



E2 Metals

AGM 30th November 2017



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Competent Person Statement

The information in this document that relates to Exploration Results is based on information compiled or reviewed by Mr Chris Spurway, who is a Fellow of The Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists.

Mr Spurway has sufficient experience which is relevant to the styles of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Spurway consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this document that relates to the estimation and reporting of the Neavesville Mineral Resource is extracted from the Independent Geologist's Reports included in the Replacement Prospectus (refer ASX Release 4/18/2017). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Independent Geologists Report included in the Prospectus and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in the Independent Geologists Report included in the Replacement Prospectus continue to apply and have not materially changed.

CORPORATE SNAPSHOT

- Melbourne – based gold and base metals explorer
- 100% Owner of Mt Hope Project located in the world class cobar basin, NSW
- Owner of the Neavesville Gold Project North Island New Zealand

Directors

Simon Peters
Executive Director

Melanie Leydin
Executive Chairman

Justin Klintberg
Non Executive Director

Substantial Shareholders

The Trust Company Australia Limited – 6.55%

JA Rogers– 4.90%

Capri Trading Pty Ltd – 4.74%

Lido Trading Ltd – 4.12%

Top 20 % Ownership

36,381,100 Fully Paid Ordinary Shares

59.93% Total Issued Capital

E2M Capital Structure

Shares on Issue	60,707,938
Options Unlisted	9,376,421
Performance Rights Unlisted	2,250,000
Market Capitalisation @ \$0.20	\$12,141,588
Debt	Nil
Cash (Sept 2017)	A\$4.3 million

SUMMARY

- 2 Strategic Gold Assets
- Projects are located in known mineral provinces, with excellent prospectivity,
- Cobar Basin metal endowment of more than \$A50B (2017) = EXCELLENT PLACE TO EXPLORE
- Advanced gold projects with > 12000 m drilling to date
- Existing Mineral Resource at Neavesville
 - compliant with JORC 2012
- Exploration Upside – numerous exploration targets
- Resources remain open
- Numerous targets identified not yet tested



Aiming to define high grade gold deposits which become high margin mining operations

Previous 12 Months

- Completed Initial Public Offer raising AUD\$6M before costs
- Advanced the Mt Hope - Mt Solitary prospects
 - Secured Landowner access and permits for exploration
 - Completed 2 drilling campaigns
- Advanced Neavesville Prospect
 - Detailed liaison with key stakeholders
- Drilling campaign permits in place *
- Permits in place for further drilling at Cobar and Neavesville

* Neavesville drilling is on hold pending clarification of status of exploration and mining in the area of the permits due to changes in the relevant District Plan and NZ Government Policy

Next 12 Months - FOCUS

- Projects are located in known mineral provinces, with excellent prospectivity,
- Prioritisation of the numerous targets identified not yet tested at Mt Hope
- Drill test high priority targets in World Class Cobar Basin
- Determine the status of exploration and mining within the Neavesville Project area in light of changes to the relevant District Plan and NZ Government Policy
- Maximise shareholder value from both existing projects and potential new opportunities

MT HOPE GOLD-COPPER PROJECT: COBAR BASIN(NSW)

