

20 November 2013

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

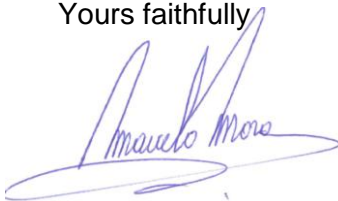
(18 pages by email)

Dear Madam,

PRESENTATION TO ANNUAL GENERAL MEETING

I attach a PowerPoint presentation which is to be delivered to the shareholders present at today's Annual General Meeting which is convened to be held at 11.00 am.

Yours faithfully



Marcelo Mora
Company Secretary

pjn7495

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Developing Resource Opportunities in Chile

November 2013
AGM

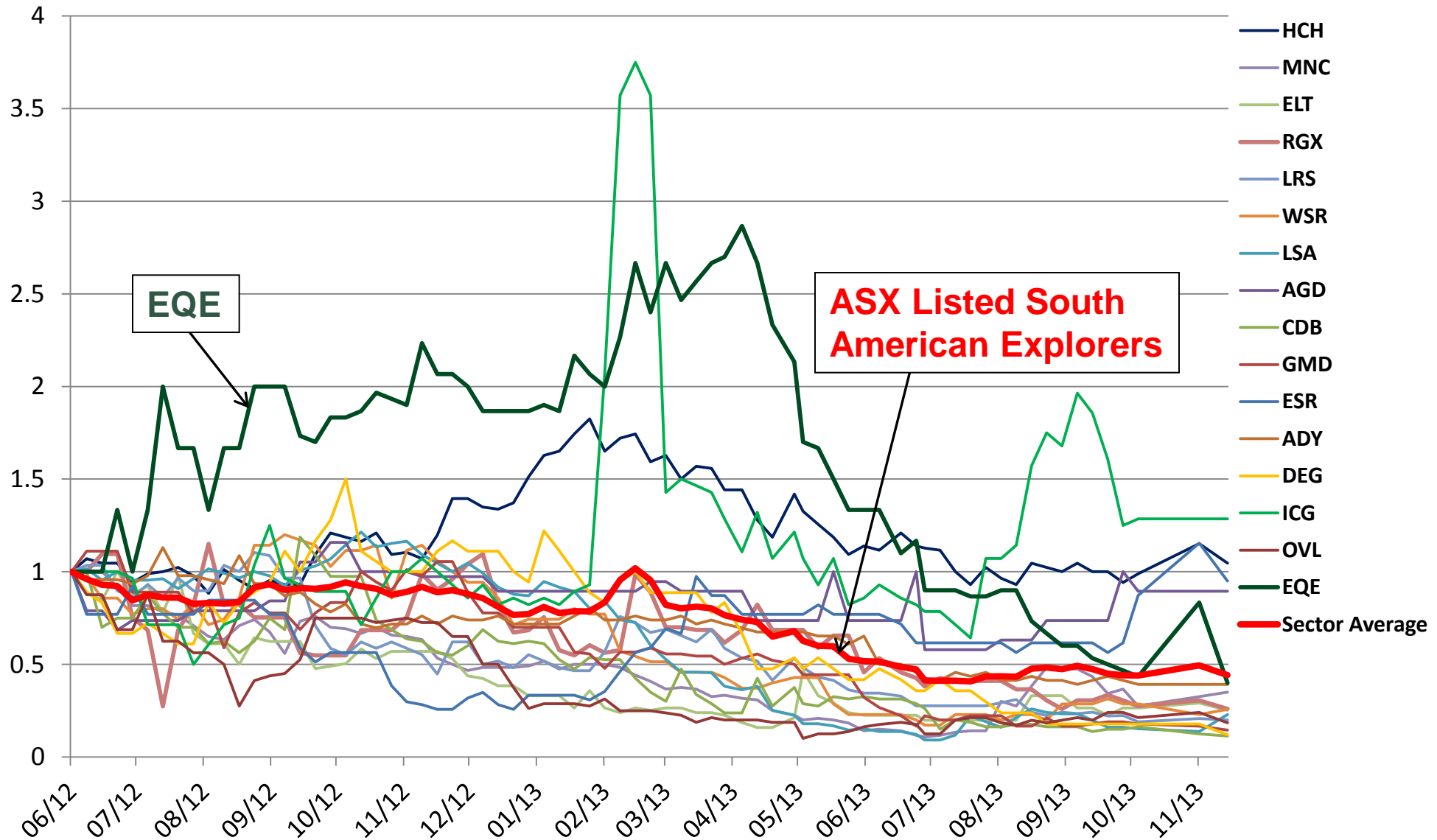


Capital Structure

Ordinary Shares:	256.7M
Options:	4.0M
<ul style="list-style-type: none">• 4.0M @ 7.5 to 25 cents, expiring 13 Nov 2015	
Share Price:	1.4cents
Market Capitalisation:	\$3.6M
Cash end of Sept	\$1M
Saleable Assets*:	~\$2M
Top 20 Shareholders:	57%
ASX Code:	EQE

