

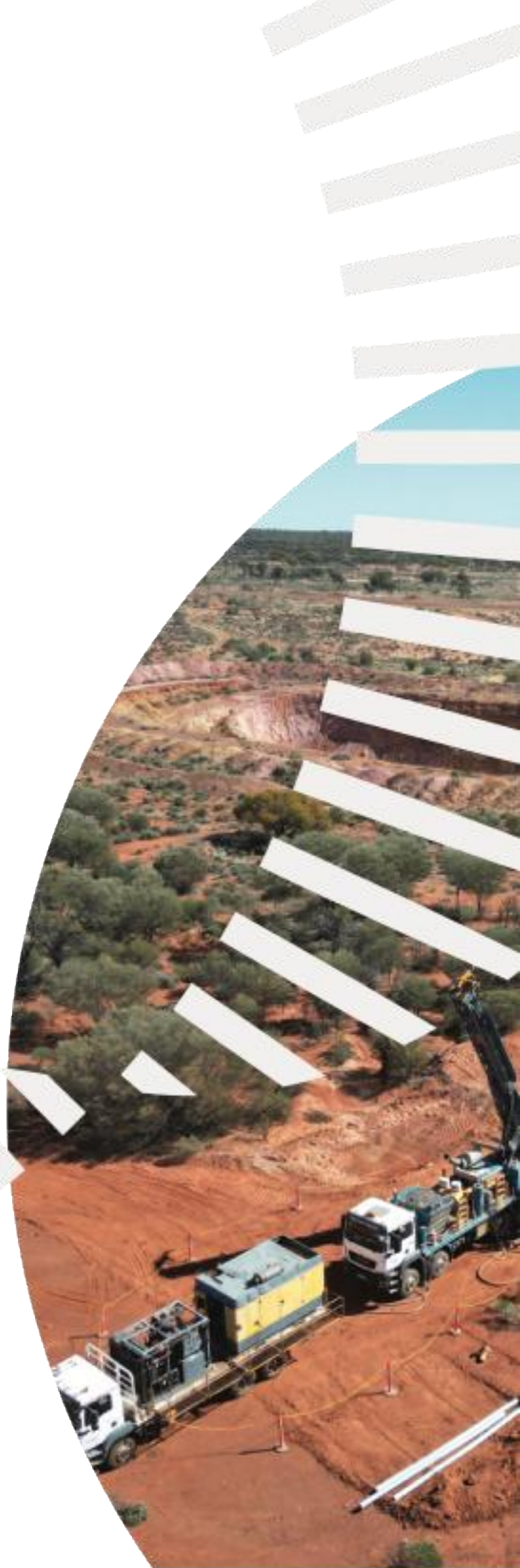


Quarterly Activities Report

for the period ending
30 September 2026

GoldArc Resources Ltd (ASX:GA8)
ABN 72 002 261 585

ASX:GA8 goldarcres.com.au



Highlights

Leonora North

- The Department of Mines, Petroleum and Exploration (**DMPE**) approved GoldArc's Mining Development and Closure Proposal (**MDCP**) covering the Mt Stirling and Mt Stirling Well deposits, the principal regulatory approval required before development can commence with BML Ventures.¹
- Grade control coverage at Mt Stirling Well (M37/1305) was completed, with all six rounds returning high-grade intercepts, including 2m @ 69.7 g/t Au from 23m (including 1m @ 137.0 g/t Au from 23m) in 26BSWRC906 and 1m @ 59.9 g/t Au from 24m in 26BSWRC973.²
- Approximately 28,785m of the BML Ventures funded grade control program has now been drilled, with results informing updated mining models and mine planning at Mt Stirling.³
- The maiden 11,010m aircore program at Yttria defined two gold anomalous trends, each traced over more than 600m and open to the south.⁴
- A 6,600m, 84 hole RC discovery program commenced across eight prospects within the Ursus Fault corridor, six of which sit within 1.5km of the planned Mt Stirling and Mt Stirling Well mining operations.⁵

Leonora South

- Second round RC drilling at Whistler intersected blind, vein hosted gold mineralisation beneath the first round aircore anomaly, including 2m @ 4.12 g/t Au from 70m (including 1m @ 5.22 g/t Au from 70m) in NIC121.⁶
- Second round aircore drilling extended gold anomalism 400m south of the first round drill fences at Whistler.⁷

¹See GA8 ASX Announcement "GoldArc Secures MDCP Approval - Clearing Path to Development" dated 10 August 2026.

²See GA8 ASX Announcements "Mt Stirling Well Delivers Strongest Results to Date" dated 7 July 2026, "Further Standout Intercepts at Mt Stirling Well" dated 14 July 2026, "GoldArc Extends High-Grade Coverage at Mt Stirling Well" dated 11 August 2026 and "Final Grade Control Results Return 1m at 59.9 g/t Au" dated 17 August 2026.

³See GA8 ASX Announcement "Final Grade Control Results Return 1m at 59.9 g/t Au" dated 17 August 2026.

⁴See GA8 ASX Announcement "Yttria Aircore Program Discovers Two Major Gold Trends" dated 27 July 2026.

⁵See GA8 ASX Announcement "Discovery Drilling Underway at Leonora North Gold Project" dated 27 August 2026.

⁶See GA8 ASX Announcement "Second Round RC Confirms a Blind Vein System at Whistler" dated 31 August 2026.

⁷See GA8 ASX Announcement "Aircore Drilling Extends Gold Anomalism South at Whistler" dated 24 August 2026.

Corporate

- GoldArc entered a binding agreement to acquire the Niagara West and North tenement package from Regener8 Resources NL (ASX:R8R) for A\$1.5 million in GoldArc shares plus milestone based contingent consideration.⁸ The acquisition was completed in October 2026 following receiving shareholder approval at the General Meeting.

GoldArc Resources Ltd (ASX:GA8) ('GoldArc' or the 'Company') presents its Quarterly Activities Report for the quarter ended 30 September 2026 (the "Quarter" or "September Quarter").

The September Quarter moved Mt Stirling from grade control drilling to an approved development. MDCP approval for Mt Stirling and Mt Stirling Well was received in August 2026, and grade control coverage at Mt Stirling Well was completed in the same month, giving GoldArc and its funding partner BML Ventures Pty Ltd (**BML Ventures**) an approved development framework and a grade control dataset to finalise detailed mine scheduling.⁹ Under the 50/50 net profit share arrangement, BML Ventures continues to fund development at Mt Stirling, with GoldArc retaining 100% ownership of both deposits.¹⁰

Alongside development, the Company returned to discovery drilling. A 6,600m RC program commenced at Leonora North targeting strike extensions of the Mt Stirling deposit and untested soil and rock chip anomalies along the Ursus Fault, the maiden aircore program at Yttria defined two gold anomalous trends, and second round RC drilling at Whistler confirmed a blind vein system at Leonora South.¹¹ The Company also agreed to acquire the Niagara West and North tenements, consolidating its position along the Leonora South gold corridor.¹²

Exploration and Operations

Leonora North Gold Project

The Leonora North Gold Project is located approximately 40km northeast of Leonora in the Eastern Goldfields of Western Australia and hosts the Mt Stirling and Mt Stirling Well deposits, which together contain a JORC (2012) Mineral Resource of 152,000 oz Au (refer Mineral Resource table). Only 3km of the 12km Ursus Fault system that hosts these deposits has been systematically drilled to date.¹³

⁸See GA8 ASX Announcements "GoldArc to Consolidate Leonora South Gold Corridor" dated 6 August 2026 and "GA8: Regener8 to Divest Kookynie Gold Project to GA8" dated 6 August 2026.

