

MARKET RELEASE

30 August 2017

Geopacific Resources Limited

TRADING HALT

The securities of Geopacific Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 1 September 2017 or when the announcement is released to the market.

Security Code: GPR

Jeremy Newman Senior Adviser, Listings Compliance (Perth)



Request for Trading Halt

30 August 2017

ASX Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000 By Email: tradinghaltsperth@asx.com.au Attention: Jill Hewitt

Pursuant to ASX Listing Rule 17.1, Geopacific Resources Limited ("the Company") requests a trading halt on its securities effective immediately, pending the release of an announcement to the market regarding a proposed capital raising by the Company.

The Company anticipates that the trading halt will be lifted on or before the market opens on Friday, 1 September 2017 by the provision of the above mentioned announcement to the ASX.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information that is necessary to inform the market about the trading halt.

For and on behalf of the Board of Directors

More

Matthew Smith Company Secretary

Company details	Board	Projects
Geopacific Resources Limited	Milan Jerkovic Chairman	PAPUA NEW GUINEA
ACN 003 208 393	Ron Heeks Managing Director	Woodlark Island Gold
ASX Code: GPR	Philippa Leggat Executive Director	CAMBODIA Kou Sa Copper FIJI Nabila Gold, Rakiraki Gold, Sabeto Gold-
info@geopacific.com.au	Mark Bojanjac Non-Exec Director	
http://www.geopacific.com.au	Ian Clyne Non-Exec Director	
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