

MARKET RELEASE

18 April 2017

E2 Metals Limited

ADMISSION TO OFFICIAL LIST

E2 Metals Limited was admitted to the Official List of ASX Limited on Tuesday, 18 April 2017.

Official quotation of the following securities will commence at 11.00am AEST on Wednesday, 19 April 2017.

53,193,247

fully paid ordinary shares issued at \$0.20 per security

Security Code:

John Johansson Adviser, Listings Compliance (Melbourne)

E2M

20 Bridge Street Sydney NSW 2000