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E2 Metals

ASX RELEASE

E2 Metals Limited

ABN: 34 116 865 546 ASX Code: E2M

Level 4, 100 Albert Road Sth Melbourne VIC 3205 P: +61 3 9692 7222 F: +61 3 9077 9233 E: info@e2metals.com.au

Directors / Secretary

Simon Peters Managing Director

Chris Spurway Non Executive Director

Justin Klintberg Non Executive Director

Melanie Leydin Non Executive Director

Justin Mouchacca Company Secretary

Issued capital

60.7M fully paid ordinary shares

Substantial Shareholders

The Trust Company Ltd (6.55%) JA Rogers (4.9%) Capri Trading Pty Ltd (4.74%) Lido Trading Ltd (4.12%)

Release of Securities from Escrow

29 November 2017

E2 Metals Limited (ASX: E2M) (the "Company") advises the following restricted securities will be released from escrow on 16 December 2017, in accordance with ASX Listing Rule 3.10A:

256,250 fully paid ordinary shares

The release of these restricted securities does not change the issued capital of the Company.

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For further information, please contact:

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Website: www.e2metals.com.au