* Exploration properties, oil rig.

Share Price Performance vs Sector



Share Registry

Top 10 (November 2013)

Augusta Enterprises Pty Ltd	34,619,471	13.5%
Permgold Pty Ltd	30,377,420	11.8%
J P Morgan Nominees (Aust) Ltd	23,785,325	9.3%
HSBC Custody Nominees	15,684,595	6.1%
Tetramin Pty Ltd	8,000,000	3.1%
J Wardman & Associates Pty Ltd	4,600,000	1.8%
Tendeka Holdings Pty Ltd	2,800,000	1.1%
Integral Admin Services Pty Ltd	2,590,616	1.0%
ABN AMRO Clearing	2,400,715	0.9%
Cadden Nominees	2,319,661	0.9%
TOTAL (Top 10)		49.5%

Targeting Company Making Resources Assets in Chile

Why Chile:

- Politically stable democracy
- Mineral rich country – in particularly copper, gold, silver, molybdenum & lithium
- Existence of numerous world class projects
- Presence of international mining companies - BHP Billiton, Rio Tinto, Anglo American, Glencore Xstrata, Teck, Kinross, Freeport-McMoRan, Barrick
- Transparent licensing system and clear legislation permitting 100% foreign ownership. Foreign companies enjoy equal rights to local companies
- Well established mining industry – provides services & expertise
- Excellent infrastructure - good access to existing ports, roads and power
- No shortage of opportunities

Naltagua Copper Field Project

- Located in one of the main copper producing belts of Chile
- Close to infrastructure (75km from port of San Antonio)
- Mining Leases (18.05km²)
- Option to Purchase (exercisable Sept 2015 - \$3.8M)
- Historical Mining Centre (1905 to 1945)
- 75% of a large, manto-type Cu-Ag system (4km by 2km)
- Excellent metallurgy (41% Cu, 463g/t Ag in concentrate)
- Channel Sampling indicates 3 corridors of copper mineralisation

Naltagua Copper Project Location

Principal Copper Deposits

- Manto-type and Iron Oxide-type
- Porphyry-type
- ▲ Porphyry-type + high sulphidation overprint

