10 November 2026

Convertible Note Offering Raising up to $2,000,000

Dome Gold Mines Ltd (ASX: DME) proposes to raise up to AUD$2 million through an offering of Convertible Notes exclusively to sophisticated investors.

The Convertible Notes will be unsecured and will be convertible into fully paid ordinary shares in Dome Gold Mines Ltd at $0.10 per ordinary share. A summary of the key terms of the Convertible Note are set out in the attached Terms Sheet.

Funds raised from the Convertible Note offering will be used in the operations of the Company for the following purposes:

- Completion of the Sigatoka Feasibility Study
- Finalisation and submission of an application for the Sigatoka Mining Lease
- Obtain quotes and complete airborne geophysical program of copper, gold and silver targets on SPL1452
- Working Capital to support Sydney administrative office and Fiji operational base

As Chairman of Dome Gold Mines, Jack McCarthy said: "Dome has reached a critical juncture in its development and now has an opportunity to accelerate completion of the Sigatoka Feasibility Study and submit the application and supporting documents for a Mining Lease at Sigatoka. Additionally, the strong and sustained upward moves in copper, gold and silver prices warrant an immediate resumption of exploration at the Company's highly prospective Nadrau property where current and historical exploration has confirmed the presence of widespread anomalies. Advancements in the methods and interpretation of penetrative geophysical methods in recent years makes it possible to quickly survey the area of interest and rank potentially mineralised targets for geological follow-up and drilling."

ABOUT DOME

Dome is an Australian mining company that listed on the ASX on the 22 October 2013. The Company is focused on gold, copper and iron and industrial sands in Fiji, where it holds two highly prospective exploration tenements. Dome's objective is to become a major force in the mining industry of Fiji by the discovery and development of mineral resources within its Fijian tenements.

Sigatoka is a heavy mineral sand project containing abundant magnetite. Drilling to establish an initial resource estimate for the project has been completed, and final stages of a definitive feasibility study are now underway. Commencement of production at Sigatoka by conventional sand mining and wet processing is anticipated.

Dome's other project is Nadrau, where additional exploration programs for copper-gold porphyry deposits are warranted.

Dome's Board and Management team have a high level of experience in Fiji, and the Company has been actively exploring in Fiji since 2008.

TERMS SHEET - CONVERTIBLE NOTE

Issuer:	Dome Gold Mines Ltd. Suite 605, Level 6, The Brewery, Central Park Ave., Chippendale NSW 2008. (the Issuer)
Financing amount:	$2,000,000.
Denomination	Each Note has a face value of $1.00.
Unsecured	Each Note is an unsecured obligation of the Company ranking equally with any other Convertible Notes and other unsecured creditors of the Company.
Convertible	Each Note is convertible into fully paid ordinary shares in the capital of the Issuer on the Conversion Date at the Conversion Rate.
Tenor	3 years from the date of issue.
Maturity date	Third anniversary of issue. Notes not converted on or before the Maturity date must be repurchased for face value plus accrued interest.
Interest rate:	Twelve (12 %) per annum.
Interest payment:	Interest will be paid 6 monthly in arrears on each 5 October and 5 April from the Issue Date until the Maturity Date provided the Note has not been converted. The first and last interest payments will be calculated pro rata.
Conversion Date:	The Conversion Date is either: 1. The Maturity Date; or 2. An earlier date determined by the Noteholder giving the Issuer not less than 30 days' notice in writing of its intention to Convert.
Conversion Rate:	Each Convertible Note may be converted to ordinary fully paid shares at a conversion rate equal to $0.10 per share.
Repurchase:	At any time prior to the Conversion Date, the Issuer may, with the giving of 60 days' written notice to the Noteholder, repurchase a convertible note by paying to or at the direction of the Noteholder the face value of the Convertible Note and accrued interest. If the Issuer gives a repurchase notice, the Noteholder may issue a conversion notice.
Expenses:	The Issuer and the Noteholder will each bear their own expenses in connection with the Term Sheet and Convertible Note.
Currency:	All references to "$" in this Term Sheet shall refer to the currency of Australia.
Governing Law:	The Term Sheet is governed and construed in accordance with the laws of New South Wales and the Commonwealth of Australia.