⁹See GA8 ASX Announcements "GoldArc Secures MDCP Approval - Clearing Path to Development" dated 10 August 2026 and "Final Grade Control Results Return 1m at 59.9 g/t Au" dated 17 August 2026.

¹⁰See GA8 ASX Announcement "GoldArc Extends High-Grade Coverage at Mt Stirling Well" dated 11 August 2026.

¹¹See GA8 ASX Announcements "Yttria Aircore Program Discovers Two Major Gold Trends" dated 27 July 2026, "Discovery Drilling Underway at Leonora North Gold Project" dated 27 August 2026 and "Second Round RC Confirms a Blind Vein System at Whistler" dated 31 August 2026.

¹²See GA8 ASX Announcement "GoldArc to Consolidate Leonora South Gold Corridor" dated 6 August 2026.

¹³See GA8 ASX Announcement "Discovery Drilling Underway at Leonora North Gold Project" dated 27 August 2026.

MDCP Approval for Mt Stirling and Mt Stirling Well

On 10 August 2026, the Company announced that DMPE had approved its Mining Development and Closure Proposal covering the Mt Stirling and Mt Stirling Well deposits. The MDCP consolidates the mining proposal and mine closure planning into a single approval and was the final regulatory milestone ahead of development under the Company's partnership with BML Ventures.¹⁴

Following approval, GoldArc and BML Ventures are progressing planning for development activities, including receipt of the final grade control assays to complete detailed mine scheduling, sterilisation drilling to locate infrastructure such as waste dumps and laydown areas, site establishment planning including site offices and camp facilities, and finalisation of the detailed mine schedule. The deposits are located approximately 10km from the King of the Hills mill.¹⁵ The timing of any commencement of mining remains subject to completion of these activities and cannot be guaranteed.

BML Ventures Grade Control Program: Mt Stirling and Mt Stirling Well

The RC grade control program at Mt Stirling (M37/1306) and Mt Stirling Well (M37/1305) is funded in full by BML Ventures under the 50/50 net profit share arrangement, with GoldArc retaining 100% ownership of both tenements.¹⁶ During the Quarter, the Company reported the third to sixth (final) rounds of grade control results from Mt Stirling Well and the eighth and ninth batches of results from Mt Stirling. With the sixth round, grade control coverage at Mt Stirling Well is complete and approximately 28,785m of the combined program has been drilled.¹⁷

Significant intercepts from Mt Stirling Well reported during the Quarter include the following (all widths downhole, nominal 0.5 g/t Au lower cut off, as reported in the source announcements):

- **Round 3:** 4m @ 9.24 g/t Au from 16m (26BSWRC1021), including 1m @ 27.5 g/t Au from 18m; 2m @ 15.5 g/t Au from 18m (26BSWRC1024), including 1m @ 25.5 g/t Au from 19m; and 2m @ 9.75 g/t Au from 18m (26BSWRC1039), including 1m @ 18.7 g/t Au from 18m.¹⁸
- **Round 4:** 2m @ 13.46 g/t Au from 7m (26BSWRC833), including 1m @ 21.4 g/t Au from 7m; 1m @ 31.0 g/t Au from 15m (26BSWRC838); and 2m @ 9.43 g/t Au from 14m (26BSWRC854), including 1m @ 16.5 g/t Au from 14m.¹⁹
- **Round 5:** 2m @ 69.7 g/t Au from 23m (26BSWRC906), including 1m @ 137.0 g/t Au from 23m; 1m @ 29.5 g/t Au from 24m (26BSWRC1044); and 3m @ 5.04 g/t Au from 30m (26BSWRC1063).²⁰
- **Round 6 (final):** 1m @ 59.9 g/t Au from 24m (26BSWRC973); 3m @ 14.25 g/t Au from (26BSWRC975), including 1m @ 32.4 g/t Au from 28m; 1m @ 32.7 g/t Au from 30m (26BSWRC977); and 1m @ 31.5 g/t Au from 29m (26BSWRC976).²¹

¹⁴See GA8 ASX Announcement "GoldArc Secures MDCP Approval - Clearing Path to Development" dated 10 August 2026.

¹⁵See GA8 ASX Announcement "GoldArc Secures MDCP Approval - Clearing Path to Development" dated 10 August 2026.

¹⁶See GA8 ASX Announcement "GoldArc Extends High-Grade Coverage at Mt Stirling Well" dated 11 August 2026.

¹⁷See GA8 ASX Announcement "Final Grade Control Results Return 1m at 59.9 g/t Au" dated 17 August 2026.

¹⁸See GA8 ASX Announcement "Mt Stirling Well Delivers Strongest Results to Date" dated 7 July 2026.

¹⁹See GA8 ASX Announcement "Further Standout Intercepts at Mt Stirling Well" dated 14 July 2026.

²⁰See GA8 ASX Announcement "GoldArc Extends High-Grade Coverage at Mt Stirling Well" dated 11 August 2026.

²¹See GA8 ASX Announcement "Final Grade Control Results Return 1m at 59.9 g/t Au" dated 17 August 2026.

Six consecutive rounds have returned intercepts at grades above the deposit's 2.3 g/t Au Inferred Mineral Resource grade, indicating that high-grade mineralisation recurs across the drilled area. Mineralisation at Mt Stirling Well is narrow and flat dipping, and grade control results do not constitute a Mineral Resource estimate.

