GEOPACIFIC
RESOURCES LIMITED

AMENDED ANNOUNCEMENT

TECHNICAL AND CORPORATE PRESENTATION

Geopacific Resources Limited (Geopacific) (ASX:GPR) advises that it has updated the presentation announced on Wednesday 14 May 2014 to include a detailed Competent Persons Statement.

A copy of this presentation is attached and is also available on the company's website www.geopacifc.com.au.

For and on behalf of the Board

John Lewis
Company Secretary
16 May 2014

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RESOURCES LIMITED

KOU SA PROJECT

Emerging Copper & Gold Project

Ron Heeks

Managing Director

May 2014

Capital Structure

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March 2014 Snapshot

Shares	193M
Cash (as at 31 Mar)	A$1.37M
Share Price	A$0.06
Capitalisation	A$11.59M
Directors/Mgmt.	~10%
Resource Capital Funds (RCF)	~32.2%

Directors & Management

Milan Jerkovic - Chairman

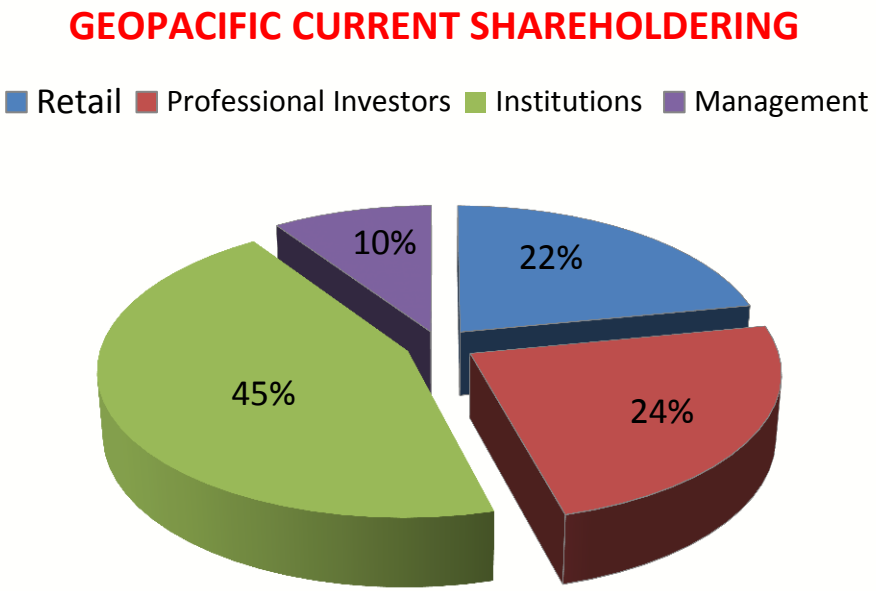
Ron Heeks – Managing Director

Mark Bojanjac - Director

Russell Fountain – Director

John Lewis – Coy Sec/ CFO

Geopacific (ASX:GPR)



Emerging Copper-Gold Project

Major Copper-Gold Projects

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Cambodia - Kou SA

- 85% GPR
- 15% Royal Group

Fiji – Vuda-Sabeto

- 100% GPR

Pipeline Projects

-Rakiraki,
-Kavukavu,
-Faddys

Advanced Drill Ready Targets

Aggressive Exploration Model

Proven Management Team

Compelling Initial Results

First Mover Advantage

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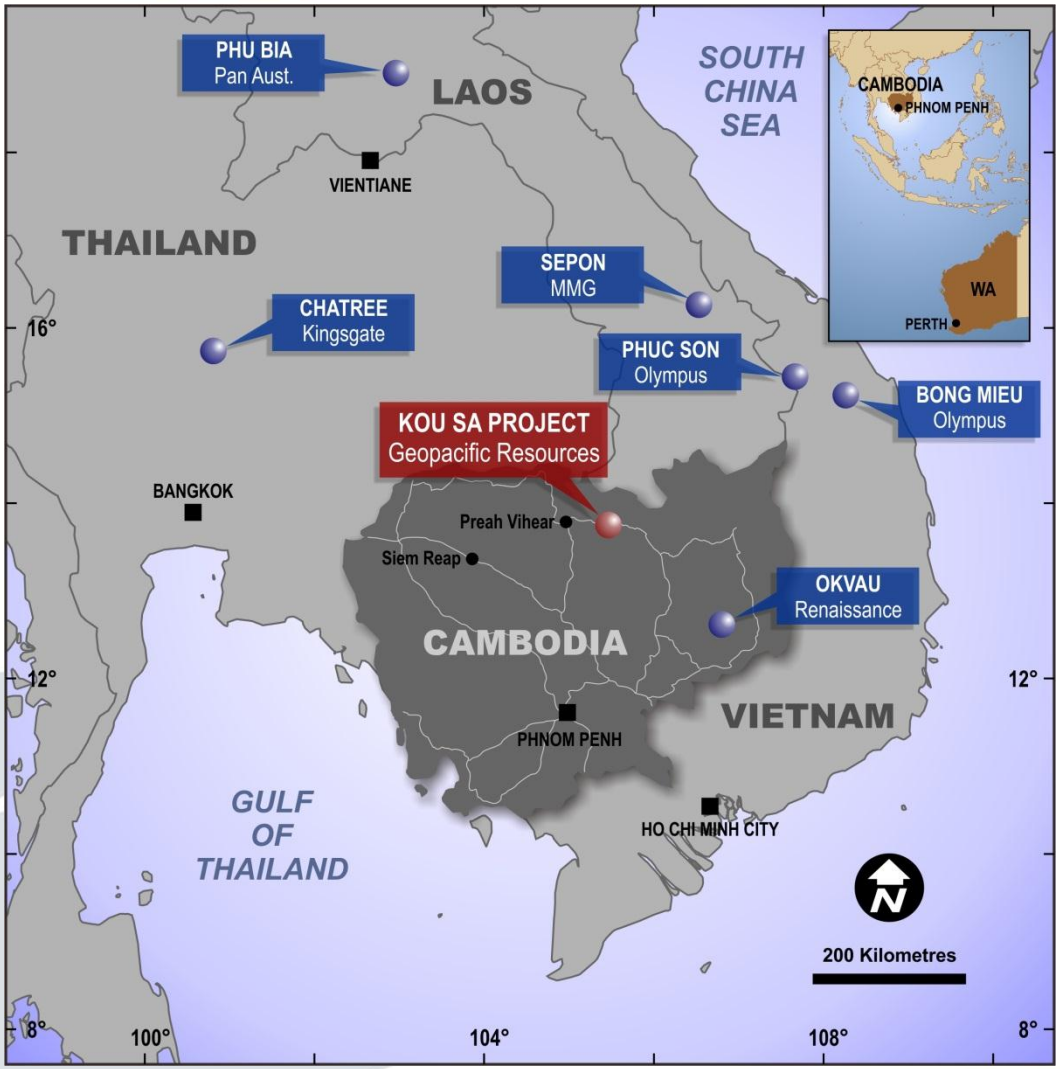
Kou Sa - Snapshot