Principal Gold Deposits

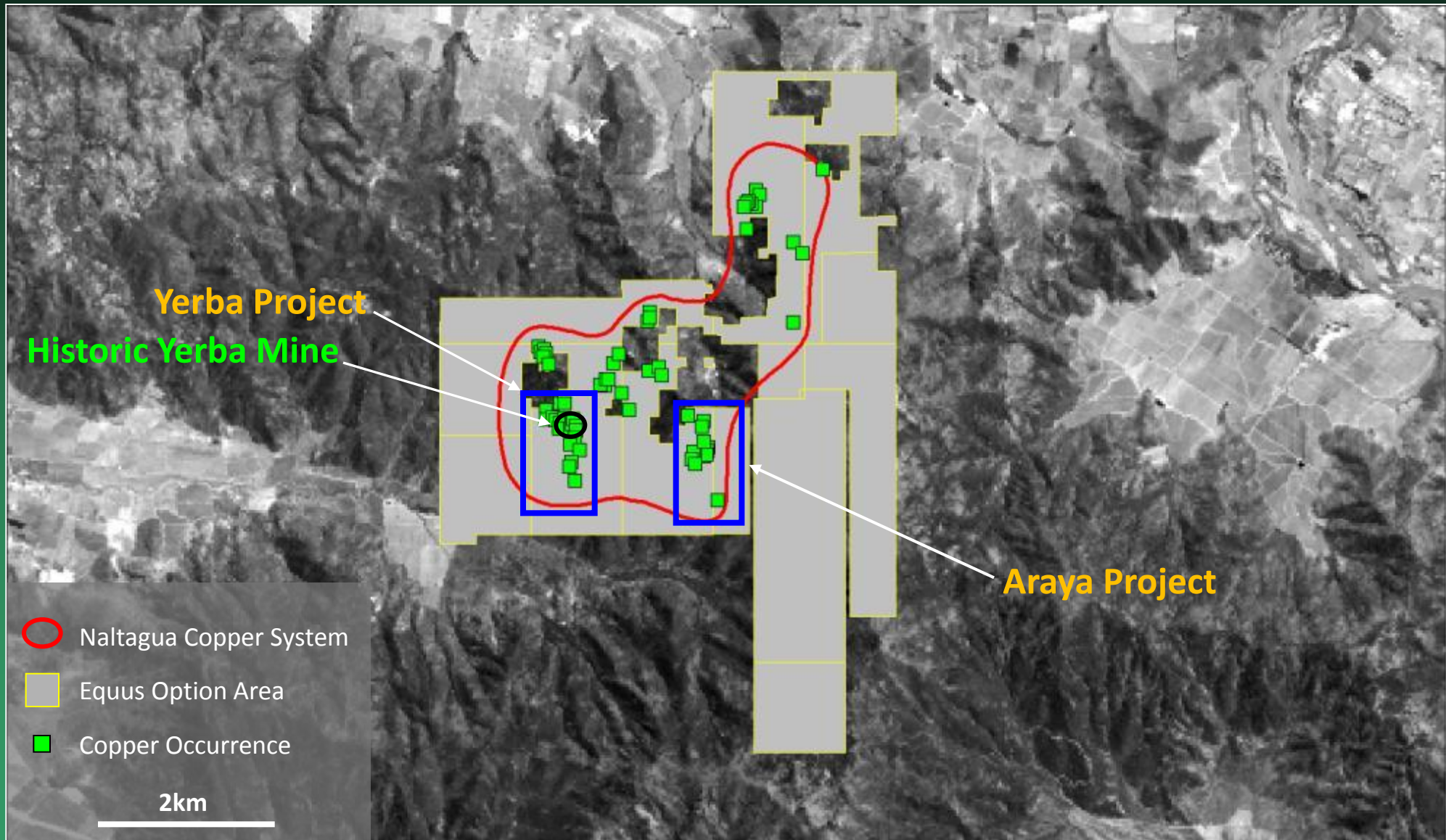
- ▲ High sulphidation-type
- ▲ Low sulphidation-type
- Porphyry-type

Metallogenic Belts

- Middle Miocene – Early Pliocene
- Early – Middle Miocene
- Late Eocene – Early Oligocene
- Palaeocene – Early Eocene
- Early Cretaceous



Naltagua: Big copper footprint (4km by 2km)



Premium sulphide concentrate



Metallurgical test work conducted by Equus

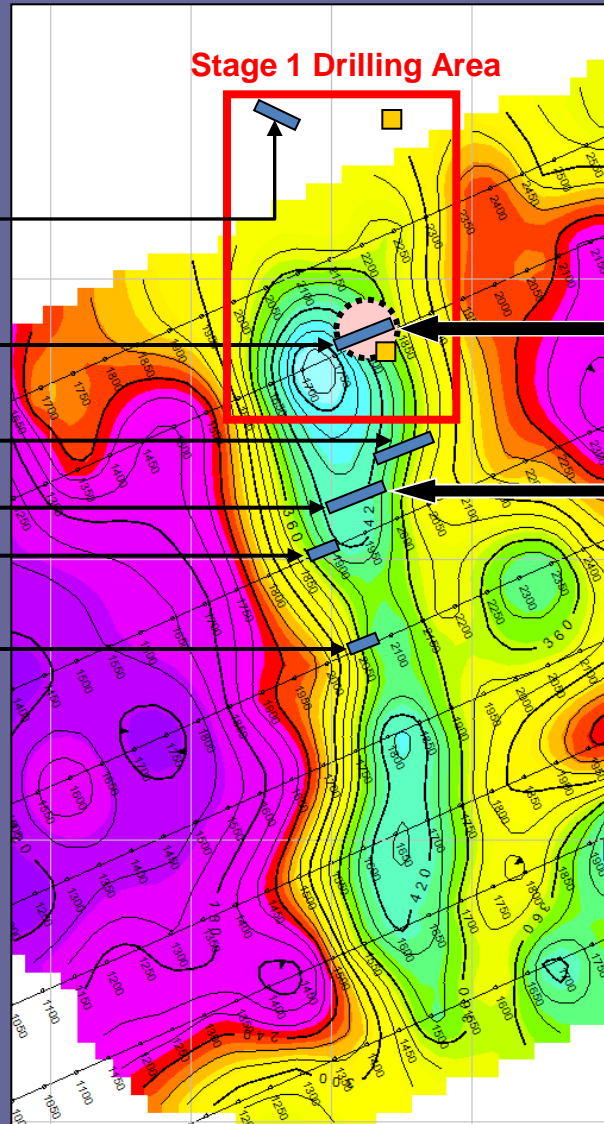
- 30kg ALS Ammtec, Sydney
- Premium sulphide concentrate (41% Cu, 463g/t Ag)
- +75% recovery in partially oxidised 'ore' (considerable upside)
- Silver (Ag) reporting with copper in sulphide concentrate
- No penalty elements






