

22 September 2021

Change of Registered Office and Principal Place of Business

Chalice Mining Limited ("Chalice" or "the Company", ASX: CHN | OTCQB: CGMLF) wishes to advise in accordance with Listing Rule 3.14, that effective 27 September 2021, its registered office and principal place of business will change to:

« Level 3, 46 Colin Street,

West Perth Western Australia 6005

The postal address has changed to:

« PO Box 428,

West Perth WA 6872

The contact telephone number of the Company remains the same, the Company no longer has a facsimile number.

Authorised for release by the Disclosure Committee.

For further information, please visit www.chalicemining.com to view our latest corporate presentation, or contact:

Corporate Enquiries

Alex Dorsch Managing Director and Chief Executive Officer Chalice Mining Limited +61 8 9322 3960 info@chalicemining.com

Media Enquiries

Nicholas Read Principal and Managing Director Read Corporate Investor Relations +61 8 9388 1474 info@readcorporate.com.au

Follow our communications

LinkedIn: <u>chalice-mining</u> Twitter: <u>@chalicemining</u>

Registered Office ABN 47 116 648 956

T: +61 8 9322 3960 F: +61 8 9322 5800 info@chalicemining.com www.chalicemining.com

