



+ APPENDIX 4E
FOR THE YEAR ENDED
30 JUNE 2024

FENIX RESOURCES LIMITED
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APPENDIX 4E
FOR THE YEAR ENDED 30 JUNE 2024

Details of the reporting period and the previous corresponding period

Current period:	1 July 2023 to 30 June 2024
Prior corresponding period:	1 July 2022 to 30 June 2023

Results for announcement to market

Key information	30 June 2024 \$	30 June 2023 \$	Change %
Revenue from continuing operations	259,203,239	196,849,504	Up 32%
Profit after income tax expense from continuing operations attributable to owners	33,637,018	29,253,182	Up 15%
Net profit attributable to owners	33,637,018	29,253,182	Up 15%

Details of dividends

Fenix's dividend policy states: "Fenix will consider the declaration of a dividend on an annual basis based on the full financial year profitability of the Company and with regard to the future funding requirements of the business and the availability of franking credits."

Based on the budgeted future funding requirements of the current expansion of the Company's production base, and the potential for additional funding requirements of further growth opportunities, the Board has chosen not to declare a final dividend for FY24.

The Board is committed to maintaining a robust balance sheet that supports the future funding requirements of the Company. The dividend policy remains in place without amendment and the Company remains committed to rewarding shareholders by the payment of an annual dividend when it is appropriate to do so.

Dividend reinvestment plan

Fenix does not have a dividend reinvestment plan.

Net tangible assets per ordinary share

	30 June 2024 \$	30 June 2023 \$
Net assets	166,340,303	124,837,216
Less:		
- Intangible assets	26,165,349	26,874,368
- Investment in joint ventures	44,280	11,977
Net tangible assets	140,130,674	97,950,871
Ordinary shares	694,617,920	634,161,920
Net tangible assets per security	0.20	0.15

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Other disclosure requirements

The document has been prepared in accordance with ASX listing rule 4.3A, Australian Accounting Standards, other authoritative pronouncements of the Australian Accounting Standards Board, Australian Accounting Group Interpretations and the *Corporations Act 2001*. The document is presented in Australian dollars and has been prepared on the basis of historical costs except in accordance with relevant accounting policies where assets and liabilities are stated at their values in accordance with relevant accounting policies. The accounting policies adopted in this report are the same as those disclosed in the annual financial report for the year ended 30 June 2024.

The accounting policies adopted in this report have been consistently applied by each entity in the Consolidated Entity and are consistent with the those of the previous year.

This document should be read in conjunction with the Annual Report for the year ended 30 June 2024 as lodged with ASX on 29 August 2024 and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001* and ASX Listing Rules. The Annual Report for the year ended 30 June 2024 covers Fenix Resources Limited and its controlled entities, and is based on separately lodged consolidated financial statements and financial report which has been audited by Grant Thornton Audit Pty Ltd.

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Signed in accordance with a resolution of the directors



John Welborn

Chairman

Perth

28 August 2024