1200 metre-long target zone at Yerba

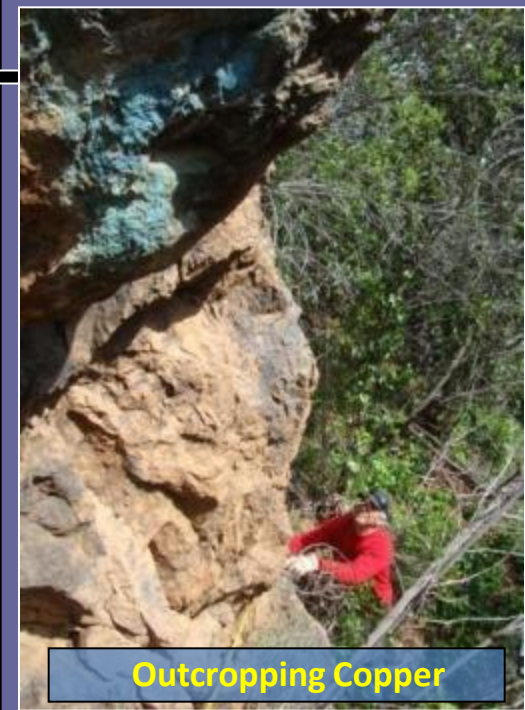
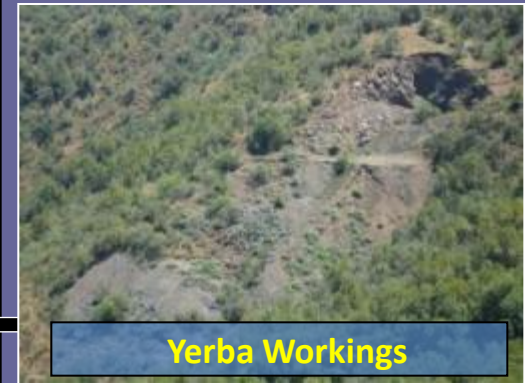
Yerba Project area target defined by channel sampling & IP

- 33m @ 0.88% Cu
- 48m @ 1.35% Cu
- 60m @ 0.39% Cu
- 55m @ 0.27% Cu
- 10m @ 1.73% Cu
- 20m @ 0.52% Cu



