

FENIX

**UNLOCKING VALUE
IN WA'S MID-WEST**

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Diggers & Dealers Mining Forum 2024

August 2024

ASX: FEX



IMPORTANT DISCLOSURE



Disclaimer

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Competent Person Statements

The information in this presentation that relates to the Iron Ridge Mineral Resources is based on information compiled by Mr Alex Whishaw, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy and is a former employee of CSA Global Pty Ltd. Mr Whishaw has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources, and Ore Reserves (JORC Code). The Company confirms it is not aware of any new information or data that materially affects the information included in the original market announcement on 21 August 2019 and the Company’s Annual Report on 29 August 2023 and all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

The information in this presentation relating to the Shine Mineral Resources is based on information compiled by Ms Elizabeth Haren, a Competent Person who is a member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and member of the Australian Institute of Geoscientists. Ms Haren is a consultant to Fenix Resources Limited. Ms Haren has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. The Company confirms it is not aware of any new information or data that materially affects the information included in the original market announcement on 29 June 2023 and all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

The information in this presentation that relates to Beebyn-W11 Mineral Resources is based on information compiled by Dr Heather King, a Competent Person who is a member of the South African Council for Natural Scientific Professions (SACNASP) and a Fellow of the Geological Society of South Africa (GSSA). Dr King is an employee of A&B Global Mining (Pty) Ltd, a sub-consultant of Resources WA Pty Ltd. Dr King has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. The Company confirms it is not aware of any new information or data that materially affects the information included in the original market announcement on 3 October 2023 and all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

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We have a mining business.
We have a haulage and logistics business.
We have a port business.



