

**Notice under Section 630(4)
of the Corporations Act**

**GEOPACIFIC RESOURCES NL
ACN 003 208 393**

NOTICE PURSUANT TO SECTION 630(4) OF THE CORPORATIONS ACT 2001

To: Australian Securities and Investments Commission

Worldwide Mining Projects Limited ACN 145 367 862 (**Worldwide**)

Copy to: Australian Securities Exchange

Geopacific Resources NL ACN 003 208 393 (**Geopacific**) gives notice that in relation to its offers dated 14 February 2013 for all of the fully paid ordinary shares in Worldwide (**Offer**) for the purposes of section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

1. the condition in section 9(a)(i) of Annexure A of the bidder's statement dated 7 February 2013 (**Bidder's Statement**) requiring Geopacific shareholder approval of the acquisition of up to all of the Worldwide shares for the purposes of ASX Listing Rule 11.1.2; and
2. the condition in section 9(a)(ii) of Annexure A of the Bidder's Statement requiring Worldwide to divest its shareholding interest in Indocoal Coal Limited ABN 31 152 443 082 (**Indocoal**) by making a pro rata in specie distribution of the shares in Indocoal to Worldwide shareholders in accordance with sections 256B and 256C of the Corporations Act,

have each been fulfilled.

DATED: 11 March 2013



Mark Pitts
Company Secretary
Geopacific Resources NL