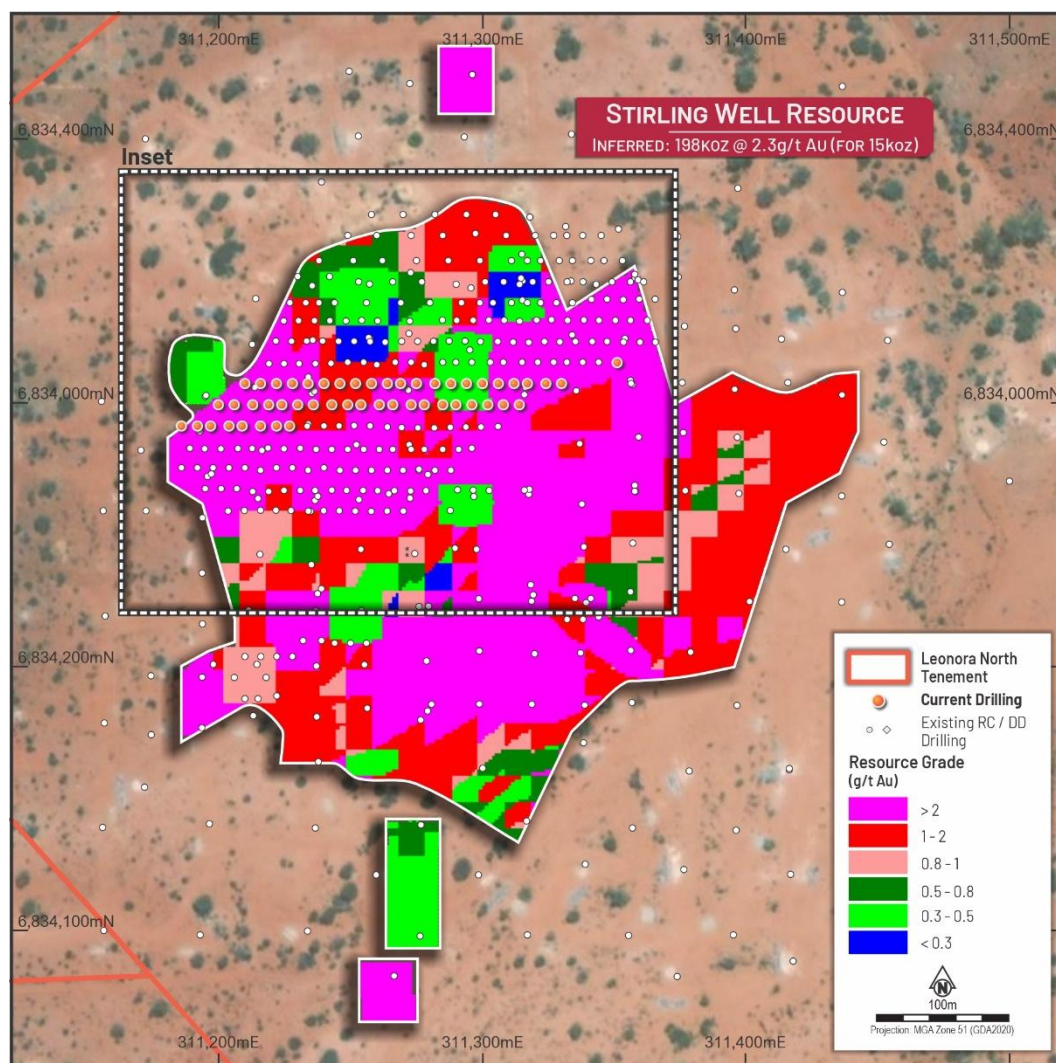


Figure 1: Plan view of grade control RC drilling and the block model at the Mt Stirling Well gold deposit, showing significant intercepts reported during the Quarter

At Mt Stirling, the eighth batch of results covered the eastern edge and western upper zone and returned narrow intercepts, the best being 2m @ 8.11 g/t Au from 4m (BMLRC697), including 1m @ 14.9 g/t Au from 5m.²² The ninth batch covered the central and eastern upper zone and returned narrow intercepts consistent with the deposit margin and shallow benches, including 3m @ 1.56 g/t Au from 8m (BMLRC753), providing ore boundary definition data for mine planning in these sectors.²³

²²See GA8 ASX Announcement "Mt Stirling Well Delivers Strongest Results to Date" dated 7 July 2026.

²³See GA8 ASX Announcement "Further Standout Intercepts at Mt Stirling Well" dated 14 July 2026.

Yttria Aircore Program²⁴

The maiden aircore program at the Yttria prospect was completed for 363 holes and 11,010m across 14 drill lines. The program located gold anomalism traced continuously over more than 600m along two separate trends, both open to the south across a 1.4km by 1.2km footprint that remains largely untested. Anomalous holes are coincident with arsenic and tungsten.

Results were reported at a nominal 0.1 g/t Au lower cut off from 4m composite samples and include 4m @ 0.950 g/t Au from 16m (YAC341), 4m @ 0.609 g/t Au from 20m (YAC174), 4m @ 0.522 g/t Au from 20m (YAC131) and 8m @ 0.419 g/t Au from 20m (YAC172). These are first pass, wide spaced results designed to define target zones for follow up drilling. RC drilling is planned to test the two trends for higher grade zones at depth and along the open southern strike.

