19 November 2026

Pre-AGM Trading Update

Chrysos Corporation Ltd (ASX:C79) ("Chrysos" or the "Company") provides the following trading update ahead of its Annual General Meeting on 25 November 2026.

Highlights

- FY27 July to October revenue totalled $36.7m[1], an increase of 27% PCP, comprising $22.6m Minimum Monthly Assay Payments, $13.7m Additional Assay Charges and $0.3m in other revenue.
- 4.91m samples were processed during FY27 July to October, an increase of 43% PCP, with October 2026 a record of 1.36m samples processed in a single month.
- A total of 15 new PhotonAssay™ lease agreements have been signed so far in FY27[2], including 11 new contracts signed since Chrysos' August Release, taking total contracted units to 97[3]. The 11 agreements signed since the August release comprise:
  - Two direct to miner lease agreements
  - Four units with SGS (including one mine-site unit)
  - Four units with ALS
  - One unit with Alfred H Knight
- During FY27[2] six units have been deployed and Chrysos is currently deploying a further six units. The newly deployed units are:
  - BV – Kalgoorlie, Australia
  - ALS – Rouyn Noranda, Canada
  - ALS – Surrey, Canada
  - Aurenne – Mt Ida Gold Mine, Australia
  - MSA – Paramaribo, Suriname
  - MSA – Korhogo, Ivory Coast
- Chrysos' deployed PhotonAssay fleet now totals 51[4] units across five continents.
- The Company held cash of $19.5m, with $80.0m drawn and $120.0m undrawn under its $200m syndicated facility as at 31 October 2026, providing funding to support the deployment of contracted units.

Guidance

The Company reaffirms its FY27 Guidance, set at constant currency, with no change from the FY26 results announcement of 11 August 2026:

- Revenue: $108m to $118m.
- EBITDA: $35m to $42m.

Chrysos Managing Director and CEO, Dirk Treasure, commented:

"It's been a strong start to FY27. We've put a lot of effort into growing both the number and the quality of our lease agreements, and that's paying off. We've signed 15 lease agreements so far this year, well ahead of our rate of deployment. With six units being deployed and 97 units now under contract, we have a clear pathway to growing our deployed fleet to 90 units by the end of FY29.

"We've built a business model that works throughout the mining cycle. Minimum monthly payments give us a secure base, and when activity is high, additional assay charges let us share in the upside. We're seeing those charges making up 38% of PhotonAssay revenue, up from 26% a year ago. Just as importantly, the fleet, on average, has sustained above 90% availability from July to October, despite many units running at very high utilisation."

[1] Revenue is unaudited as at 31 October 2026
[2] As at 19 November 2026
[3] Net of an MSA unit cancelled since the 30 June 2026 and replaced with the Paramaribo unit (previously announced)
[4] Net of the decommissioning of MSA's Bamako unit, preannounced in the May 2026 release

ENDS

About Chrysos Corporation
Headquartered in Adelaide, with operations expanding across the world, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. The Company's flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally friendly analysis of gold, silver, copper and other elements. For more information about Chrysos or its PhotonAssay™ technology, visit www.chrysoscorp.com

For media and investor enquiries, please contact:

Paul Ryan	Sodali & Co.	+61 409 296 511	paul.ryan@sodali.com
Sandrine Captieux	Sodali & Co.	+61 439 071 979	sandrine.captieux@sodali.com

This announcement was authorised for release by the Chair of Chrysos Corporation Limited.