

E2 Metals Limited

ABN: 34 116 865 546 ASX Code: E2M

Level 4, 100 Albert Road South Melbourne VIC 3205 P: +61 3 9692 7222 F: +61 3 9077 9233 E: info@e2metals.com.au

Directors / Secretary

Melanie Leydin Chair & Company Secretary

Todd Williams Managing Director

Alastair Morrison Non-Executive Director

Michael Sapountzis Company Secretary

Issued Capital

75.7M fully paid ordinary shares

Release of Securities from Escrow

27th March 2019

E2 Metals Limited (**E2 Metals** or **Company**) advises that the following restricted securities will be released from escrow on 19 April 2019, in accordance with ASX Listing Rule 3.10A:

- 6,708,441 fully paid ordinary shares
- 1,500,000 advisor options exercisable at \$0.25 cents per option, expiring 19 April 2020

The release of these restricted securities does not change the issued capital of the Company.

For enquiries please contact:

Melanie Leydin

Company Secretary Ph: + 61 3 9692 7222