

*Building the pre-eminent vertically integrated **Lithium** business in Ontario, Canada*

## SIGNIFICANT RESOURCE AND CONFIDENCE LEVEL INCREASE AT ROOT, GLOBAL RESOURCE INVENTORY NOW AT 24.5MT

### HIGHLIGHTS

- **25% increase in the Root Bay Lithium Mineral Resource Estimate (MRE) to 10.1Mt @ 1.29% Li<sub>2</sub>O,**
- **Increases GT1's global resource inventory in Ontario to 24.5Mt @ 1.14% Li<sub>2</sub>O**
- **93% of Root in the higher confidence, Indicated JORC category, now available for economic evaluation**
- **Root Bay is now the largest GT1 deposit with a MRE of 10.1Mt @ 1.29% Li<sub>2</sub>O incorporating infill drilling conducted over 1.3km trend of the deposit, which is still open along strike**
- **Potential for further Mineral Resource growth along trend at Root Bay, including the recent deep extensions (see release 11 October 2023) and across the larger 20km wide Root Lithium project area**
- **Two drill rigs are actively testing extensions to the east and west of the Root Bay deposit along a 3-kilometer extent entailing a 46 hole, 8,440m drill campaign**

Green Technology Metals Limited (**ASX: GT1**) (**GT1** or the **Company**), a Canadian-focused multi-asset lithium business, is pleased to announce an updated Mineral Resource Estimate (MRE) for its 100% owned Root Project, located approximately 200km west of the flagship Seymour Project in Ontario, Canada.

Project	Tonnes (Mt)	Li <sub>2</sub> O (%)
<b>Root Project</b>		
<b>Root Bay</b>		
Indicated	9.4	1.30
Inferred	0.7	1.14
<b>Total</b>	<b>10.1</b>	<b>1.29</b>
<b>McCombe</b>		
Inferred	4.5	1.01
<b>Total</b>	<b>14.6</b>	<b>1.21</b>
<b>Seymour Project<sup>1</sup></b>		
<b>North Aubry</b>		
Indicated	5.2	1.29
Inferred	2.6	0.93
<b>South Aubry</b> Inferred	2.1	0.55
<b>Total</b>	<b>9.9</b>	<b>1.04</b>
<b>Combined Total</b>	<b>24.5</b>	<b>1.14</b>

**Table 1: Combined Lithium Mineral Resources - 0.2% Li<sub>2</sub>O cut-off**

<sup>1</sup>For full details of the Seymour Mineral Resource estimate and Root Maiden Mineral Resource estimate, see GT1 ASX release dated 23 June 2022, Interim Seymour Mineral Resource Doubles to 9.9Mt and GT1 Mineral Resources increased to 14.4MT dated 19 April 2023.

**We are pleased with the recent 25% increase in the Mineral Resource Estimate (MRE) at the Root Bay deposit, especially within the higher confidence, Indicated category. This significant update has propelled Root Bay to become the largest GT1 deposit and still hosts significant down dip extensions that haven't been included in this update.**

**This accomplishment underscores the substantial growth and potential that our projects hold. We still have a lot of ground to cover and with time, we will continue increasing our resource base with extensive exploration programs across our highly prospective projects with our primary focus currently on the down dip, eastern and western sides of Root Bay, where we anticipate further exciting developments."**

*- GT1 Chief Executive Officer, Luke Cox*

## **ROOT BAY RESOURCE ESTIMATE SUMMARY**

The latest update to the MRE for our Root Bay Lithium project now totals an impressive 10.1 million tonnes with a grade of 1.29% Li<sub>2</sub>O. This elevates the overall resource for the Root project, situated in our western hub, to 14.6 million tonnes at 1.21% Li<sub>2</sub>O, encompassing 4.5 million tonnes at a Li<sub>2</sub>O grade of 1.01% from the McCombe deposit.

The updated MRE from the Root Bay deposit includes all results from drilling that commenced on 23 February 2023, comprising 158 holes for 31,383.8m. The drilling revealed multiple shallow-dipping LCT pegmatite systems, with thicknesses of up to 18 meters, and exceptional lithium grades of up to 1.81% Li<sub>2</sub>O over that downhole thickness.

