GEOPACIFIC RESOURCES NL ACN 003 208 393

NOTICE OF STATUS OF DEFEATING CONDITIONS

To: Australian Securities and Investments Commission

Worldwide Mining Projects Limited ACN 145 367 862 (Worldwide)

Copy to: Australian Securities Exchange

Geopacific Resources NL ACN 003 208 393 (**Geopacific**) hereby gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- On 25 March 2013, Geopacific declared the offers dated 14 February 2013 under its
 off-market takeover bid to acquire all of the fully paid ordinary shares in Worldwide
 (Offer) free from the conditions set out in section 9(a) of Annexure A of the bidder's
 statement dated 7 February 2013 (Bidder's Statement) (as supplemented) and
 accordingly, the Offer is now free of those conditions.
- 2. The conditions in sections 9(a)(i) to 9(a)(iv) and section 9(a)(xv) of Annexure A of the Bidder's Statement have each been fulfilled.
- 3. Geopacific's voting power (within the meaning of section 610 of the Corporations Act) in Worldwide at the time of giving this notice is 99.76%.

DATED: 25 March 2013

Mark Pitts

Company Secretary Geopacific Resources NL

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