



1 March 2010

The Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre, Level 6, 20 Bridge Street  
SYDNEY NSW 2000

### **Investor Presentation**

Attached is a presentation by Geopacific Resources NL's Directors Charles Bass and Tim Biggs which was prepared for BMO Capital Markets' annual Global Metals & Mining Conference which is currently underway in Hollywood, Florida.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'I. J. Pringle'.

Ian J Pringle  
(Managing Director)

### **Competent Person**

*The review of exploration activities and results contained in this report is based on information compiled by **Dr Ian Pringle**, a Member of the Australasian Institute of Mining and Metallurgy. Dr Pringle is the Managing Director of Geopacific Resources NL and also a Principle of Ian J Pringle & Associates Pty Ltd, a consultancy company in minerals exploration. He has sufficient experience which is relevant to the style of mineralization and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Dr Pringle has consented to the inclusion in this report of the matters based on his information in the form and context in which it appears.*

### **Further Information**

For further information please contact Ian Pringle, Managing Director, on (02) 9699 7311 or [ianp@geopacific.com.au](mailto:ianp@geopacific.com.au). An overview of Geopacific Resources NL can be viewed at [www.geopacific.com.au](http://www.geopacific.com.au).

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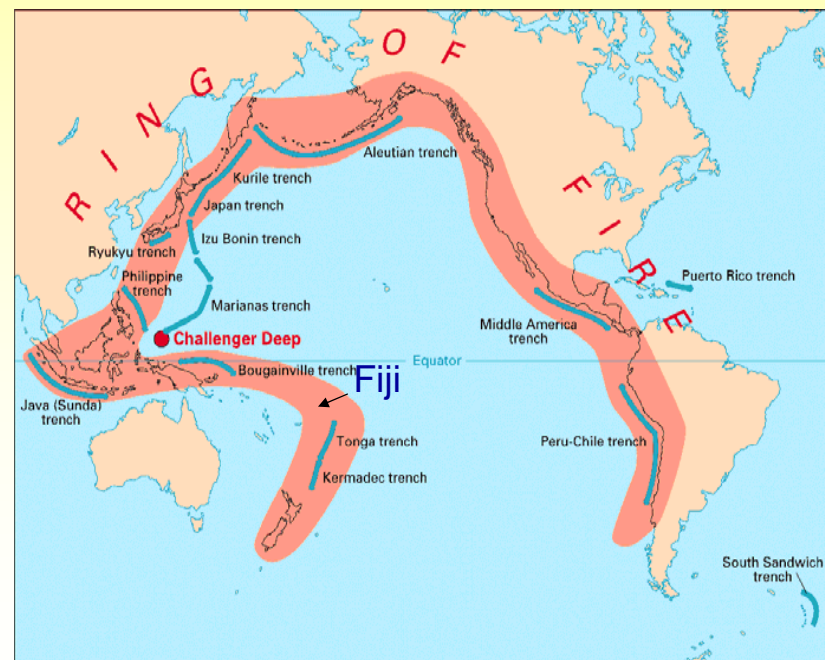
# Geopacific Resources NL

ASX code: GPR

Exploring for “Elephant” size  
copper/gold deposits in Fiji

North America - March 2010

Charles Bass/Tim Biggs



Source: US Geological Survey

# Disclaimer

This presentation contains forward-looking statements that involve subjective judgement and analysis and accordingly, are subject to significant uncertainties and risks, many of which are outside the control of, and are unknown to, Geopacific Resources NL ("Geopacific"). In such circumstances, the forward-looking statements can be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "seek", "estimate", "believe", "continue" or other similar words.

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All amounts in A\$ unless stated otherwise.



# Corporate Snapshot

## GPR.ASX

### Capital Structure

Shares on Issue *	154,893,717
Share Price	\$0.07
Market Capitalisation *	\$10,842,560
Cash on Hand (March 1) *	\$2,650,000
Enterprise Value (EV)	\$8,192,560



\* Includes issue of 10M shares announced 23/2/10 for \$600K, due for approval 20/4/10

### Shareholder

Laguna Bay Capital	16.10%
Springtide Capital	16.10%
Exploration Drilling Services	9.40%
Quartz Mountain	7.90%
Ian Simpson	4%
Finders Resources	4%

**Totals/Board/Management/Insiders/Supporters 57.50%**

### Board/Management

Chairman	Dr Russell Fountain
Managing Director	Dr Ian Pringle
Directors	Ian Simpson Charlie Bass Tim Biggs



