

29 August 2024

**NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001**

**Elixir Energy Limited (“Elixir” or the “Company”)** gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announces that 331,933 (EXRO) Shares were issued on 29 August 2024 following the exercised of 331,933 EXROB listed options (ASX: EXROB).

The Company advised that:

- (a) The Company issued 331,933 (EXRO) Shares, were issued on 29 August 2024 following the exercised of 331,933 EXROB listed options (ASX: EXROB).
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.

By order of the Board



**Vicky Allinson**  
Company Secretary

For further information on Elixir, please visit the Company's website at [www.elixirenergy.com.au](http://www.elixirenergy.com.au) or follow us on Twitter. Not for release or distribution in United States