Area:
158km^2 largely unexplored region.

Rare Entry:
Emerging Cu polymetallic story (semi massive sulphide and untested potential).

18km Surface Expression:
Extensive copper anomaly with high grade copper from surface.

Significant Gold Soil Anomalies:
Compelling initial results with high grade gold from surface.

Bang for Buck:
Low cost environment, easy drilling.

Proven Partner:
Cambodia's No.1 partner "The Royal Group".

Good Logistics:
Good location, national highway, supportive community

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Kou Sa – Prospect Locations

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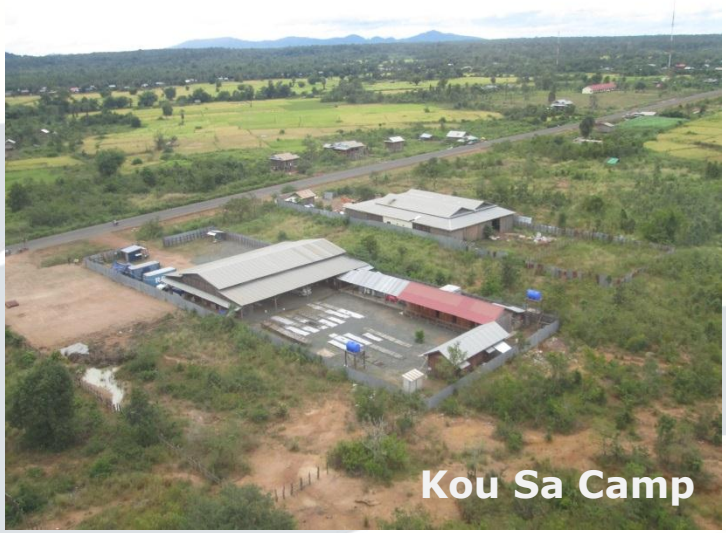
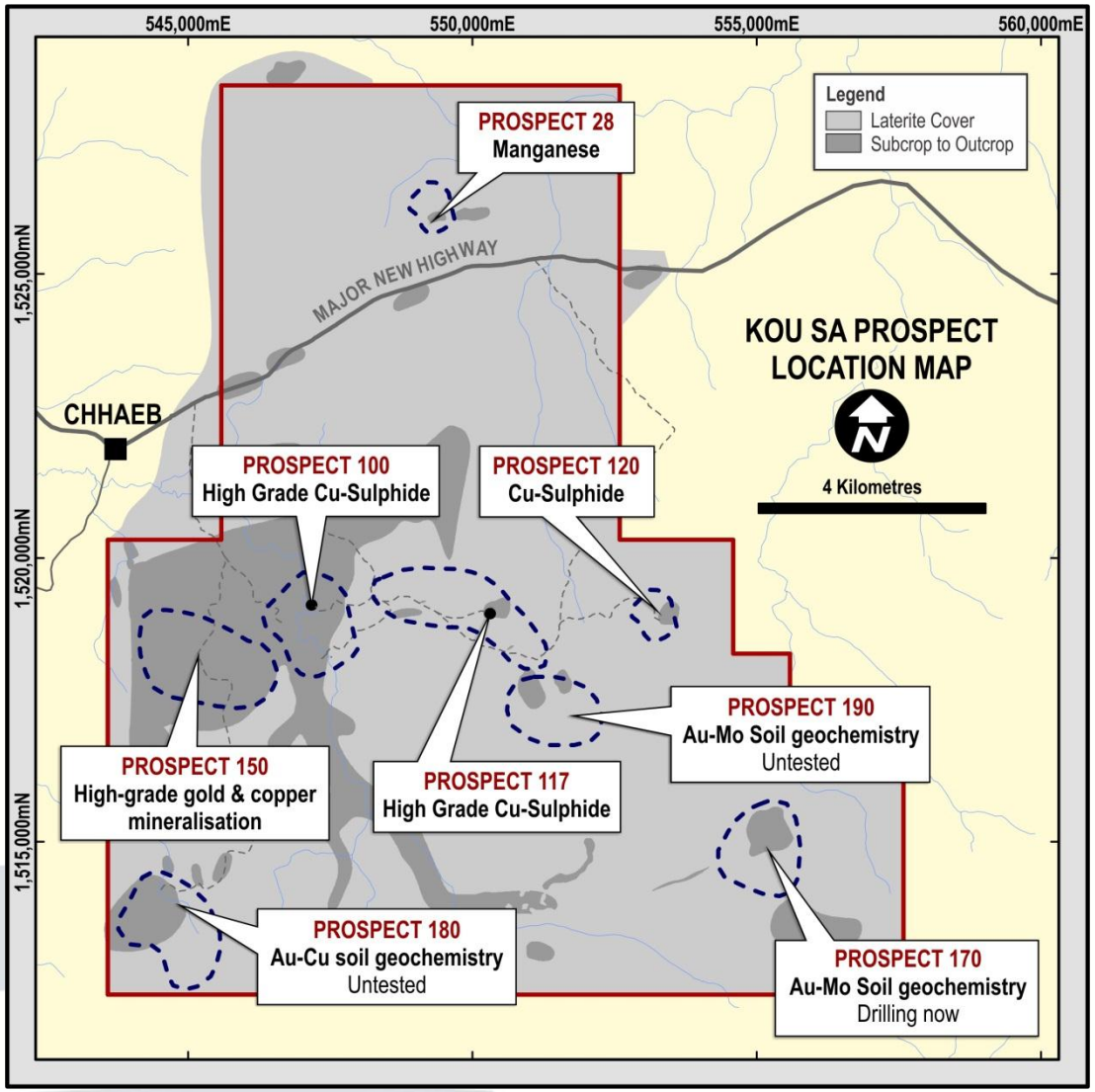
- **Flat, open terrain**
- **Exploration office in place**
- **Numerous anomalies**
- **New highway through license**
- **5hrs to Phnom Penh**
- **3hrs to Siem Reap**





