

MARKET RELEASE

5 October 2015

EQUUS MINING LIMITED

TRADING HALT

The securities of Equus Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 October 2015 or when the announcement is released to the market.

Security Code: EQE

Frieda Orr

ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Compliance Pty Limited ABN 26 087 780 489 Level 40, Central Park 152-158 St George's Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 61 8 9224 0052 frieda.orr@asx.com.au



5 October 2015

Ms Frieda Orr Adviser Listing Compliance ASX Compliance Pty Ltd. Level 8, Exchange Plaza, 2 The Esplanade Perth WA 6000

Dear Ms Frieda

In accordance with ASX Listing Rule 17.1, Equus Mining Limited requests a trading halt of its securities pending the release of an announcement regarding a capital raising.

The trading halt will last until the opening of trading Thursday 8 October 2015.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely,

Marcelo Mora' Company Secretary

pjn8228

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