

SHARE PURCHASE PLAN- CLEANSING STATEMENT

On 20 April 2023, Unico Silver Limited (ASX: USL) (**Company**) announced that it will conduct a share purchase plan (**SPP**) to provide eligible shareholders with an ability to subscribe for up to \$30,000 of new fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of \$0.135 each (subject to conditions).

In accordance with ASIC Corporations (*Share and Interest Purchase Plans*) Instrument 2019/547, the Company hereby gives notice that:

1. the Company will make offers to issue New Shares pursuant to the SPP without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given in accordance with the exemption from Chapter 6D under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
4. as at the date of this notice, there is no excluded information in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under subsections 708A(5)(e) of the Act in relation to the Company.

For enquiries please contact:

Todd Williams
Managing Director
M: + 61 4 2222 5211

This announcement is authorised for release to the market by the Board of Directors of Unico Silver Limited.



Forward Looking Statement

Certain statements in this announcement constitute “forward-looking statements” or “forward looking information” within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “predict” and other similar terminology, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results, and speak only as of the date of this announcement.

All such forward-looking information and statements are based on certain assumptions and analyses made by E2M’s management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believe are appropriate in the circumstances.



UNICO SILVER LIMITED

ABN: 34 116 865 546

ASX Code: USL

Issued Capital

249.3 M fully paid
ordinary shares**DIRECTORS / SECRETARY**

Peter Mullens – Chair

Todd Williams – Managing Director

Jose Bordogna – Non-Executive Director

Melanie Leydin – Non-Executive Director & Secretary

ADDRESSLevel 4, 100 Albert Road
South Melbourne VIC 3205

P: +61 3 9692 7222

F: +61 3 9077 9233

E: info@unicosilver.com.au