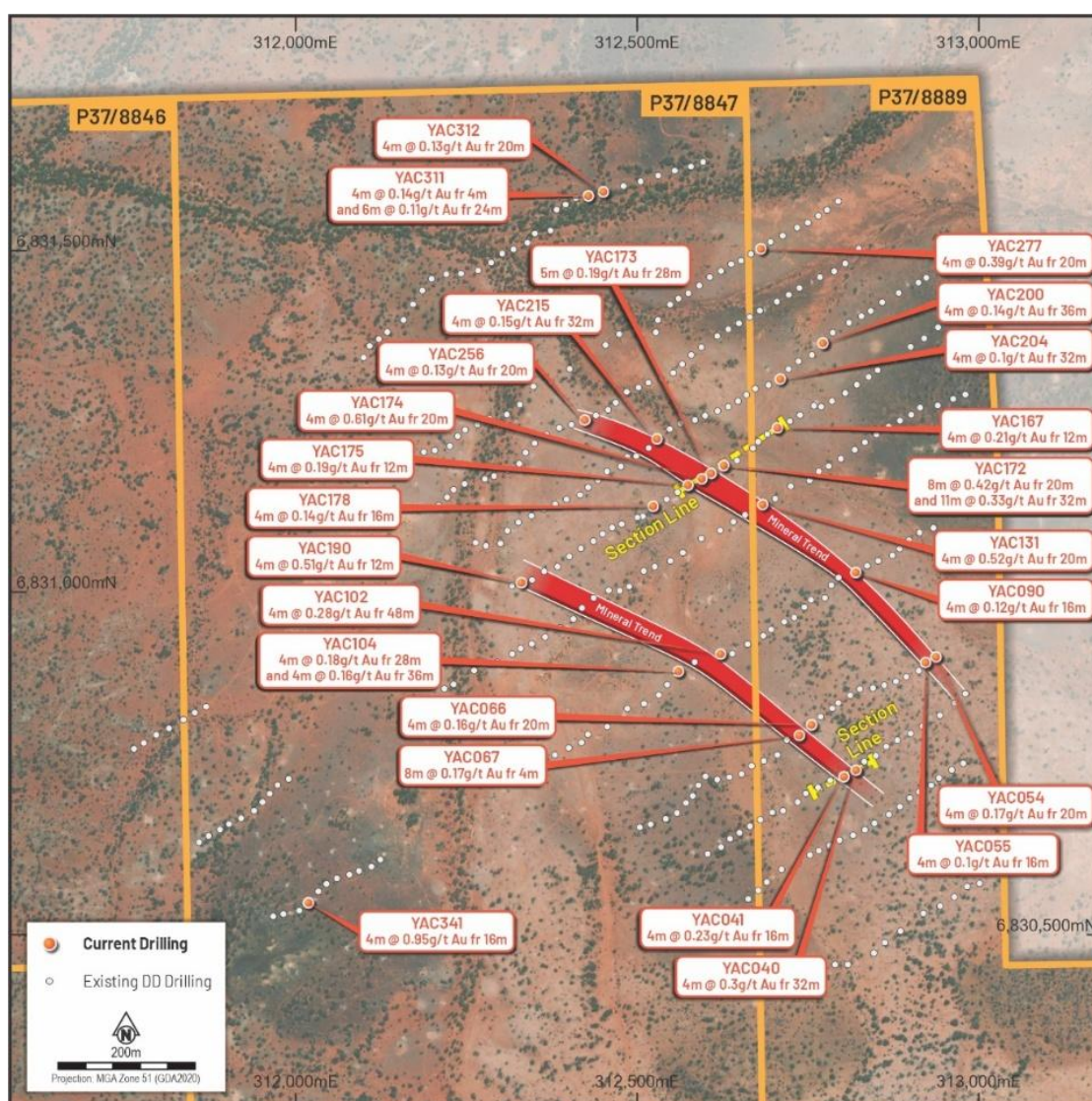


Figure 2: Plan View of Aircore Drilling over Yttria prospect

²⁴See GA8 ASX Announcement "Yttria Aircore Program Discovers Two Major Gold Trends" dated 27 July 2026.

6,600m Discovery Drilling Program²⁵

In late August 2026, the Company commenced a 6,600m, 84 hole RC program testing eight prospects along the Ursus Fault corridor. The program comprises:

- **Hydra and Hydra-link** (19 holes, approximately 1,700m) and **Mt Stirling South** (10 holes, approximately 840m), targeting strike extensions of the 137,000 oz Mt Stirling deposit;
- **S6 and S7** (39 holes, approximately 2,400m), targeting parallel mineralised zones between Mt Stirling and Mt Stirling Well identified by soil and rock chip sampling; and
- **Tyrannus-West** (6 holes, approximately 500m) and **S3 and S4** (10 holes, approximately 640m), targeting new discoveries beneath historic workings.

Six of the eight prospects sit within 1.5km of the planned Mt Stirling and Mt Stirling Well mining operations, and several have never been drill tested. Rock chip sampling at S4 returned 13.816 g/t Au (GAR01942) from a quartz vein within historic workings and 12.009 g/t Au (GR024a) from historic mullock. Rock chips are selective samples and are not necessarily representative of the mineralisation. Drilling was expected to take four to six weeks, with first assays expected from October 2026.

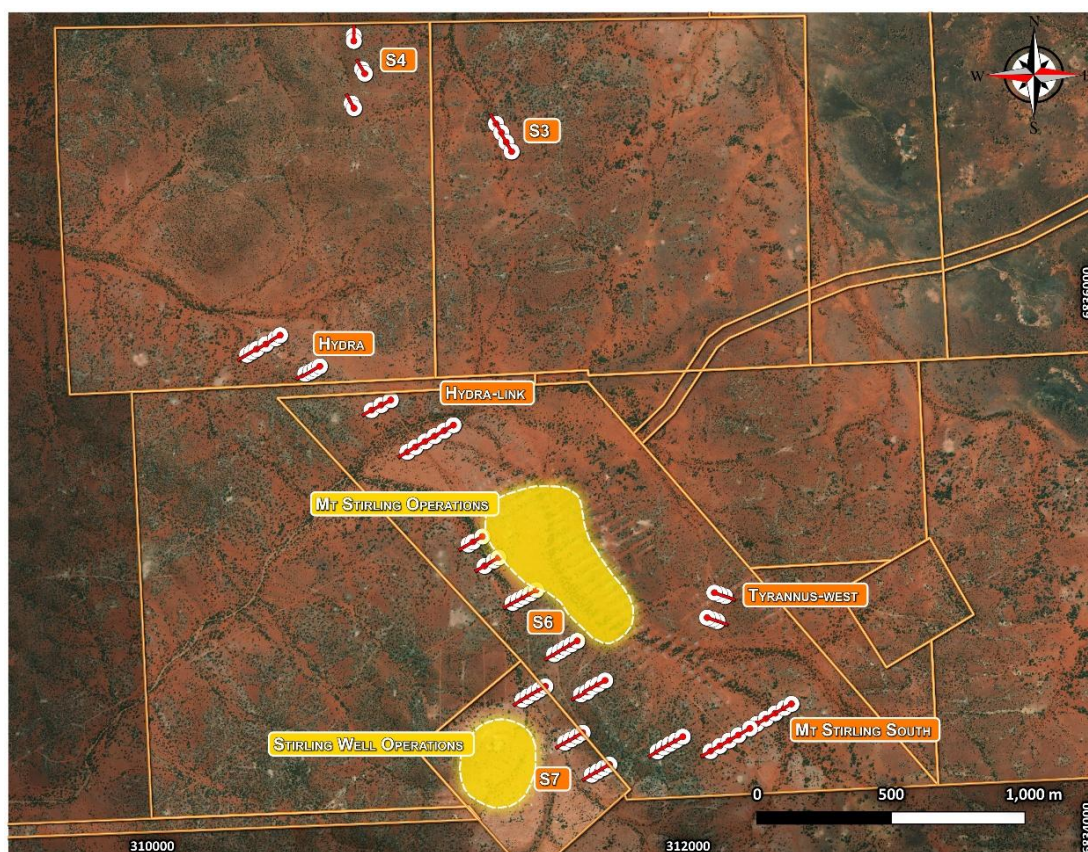


Figure 3: Planned RC drilling at the Leonora North Gold Project, showing the eight target prospects relative to the Mt Stirling and Mt Stirling Well deposits.

²⁵See GA8 ASX Announcement "Discovery Drilling Underway at Leonora North Gold Project" dated 27 August 2026.

Leonora South Gold Project

The Leonora South Gold Project is located approximately 60km south of Leonora in the historic Kookynie Goldfields and hosts the Orion and Sapphire deposits, which together contain a JORC (2012) Inferred Mineral Resource of 48,014 oz Au (refer Mineral Resource table), together with the Eclipse, Cosmopolitan, Whistler and Woodpecker prospects.

Whistler: Second Round Aircore Program²⁶

A second round aircore program of 95 holes for 3,831m was completed at the Whistler prospect on E40/415, in which GoldArc can earn a 70% interest. The program extended gold anomalism 400m south of the first round drill fences. Across both rounds, the southern drill fences returned consistently higher and broader gold anomalism and deeper weathering profiles.

