FDC Consolidated Holdings Ltd
ABN 73 698 452 229

22 – 24 Junction Street
Forest Lodge NSW 2037 Australia
T 61 2 8117 5000 | F 61 2 9566 2900
fdcbuilding.com.au | fdcgroup.com.au

ASX ANNOUNCEMENT

11 November 2026

FDC upgrades FY27 guidance

FDC Consolidated Holdings Limited (ASX: FDC) today upgrades its FY27 revenue and normalised EBIT guidance up by 5-10%, supported by project execution, earnings performance to date and new contract wins.

Revised FY27 guidance

Measure	Prospectus forecast[1]	Updated guidance[2]
Revenue	$1.9 billion	$2.00–$2.08 billion
Normalised EBIT	$100 million	$105–$110 million
Normalised EBIT margin	5.3%	~5.3%

[1] FY27 pro forma prospectus forecasts, presented on a rounded basis. All figures relate to the year ending 30 June 2027 and are subject to the normalisation adjustments outlined in the prospectus.
[2] Updated guidance is on the same normalised basis as the prospectus forecasts.

The upgrade reflects continued execution of FDC's stated growth plan, delivering:

- Project execution and earnings performance to date.
- New contract wins secured through disciplined project selection, increasing work in hand to $2.85 billion.
- Growth across an increasingly diversified mix of sectors, geographies and project sizes.

Diversified work in hand

As at 31 October 2026, work in hand stood at $2.85 billion, up $350 million or 14% compared to 30 June 2026. Revenue delivered to date, together with secured work scheduled for the remainder of FY27, now fully supports the original prospectus revenue forecast.

No single sector accounts for more than one-fifth of work in hand, with industrial at 18.1%, education at 17.1% and data centres at 16.3%. New project wins across both Construction and Fitout & Refurbishment further strengthen this diversification, spanning retirement living and aged care, education, industrial, health, data centres, public spaces and commercial.

FDC Chief Executive Officer Russell Grady said:

“Our performance reflects the continued success of our stated growth plan. Importantly, our diversified portfolio provides opportunities for growth across sectors, geographies and project sizes. We remain disciplined in selecting projects that meet our delivery, risk and return criteria, with a clear focus on quality delivery and profitable growth.”

Authorised for release by the Board of FDC Consolidated Holdings Limited.

For further information:

Investors
Andreas Lundberg
Fortitude IR
+61 457 650 482
investor@fdcgroup.com.au

Media
Brendan Altadonna
GRACosway
+61 409 919 891
baltadonna@omc.com

ENDS

Important information

The revised FY27 guidance assumes current trading conditions continue, projects progress broadly in line with expected schedules and no material adverse changes occur in market conditions or the Group’s operations.

This announcement contains forward-looking statements, including earnings guidance, which are subject to risks and uncertainties. Changes in economic conditions, project timing and delivery costs may cause actual results to differ materially.

Financial information for the four months ended 31 October 2026 is unaudited. Normalised EBIT is a non-IFRS financial measure, presented on a basis consistent with the pro forma prospectus forecasts, and should be considered alongside statutory financial measures.

About FDC

FDC is an Australian construction and building services contractor founded in 1990.

Employing more than 730 people, the Group delivers major construction, fitout and refurbishment projects across Australia, primarily in the non-residential building market.

FDC’s Construction discipline delivers new-build and major development projects across sectors including industrial and manufacturing, logistics, commercial, data centres, education, government, accommodation and community infrastructure.

FDC’s Fitout & Refurbishment discipline delivers interior fitout, refurbishment, adaptive re-use and heritage projects across sectors including commercial, health, education and cultural facilities.

FDC’s approach is relationship-led and underpinned by its distinct culture that supports its client proposition, Made personal™, which provides an overarching framework for client engagement and project delivery. Since its founding, FDC has contributed over $14 million to community and charitable initiatives.