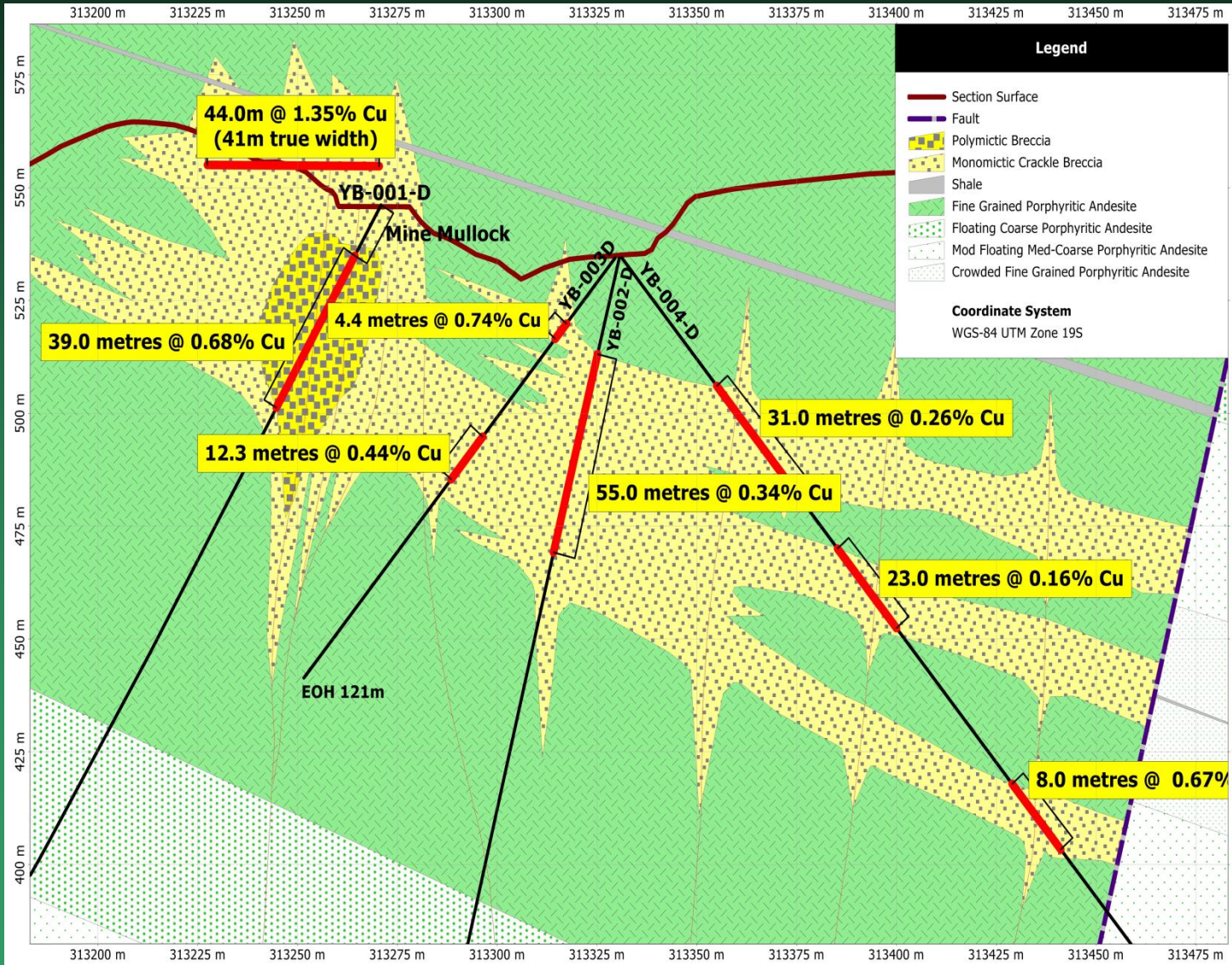
-  High Resistivity (Geophysical Anomaly)
-  Surface Rock Channel Geochemistry (2m & 5m composites)
-  Drill Collar (Diamond)