Results were reported at a nominal 50 ppb Au lower cut off and include 20m @ 200 ppb Au from 32m (NWAC075) and 4m @ 440 ppb Au from 48m (NWAC102). The results are interpreted as an indicator of potentially unrecognised gold mineralisation within the largely untested tenement. A third, closer spaced aircore program is planned at Whistler in early 2027.

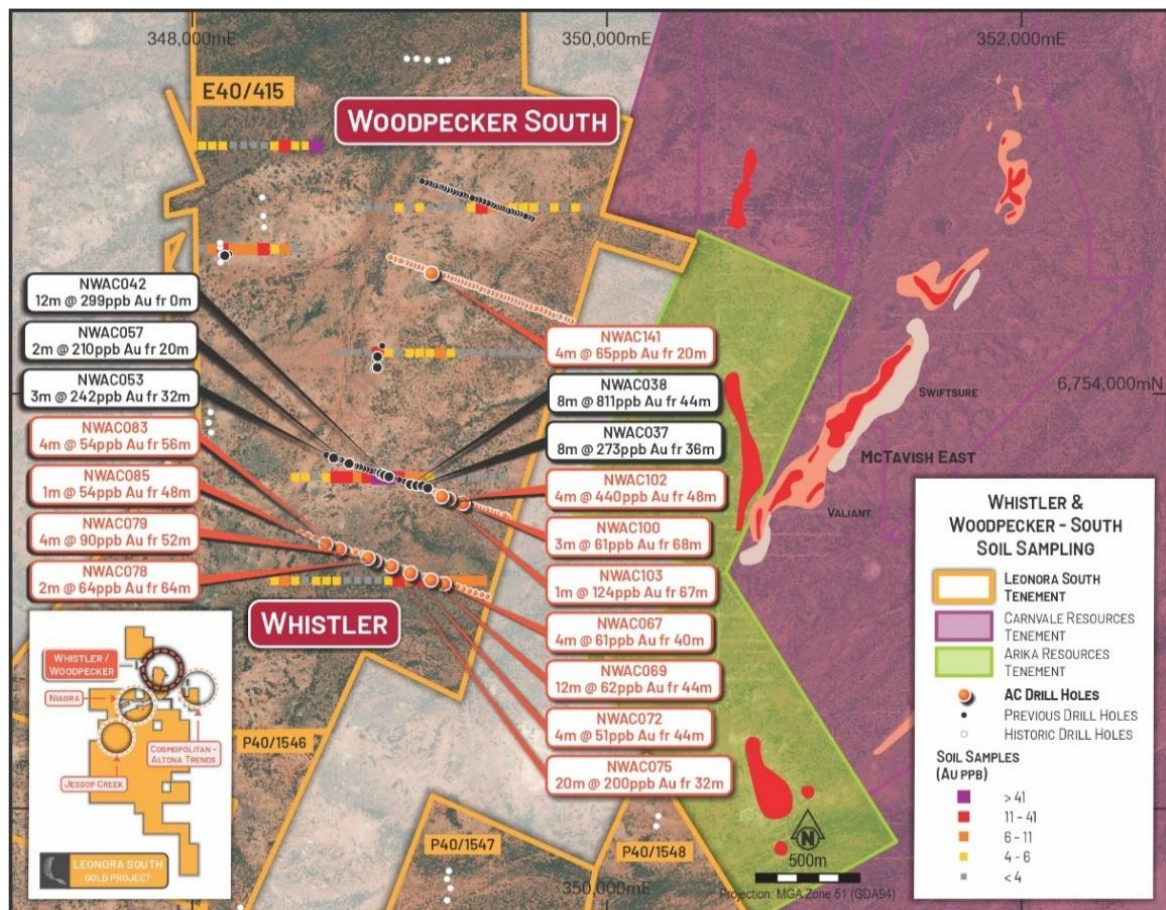


Figure 4: Plan of aircore collars at Whistler

²⁶See GA8 ASX Announcement "Aircore Drilling Extends Gold Anomalism South at Whistler" dated 24 August 2026.

Whistler: Second Round RC Confirms Blind Vein System at Zone 2²⁷

Ten RC holes for 894m tested Zone 2 at Whistler, beneath the first round aircore anomaly, and intersected blind, vein hosted gold mineralisation that has no surface expression and had not previously been drill tested. Significant intercepts (downhole widths, nominal 0.5 g/t Au lower cut off) include:

- 2m @ 4.12 g/t Au from 70m (NIC121), including 1m @ 5.22 g/t Au from 70m, plus 1m @ 2.27 g/t Au from 82m;
- 2m @ 2.66 g/t Au from 63m (NIC120), including 1m @ 4.79 g/t Au from 63m, plus 2m @ 1.61 g/t Au from 70m; and
- 1m @ 1.17 g/t Au from 31m (NIC116).

Silver, bismuth, cerium and tungsten pathfinders accompany the gold in NIC120 and NIC121. Holes NIC117, NIC118, NIC119 and NIC124 did not return significant anomalism, and NIC123 and NIC125 were terminated short of target depth in swelling clays. A tighter spaced drill program is planned to define the extent of the Zone 2 discovery.

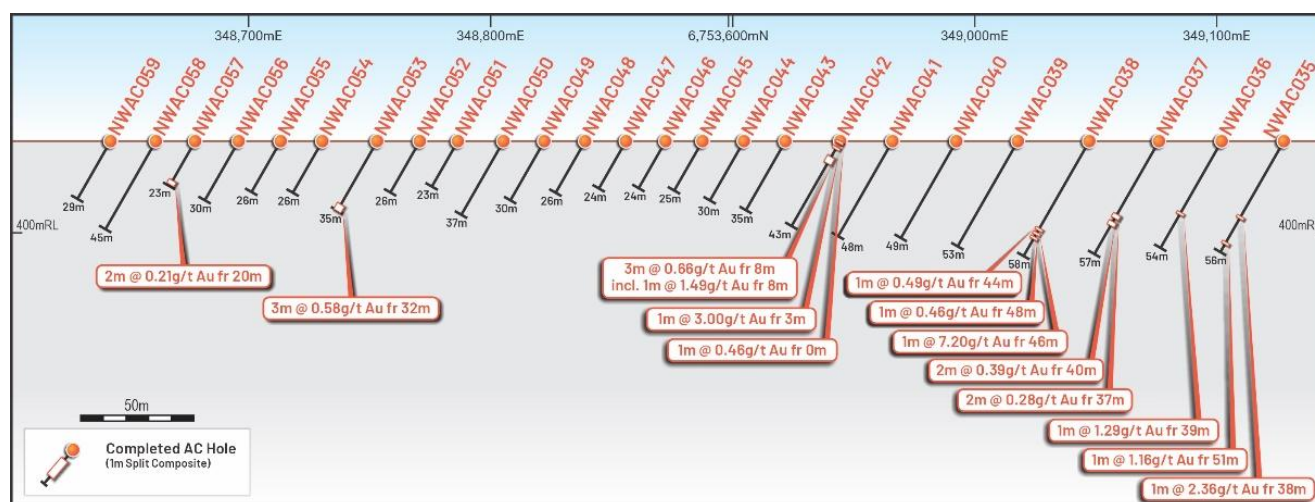


Figure 5: Cross section of RC holes at Whistler Zone 2 showing blind vein hosted gold mineralisation

²⁷See GA8 ASX Announcement "Second Round RC Confirms a Blind Vein System at Whistler" dated 31 August 2026.

