



28 November 2018

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages by email)

Dear Sir/ Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise that all resolutions put to shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting were passed unanimously on a show of hands.

I advise that a total of 188,496,400 votes were cast by proxy as follows:

	For	Open	Against	Abstain
Resolution 1	107,743,391	44,766,240	565,500	35,421,269
Resolution 2	142,712,280	44,766,240	565,500	452,380
Resolution 3	143,277,780	44,766,240	-	452,380
Resolution 4	143,277,780	44,766,240	-	452,380
Resolution 5	120,132,780	44,766,240	-	23,597,380
Resolution 6	142,937,280	44,766,240	340,500	452,380
Resolution 7	143,152,280	44,766,240	125,500	452,380
Resolution 8	142,927,280	44,766,240	350,500	452,380

Yours faithfully

Marcelo Mora
Company Secretary

pjn9728

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened at Level 5, 56 Pitt Street, Sydney, NSW, 2000 on 28 November 2018 at 11 am Eastern Daylight Saving Time (EDST).

AGENDA

ORDINARY BUSINESS

Financial Statements

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2018.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

Resolution 1 Adoption of the Remuneration Report

To consider and, if thought fit, to pass with or without amendment, as an **advisory resolution** the following:

'That the Remuneration Report for the year ended 30 June 2018 be and is hereby adopted.'

Resolution 2 Re-election of Mr. Mark Lochtenberg as a Director

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That Mark H. Lochtenberg having retired in accordance with the Company's Constitution and the Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect.'

Resolution 3 Ratification of 7,054,054 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 7,054,054 fully paid ordinary shares issued under Listing Rule 7.1 on 15 November 2017, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 4 Ratification of 1,281,727 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 1,281,727 fully paid ordinary shares issued under Listing Rule 7.1 on 1 May 2018, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 5 Ratification of 95,000,000 Shares - Listing Rule 7.4

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 95,000,000 fully paid ordinary shares issued under Listing Rule 7.1 on 5 October 2018, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 6 Approval of the Proposed Issue of Shares to Mark Lochtenberg

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 5,000,000 Shares to a director, Mr Mark Lochtenberg and/or his nominee, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 7 Approval of the Proposed Issue of Shares

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue and allotment of 37,500,000 fully paid ordinary shares to Terrane Minerals SpA ('Terrane') and/or their nominees, as consideration to the vendors of Los Domos project on the terms and conditions as set out in the explanatory memorandum accompanying this Notice of Meeting.'

Resolution 8 Approval of 10% Placement Facility

To consider and, if thought fit, to pass with or without amendment, as a **special resolution** the following:

"That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) on the terms and conditions set out in the Explanatory Memorandum."

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora

Company Secretary

19 October 2018

pjn9605