## **Geopacific Resources - Vision**

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**“to build a profitable mining company from the ground up by developing the current assets and strategic acquisition”**

## **Board with proven record**

**Charlie Bass has founded and grown two ASX listed mining businesses.**

- ❑ Eagle Mining – WA Goldfields, Nimary Deposit, Cash Takeover \$300m (1997)
- ❑ Aquilla Resources – Founded 2000 (\$5m IPO), Bulks (Iron ore/Coal), current Mkt Cap >\$3 billion

**Tim Biggs - history of successful equity investments.**

- ❑ Formerly with Credit Suisse in equity linked origination/sales/ECM. Co-founded BB Capital - specialist resource fund. Currently Laguna Bay Capital – focus on real assets/precious metals, activist investor.

**Dr Pringle/Dr Fountain - Proven technical track record.**

- ❑ Prior technical success through finding or developing: Waihi Gold Mine (NZ), Girilambone Copper Mine, Granny Smith Gold Mine, Osborne Copper/Gold Mine, Bowdens Silver Deposit (Australia), Lerokis Gold/Silver Mine (Indonesia), Skouriotissa Copper Mine (Cyprus), Sepon Copper/Gold Mine (Laos).

# Proven steps used to generate value

## Steps

1. Recapitalize Company
2. Restructure Board
3. Bolster/Support Management
4. Review Key Assets
5. Establish key long term shareholders
6. Acquire/Organically grow 'company-making' assets
7. Successful development of assets
8. Progressive asset acquisition/development and growth

## Progress

Done

Done

Progressing

Progressing

Objective

Objective

Objective

## Vision

# Why Geopacific?

- **Portfolio of quality gold and copper projects with ample signals of mineralisation**
- **Operating experience in Fiji, good standing with mines department**
- **Historically under-resourced & under-funded**
- **Clean, cheap capital structure**
- **Tightly held shareholder base**
- **Opportunity to get a reasonable size equity position**

.....Why Fiji?



## Why Fiji? -The potential for an Elephant

- ⑩ Fiji is located along a volatile zone of frequent volcanic and seismic activity at the edge of the Pacific. This 'ring of fire' is the location of many of the world's largest precious metal deposits.
- ⑩ Limited modern exploration for the last 10-15 years because of politics, perception and poor image for investment.
- ⑩ Vatukoula Gold Mine, has produced 6.9m oz Au at 7.4g/t. Discovered in 1872, mining commenced in 1933 ..... still operating!!
- ⑩ Newcrest have accelerated work on their Namosi porphyry Cu-Au deposit. Reported results incl 570m @ 0.55% Cu, with high grade zone of 76m @ 2.24% Cu & 0.36g/t Au. Pre-Newcrest, the deposit approached 1 billion tons.
- ⑩ Despite being under-resourced GPR have discovered high grade Au deposits (Tuvatu, Faddy's NE, and Qalau).
- ⑩ The Pacific Ring of Fire hosts Grasberg, Porgera, Lihir, OK Tedi and Waihi. Current GPR projects have potential for targets of these types but exploration has only scratched surface ..... many elephant signals.