Corporate Activities

Acquisition of Niagara West and North Tenements from Regener8²⁸

On 6 August 2026, GoldArc entered a binding agreement to acquire a 100% interest in seven granted prospecting licences (P40/1506, P40/1513, P40/1515, P40/1516, P40/1517, P40/1518 and P40/1536), comprising the Niagara West and Niagara North prospects, from Regener8 Resources NL. The package sits on a parallel trend to the Orion and Sapphire deposits and the Eclipse prospect at Leonora South. The Company also separately acquired tenement application P40/1622, along strike from the May prospect, for \$3,000 cash.

Consideration comprises A\$1.5 million in GoldArc shares at a deemed issue price of \$0.07 per share (21,428,571 shares), subject to six months' voluntary escrow, together with contingent consideration of two tranches of A\$500,000 each, payable in cash or shares at GoldArc's election on delineation of a JORC Mineral Resource (Inferred or higher, at greater than 1.5 g/t Au) of 100,000 oz and 250,000 oz respectively within five years of completion. Share settled contingent consideration is subject to a minimum issue price of \$0.055 per share. A finder's fee is payable to Arosa Capital Partners in shares. Completion is subject to conditions including shareholder approval.

ASX granted the Company a waiver of Listing Rule 7.3.4 to permit the contingent consideration shares to be issued more than three months after shareholder approval, subject to conditions.²⁹

Subsequent to quarter end, the acquisition was completed following the receipt of shareholder approval in October 2026.

²⁸See GA8 ASX Announcements "GoldArc to Consolidate Leonora South Gold Corridor" dated 6 August 2026 and "GA8: Regener8 to Divest Kookynie Gold Project to GA8" dated 6 August 2026.

²⁹See GA8 ASX Announcement "Grant of Waiver of ASX Listing Rule 7.3.4" dated 4 September 2026.

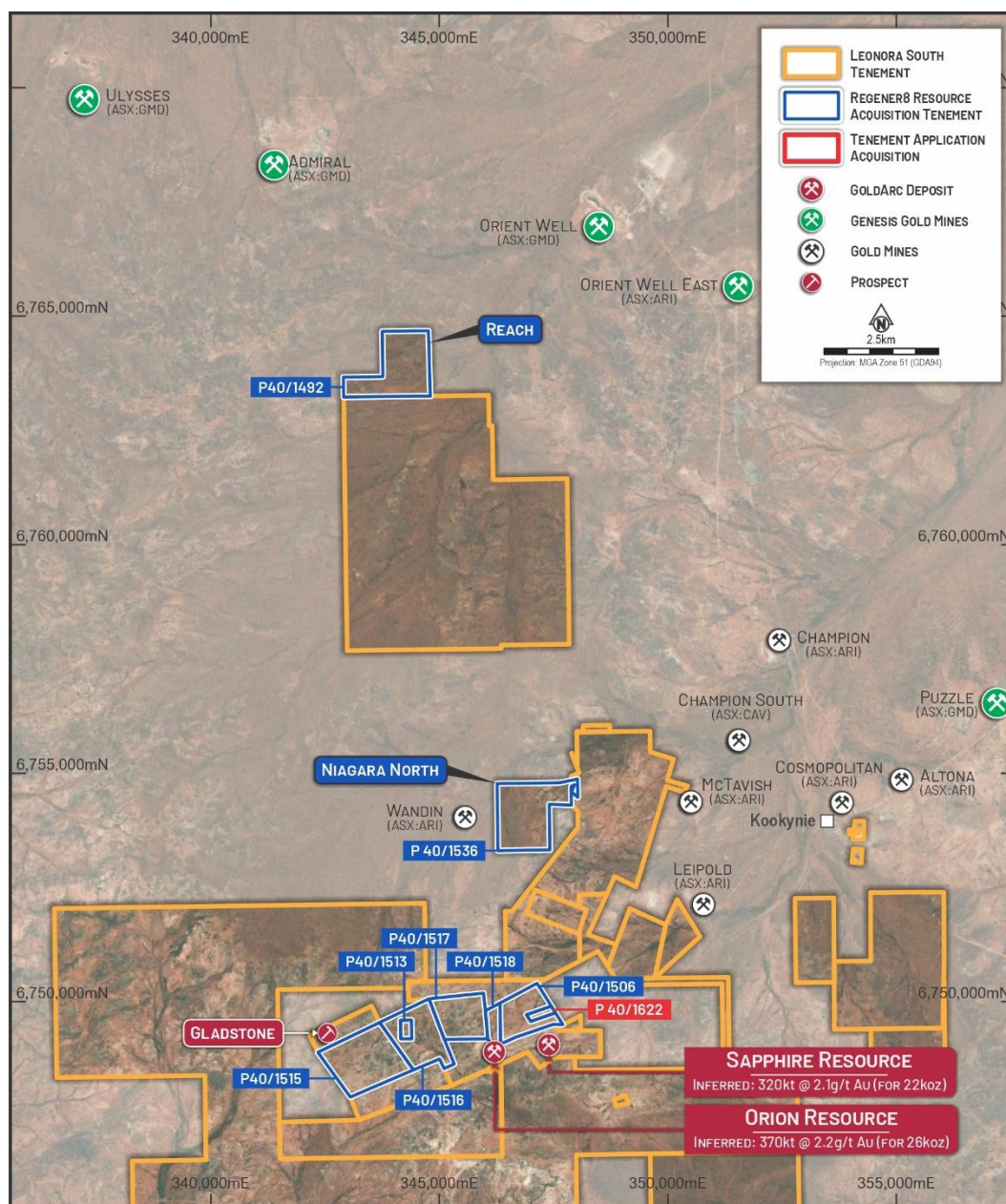


Figure 6: Niagara West and North acquired tenements

ASX Listing Rule 5.3 Information

1. **ASX Listing Rule 5.3.1:** Exploration and evaluation expenditure during the quarter was \$722,000. Payments were related to drilling and assay costs, field work and supplies, geology consultant fees, tenement rental and rates.
2. **ASX Listing Rule 5.3.2:** There was no substantive mining production and development activities during the quarter.
3. **ASX Listing Rule 5.3.5:** Payment to related parties of the company and their associates during the quarter was \$233,000 which includes salaries and director fees in accordance with the directors' contracts and professional/consulting services provided by Summers Legal Pty Ltd (an entity associated with Mr Paul Summers). Amount also include office rental paid to N.S.F.A Pty Ltd (an entity associated with Mr Paul Summers).