Emerging Copper-Gold Project

A Great Start to Exploration

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Geological Setting

- NW trending andesitic volcanics
- Intrusives provided heat engine & fluids
- Strong argillic and magnetite alteration
- Overlain in areas by sediment and limestone

First NEW work since 60's

- Significant gold & copper mineralisation in a totally new prospect
- Copper-Gold polymetallic sulphide system
- Numerous geochemical targets remain to be drill tested

Best Drill Results:

Hole ID	m	% Cu	g/t Au	from m
KRC04*	**32**	**1.31**	**25.04**	**16**
Inc.	**6**	**2.88**	**126.57**	**21**
KRC05*	**33**	**0.95**	**5.02**	**surface**
Inc.	**11**	**2.02**	**14.10**	**16**
KDH02*	**3.9**	**4.95**	**16.47**	**33.4**
KDH03*	**3**	**5.28**	**NSR**	**70.7**
100-1-A	20	2.68	NSR	3
100-1-H	19.1	3.65	NSR	27.3
117-1-A	22.2	1.96	NSR	surface
117-1-B	15.2	1.97	NSR	30

***New drilling results shaded red;**
Rest best results from re-assay of historical drilling

From Surface on Flat Terrain → Early Production Potential

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Prospect 150

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- "Bonanza" gold grades coincident with copper mineralisation:
  - **32m at 25.04g/t Au and 1.31% Cu from 16m (KRC004)**
  - **33m at 5.02g/t Au and 0.95% Cu from surface (KRC005)**
  - **3.9m at 16.47g/t Au and 4.95% Cu from 33.4m (KDH002)**
- Totally new prospect, untouched by previous explorers
- At least 300m of known strike from RC and diamond drilling
- Plenty of upside within 2km long Au-Cu-Mo geochemical anomaly

Results prove soil geochemistry is working

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Prospect 150 – Open Potential

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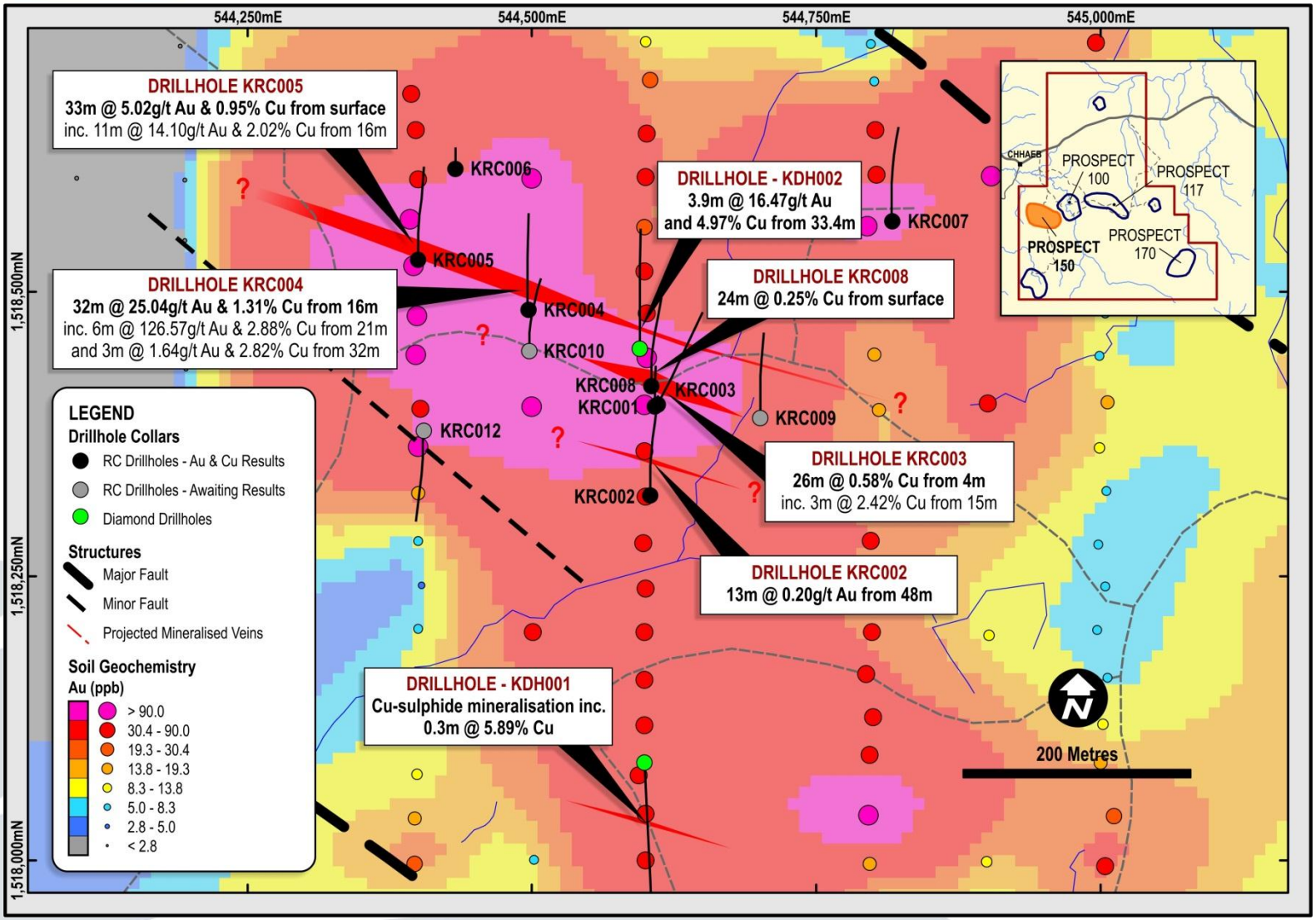