# FIJI

## PACIFIC RIM



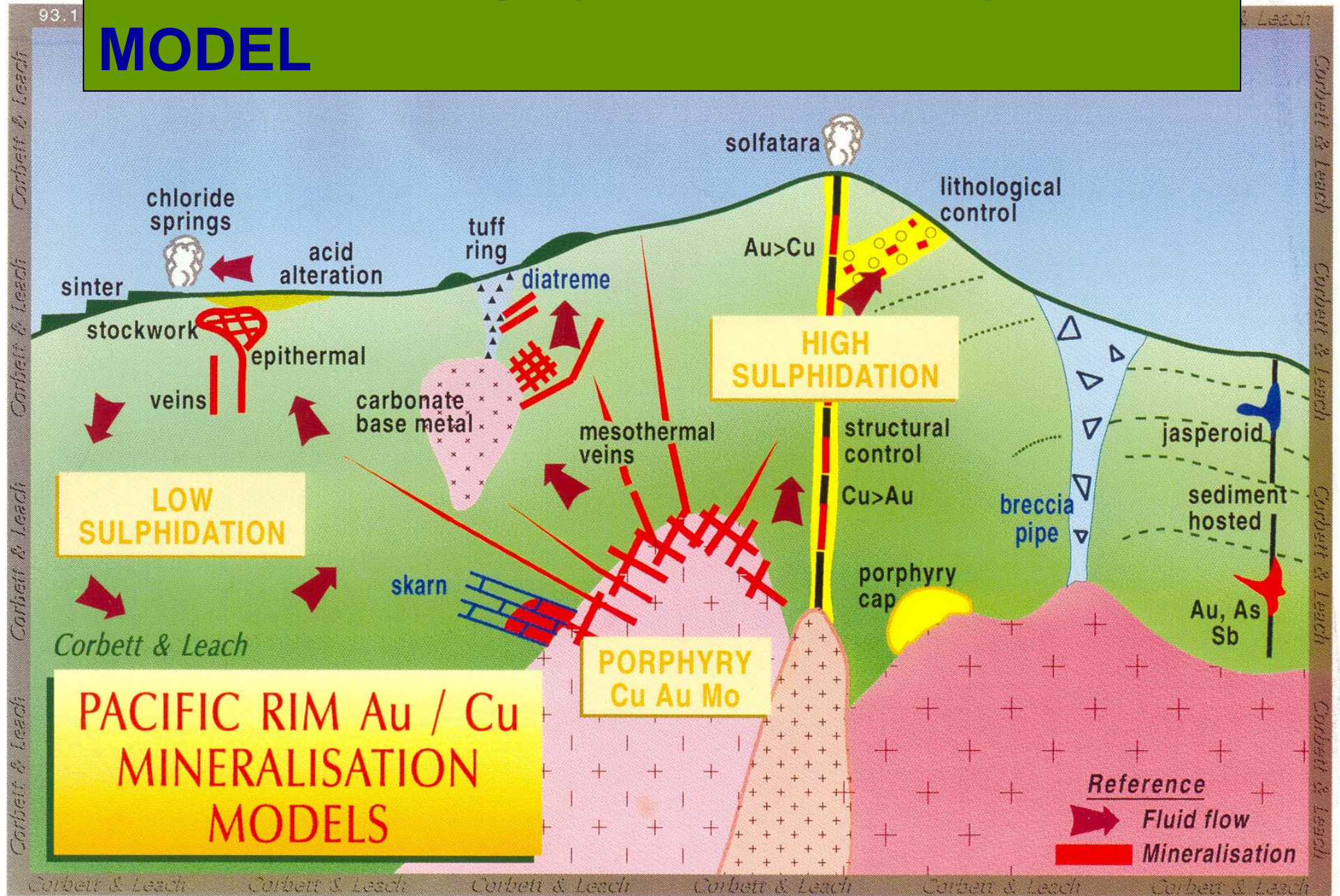
## Geopacific – What are the Elephant Signals we need ?

Requirement/Signal	Present
1. Correct Age Rocks	
2. Geological structure for concentration of fluids	?
3. Mineralized Fluids Present	
4. Ability to economically mine	?
5. Infrastructure and political will	
6. People and Capital	