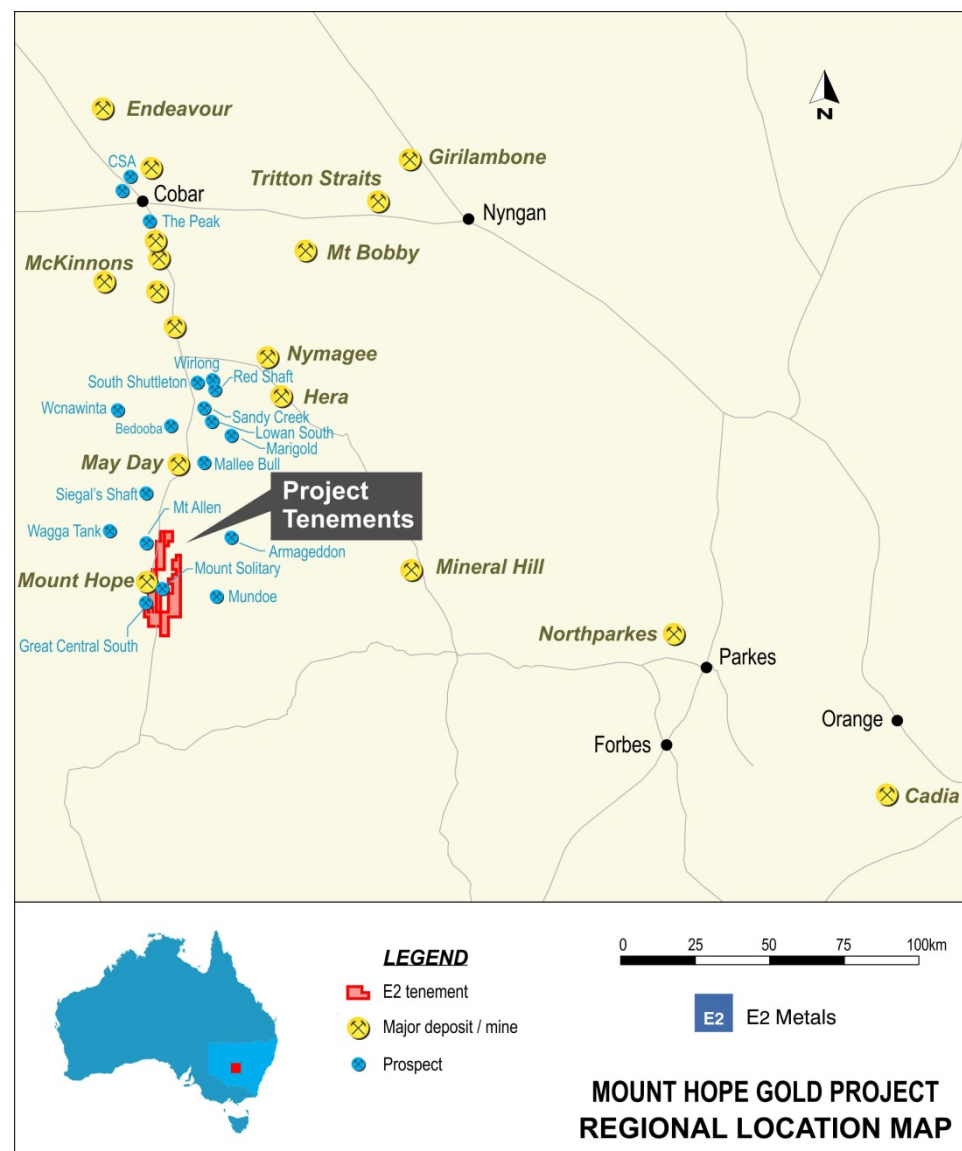
PROSPECTS

The Mount Hope project contains four prospects over 6kms of strike North – South including Mt Solitary, Little Mt Solitary, Powerline Hill and Mt Solar.

- Cobar type deposits – typically extend to depth, with little to no surface expression
- August drill program at Mt Solitary confirmed gold mineralisation from surface to 350m vertical depth intersecting 14m @ 1.07g/t Au from 254m including 3m @ 3.16g/t Au from 255m. *
- Targets remain open at depth
- 3 further prospects yet to be drill tested

IN GOOD COMPANY

- Peel Mining (ASX:PEX) - Cobar Superbasin Project
- Aurelia Metals Ltd (ASX:AMI) - Hera Mine
- CBH Resources now Toho Zinc Co Ltd (TYO:5707) - Endeavor Mine
- Newgold Inc (TSX:NGD) - Peak Mine
- Glencore PLC (LSE:GLEN) - CSA Mine



