

MARKET RELEASE

15 March 2017

Equus Mining Limited

TRADING HALT

The securities of Equus Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 March 2017 or when the announcement is released to the market.

Security Code: EQE

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



15 March 2017

Mr. Andrew Kabega Senior Adviser, Listing Compliance (Sydney) ASX Compliance Pty Ltd. 20 Bridge Street Sydney NSW 2000

Dear Andrew,

In accordance with ASX Listing Rule 17.1, Equus Mining Limited requests a trading halt of its securities pending the release of an announcement regarding a capital raising.

The trading halt will last until the opening of trading Friday 17 March 2017.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely,

Marcelo Mora'
Company Secretary

pjn8814

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