500m



Initial drilling yields results

Drill Section 6260 775N

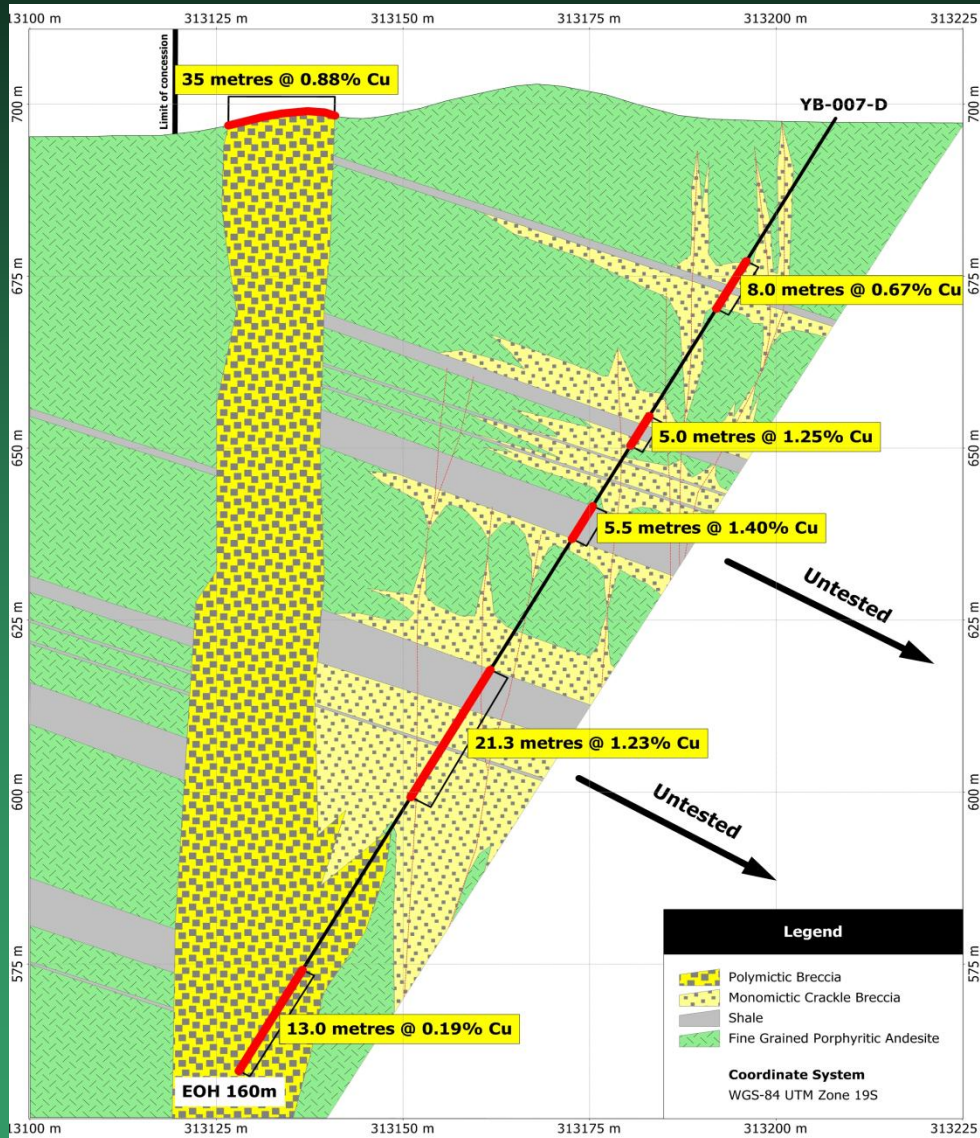


- Stratabound, Manto-type copper mineralization
- Hosted in vesiculated & brecciated andesite of the Lower Cretaceous Prado Formation
- All five holes intersected variable widths and grades of oxide & sulphide copper
- Best result from Hole 1 (YB-001-D) 39m at 0.63% Cu from 13m



Drill results 300m along strike

Drill Section 6261 065N



- Hole 7 (YB-007-D) intersects significant shallow copper mineralization including:

