



Announcement Summary

Entity name

EQUUS MINING LIMITED

Applicable security for the reorganisation

EQE	ORDINARY FULLY PAID
EQEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EQEAC	OPTION EXPIRING 13-NOV-2022 EX 3C
EQEAD	OPTION EXPIRING 13-NOV-2024 EX 3.5C

Announcement Type

New Announcement

Date of this announcement

2/12/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/12/2021

Record Date

8/12/2021

Issue Date

15/12/2021

Additional Information

NO

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EQUUS MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

44065212679

1.3 ASX issuer code

EQE

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
EQE	ORDINARY FULLY PAID
EQEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EQEAC	OPTION EXPIRING 13-NOV-2022 EX 3C
EQEAD	OPTION EXPIRING 13-NOV-2024 EX 3.5C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/12/2021

3.2 Date of +security holder meeting

25/11/2021

3.2a Effective date of consolidation or split

3/12/2021

3.3 Last day for trading in the pre consolidation or split +securities

6/12/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/12/2021

3.5 Record date

8/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/12/2021

3.8 Trading starts on a normal T+2 basis

16/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/12/2021



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
20**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code EQE	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 2,505,340,887	Number on issue post consolidation or split 125,267,044	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code EQEAA	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 434,388,889	Number on issue post consolidation or split 21,719,444	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code EQEAC	ASX +Security Description OPTION EXPIRING 13-NOV-2022 EX 3C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 6,666,667	Number on issue post consolidation or split 333,333	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code EQEAD	ASX +Security Description OPTION EXPIRING 13-NOV-2024 EX 3.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 6,666,667	Number on issue post consolidation or split 333,333	Estimate/Actual <input checked="" type="checkbox"/> Actual



5.2 Exercise price of options

ASX +Security Code EQEAA	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code EQEAC	ASX +Security Description OPTION EXPIRING 13-NOV-2022 EX 3C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code EQEAD	ASX +Security Description OPTION EXPIRING 13-NOV-2024 EX 3.5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03500000	Exercise price post consolidation or split 0.70000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

No

6.2 Additional information for inclusion in the Announcement Summary

NO