

Date of Annual General Meeting & Closing Date for Nomination of Director

21 September 2020

E2 Metals (**E2 or the Company**) advises that, in accordance with ASX Listing Rule 3.13.1, its next Annual General Meeting (**AGM**) will be held on Monday, 16 November 2020. An election of directors will be held at this AGM pursuant to ASX Listing Rule 14.5. Details of the Director's to be elected will be included in the forthcoming Notice of AGM.

The Closing Date for receipt of nominations for the position of Director is Monday, 28 September 2020. Any nominations must be received in writing no later than 5.00pm (Melbourne time) on Monday, 28 September 2020 at the Company's Registered Office.

The Company notes that the deadline for nominations for the position of Director is separate to voting on Director elections. Details of the Director's to be elected will be provided in the Company's Notice of AGM in due course.

For enquiries please contact:

Melanie Leydin

Chair & Company Secretary

T: + 61 3 9692 7222

This announcement is authorised for release to the market by the Board of Directors of E2 Metals Limited.

E2 Metals Limited

ABN: 34 116 865 546
ASX Code: E2M

Issued Capital

131.2M fully paid
ordinary shares

Directors / Secretary

Melanie Leydin
Chair & Company Secretary

Todd Williams
Managing Director

Alastair Morrison
Non-Executive Director

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