MINING



LOGISTICS



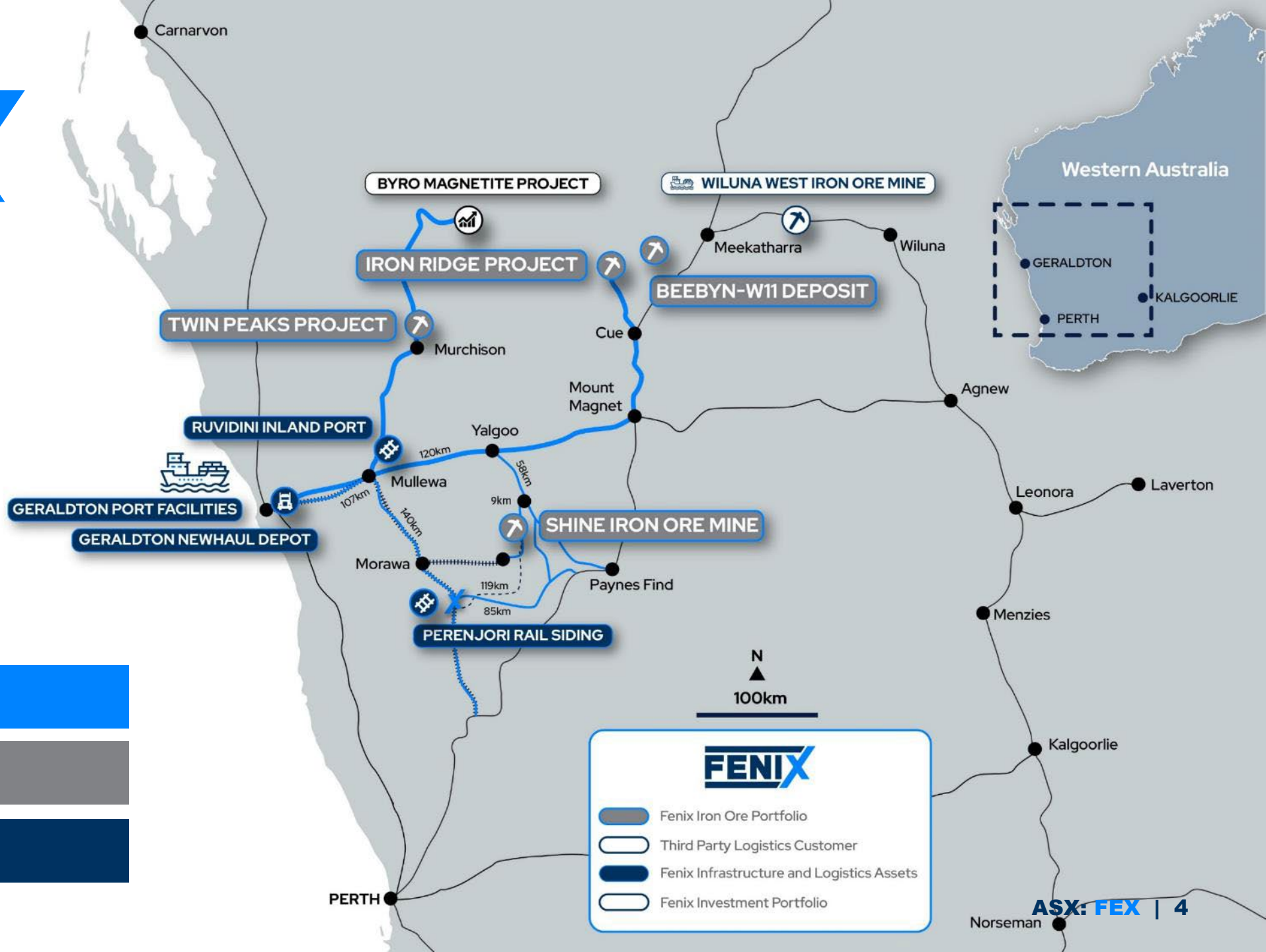
PORT





FENIX

IN WA'S MID-WEST



01 Mining

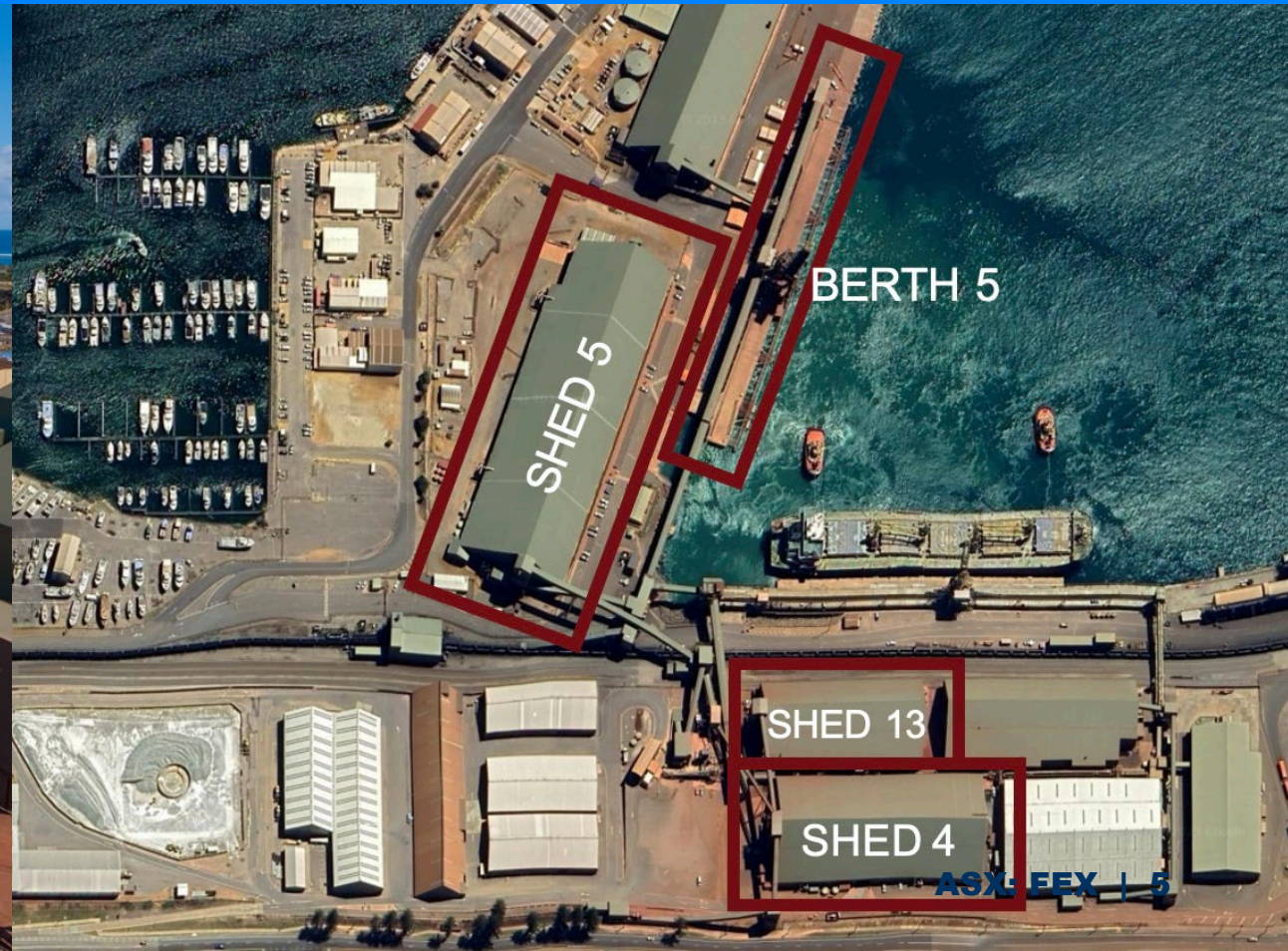
02 Logistics

03 Port

PORT



NEWHAUL PORT LOGISTICS



LOGISTICS



NEWHAUL ROAD LOGISTICS