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Prospect 150 - Interp. Sections

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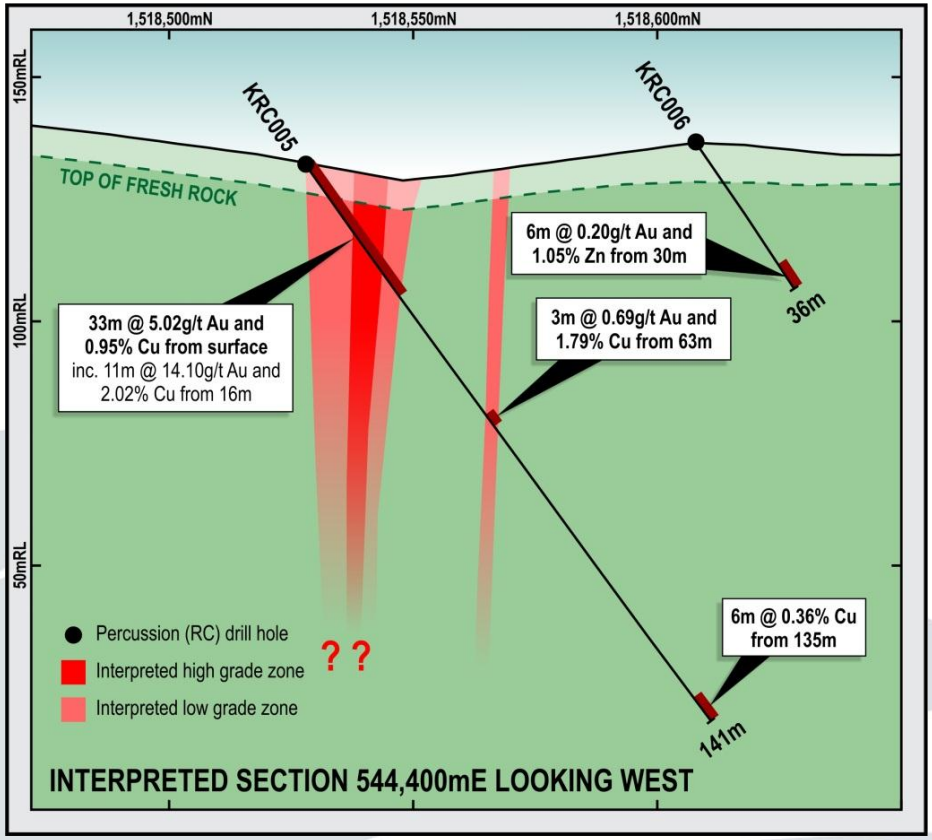