E2 MT HOPE PROJECTS, COBARNSW

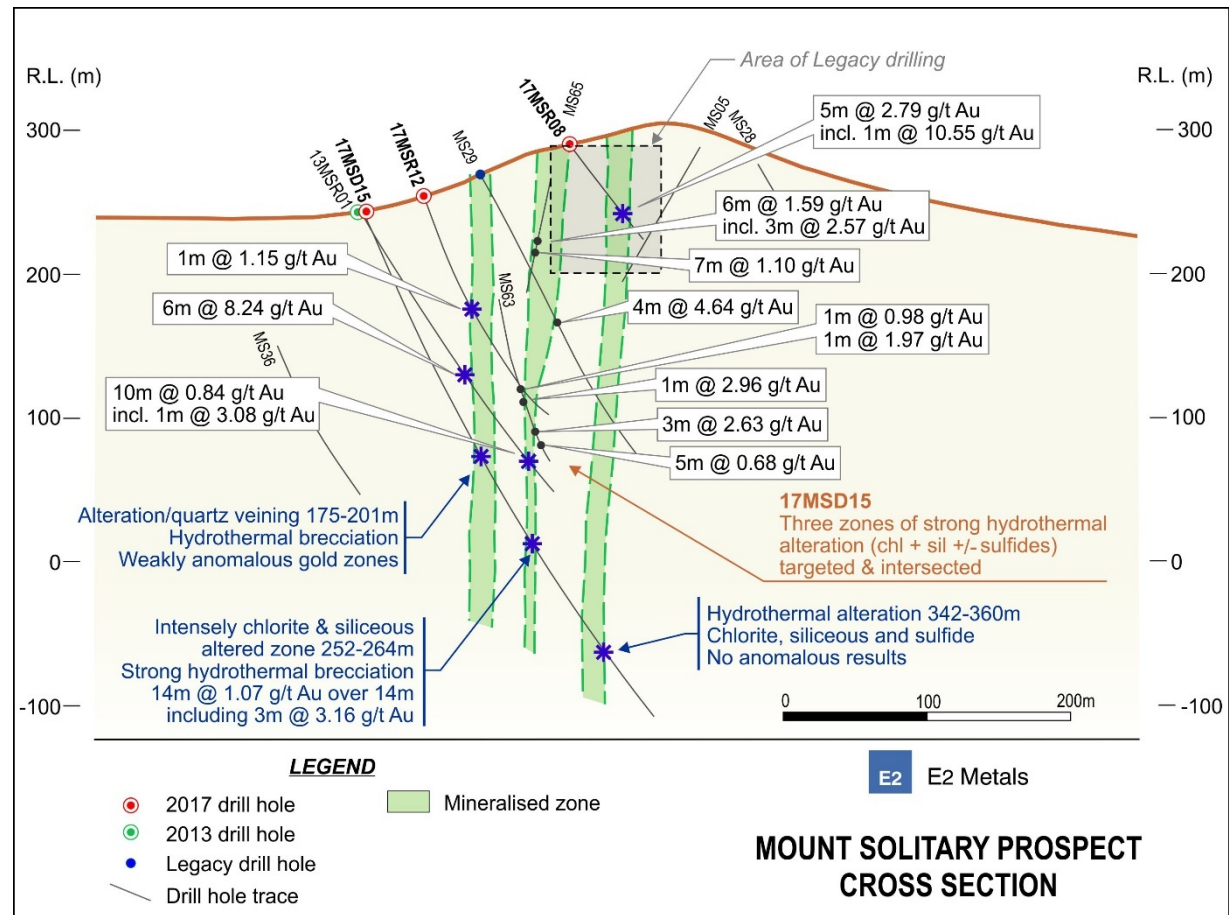
* Sourced from September 2017 Quarterly Activities and Cashflow Report 13.10.17

MT HOPE GOLD-COPPER PROJECT: COBAR BASIN(NSW)

Mt Solitary

Mt Solitary sits to the north of Little Mt Solitary, Powerline Hill and Mt Solar along 6kms of strike to the south.

- Drilling in Q3 this year has now confirmed the existence of at least 3 zones of hydrothermal alteration associated with quartz veining, sulphides and anomalous multi elements.
- Significant structural zone intersected from 254m – 268m averaging 1.07g/t Au over the 14m intercept, including 3m at 3.16g/tAu. *
- Drilling extended the intersected depths of mineralised structural zones to 350m below surface and remain open.
- Zones have significant depth, continuity and remain fertile, albeit of lower tenor gold grades
- Targets remain open at depth and along strike
- 3 further prospects yet to be drill tested



