



Market Announcement

25 May 2023

Equus Mining Limited (ASX: EQE) – Continuation of Suspension from Quotation

Description

The securities of Equus Mining Limited ('EQE') were suspended from quotation at EQE's request on 16 March 2023, pending the release of an announcement regarding a proposed capital raising and EQE not being in a position to lodge its Half Year Accounts for the period ended 31 December 2022 ('Half-Year Accounts').

EQE has since lodged its Half-Year Accounts and has undertaken a capital raising, but ASX has concerns about EQE's financial condition pending the completion of the further capital raising announced on 25 May 2023.

As a consequence, EQE's securities will now be suspended from quotation by ASX under Listing Rule 17.3.1, until such time as ASX is satisfied with EQE's compliance with Listing Rule 12.2 and that it is otherwise appropriate for EQE's securities to be reinstated to quotation.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance