

E2METALS.COM.AU

E2 Metals Limited

ABN: 34 116 865 546 ASX Code: E2M

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Directors / Secretary

Melanie Leydin Chairperson

Todd Williams Managing Director

Justin Klintberg Non Executive Director

Justin Mouchacca Company Secretary

Issued capital

60.7M fully paid ordinary shares

E2 Metals ASX RELEASE

E2 Metals Termination of Neavesville Agreements

20th December 2018

E2 Metals Limited (ASX: E2M) (**E2 Metals** or **Company**) advises that given the continued significant uncertainty regarding the status of exploration and mining activities in the Thames Coromandel District in New Zealand, it has decided to exit the Neavesville Epithermal Gold Silver New Zealand Project (**Project**).

For this purpose, E2 Metals has terminated the Share Sale Agreement with Eurasian Minerals Inc and Eurasian Holdings (BVI) Inc pursuant to which the Company purchased the Project and has also withdrawn from the Pakirarahi No. 1B Joint Venture Agreement in relation to the Project.

An application of surrender for the Neavesville Project Permit 51767 has been prepared and submitted to the relevant authorities.

For further information please contact:

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