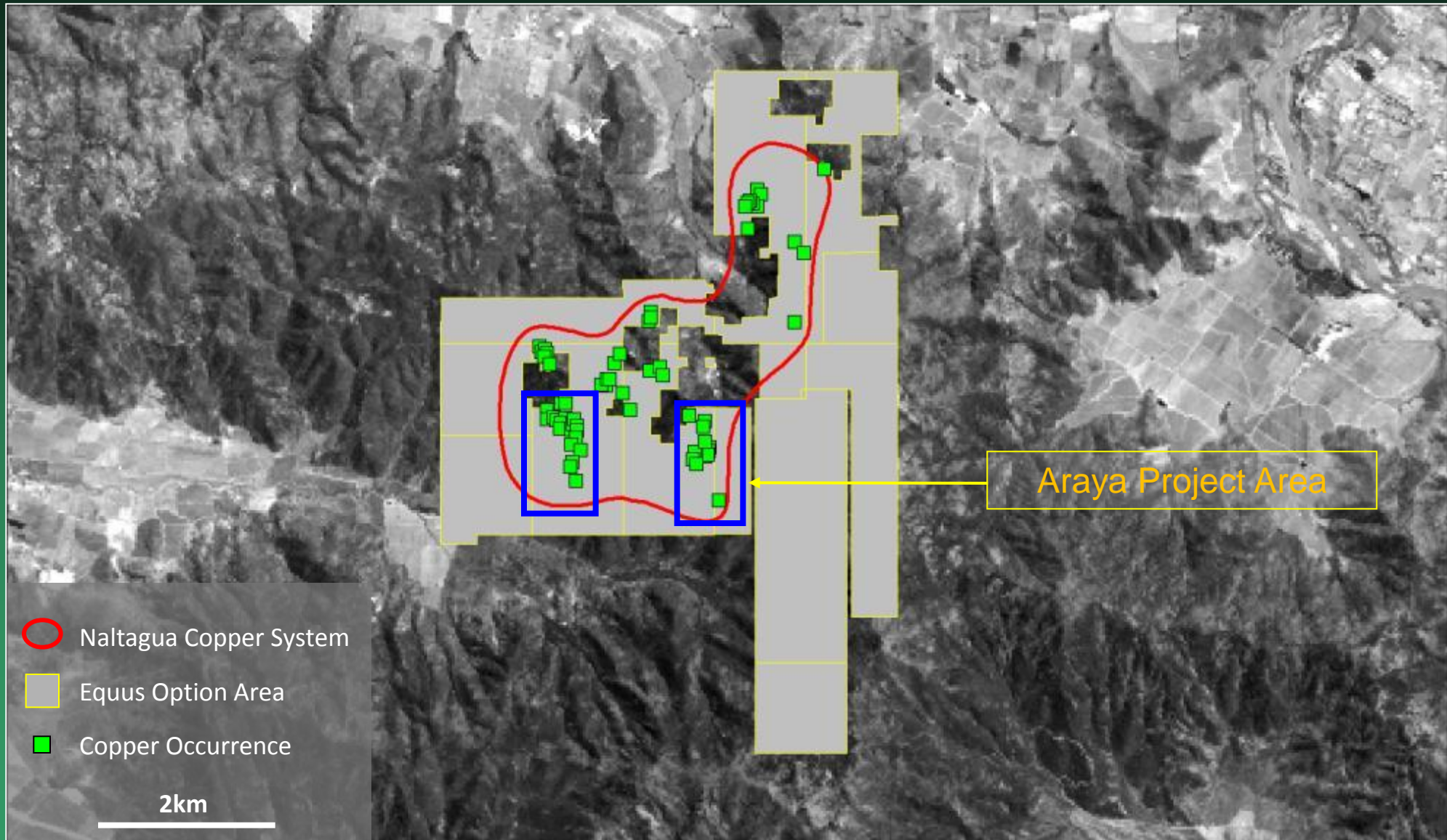
- 8.0m at 0.67% Cu
- 5.0m at 1.25% Cu
- 5.5m at 1.40% Cu
- 21.3m at 1.23% Cu
- 13m at 0.19% Cu

- Surface outcrop 35m at 0.88% Cu

- Holes 1 to 4 located on Section 6260 775 which is 300m along strike from Hole 7



