

16 September 2020

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

**RESULTS OF GENERAL MEETING**

I advise the results of Equus Mining Limited's General Meeting held today 16 September 2020 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

Yours faithfully



Marcelo Mora  
Company Secretary

pjn10490

# EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Wednesday, September 16, 2020

Meeting Time: 11.00 AM AEST



Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	
1 - RATIFICATION OF 3,300,000 SHARES - LISTING RULE 7.4	264,957,572	379,535	147,189,077	0	264,957,572 (99.86 %)	379,535 (0.14 %)	0	Passed on a poll
2 - RATIFICATION OF 348,886,300 SHARES - LISTING RULE 7.4	214,443,837	923,035	145,604,819	0	214,443,837 (99.57 %)	923,035 (0.43 %)	0	Passed on a poll
3 - APPROVAL OF THE PROPOSED ISSUE OF 17,780,367 SHARES	264,383,072	954,035	46,105,121	0	264,383,072 (99.64 %)	954,035 (0.36 %)	0	Passed on a poll
4 - APPROVAL TO ISSUE 366,666,667 UNLISTED OPTIONS	214,412,837	5,718,741	39,756,157	0	214,412,837 (97.40 %)	5,718,741 (2.60 %)	0	Passed on a poll
5 - APPROVAL TO ISSUE 15,000,000 UNLISTED OPTIONS	264,413,542	923,565	147,189,077	0	264,413,542 (99.65 %)	923,565 (0.35 %)	0	Passed on a poll
6 - APPROVAL OF THE PROPOSED ISSUE OF SHARES AND UNLISTED OPTIONS TO JOHN BRAHAM	259,367,630	1,423,565	142,424,371	16,500	259,367,630 (99.45 %)	1,423,565 (0.55 %)	16,500	Passed on a poll
7 - APPROVAL OF THE PROPOSED ISSUE OF SHARES AND UNLISTED OPTIONS TO MARK LOCHTENBERG	263,897,042	1,423,565	142,424,371	4,781,206	263,897,042 (99.46 %)	1,423,565 (0.54 %)	4,781,206	Passed on a poll
8 - APPROVAL OF THE PROPOSED ISSUE OF SHARES AND UNLISTED OPTIONS TO DAMIEN KOERBER	223,828,326	1,423,565	142,424,371	4,781,206	223,828,326 (99.37 %)	1,423,565 (0.63 %)	4,781,206	Passed on a poll
9 - APPROVAL OF THE PROPOSED ISSUE OF SHARES AND UNLISTED OPTIONS TO ROBERT YEATES	265,124,314	1,423,565	142,424,371	16,500	265,124,314 (99.47 %)	1,423,565 (0.53 %)	16,500	Passed on a poll



\*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

## NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of members is to be convened. The meeting will be held on Wednesday 16 September 2020 at 11am (AEST). Due to the continuing developments concerning coronavirus (COVID19), the health and safety of our shareholders and employees being of paramount importance, continuing restrictions on large gatherings, it is not feasible or advisable for shareholders to physically attend this General Meeting. Accordingly, the General Meeting will be made accessible to shareholders via a live webcast as well as an online platform. These processes are set out in this notice of meeting.

## AGENDA

### BUSINESS

To consider and, if thought fit, pass the following resolutions, with or without amendment as ordinary resolutions:

#### **Ordinary Resolution 1            Ratification of 3,300,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 3,300,000 fully paid ordinary shares issued under Listing Rule 7.1 on 12 May 2020, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

#### **Ordinary Resolution 2            Ratification of 348,886,300 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 348,886,300 fully paid ordinary shares issued under Listing Rule 7.1 and 7.1A on 28 July 2020, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

#### **Ordinary Resolution 3            Approval of the Proposed Issue of 17,780,367 Shares**

*'That, for the purposes of ASX Listing Rule 7.1, the proposed issue and allotment of up to 17,780,367 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved.'*

#### **Ordinary Resolution 4            Approval to issue 366,666,667 Unlisted Options**

*"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 366,666,667 Options on the terms and conditions set out in the Explanatory Statement."*

**Ordinary Resolution 5            Approval to issue 15,000,000 Unlisted Options**

*“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 15,000,000 Options to Taylor Collison Limited, Shaw and Partners Limited and 44 Capital Pty Ltd on the terms and conditions set out in the Explanatory Statement.”*

**Ordinary Resolution 6            Approval of the Proposed Issue of Shares and Unlisted Options to John Braham.**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 5,555,556 fully paid ordinary shares in the Company and 5,555,556 unlisted options to a Director Mr John Braham and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 7            Approval of the Proposed Issue of Shares and Unlisted Options to Mark Lochtenberg**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 11,111,111 fully paid ordinary shares and 11,111,111 unlisted options in the Company to a Director Mr Mark Lochtenberg and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 8            Approval of the Proposed Issue of Shares and Unlisted Options to Damien Koerber**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 2,222,222 fully paid ordinary shares and 2,222,222 unlisted options in the Company to a Director Mr Damien Koerber and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 9            Approval of the Proposed Issue of Shares and Unlisted Options to Robert Yeates**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 3,333,333 fully paid ordinary shares and 3,333,333 unlisted options in the Company to a Director Mr Robert Yeates and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

To transact any other business that may be brought forward in accordance with the Company's Constitution.

**By order of the Board**  
**Marcelo Mora**  
**Company Secretary**  
14 August 2020