18 stacked pegmatites have been identified and defined to depths exceeding 450 meters and extending along the Root Bay trend for 1,300 meters, with a northerly strike length of up to 300 meters.

The pegmatites are hosted within an Archean package of meta-basalts. The meta-basalts are themselves sandwiched in a 300m wide corridor flanked in the south by meta-sediments and in the north by more meta-sediments hosting Banded Iron Formation and Black Shale units. The contacts between the meta-basalts and the meta-sedimentary units are thought to be steeply dipping, to sub-vertical orientations.

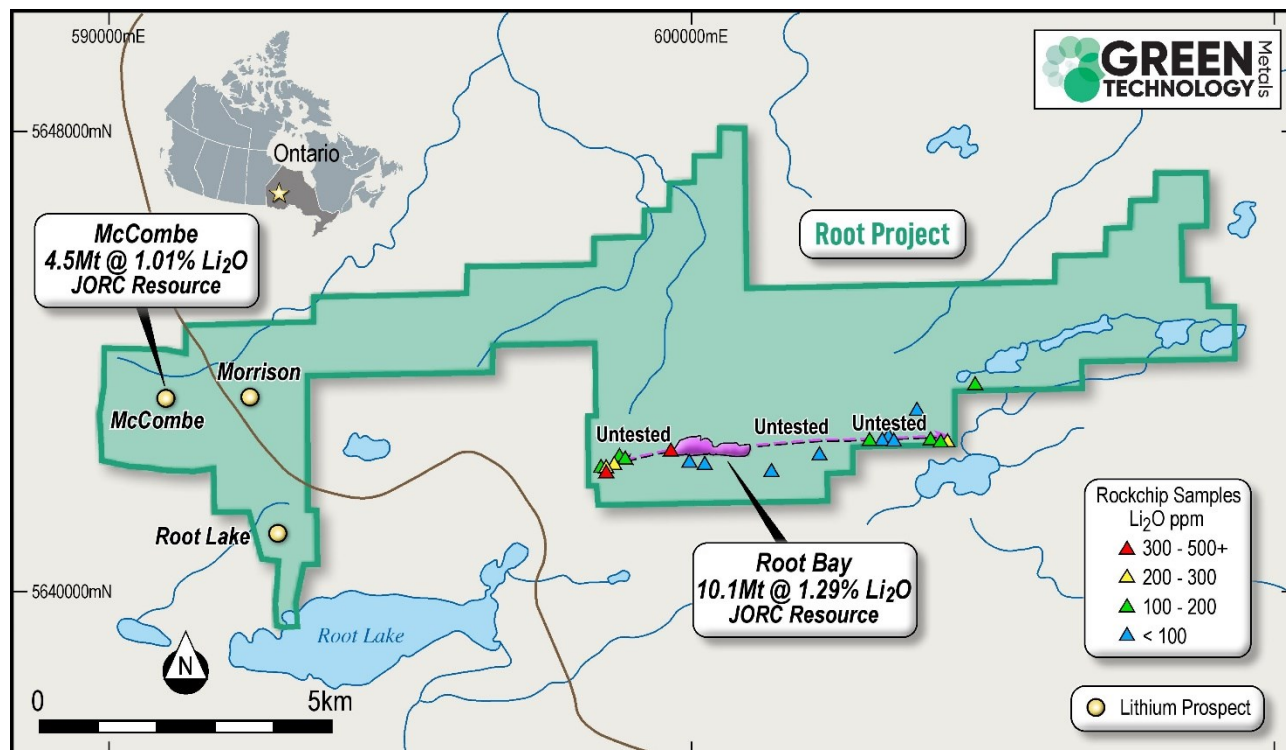


Figure 1: Root Lithium Project exploration target area

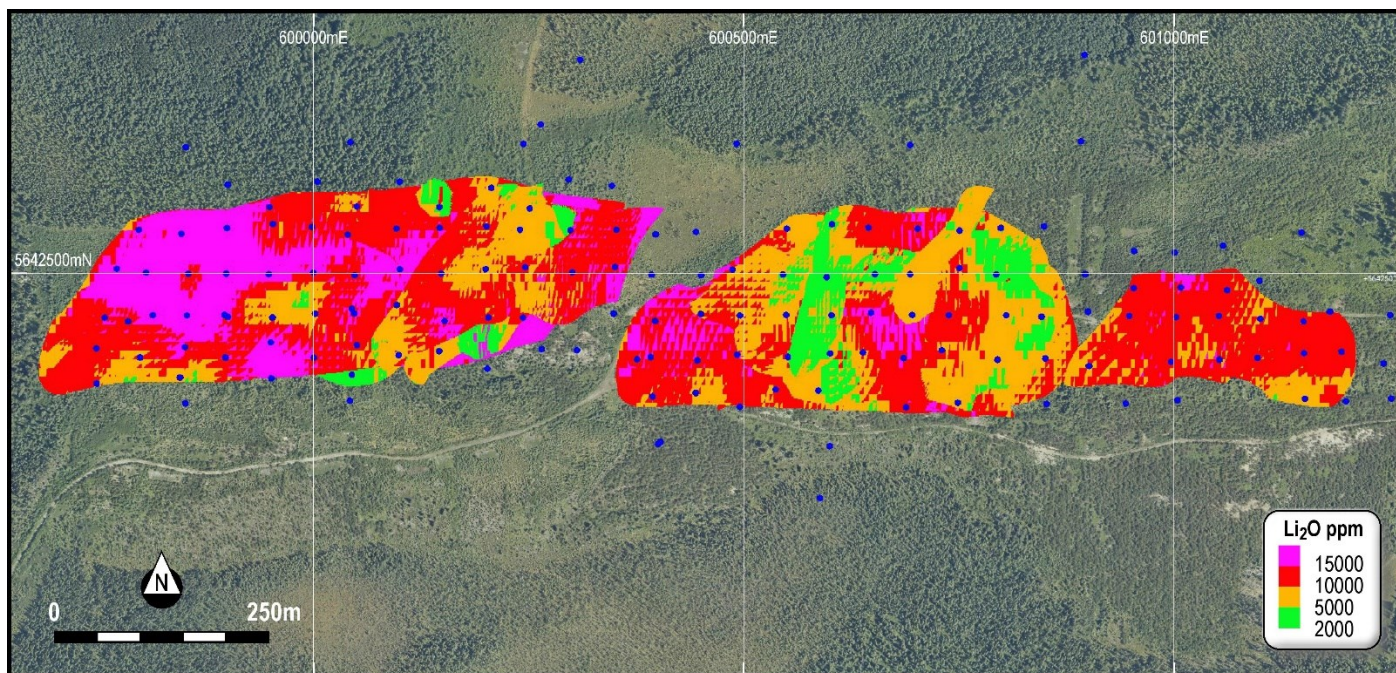
The MRE has been constrained within a pit shell generated through the Micromine Pit Optimiser module. Pegmatite tonnes and grade are reported above a 0.2% Li<sub>2</sub>O cut-off within the pit shell on a dry basis.

Root Bay 2023 MRE		
Grade cut-off (% Li <sub>2</sub> O)	Tonnes (Mt)	Li <sub>2</sub> O (%)
0.0	10.1	1.29
<b>0.2</b>	10.1	1.29
0.4	9.8	1.31
0.6	9.4	1.35

Table 1: Root 2023 MRE Grade-Tonnage Data

Infill drilling at Root Bay to convert the previous inferred mineral resource classification is largely complete after this last round of drilling, which delineated a further 2Mt over and above the previous Inferred MRE (refer ASX announcement 7 June 2023). Mining studies to support necessary modifying factors, waste characterisation, metallurgical recoveries, and geotechnical assessments are currently underway.





**Figure 2: Root Bay plan view showing block model (multi colour), and collar locations (blue).**

## Further Resource Growth Potential

Diamond drilling by GT1 at the project has increased the MRE at Root Bay by 25% as well as converted 93% of the deposit to Indicated confidence levels. Initial drilling at the thick, high-grade western pegmatite (RB006) has also identified potential for underground expansion targets through deeper extension of two infill holes (RB-23-044 and RB-23-1130). The deposit has been modelled to a depth of ~350m below surface, deeper extension drilling has shown this extends over a 1km downdip or 550m from surface.

