



## ASX Announcement.

14 March 2024

# Extraordinary General Meeting results

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, emerging African iron ore producer, Genmin Limited (**Genmin** or **Company**) (ASX: GEN) is pleased to provide the results of the resolutions put to members of the Company at the online extraordinary general meeting (**Meeting**) held today.

Genmin advises that all resolutions proposed were passed on a poll and without amendment.

No other matters were put to the Meeting.

This announcement has been authorised by the Company Secretary of Genmin Limited.

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**Genmin Limited**  
**Extraordinary General Meeting**  
**Thursday, 14 March 2024**  
**Results of Meeting**



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of New Shares under the Tranche 1 Placement	Ordinary	339,986,433 99.88%	225,000 0.07%	166,163 0.05%	0	340,152,596 99.93%	225,000 0.07%	0	Carried
2 Approval for issue of New Options under the Tranche 1 Placement	Ordinary	318,519,212 99.85%	319,000 0.10%	166,163 0.05%	0	318,685,375 99.90%	319,000 0.10%	0	Carried
3 Approval for issue of New Shares and New Options under the Tranche 2 Placement	Ordinary	310,933,800 99.88%	229,000 0.07%	166,163 0.05%	5,513,312	311,099,963 99.93%	229,000 0.07%	5,513,312	Carried
4 Approval for issue of JLM Options	Ordinary	318,857,112 99.88%	229,000 0.07%	166,163 0.05%	90,000	319,023,275 99.93%	229,000 0.07%	90,000	Carried
5 Approval for participation in the Tranche 2 Placement by Brian van Rooyen	Ordinary	318,947,112 99.88%	229,000 0.07%	166,163 0.05%	0	319,113,275 99.93%	229,000 0.07%	0	Carried
6 Approval for participation in the Tranche 2 Placement by Salvatore Amico	Ordinary	318,947,112 99.88%	229,000 0.07%	166,163 0.05%	0	319,113,275 99.93%	229,000 0.07%	0	Carried
7 Approval for participation in the Tranche 2 Placement by John Hodder	Ordinary	70,868,855 99.66%	79,000 0.11%	166,163 0.23%	248,228,257	71,035,018 99.89%	79,000 0.11%	248,228,257	Carried
8 Approval for participation in the Top Up Facility by Michael Arnett	Ordinary	318,211,818 99.93%	79,000 0.02%	166,163 0.05%	885,294	318,377,981 99.98%	79,000 0.02%	885,294	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

## About Genmin

**Genmin Limited (ASX: GEN)** is an ASX-listed emerging African iron ore producer with a pipeline of projects in the Republic of Gabon, west Central Africa. The Company has 100% interests in three projects comprising one granted exploitation (mining) licence and six granted exploration licences covering approximately 5,064km<sup>2</sup>.

Genmin’s flagship Baniaka and nearby Bakoumba iron ore projects are in south-east Gabon and provide an emerging iron ore hub near the Haut-Ogooué provincial capital city of Franceville. The hub is favourably situated adjacent to existing and operating bulk commodity transport and renewable energy infrastructure, to which Baniaka has secured long-term access for commercial operations.

Baniaka has defined JORC Mineral Resource and Ore Reserve estimates, and significant potential resource upside. It has received environmental approval (Certificate of Environmental Conformance) and has been issued a large-scale, 20-year mining permit. The mining permit in conjunction with the Certificate of Environmental Conformance provides regulatory approval for Genmin to build and operate Baniaka, which is expected to be Gabon’s first iron ore mine.

The Company proposes to develop Baniaka at an initial rate of 5Mtpa and to increase scale over time to at least 10Mtpa. Commencement of commercial production is targeted for mid-2025 with project build financing the next milestone to be achieved. Genmin is engaged in discussions with several potential financing partners.

Genmin has additional exploration tenure prospective for polymetallic mineralisation at its Bitam project in the north-west of Gabon located near the Woleu-Ntem provincial capital of Oyem.

## Confirmation

The Production Targets for Baniaka were presented in an announcement released on 16 November 2022 “Positive Baniaka PFS” and is available to view at [www.genmingroup.com/investors/asx-announcements](http://www.genmingroup.com/investors/asx-announcements). Genmin confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement for Baniaka and that all material assumptions and technical parameters underpinning the estimated Production Targets in the relevant market announcement for Baniaka continue to apply and have not materially changed.



Location map of Genmin’s projects in Gabon