



**EQUUS**  
MINING LIMITED

ABN 44 065 212 679

25 May 2023

Ms Yulia Gurdina  
Senior Compliance Adviser, Listing Compliance (Sydney)  
ASX Compliance Pty Ltd.  
20 Bridge Street  
Sydney NSW 2000

Dear Yulia,

### **UPDATE OF SUSPENSION**

Further to Equus Mining Limited's ('**Equus**' or '**The Company**') recent voluntary suspension request, the Company released its half-year Financial Reports on 9 May 2023.

Since 16 March 2023, Equus has issued 22,500,000 ordinary shares fully paid at an issue price of 4 cents per share raising \$900,000.

Further to the issue of 22,500,000 ordinary shares, Equus has received share subscriptions for a further 32,500,000 ordinary shares to be issued at 4 cents per share which, once completed, will raise \$1,300,000. To complete the issue of the placement shares, the Company will requisition a general meeting for shareholders to approve the issue of shares.

The Company notes that ASX is currently evaluating lifting Equus Mining Limited Suspension. Accordingly, the Company will keep the market updated on the suspension status.

Yours Sincerely,

Marcelo Mora  
Company Secretary

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