

Proposed Capital Consolidation

Environmental Clean Technologies Limited (ASX: **ECT**) ("**ECT**" or "**Company**") is pleased to announce its intention to undertake a consolidation of capital of the Company at a ratio of a 15 to 1 basis, subject to receipt of shareholder approval (**Capital Consolidation**).

ECT advises that the Board will seek shareholder approval at a General Meeting, to be held on or about 18 August 2025, to consolidate the issued capital of the Company through the conversion ratio of fifteen (15) shares into one (1) share.

The Capital Consolidation is proposed in order to:

- Reduce the number of Shares on issue, thereby creating a more efficient capital structure; and
- Provide the best path forward for continued growth and a capital structure that is more in line with the Company's size and peer group companies, resulting in a share price level that is more attractive to a wider range of investors.

As the Capital Consolidation applies equally to shareholders, individual shareholdings will be reduced in the same ratio as the total number of shares (that fraction will be rounded down to the nearest whole number of shares, as applicable). Accordingly, the Capital Consolidation will have no material effect on the percentage interest of each individual shareholder.

If the Capital Consolidation is approved, the number of ECT shares on issue at that time will be reduced from 4,015,435,416 to approximately 267,695,694 (subject to the effects of rounding and assuming no new shares are issued in the interim).

The indicative timetable, if the Capital Consolidation is approved by shareholders, is as follows:

Date	Event
Friday, 11 July 2025	Company announces Consolidation and Consolidation Effective Date
Monday, 18 August 2025	Meeting to approve the Consolidation
Tuesday, 19 August 2025	Consolidation Effective Date
Wednesday, 20 August 2025	Last day for ASX trading of Shares on a pre-Consolidation basis
Friday, 22 August 2025	Record Date for Consolidation Last day for Company to register transfers on a pre-Consolidation basis
Monday, 25 August 2025	First day for the Company to update its register and to send a notice to each security holder reflecting the change to the number of securities they hold

Friday 29 August 2025	Last day for the Company to update its register and to send a notice to each security holder reflecting the change to the number of securities they hold and to notify ASX this has occurred
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The above timetable is indicative only and remains subject to change at the Company's discretion, subject to compliance with applicable laws and the Listing Rules.

In accordance with ASX Listing Rules 7.21 and 7.22.1, all options currently on issue by the Company will be consolidated in the same ratio as ECT shares, and the exercise price of the options will be amended in accordance with the ASX Listing Rules. Accordingly (assuming no new convertible securities are issued in the interim):

	Pre-Consolidation		Post-Consolidation	
Expiry Date	Number of Options	Exercise Price	Number of Options	Exercise Price
28/08/26	50,000,000	\$0.011	3,333,334	\$0.165
18/12/27	44,000,000	\$0.005	2,933,334	\$0.075
19/12/26	22,500,000	\$0.03	1,500,000	\$0.45
30/12/25	20,000,000	\$0.025	1,333,334	\$0.375
23/05/28	75,000,000	\$0.002	5,000,000	\$0.03
27/11/26	80,000,000	\$0.03	5,333,334	\$0.45
27/11/27	20,000,000	\$0.03	1,333,334	\$0.45
29/04/28	25,000,000	\$0.002	1,666,667	\$0.03
Total	336,500,000		22,433,337	

The Company will seek shareholder approval for the Capital Consolidation at a General Meeting, to be held on Monday 18 August 2025. Further details on the Capital Consolidation, including information required to be provided to shareholder of the Company under the Corporations Act 2001 (Cth) and the ASX Listing Rules, will be set out in the notice of meeting, which will be despatched in due course.

This announcement is authorised for release to the ASX by the Board.

For further information, please contact:

INVESTORS

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