Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To_Company Name/Scheme	E2 Metals Limited		
ACN/ARSN	116 865 546		
1. Details of substantial holde	r (1)		
Name	Mr Gregory William Seers		
ACN/ARSN (if applicable)			
The holder became a substantia	al holder on 29 January 2019		

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Fully Paid Ordinary Shares ("FPOs")	11,777,172	11,777,172	19.40%	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Gregory William Seers	Registered holder	10,000 FPO's
Mrs Melba Deanna Seers	Related party	20,000 FPO's
Mr Brandon Edward Jack Seers	Related party	10,000 FPO's
Mr Cooper Boyd Kennedy Seers	Related party	10,000 FPO's
G W M D Investments Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	225,000 FPO's
Starfair Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	957,172 FPO's
LAM Consultants Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	1,000,000 FPO's
Golf Science Centre Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	10,000 FPO's
Commodity House Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	9,535,000 FPOs

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	
Mr Gregory William Seers	Mr Gregory William Seers	Mr Gregory William Seers	10,000 FPO's	
Mr Gregory William Seers	Mrs Melba Deanna Seers	Mrs Melba Deanna Seers	20,000 FPO's	
Mr Gregory William Seers	Mr Brandon Edward Jack Seers	Mr Brandon Edward Jack Seers	10,000 FPO's	
Mr Gregory William Seers	Mr Cooper Boyd Kennedy Seers	Mr Cooper Boyd Kennedy Seers	10,000 FPO's	
Mr Gregory William Seers	G W M D Investments Pty Ltd	G W M D Investments Pty Ltd	225,000 FPO's	
Mr Gregory William Seers	Starfair Pty Ltd	Starfair Pty Ltd	957,172 FPO's	
Mr Gregory William Seers	LAM Consultants Pty Ltd	LAM Consultants Pty Ltd	1,000,000 FPO's	
Mr Gregory William Seers	Golf Science Centre Pty Ltd	Golf Science Centre Pty Ltd	10,000 FPO's	
Mr Gregory William Seers	Commodity House Pty Ltd	Commodity House Pty Ltd	9,535,000 FPOs	

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Commodity House Pty Ltd	29 January 2019	\$750,000.00	-	7,500,000 FPO's

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
-	-	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Gregory William Seers, Mrs Melba Deanna Seers, Mr Brandon Edward Jack Seers and Mr Cooper Boyd Kennedy Seers	10 Alfred Street, Mornington VIC 3191
G W M D Investments Pty Ltd, Starfair Pty Ltd and LAM Consultants Pty Ltd	PO Box 309, Frankston VIC 3199
Golf Science Centre Pty Ltd	1 / 434 Nepean Highway, Frankston VIC 3199
Commodity House Pty Ltd	Level 1, 31 Beach Street, Frankston VIC 3199

Signature

print name	Mr Gregory William Seers	capacity	Individual / Director
sign here		date	1 February 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.