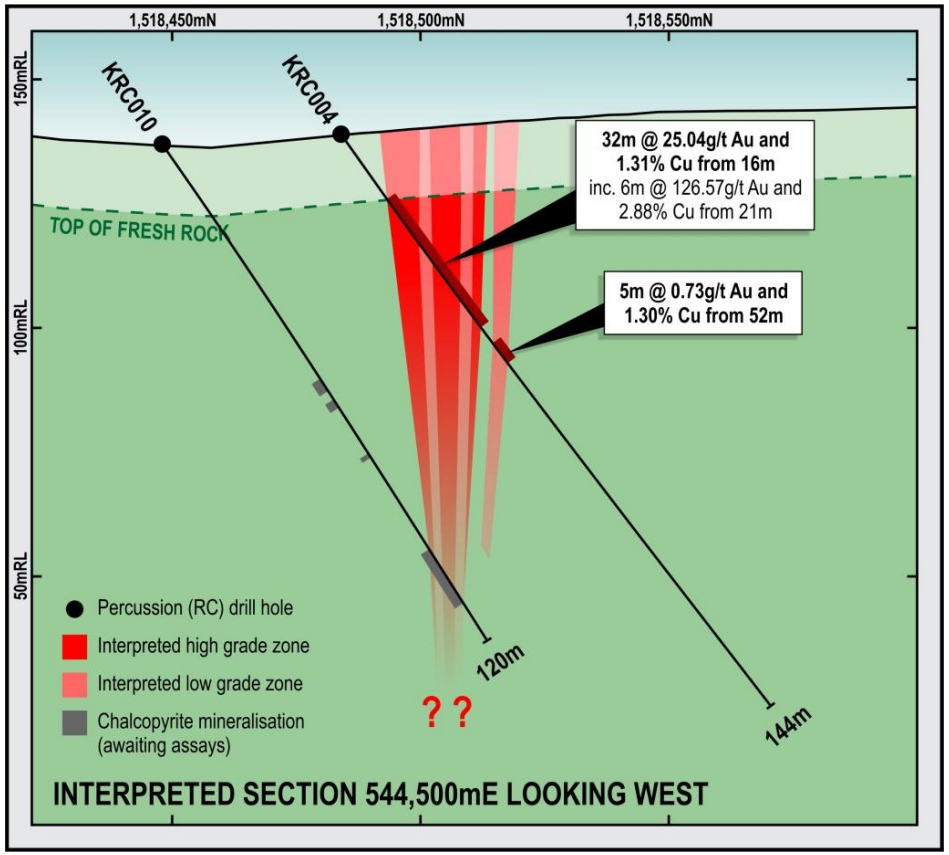

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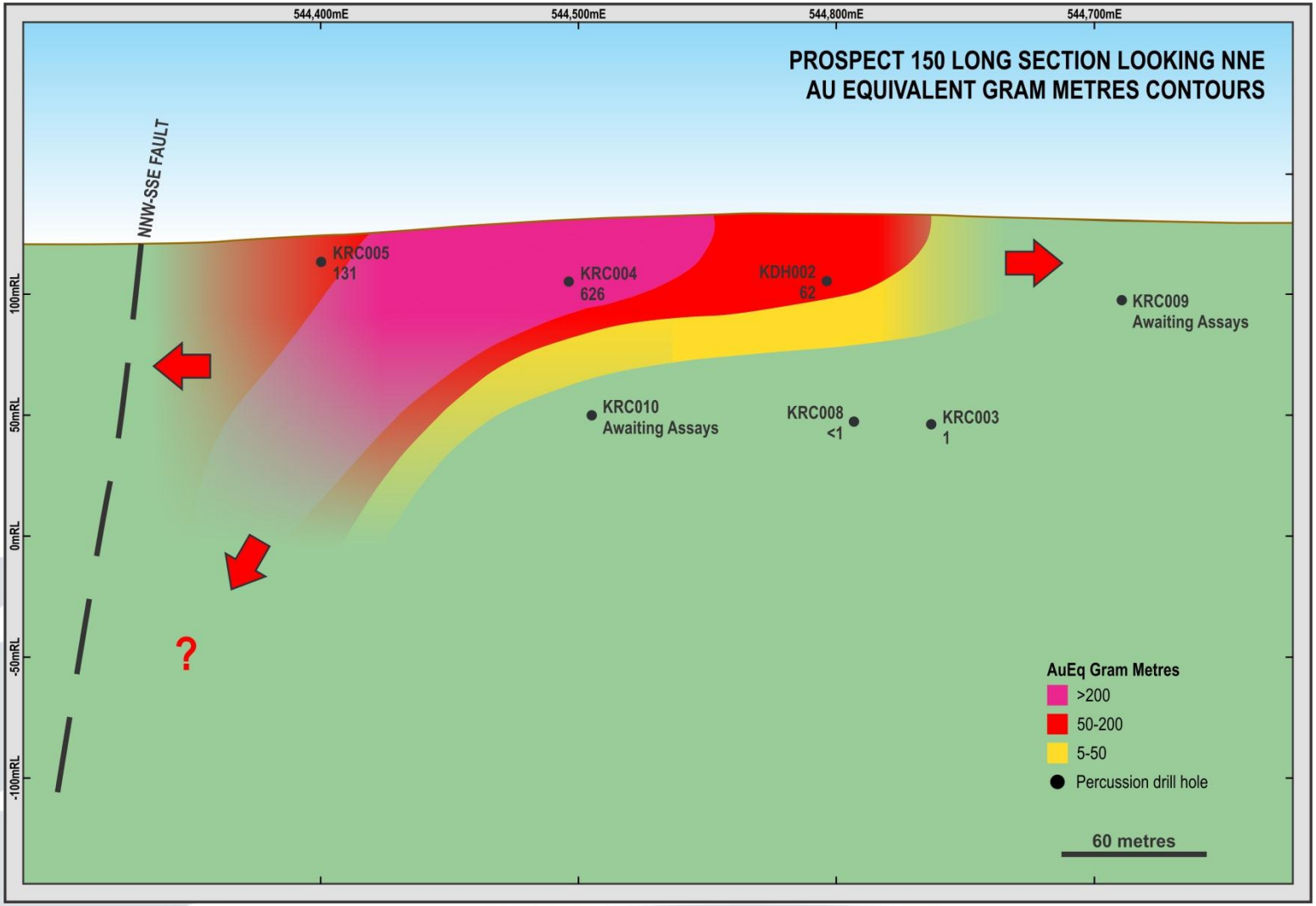
Prospect 150 – Long Section



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High Grade From First Holes

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Hole ID	Depth From	Depth To	Interval	Gold (g/t)	Silver (g/t)	Copper (%)	Zinc (%)	Gold Eq. g/t)
KDH002	**33.4**	**37.3**	**3.9**	**16.47**	**19.03**	**4.95**	**NSR**	**24.72**
KRC004	**16**	**48**	**32**	**25.04**	**22.51**	**1.31**	**NSR**	**27.49**
Inc.	16	20	4	2.03	14.00	0.61	NSR	3.22
And	21	27	6	126.57	96.37	2.88	NSR	132.66
And	32	41	9	2.56	5.84	1.14	NSR	4.48
And	45	48	3	1.64	5.40	2.82	NSR	6.26
KRC004	**52**	**57**	**5**	**0.73**	**4.42**	**1.30**	**NSR**	**2.88**
KRC005	**0**	**33**	**33**	**5.02**	**32.06**	**0.95**	**0.46**	**7.26**
Inc.	16	27	11	14.10	81.55	2.02	0.95	19.06
Inc.	19	23	4	35.2	215.00	4.75	2.27	47.24
KRC005	**63**	**66**	**3**	**0.39**	**4.90**	**1.78**	**0.19**	**3.42**
KRC005	**135**	**EOH**	**6**	**NSR**	**NSR**	**0.36**	**NSR**	**0.58**

NOTE: Results based on composite samples. One metre splits currently being analysed.

