

# Cleansing Notice

## Issue of Bond Conversion Shares

This Notice is given by Geopacific Resources Limited (ASX: **GPR** or the “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (“**Corporations Act**”) in relation to the issue of 134,265,564 fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act (“**Bond Conversion Shares**”).

The Bond Conversion Shares were issued to Deutsche Balaton AG and 2Invest AG on 17 October 2024 following shareholder approval which was obtained at the Extraordinary General Meeting held on 15 October 2024<sup>1</sup>.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Bond Conversion Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement was authorised by the Board of Geopacific.

For further information, please visit [www.geopacific.com.au](http://www.geopacific.com.au) or contact James Fox (CEO, Geopacific).

Company details	Board & Management	Projects
Geopacific Resources Limited	Graham Ascough Non-Executive Chairman	PAPUA NEW GUINEA
ACN 003 208 393	Hansjoerg Plaggemars Non-Executive Director	Woodlark Island Gold
ASX Code: GPR	Michael Brook Non-Executive Director	
<a href="mailto:info@geopacific.com.au">info@geopacific.com.au</a>	Hamish Bohannan Non-Executive Director	
<a href="http://www.geopacific.com.au">http://www.geopacific.com.au</a>	Rowan Johnston Non-Executive Director	
T +61 8 6143 1820	James Fox CEO	
HEAD OFFICE	Matthew Smith CFO and Company Secretary	
Level 1, 278 Stirling Highway		
Claremont WA 6010.		
PO Box 439, Claremont WA 6910.		

<sup>1</sup> Refer ASX release on 13 September 2024 “*Notice of Extraordinary General Meeting/Proxy Form*” for full details. 53,382,585 fully paid ordinary shares were issued to Deutsche Balaton AG and 80,882,979 fully paid ordinary shares were issued to 2Invest AG.