

ASX Announcement

6 February 2013

Company Announcements Office Australian Securities Exchange

Completion of Unmarketable Parcel Sale Facility

Equus Mining Limited (ASX: EQE) is pleased to advise the unmarketable parcel sale facility, announced 9 November 2012, has been completed. The time for affected shareholders to notify the Company concluded on 29 January 2013.

In total 1,864 shareholders, holding in aggregate 4,353,229 shares, took part in the sale plan. The aggregated shareholdings were sold yesterday on market. Proceeds from the sales will be distributed to relevant shareholders as soon as practicable in accordance with the Company's Constitution.

For more information, please contact:

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