E2 MT HOPE Mt Solitary Cross Section, Cobar Basin NSW

* Sourced from September 2017 Quarterly Activities and Cashflow Report 13.10.17

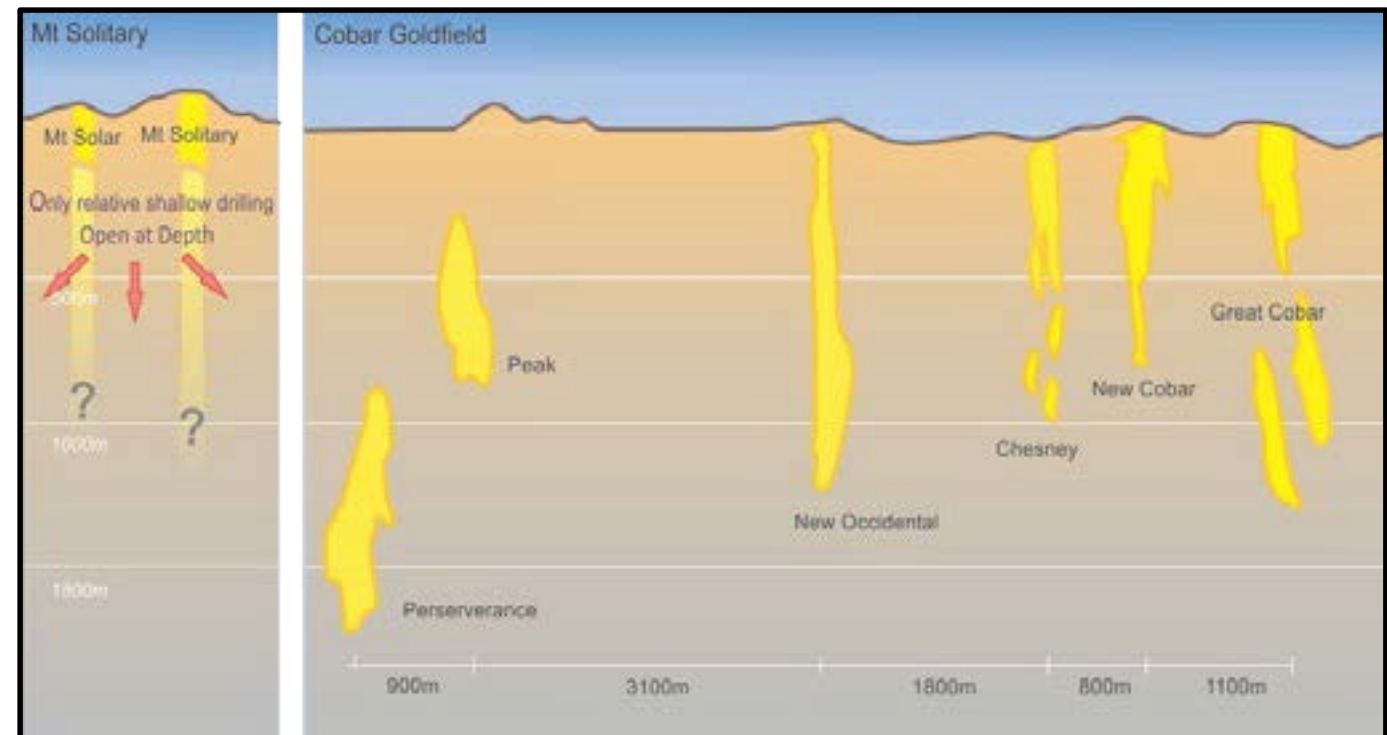
COBAR BASIN:

EXCELLENT PLACE TO EXPLORE
LARGE, LONG LIFEPRODUCERS

Cobar Basin metal endowment of more than \$A50B (2017)*

COBAR GOLDFIELD

- Large Mines, Long Life
- Sustainable Replacement of Reserves
- Excellent Geology
- High Grade Mineral Deposits
- New Discoveries being made
- Excellent Infrastructure
- Supportive, mining-skilled community
- Newgold – Peak Mine occupies a 10km section of a fault system
- Steeply dipping lodes short strike lengths long vertical dimensions, clustering / stacking



MT SOLITARY COMPARISON – OPEN AT DEPTH TO SOUTH

* Sourced from NSW Geological Survey 2015 A review of Metalliferous basins in NSW

NEAVESVILLE AU-AG PROJECT:

COROMANDEL NZ

GOLD MINING DISTRICT

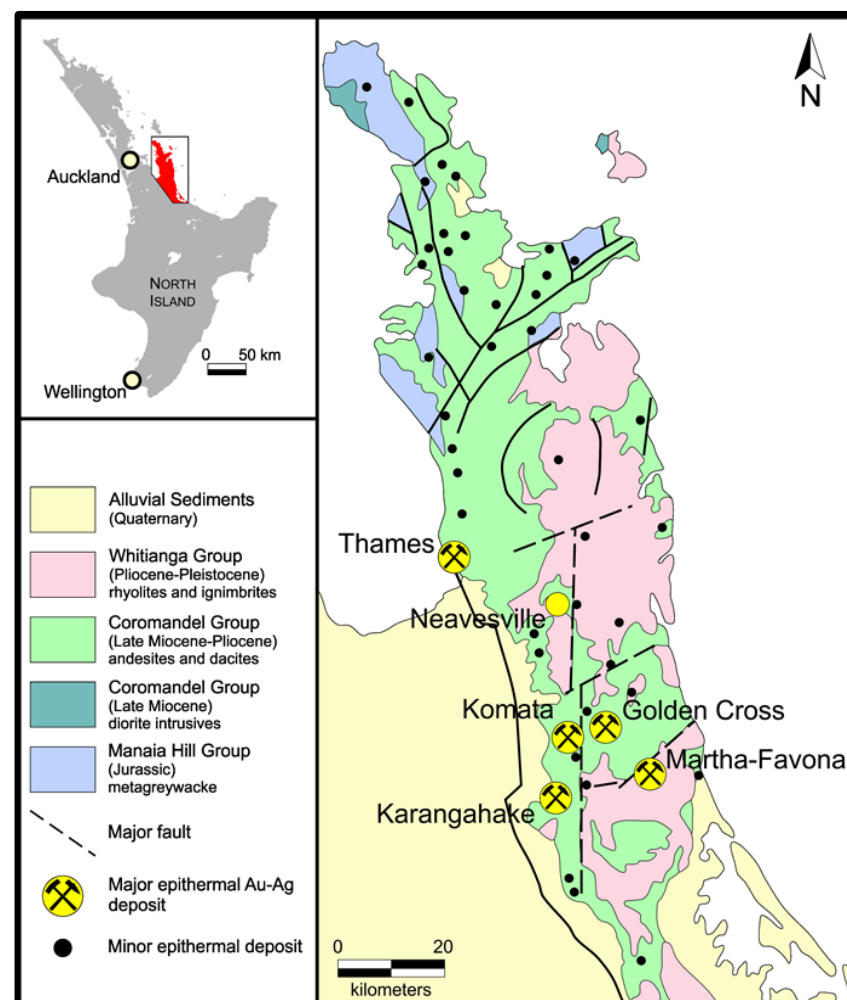
The Hauraki Goldfield has produced >10Moz of gold from the 1800's to present.

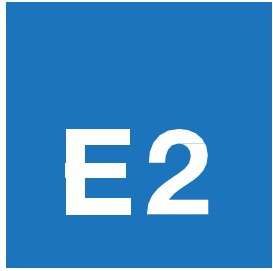
WAIHI MINE

- Has produced 7.6Moz Gold and 53Moz Silver is located 25Km away, in same geological setting
- OceanaGold (OGC) operates the Waihi Mine and reported in 2017 Reserves of 350Koz Gold & 1.3Moz Silver
- 2017 guided production of 110-120Koz Gold at a AISC of US\$740-790/oz
- Active regional exploration, E2 Metals, OceanaGold, New Talisman Goldmines, Laneway Resources

NEAVESVILLE

- Low Sulphidation Epithermal Gold/Silver
- Known geological model and remains open
- Upgraded Resource to JORC 2012
- 63 diamond holes totalling over 8,900m completed
- Agreement with Maori landowners
- Neavesville on site works on hold pending clarification of status of exploration and mining in the area of the permits due to changes in the relevant District Plan and NZ Government Policy





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