This announcement has been authorised for release by the Board of Directors of GoldArc Resources Ltd.

- Ends -

Investors

Paul Stephen

Managing Director

GoldArc Resources Limited

info@goldarcres.com.au

Investor Relations

Madeline Howson

Investor Relations

Discovir Investor Relations

madeline@discovir.com.au

Previously Reported Information

ASX announcements referenced in this report:

- 16 April 2026: "GoldArc Confirms Binding MMS Development Agreement"
- 7 July 2026: "Mt Stirling Well Delivers Strongest Results to Date"
- 14 July 2026: "Further Standout Intercepts at Mt Stirling Well"
- 27 July 2026: "Yttria Aircore Program Discovers Two Major Gold Trends"
- 6 August 2026: "GoldArc to Consolidate Leonora South Gold Corridor"
- 6 August 2026: "GA8: Regener8 to Divest Kookynie Gold Project to GA8"
- 10 August 2026: "GoldArc Secures MDCP Approval - Clearing Path to Development"
- 11 August 2026: "GoldArc Extends High-Grade Coverage at Mt Stirling Well"
- 17 August 2026: "Final Grade Control Results Return 1m at 59.9 g/t Au"
- 24 August 2026: "Aircore Drilling Extends Gold Anomalism South at Whistler"
- 27 August 2026: "Discovery Drilling Underway at Leonora North Gold Project"
- 31 August 2026: "Second Round RC Confirms a Blind Vein System at Whistler"
- 4 September 2026: "Grant of Waiver of ASX Listing Rule 7.3.4"
- 10 September 2026: "Half Year Accounts"
- 10 September 2026: "Notice of General Meeting/Proxy Form"
- 25 September 2026: "Application for quotation of securities - GA8"
- 20 October 2026: "GoldArc Completes Niagara Acquisition"

Competent Person Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Historical Results

Exploration results on the Niagara West and North tenements referred to in this report were previously reported by Regener8 Resources NL or are derived from historical open file (WAMEX) reports, and were reported by GoldArc in its ASX announcement dated 6 August 2026. GoldArc has not independently validated these results and does not adopt or endorse them. Further evaluation and exploration work may reduce confidence in them.

Forward Looking Statements

This report contains forward looking statements concerning the Company's exploration, development and corporate activities, including planned drilling, mine planning and development at Mt Stirling, and the completion of acquisitions. Forward looking statements are based on the Company's current expectations and assumptions and are subject to known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company, including exploration results, regulatory approvals, funding, commodity prices and market conditions. Actual results may differ materially from those expressed or implied. There can be no assurance that actual outcomes will not differ materially from these forward looking statements, and readers should not place undue reliance on them. The Company does not undertake to update any forward looking statement except as required by law.

Mineral Resource at 30 September 2026

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North – Stirling Well	Inferred	198,000	2.3	15,000
Leonora South – Orion	Inferred	370,000	2.2	26,409
Leonora South – Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,014

Gold deposits estimated in accordance with the JORC Code (2012) using 0.5 g/t Au cut-off

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Yttria REE Mineral Resource Estimate in accordance with the JORC (2012) Code

JORC Classification	Tonnes Mt	TREO ppm	MREO ppm	LREO ppm	HREO ppm	Pr ₆ O ₁₁ ppm	Nd ₂ O ₃ ppm	Dy ₂ O ₃ ppm	Tb ₄ O ₇ ppm	Sc ₂ O ₃ ppm	U ppm	Th ppm
Indicated	7.7	480	100	190	280	13	59	25	3.8	69	0.6	0.7
Inferred	7.3	500	110	240	250	16	68	23	3.6	67	0.7	1.3
Total	15.0	490	110	220	270	15	64	24	3.7	68	0.6	1.0
			MREO 22.5%		HREO5 5%	Pr-Nd 79ppm		Dy-Tb 27.7ppm				

- Rare Earth Mineral Resources reported above a cut-off grade of 200 ppm TREO-Ce
- All tonnages and grades have been rounded to reflect the relative uncertainty of the estimate, thus sum of columns may not equal
- Total Rare Earth Oxides (TREO) defined as La, Ce, Pr, Nd, Sm, Eu, Gd, Tb, Dy, Ho, Er, Tm, Yb, Lu plus Y
- Magnet Rare Earth Oxides (MREO) defined as Pr, Nd, Tb, Dy
- Uranium (U) and thorium (Th), not part of the Mineral Resource – reported as potentially deleterious elements

Information on the REE JORC Mineral Resources and Exploration Target presented, together with JORC Table 1 information, is contained in the ASX announcement released on 16 April 2024. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Tenement Listing at 30 September 2026

ID	Location	Project / JV Name	Interest %
E 37/1537	Leonora, WA	Brilliant Well	100
E 37/1538	Leonora, WA	Brilliant Well	100
L37/294	Leonora, WA	Mt Stirling	100
L37/295	Leonora, WA	Mt Stirling	100
M 37/1305	Leonora, WA	Mt Stirling	100
M 37/1306	Leonora, WA	Mt Stirling	100
M 37/1311	Leonora, WA	Mt Stirling	100
M 37/1312	Leonora, WA	Mt Stirling	100
M 37/1313	Leonora, WA	Mt Stirling	100
P 37/8240	Leonora, WA	Mt Stirling	100
P 37/8241	Leonora, WA	Mt Stirling	100
P 37/8242	Leonora, WA	Mt Stirling	100
P 37/8243	Leonora, WA	Mt Stirling	100
P 37/8368	Leonora, WA	Mt Stirling	100
P 37/8712	Leonora, WA	Mt Stirling	100
P 37/8831	Leonora, WA	Mt Stirling	100
P 37/8832	Leonora, WA	Mt Stirling	100
P 37/8833	Leonora, WA	Mt Stirling	100
P 37/8834	Leonora, WA	Mt Stirling	100
P 37/8838	Leonora, WA	Mt Stirling	100
P 37/8839	Leonora, WA	Mt Stirling	100
P 37/8840	Leonora, WA	Mt Stirling	100
P 37/8845	Leonora, WA	Mt Stirling	100
P 37/8846	Leonora, WA	Mt Stirling	100
P 37/8847	Leonora, WA	Mt Stirling	100
P 37/8848	Leonora, WA	Mt Stirling	100
P 37/8849	Leonora, WA	Mt Stirling	100
P 37/9699	Leonora, WA	Mt Stirling	100
M 37/1324	Leonora, WA	Diorite	100
P 37/8811	Leonora, WA	Diorite	100
P 37/8850	Leonora, WA	Diorite	100
P 37/8851	Leonora, WA	Diorite	100
P 37/8852	Leonora, WA	Diorite	100
P 37/8853	Leonora, WA	Diorite	100

