



Announcement Summary

Entity name

E2 METALS LIMITED

Date of this announcement

Thursday May 05, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
E2MAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,199,841	05/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E2 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34116865546

1.3 ASX issuer code

E2M

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-Mar-2022 09:53

Announcement Title

New - Proposed issue of securities - E2M

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued on a 1:2 basis as part of the Company's placement.

Issue details

Number of +securities

24,285,555

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

ASX +security code and description

E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued to Joint Lead Managers as part of the Joint Lead Managers' fees pursuant to the placement.



Issue details

Number of +securities

2,914,286

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil- Issued as part of the Joint Lead Managers' fees.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
E2M : ORDINARY FULLY PAID	173,131,894

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E2MAI : PERFORMANCE RIGHTS	2,250,000
E2MAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,869,841