MINING



**IRON RIDGE
IRON ORE MINE**



**SHINE
IRON ORE MINE**



**BEEBYN-W11
DEPOSIT**



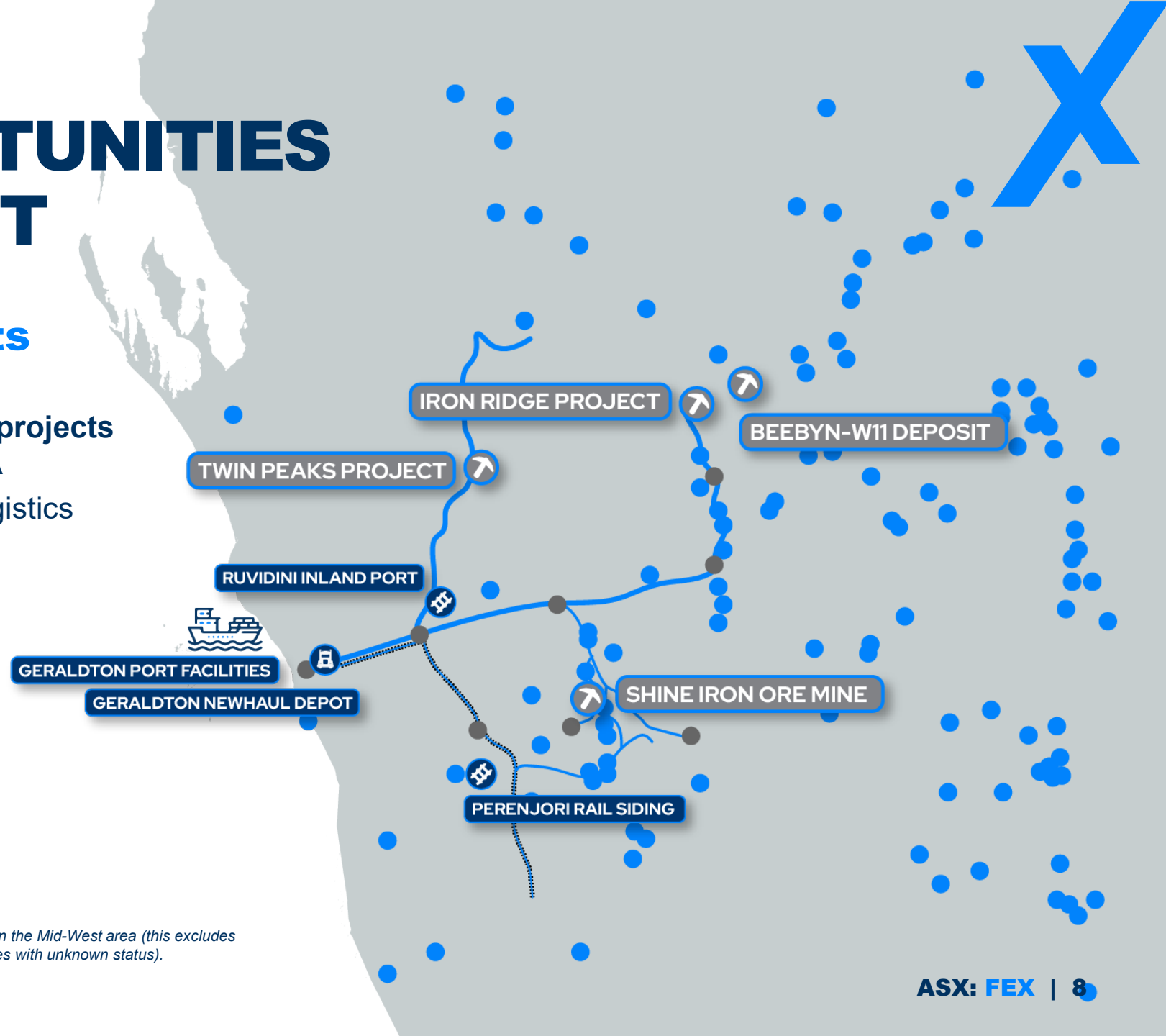
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FUTURE OPPORTUNITIES IN THE MID-WEST