Second target at Naltagua



All the right signs

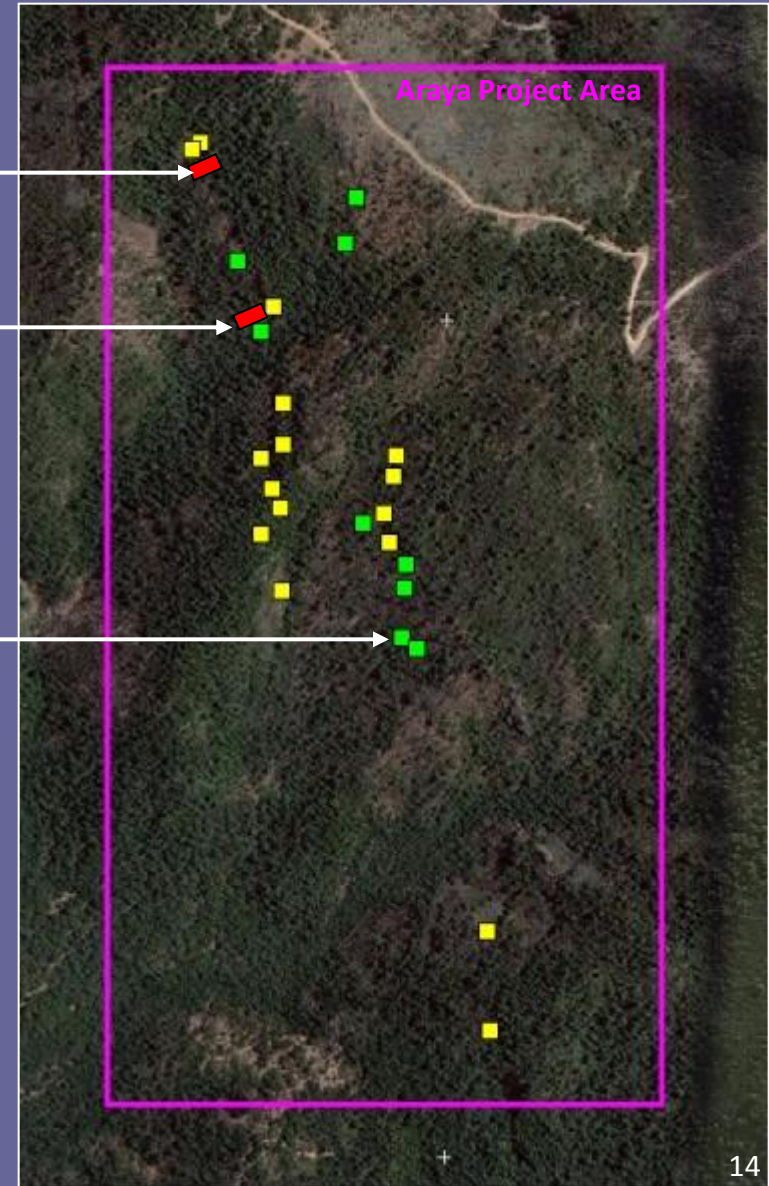
Araya Project Area

16m @ 1.9% Cu
Underground (adit)

20m @ 0.65% Cu
Surface Outcrop



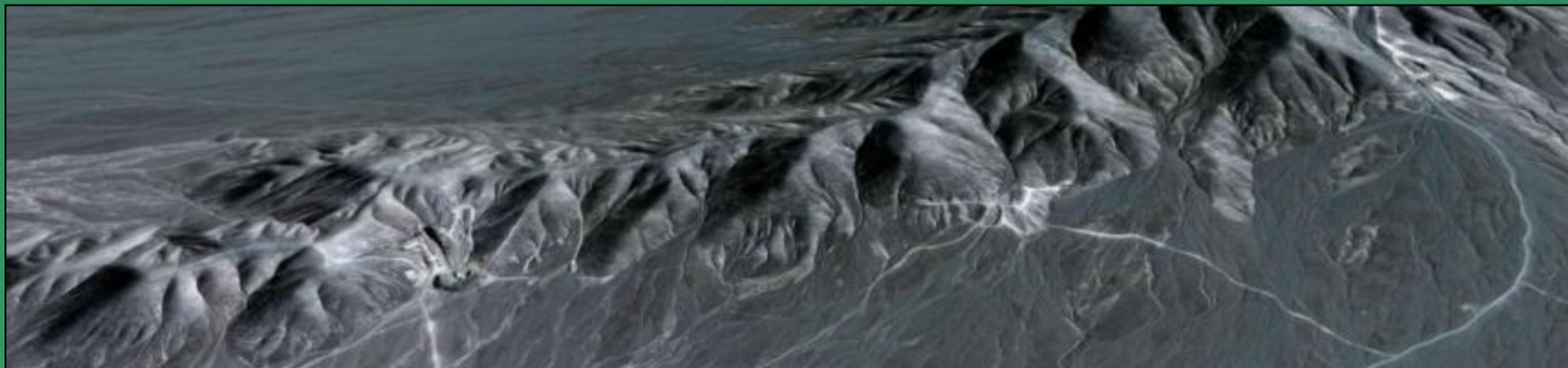
Hydrothermal Breccia



- Copper Working (Adit)
- Copper Occurrence (No Working)
- ◆ Rock Channel Geochemistry (2m & 5m composites)

Company Strategy

- Market conditions for juniors has resulted in a change in strategy for EQE
- Asset market in Chile has lagged the soft equity market by 2 years
- Market conditions has created a buyers market in mineral assets
- Prices are a fraction of what was common 2 years ago which means advance projects are now better value
- Equus Mining has assessed numerous projects (+25)
- Several have been short listed
- Currently carrying out diligence on prospectivity, size potential, infrastructure, access, legal titles, etc. Drill readiness is a high priority



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Information in this report that relates to Exploration Results for Naltagua is based on information compiled by Mr Robert Perring, who is an experienced geologist and Member of the Australian Institute of Geoscientists. Mr Perring is a Director of Equus Mining Limited and Equus Resources Limited and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activities reported on to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Perring consents to the inclusion of the information in this report of the matters based on information in the format and context in which it appears.



CHILE

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