Copper and silver further enhance gold results

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Untested Gold Potential

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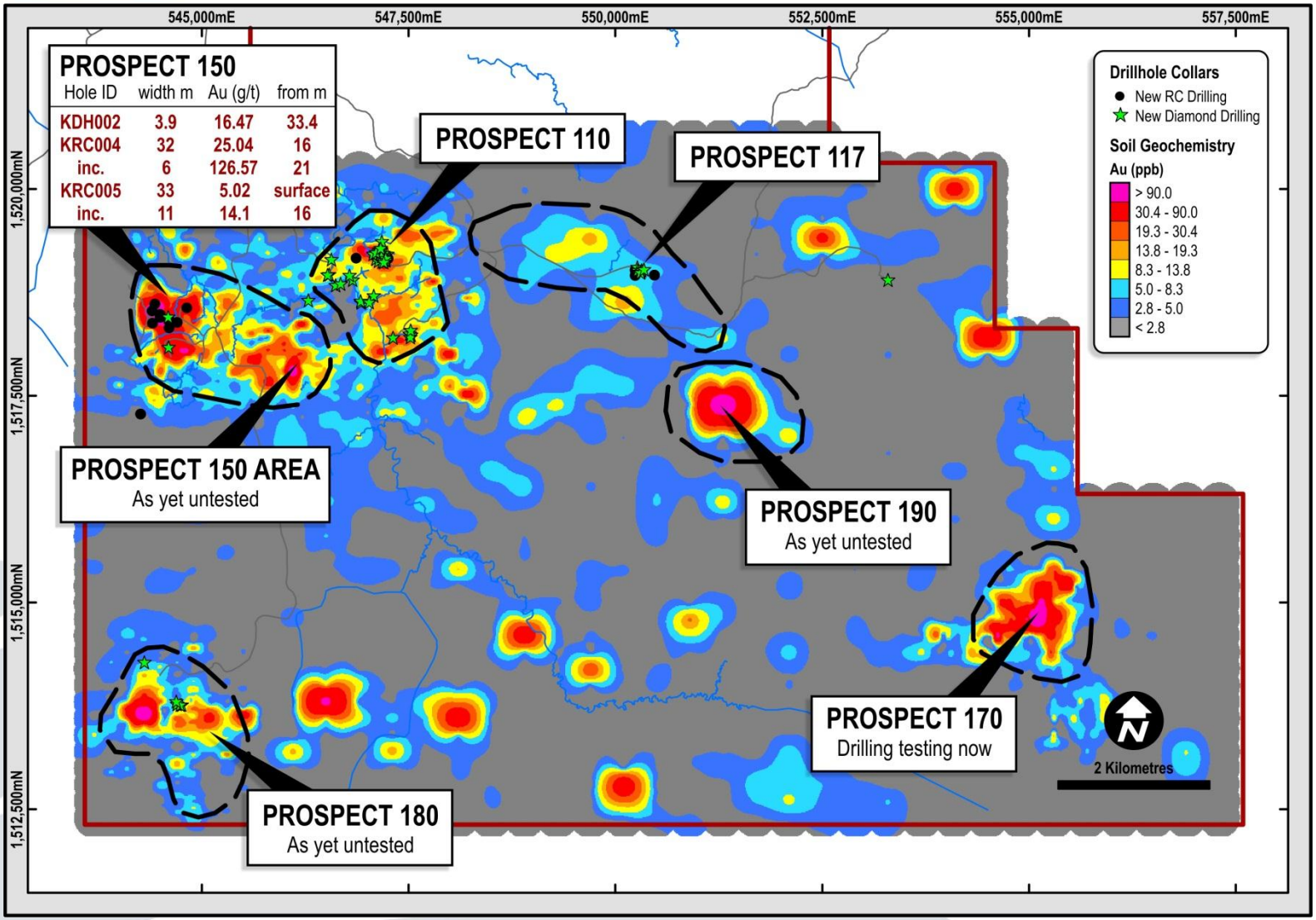

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Untested Copper Potential

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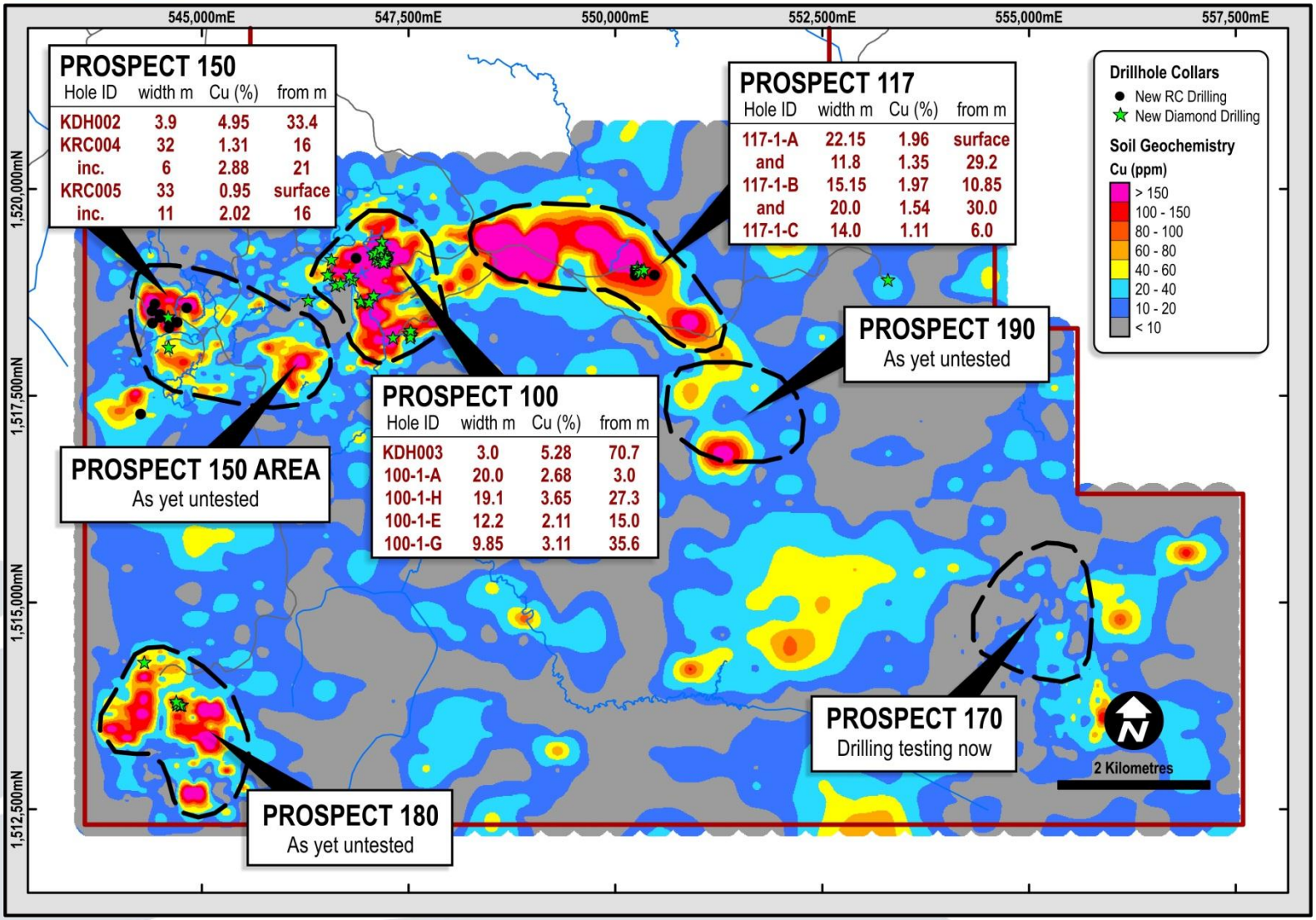

