



17 October 2022

Dear Shareholder,

COSOL Limited (**Company**) is convening a General Meeting of shareholders to be held on 17 of November 2022 at 11.00am AEDT (**Meeting**) at Queen Adelaide 1 Room, Brisbane Marriott Hotel, 515 Queen St, Brisbane.


In accordance with the section 110D of the *Corporations Act 2001* (Cth), the Notice of Meeting and Explanatory Statement (together, **Notice**) are being made available to Shareholders electronically (by email) and the Company will not be dispatching physical copies of the Notice unless specifically requested to do so. Where the Company does not have a registered email address for Shareholders, the Notice will be available for download from the Company's website at <https://cosol.global/> and on the Company's ASX announcements platform, and at the following link: <https://cosol.global/announcements>.

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by relevant government authorities at the Meeting, and all Shareholders will need to ensure they comply with protocols. We are concerned for the safety and health of Shareholders, staff, and advisers, therefore, the Company has put in place certain measures including social distancing requirements and limiting non-Shareholder visitors.

A copy of your personalised proxy form (**Proxy Form**) is enclosed for convenience. Proxy votes may be lodged by any of the below methods:

- i. **By Post:**
COSOL Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia
- ii. **By Fax:**
02 9287 0309
- iii. **By Hand:**
Link Market Services Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150
- iv. **Online:**
Website: lodge online at www.linkmarketservices.com.au, instructions as follows:

Select 'Investor Login' and in the 'Single Holding' section enter COSOL Limited or the ASX code "COS" in the Issuer name field, your Holder Identification Number (HIN) or Security Reference Number (SRN) (which is shown on your Proxy Form), postcode and complete the security process and click 'Login'. Select the 'Voting' tab and then follow the prompts.



You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website.

Your Proxy Form must be lodged no later than 11.00am (AEDT) on 15 November 2022 (being at least 48 hours before the Meeting).

All Meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the Meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy ahead of the Meeting. Shareholders can complete the Proxy Form provided and give specific instructions on how their vote is to be exercised on each item of business and the Chair must follow these instructions. Instructions on how to complete the Proxy Form are set out in the Notice.

Yours Sincerely

Lisa Wynne
Company Secretary
COSOL Limited