

16 October 2017

Mr. Andrew Kabega  
Senior Adviser, Listing Compliance (Sydney)  
ASX Compliance Pty Ltd.  
20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

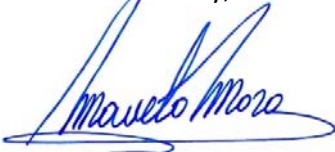
In accordance with ASX Listing Rule 17.1, Equus Mining Limited requests a trading halt of its securities pending the release of an announcement regarding a capital raising.

The trading halt will last until the opening of trading Wednesday 18 October 2017.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely,



Marcelo Mora  
Company Secretary

pjn9104

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