

Small Parcel Share Sale Facility

28 August 2020

Overview

E2 Metals (**E2 or the Company**) advises that, as announced on 17 July 2020, the closing date for receipt of Share Retention Forms is today, 28 August 2020. The Company wishes to remind its shareholders that the Small Parcel Share Sale Facility of fully paid ordinary shares (Shares) applies to any shareholding valued at less than \$500.

The price at which Shares will be sold under the Small Parcel Share Sale Facility has been determined based on a 10% discounted volume-weighted average price over the last 15 trading days immediately prior to the closing date for receipt of the unmarketable share sale election form. The Board therefore wishes to advise that the sale price is \$0.1806 (18.06 cents) per Share and that all shareholders who sell their Shares through the Sale Facility will receive the same price per Share.

For enquiries please contact:

Melanie Leydin

Chair and Company Secretary

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This announcement is authorised for release to the market by the Board of Directors of E2 Metals Limited.

E2 Metals Limited

ABN: 34 116 865 546
ASX Code: E2M

Issued Capital

131.2M fully paid
ordinary shares

Directors / Secretary

Melanie Leydin
Chair & Company Secretary

Todd Williams
Managing Director

Alastair Morrison
Non-Executive Director

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