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Prospect 100 Area

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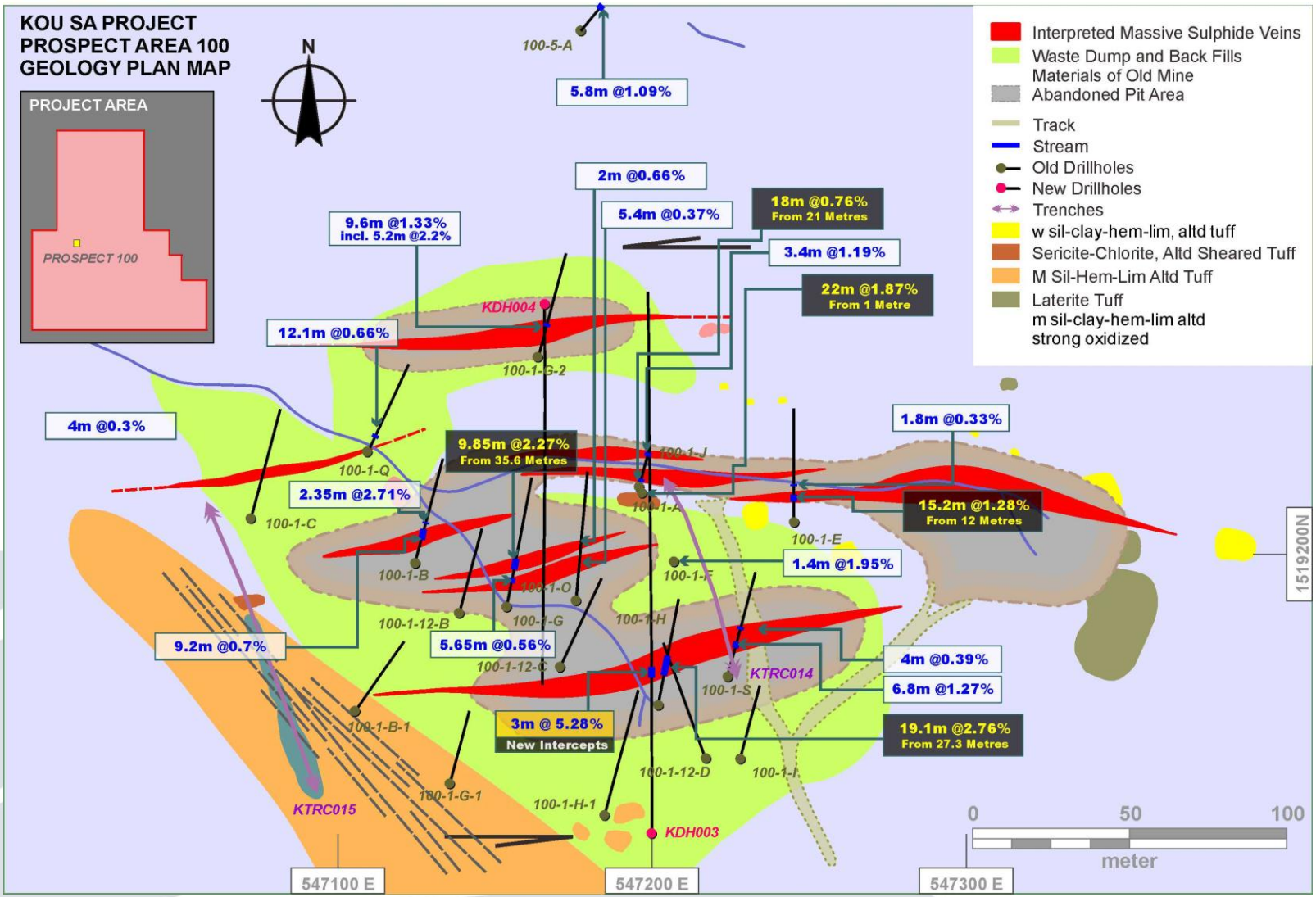

