



Announcement Summary

Entity name

GENMIN LIMITED

Date of this announcement

Tuesday March 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GENAQ	OPTION EXPIRING 31-MAR-2026 DEFERRED	117,454,480	26/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81141425292

1.3 ASX issuer code

GEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

07-Mar-2024 16:40

Announcement Title

Update - Update - Proposed issue of securities - GEN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GENAQ : OPTION EXPIRING 31-MAR-2026 DEFERRED

Date the +securities the subject of this notification were issued

26/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

33,822,539

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, free attaching options, on a 1:3 basis, to Entitlement Offer shares.

Placement Details

ASX +security code and description

GENAQ : OPTION EXPIRING 31-MAR-2026 DEFERRED

Date the +securities the subject of this notification were issued

26/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

44,333,705

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, free attaching options, on a 1:1 basis, to Tranche 1 placement shares.

Number of +securities

29,298,236

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, free attaching options, on a 1:3 basis, to Tranche 2 placement shares.

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to the Joint Lead Managers as partial consideration for acting as joint lead managers to the Entitlement Offer and Placement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	495,866,939

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GENAQ : OPTION EXPIRING 31-MAR-2026 DEFERRED	167,624,839
GENAE : PERFORMANCE RIGHTS	2,425,000
GENAM : OPTION EXPIRING 31-JUL-2024 EX USD\$0.15	280,000
GENAN : OPTION EXPIRING 07-MAR-2026 EX \$0.442	5,000,000
GENAL : OPTION EXPIRING 31-JUL-2024 EX USD 0.15	250,000
GENAP : PERFORMANCE RIGHTS EXPIRING 25-MAY-2025	923,750