ID	Location	Project / JV Name	Interest %
P 37/8854	Leonora, WA	Diorite	100
P 37/8855	Leonora, WA	Diorite	100
P 37/8856	Leonora, WA	Diorite	100
P 37/8857	Leonora, WA	Diorite	100
P 37/8858	Leonora, WA	Diorite	100
P 37/8859	Leonora, WA	Diorite	100
P 37/8860	Leonora, WA	Diorite	100
P 37/8861	Leonora, WA	Diorite	100
P 37/8868	Leonora, WA	Diorite	100
P 37/8869	Leonora, WA	Diorite	100
P 37/8881	Leonora, WA	Diorite	100
P 37/8882	Leonora, WA	Diorite	100
P 37/8883	Leonora, WA	Diorite	100
P 37/8884	Leonora, WA	Diorite	100
P 37/8885	Leonora, WA	Diorite	100
P 37/8886	Leonora, WA	Diorite	100
P 37/8887	Leonora, WA	Diorite	100
P 37/8888	Leonora, WA	Diorite	100
P 37/8889	Leonora, WA	Diorite	100
P 37/9220	Leonora, WA	Diorite	100
P 37/9268	Leonora, WA	Diorite	100
P 37/9342	Leonora, WA	Diorite	100
P 37/9343	Leonora, WA	Diorite	100
P 37/9512	Leonora, WA	Diorite	100
M37/1391	Leonora, WA	Diorite	100
M 37/1319	Niagara, WA	Kookynie	100
Acquired/Granted during the quarter			
L37/294	Leonora, WA	Mt Stirling	100
L37/295	Leonora, WA	Mt Stirling	100

ID	Location	Project / JV Name	Interest %
Loyal Metals Ltd (LLM) JV			
P 25/2493	Kalgoorlie, WA	Mt Monger	20
P 26/4089	Kalgoorlie, WA	Mt Monger	20
P 26/4101	Kalgoorlie, WA	Mt Monger	20
P 26/4102	Kalgoorlie, WA	Mt Monger	20
P 26/4103	Kalgoorlie, WA	Mt Monger	20
P 26/4104	Kalgoorlie, WA	Mt Monger	20
P 26/4139	Kalgoorlie, WA	Mt Monger	20
P 26/4142	Kalgoorlie, WA	Mt Monger	20
P 26/4275	Kalgoorlie, WA	Mt Monger	20

P 26/4276	Kalgoorlie, WA	Mt Monger	20
P 26/4292	Kalgoorlie, WA	Mt Monger	20
P 26/4310	Kalgoorlie, WA	Mt Monger	20
P 26/4409	Kalgoorlie, WA	Mt Monger	20
P 26/4507	Kalgoorlie, WA	Mt Monger	20

Kookynie East JV*

E 40/396	Niagara, WA	Kookynie East JV	70%
E 40/397	Niagara, WA	Kookynie East JV	70%
E 40/413	Niagara, WA	Kookynie East JV	70%
E 40/415	Niagara, WA	Kookynie East JV	70%
E 40/416	Niagara, WA	Kookynie East JV	70%
E 29/1102	Niagara, WA	Kookynie East JV	70%
M 40/2	Niagara, WA	Kookynie East JV	70%
M 40/8	Niagara, WA	Kookynie East JV	70%
M 40/26	Niagara, WA	Kookynie East JV	70%
M 40/56	Niagara, WA	Kookynie East JV	70%
M 40/117	Niagara, WA	Kookynie East JV	70%
M 40/192	Niagara, WA	Kookynie East JV	70%
M 40/342	Niagara, WA	Kookynie East JV	70%
M 40/344	Niagara, WA	Kookynie East JV	70%
P 40/1533	Niagara, WA	Kookynie East JV	70%
P 40/1546	Niagara, WA	Kookynie East JV	70%
P 40/1547	Niagara, WA	Kookynie East JV	70%
P 40/1548	Niagara, WA	Kookynie East JV	70%
P 40/1549	Niagara, WA	Kookynie East JV	70%
P 40/1550	Niagara, WA	Kookynie East JV	70%
P 40/1553	Niagara, WA	Kookynie East JV	70%
P 40/1556	Niagara, WA	Kookynie East JV	70%
P 40/1557	Niagara, WA	Kookynie East JV	70%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

GoldArc Resources Limited

ABN

72 002 261 565

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(246)	(548)
	(e) administration and corporate costs	(330)	(987)
	(f) ASX, legal and other compliance	(140)	(385)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	25	45
1.5	Interest and other costs of finance paid	(4)	(34)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (GST received/(paid))	173	-
1.9	Net cash from / (used in) operating activities	(522)	(1,909)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(81)	(114)
	(d) exploration & evaluation	(722)	(3,019)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (Sale of Tarmoola)	-	-
2.6	Net cash from / (used in) investing activities	(803)	(3,133)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	7,085
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(372)
3.5	Proceeds from borrowings	-	1,000
3.6	Repayment of borrowings	(8)	(1,024)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)		
	(a) Repayment of convertible notes	-	-
3.10	Net cash from / (used in) financing activities	(8)	6,689

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	4,164	1,184
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(522)	(1,909)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(803)	(3,133)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(8)	6,689

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	2,831	2,831

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,831	4,164
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,831	4,164

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	158
6.2	Aggregate amount of payments to related parties and their associates included in item 2	75
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		
Item 6 includes amounts paid to directors as follows:		
Directors Fees & MD Salary		\$132,000
Rent of premises paid to associates		\$26,000
Exploration Salary - recharged		\$75,000

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	134	134
7.2	Credit standby arrangements	-	-
7.3	Other (BMLV Profit Cash Advance Facility)	2,500	-
7.4	Total financing facilities	2,634	134
7.5	Unused financing facilities available at quarter end		2,500
7.6	<p>Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.</p> <p>Vehicle Loans: \$149,000, secured against the assets. These loans are provided by Toyota Finance, with an average interest rate of 8.70% per annum and a final maturity date of November 2029.</p> <p>BMLV Profit Cash Advance Facility: \$2,500,000 Interest rate: 8% Maturity: 24 months Security: A first ranking Mining Mortgage over tenements M37/1306, M37/1305 and M37/1354</p>		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(522)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(722)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,244)
8.4	Cash and cash equivalents at quarter end (item 4.6)	2,831
8.5	Unused finance facilities available at quarter end (item 7.5)	2,500
8.6	Total available funding (item 8.4 + item 8.5)	5,331
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.28
	<p><i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i></p>	
8.8	<p>If item 8.7 is less than 2 quarters, please provide answers to the following questions:</p> <p>8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?</p> <p>Answer: N/A</p>	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: By the Board of GoldArc Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.