

# Geopacific Resources NL

ACN No. 003 208 393

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7<sup>th</sup> July 2010

Company Announcements Platform  
ASX Ltd

## SHARE PLACEMENT ISSUE

The directors are pleased to announce the issue of 544,834 ordinary shares at 60 cents per share to Messres T Biggs and C Bass pursuant to an underwriting agreement in relation to the Share Purchase Plan conducted in July 2010.

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An application for listing (Appendix 3B) is attached for the 544,384 shares which have been issued.

Yours faithfully  
Geopacific Resources NL



**Grahame Clegg**  
Company Secretary

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**Geopacific Resources NL**

ABN

**ACN 003 208 393**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | <b>Shares issued pursuant to an underwriting agreement in respect of the Share Purchase Plan in July 2010.</b> |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | <b>544,834 ordinary shares</b>   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <b>Shares issued at 60 cents per share.</b>  |

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<b>Yes</b>	
<p>5 Issue price or consideration</p>	<b>\$0.60</b>	
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<b>Working capital.</b>	
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<b>24 June 2011</b>	
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	Number	+Class
	<b>36,578,791</b>	<b>Ordinary</b>
<p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	Number	+Class
	<p><b>7,242,106</b> <b>100,000</b> <b>100,000</b> <b>600,000</b> <b>800,000</b>          <b>200,000</b></p>	<p><b>Options</b> <b>expiry      exercise price</b> <b>16.12.11    \$0.30</b> <b>08.05.12    \$1.25</b> <b>08.05.13    \$1.50</b> <b>01.08.13    \$0.50</b> <b>expiry date of five years after the defining on Faddy's Gold Deposit of a JORC compliant ore reserve of over 200,000 ounces of contained gold exercise price \$2.50</b> <b>expiry date of ten years after the defining on Faddy's Gold Deposit of a JORC compliant ore reserve of over 1,000,000 ounces of contained gold exercise price \$5.00</b></p>
<p>10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<b>N/A</b>	

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

Questions 11 to 33 are not applicable

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

N/A

39 Class of +securities for which quotation is sought

40 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

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42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (*including* the securities in clause 38)

Number	<sup>+</sup> Class

