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28 February 2025

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)
Half-Year Results to 31 December 2024

Excelsior Capital Limited (**ASX: ECL**) (**ECL** or **the Company**) is pleased to announce the financial results for the half-year ended 31 December 2024 with the release of the Appendix 4D and Financial Statements.

Revenue from continuing ordinary activities of the portfolio for the six-months ended 31 December 2024 (H1 FY25) was \$3.5 million (\$0.59¹ million, H1 FY24), up 487% over the prior comparative period (**PCP**).

Net profit/(loss) after tax (**NPAT**) on a statutory basis from continuing ordinary activities for H1 FY25 was \$1.83 million, ((\$0.124) million loss, H1 FY24), up 1,577% on the PCP.

The Board has declared an interim fully franked dividend of 4 cents per share with a Record Date of 6 March 2025, which is payable on 20 March 2025.

Results Summary – Investment Portfolio (Continuing Activities²)	H1 FY25	H1 FY24	Change
Revenue (\$)	3.5m	0.588m	up 487%
Statutory NPAT (\$)	1.83m	(0.124)m	up 1,577%
NTA per share after tax (cents)	398c	220c	up 178c
Earnings per share (cents)	6.32c	(\$0.43)c	up 6.75c
Interim dividend per share (cents)	4.0c	3.5c	up 0.5c

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and the percentages may not precisely reflect the absolute figures.

The key dates for Interim Dividend provided below:

Event	Date
Ex-Dividend Date	5th March 2025
Record Date	6th March 2025
Payment Date	20th March 2025

¹ Total group revenue as at 31 December 2023 was \$53.1 million which included discontinued operating revenue of \$52.5 million earned from sales generated by CMI Electrical which was sold by ECL to IPD Group Limited on 31 January 2024. Revenue from continuing operations at 31 December 2023 was \$0.588 million as reported above.

² Results shown above for the prior comparative period ignore the results for discontinued ordinary activities of CMI Electrical which was sold to IPD on 31 January 2024 and only show the ordinary continuing activities for comparative purposes.

To enable shareholders to receive their cash dividend direct credit into your bank account, shareholders are requested to update their email address, bank account details, and tax file number (if applicable) to the Company's share registry, MUFG Corporate Markets (AU) Limited.

This announcement has been authorised for release to ASX by the ECL Board.

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About Excelsior (ASX: ECL): ECL is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. ECL manages an investment portfolio.