Unlocking stranded assets

More than 100 multi-commodity mining projects
have been identified in the Mid-West WA

Stranded assets require a transport and logistics
solution for export



Map Source: S&P Capital IQ. Capital IQ currently reports there are 109 mining projects in the Mid-West area (this excludes closed mines, mines on care and maintenance, inactive mines, rehab mines, or properties with unknown status).



FENIX EXECUTES



Profiting from Mining



Increasing Iron Ore Production



Expanding Third Party Logistics and Port Services



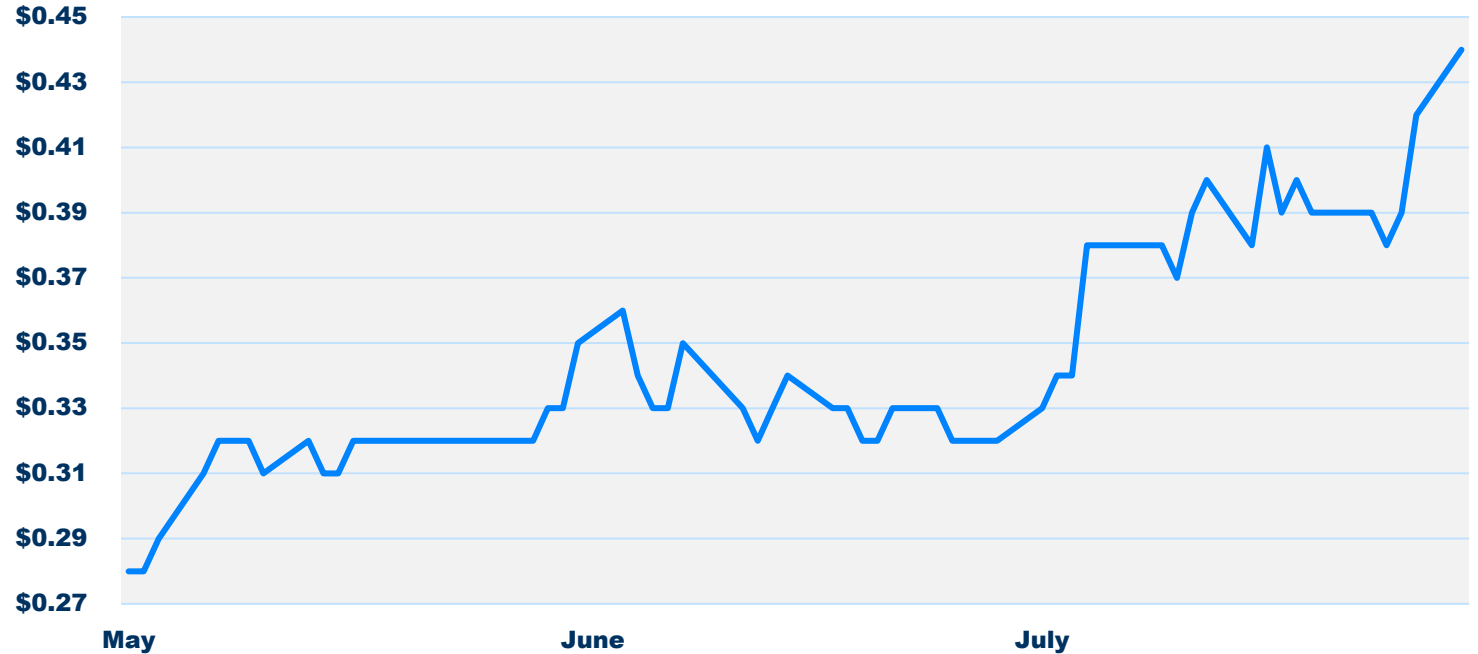
Securing Further Growth Opportunities



CORPORATE SNAPSHOT



SHARE PRICE PERFORMANCE



FEX

ASX Code

A\$300m

Market Cap
(at 2 Aug 2024)

A\$77.4m

Cash at Bank
(as at 30 June 2024)

13.2%

Owned by Company
Directors

FENIX

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