



Announcement Summary

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**Entity name**

E2 METALS LIMITED

**Date of this announcement**

Tuesday February 22, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
E2MAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,800,000	21/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

E2 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

34116865546

**1.3 ASX issuer code**

E2M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

21/2/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02160065-3A526566?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02160065-3A526566?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

1,550,000 unlisted options, exercise price of \$0.3432 per unlisted option, expiring on 21 February 2025.

Issue details

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**Number of +securities**

1,550,000

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



**Date the +securities the subject of this notification were issued**

21/2/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

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[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02160065-3A526566?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02160065-3A526566?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

250,000 unlisted options, exercise price of \$0.3835 per unlisted option, expiring on 21 February 2025.

Issue details

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**Number of +securities**

250,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E2M : ORDINARY FULLY PAID	150,471,213

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E2MAI : PERFORMANCE RIGHTS	2,250,000
E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,870,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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