

# **Announcement Summary**

# **Entity name**

**E2 METALS LIMITED** 

### Date of this announcement

Thursday May 05, 2022

# The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
E2MAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,199,841	05/05/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**E2 METALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

34116865546

### 1.3 ASX issuer code

E2M

# 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

5/5/2022



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2022 09:53	New - Proposed issue of securities - F2M	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

E2MAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued on a 1:2 basis as part of the Company's placement.

#### Issue details

#### Number of +securities

24,285,555

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

# ASX +security code and description

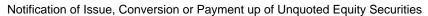
E2MAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued to Joint Lead Managers as part of the Joint Lead Managers' fees pursuant to the placement.





### Issue details

# Number of +securities

2,914,286

Were the +securities issued for a cash consideration?

**⊘** No

Please describe the consideration being provided for the +securities

Nil- Issued as part of the Joint Lead Managers' fees.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

E2M: ORDINARY FULLY PAID

173,131,894

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

E2MAI : PERFORMANCE RIGHTS

2,250,000

E2MAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

32,869,841