

21 June 2013

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

Completion of the sale of the Tengrela Gold Royalty Interest for A\$2,000,000

The Board of Equus Mining Limited (ASX:EQE, "Equus") is pleased to advise that, further to the Company's announcement dated 30 May 2013, the sale of its Tengrela Royalty Interest in the Sissingué Gold Project in Côte d'Ivoire to Franco-Nevada Corporation for A\$2,000,000 is now complete.

The funds will be used to complete the current 5,000 metres diamond drilling program at Naltagua in Chile, accelerate the identification of a second project in Chile and for working capital.

Negotiations concerning the sale of other non-core assets are well advanced.

Yours sincerely



Edward Leschke
Managing Director

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For further information please contact:

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