

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **E2 Metals Limited**

ACN/ARSN **116 865 546**

1. Details of substantial holder (1)

Name **Mr Gregory William Seers**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **14 June 2019**

The previous notice was given to the company on **22 February 2019**

The previous notice was dated **22 February 2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares ("FPOs")	11,757,172	15.53%	11,732,170	12.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7 Mar 2019	Mr Gregory William Seers	Disposal following on-market trade	\$3,800.00	20,000 FPO's	20,000
11 Mar 2019	Mr Gregory William Seers	Acquisition following on-market trade	\$4,750.00	25,000 FPOs	25,000
8 Apr 2019	Mr Gregory William Seers	Dilution in holding by 0.14% following share issue by the Company	Nil	11,762,172 FPOs	11,762,172
8 Apr 2019	Mr Gregory William Seers	Acquisition following option exercise	\$3,999.60	19,998 FPOs	19,998
10 Apr 2019	Mr Gregory William Seers	Disposal following on-market trade	\$4,700.00	20,000 FPOs	20,000
15 Apr 2019	Mr Gregory William Seers	Acquisition following on-market trade	\$5,375.00	25,000 FPOs	25,000
30 Apr 2019	Mr Gregory William Seers	Acquisition following on-market trade	\$4,500.00	30,000 FPOs	30,000
10 May 2019	Mr Gregory William Seers	Disposal following on-market trade	\$29,150.00	110,000 FPOs	110,000
24 May 2019	Mr Gregory William Seers	Acquisition following on-market trade	\$4,250.00	25,000 FPOs	25,000
14 Jun 2019	Mr Gregory William Seers	Dilution in holding by 2.50% following share issue by the Company	Nil	11,732,170 FPOs	11,732,170

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Gregory William Seers	Mr Gregory William Seers	Mr Gregory William Seers	Registered holder	13,333 FPO's	13,333
Mr Gregory William Seers	Mrs Melba Deanna Seers	Mrs Melba Deanna Seers	Related party	26,666 FPO's	26,666
Mr Gregory William Seers	Mr Brandon Edward Jack Seers	Mr Brandon Edward Jack Seers	Related party	13,333 FPO's	13,333
Mr Gregory William Seers	Mr Cooper Boyd Kennedy Seers	Mr Cooper Boyd Kennedy Seers	Related party	13,333 FPO's	13,333
Mr Gregory William Seers	G W M D Investments Pty Ltd	G W M D Investments Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	330,000 FPO's	330,000
Mr Gregory William Seers	Starfair Pty Ltd	Starfair Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	887,172 FPO's	887,172
Mr Gregory William Seers	LAM Consultants Pty Ltd	LAM Consultants Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	1,000,000 FPO's	1,000,000
Mr Gregory William Seers	Golf Science Centre Pty Ltd	Golf Science Centre Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	13,333 FPO's	13,333
Mr Gregory William Seers	Commodity House Pty Ltd	Commodity House Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as sole director of that company.	9,435,000 FPO's	9,435,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Gregory William Seers, Mrs Melba Deanna Seers, Mr Brandon Edward Jack Seers and Mr Cooper Boyd Kennedy Seers	10 Alfred Street, Mornington VIC 3191
G W M D Investments Pty Ltd, Starfair Pty Ltd and LAM Consultants Pty Ltd	PO Box 309, Frankston VIC 3199
Golf Science Centre Pty Ltd	1 / 434 Nepean Highway, Frankston VIC 3199
Commodity House Pty Ltd	Level 1, 31 Beach Street, Frankston VIC 3199

Signature

print name Mr Gregory William Seers **capacity** Individual / Director

sign here



date 17 June 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.