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Prospect 100 Potential

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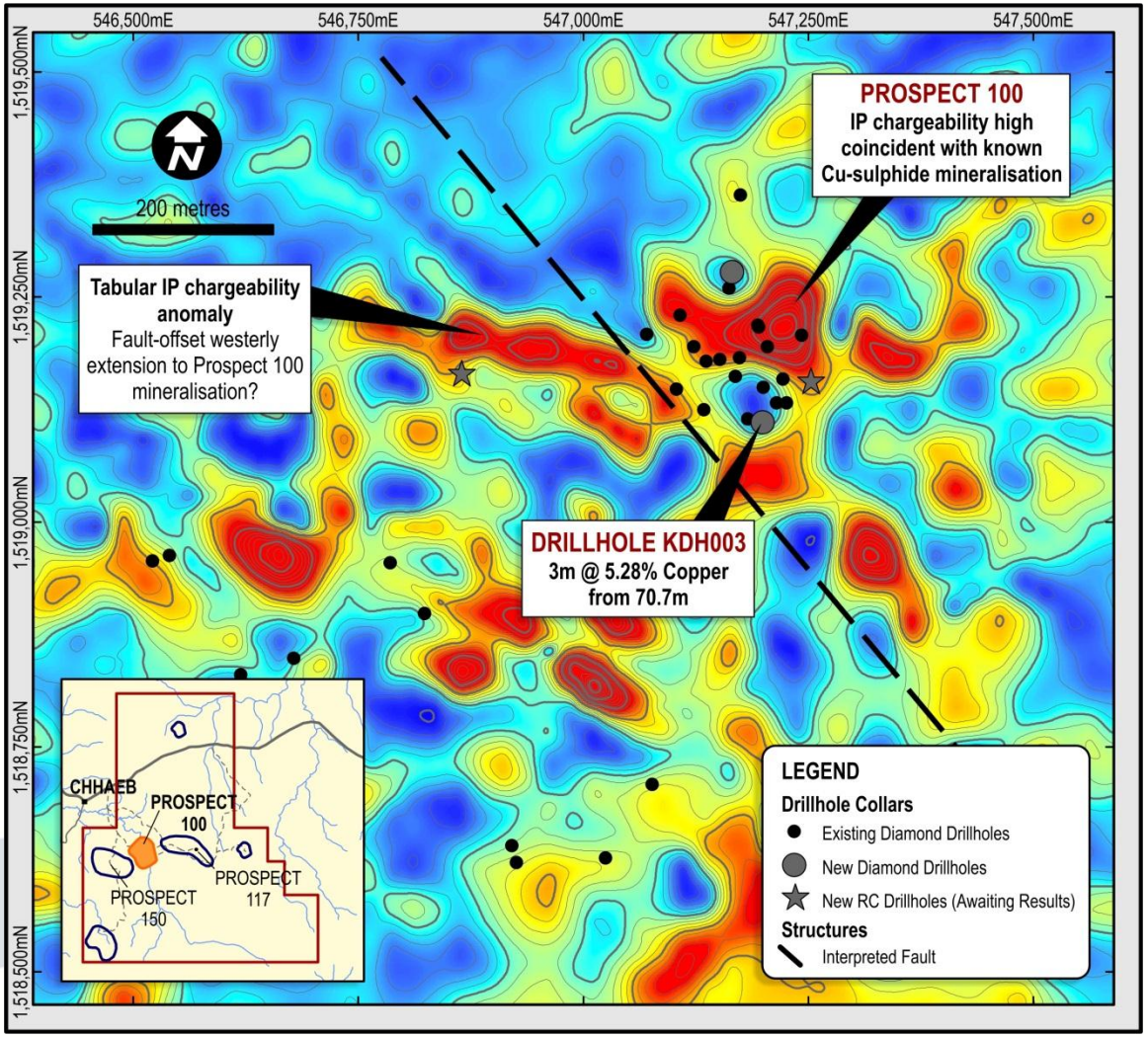
- 2 DD & 2 RC drillholes targeting extensions to mineralisation
- Diamond drilling successfully hit Cu-sulphide zones

  3m @ 5.28% from 70.7m
- IP data has identified numerous untested chargeable features within the prospect area
- Continuous (~300m), tabular IP chargeable feature to west of Prospect 100



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Reason to Invest

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RARE ENTRY	Emerging Cu/Au stories which have yielded from the first drill holes.
QUALITY TARGETS	Compelling geochem anomalies with excellent grades from surface.
UNTESTED POTENTIAL	Numerous large untested Au and Cu anomalies.
BANG FOR BUCK	Low cost environments, shallow RC & diamond drilling.
PROVEN PARTNER	Cambodia's No.1 partner "The Royal Group"
BOARD AND MANAGEMENT	Track Record and proven success in emerging countries and copper/gold.

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Disclaimer and Competent Person Statement

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The information in this presentation that relates to exploration results is based on information compiled by or under the supervision of Ron Heeks, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy and Managing Director of Geopacific. Mr Heeks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Heeks consents to the inclusion of the matters based on his information in the form and context in which it appears.

Exploration results are based on standard industry practices, including sampling, assay methods, and appropriate quality assurance quality control (QAQC) measures. Reverse circulation (RC) drilling samples are collected as composite samples of a maximum of 4 metres. Mineralised intersections derived from composite samples are subsequently re-split to 1 metre samples to better define grade distribution, but results remain pending. Core samples are taken as quarter PQ, HQ, or NQ core and sampled to geological boundaries where appropriate. The quality of RC drilling samples is optimised by the use of riffle splitters and logging of various criteria designed to record sample size, recovery and contamination, and use of field duplicates to measure sample representivity. Analysis of drill core and RC drill chips was conducted using Fire Assay with an Atomic Absorption Spectrometry finish (AAS) for gold and Four Acid Digest with Inductively Coupled Plasma Atomic Emission Spectrometry (ICP-AES) finish for silver and base metals, with ore grade material analysed using a special ore grade technique of ICP-AES. For soil samples, gold and multi-element analysis is based on an aqua regia digest with ICP Mass Spectrometry (ICP-MS) finish for ultra-low detection limits. Dril core and chip sample preparation is undertaken at ALS Laboratories in Phnom Penh, Cambodia with gold analysis at ALS in Vientiane, Laos, and multi-element analysis at ALS in Brisbane, Queensland. Soil samples were sieved in the field and sent to Acme Laboratories in Vancouver, Canada for analysis. The quality of analytical results is monitored by the use of internal laboratory procedures and standards together with certified standards, duplicates and blanks and statistical analysis where appropriate to ensure that results are representative and within acceptable ranges of accuracy and precision.

Where quoted, gold and copper intersections are based on a minimum threshold grade of 0.1g/t gold and 0.1% copper unless otherwise stated. Weighted averaging is applied using the grade and length of the intersections where appropriate as per standard industry practice. All sample and drill hole co-ordinates are based on the UTM zone 48 North grid unless otherwise stated. Gold equivalent grades are based on 100% metal recoveries as no metallurgical studies have been carried out in these early exploration stages, and are based on a US dollar gold price of $1,285/oz, copper price of $6,645/tonne, zinc price of $2,068/tonne, and silver price of $19.50/oz. Gold equivalent grades were calculated as follows:

Au g/t (Eq) = Au g/t + [((Cu % ÷ 100) x Cu price per tonne) ÷ (Au price per oz ÷ 31.1g per oz)] + [((Zn % ÷ 100) x Zn price per tonne) ÷ (Au price per oz ÷ 31.1g per oz)] + [Ag g/t * (Ag price per oz ÷ Au price per oz)]

Information in this presentation relating to the Exploration results for the Kou Sa Project is fully described in the ASX releases on 2 April 2013 and 29 April 2014. Geopacific is not aware of any new information or data that materially affects the information included in the relevant market announcements.

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