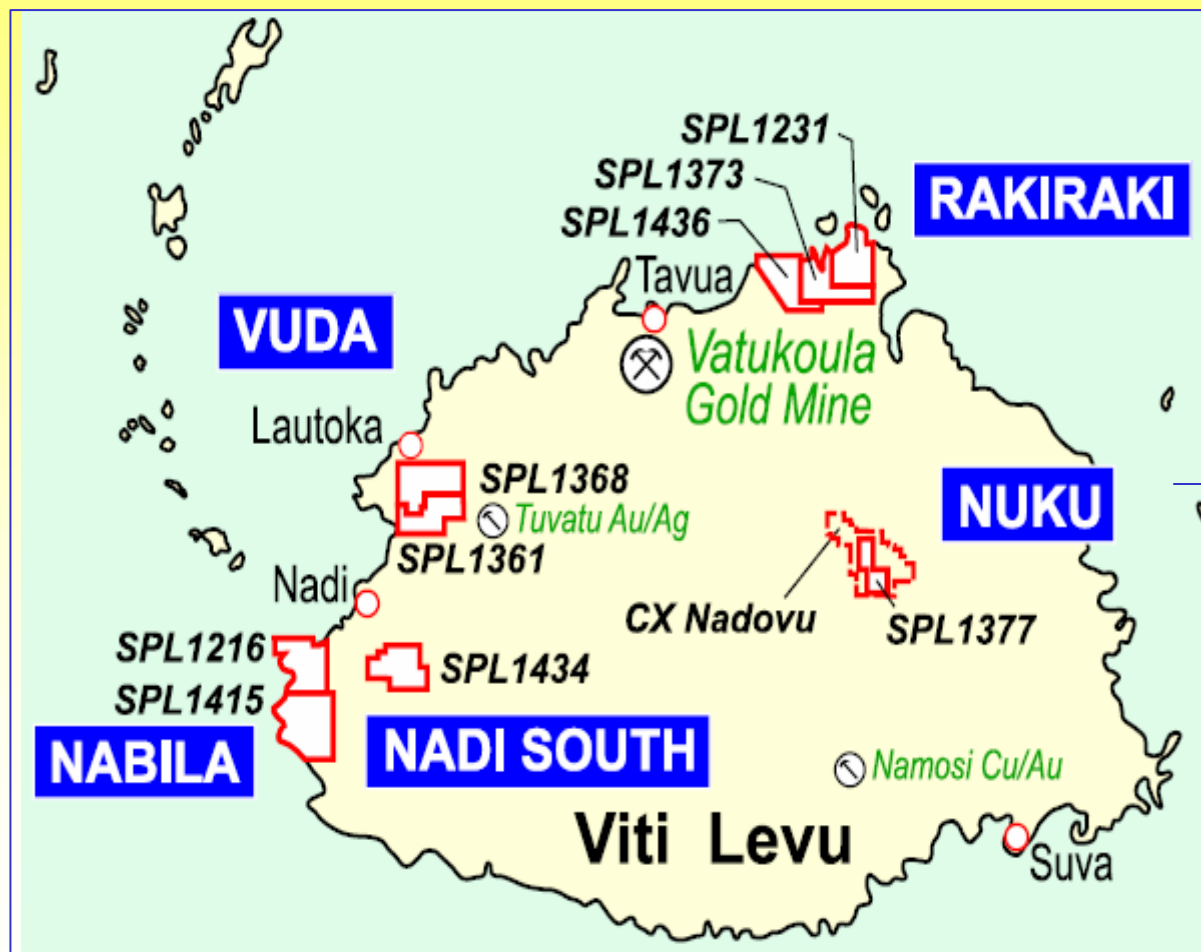
# EPITHERMAL /PORPHYRY Au-Cu MODEL

93.1





# Project Location



# Project Overview - lots of signals

## West Coast Viti Levu

1. **Nabila** – up to 313g/t Au (10 oz/t Au) in 1m channel samples, up to 138.3g/t gold (4.46 oz/t Au) in drill core. Large alteration system plus 2km long.
2. **Nadi South** (Togo, & Red Hills) - 35m at 6.60g/t Au and 50m at 3.28g/t Au in surface chip samples. Large untested IP anomaly indicates disseminated sulphide at south Togo Prospect.
3. **Vuda** - large, deeper porphyry Cu-Au target below alteration zone (4.5km x 2km). Abundant pannable gold in alteration.



## North & Central Viti Levu

1. **Raki Raki** (50/50 JV) - Au in a caldera setting analogous to Vatukoula. Drill core assays range to 23g/t Au over 2.8m.
2. **Nuku** – untested Au-Zn-Cu skarn deposits surround and overlie a porphyry alteration system

## Budget 2010 – small company approach

### First Half 2010 Budget (Australian dollars)

	First Half Forecast	
Administration (Fiji & Sydney)	\$250K	22%
Drilling & Ground Exploration	\$470K	37%
Advanced Airborne Geophysical surveys	\$420K	41%
TOTALS	\$1.14M	100%

“80% of money spent on adding value to project”

## **Fiji – Mining - Political/Legal**

- **Fiji has the British system including Magistrate Courts, a High Court, Court of Appeals, and Supreme Court.**
- **Mining law is administered by the Mineral Resources Department (MRD).**
- **Mandate of MRD – “The Government of Fiji believes that well-managed mineral sector developments contribute positively to national growth and social welfare improvements for all of Fiji's citizens; hence, the Fiji Government actively supports mineral sector developments”**
- **Australian legal firm “Minter Ellison” re-drafting constitution and reviewing companies act to bring it up to Australian/New Zealand standards**
- **Maintaining licences/leases in good stead mirrors the Australian model**



## **Geopacific - Reasons to Invest.**

- ⑩ Management and Board with commercial and technical history of success**
- ⑩ Board and management have skin in the game - insiders 57% ownership**
- ⑩ Cheap entry to geologically prospective region**
- ⑩ Small Company approach 80% of funds spent on development of assets**
- ⑩ Tightly held capital structure, management and board large equity holders – investors and managers interests aligned**
- ⑩ Elephant opportunity**

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