GT1 are currently conducting extensional drilling focused on the areas 1.5km east and 1.7km west along the trend from the current Root Bay deposit where the recent field season led to the discovery of new LCT pegmatites. The trend remains open and highly prospective and can be clearly traced over the entire length of GT1's tenement through the highly magnetic BIF unit that runs along the northern boundary of the Root Bay deposit.

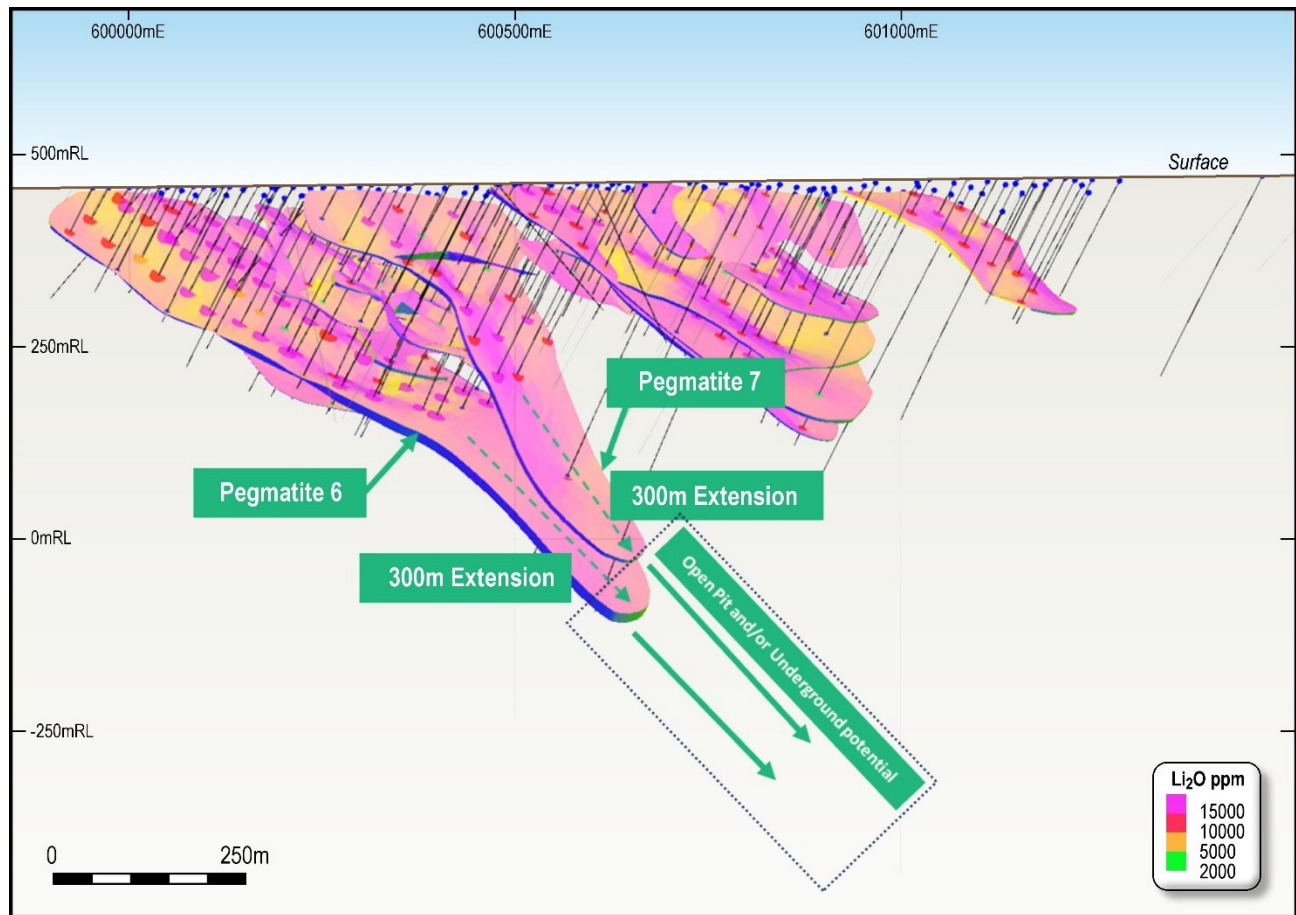


Figure 3: Stacked LCT pegmatites at Root Bay defined to 550m vertical from surface and open. Oblique view looking north-westerly

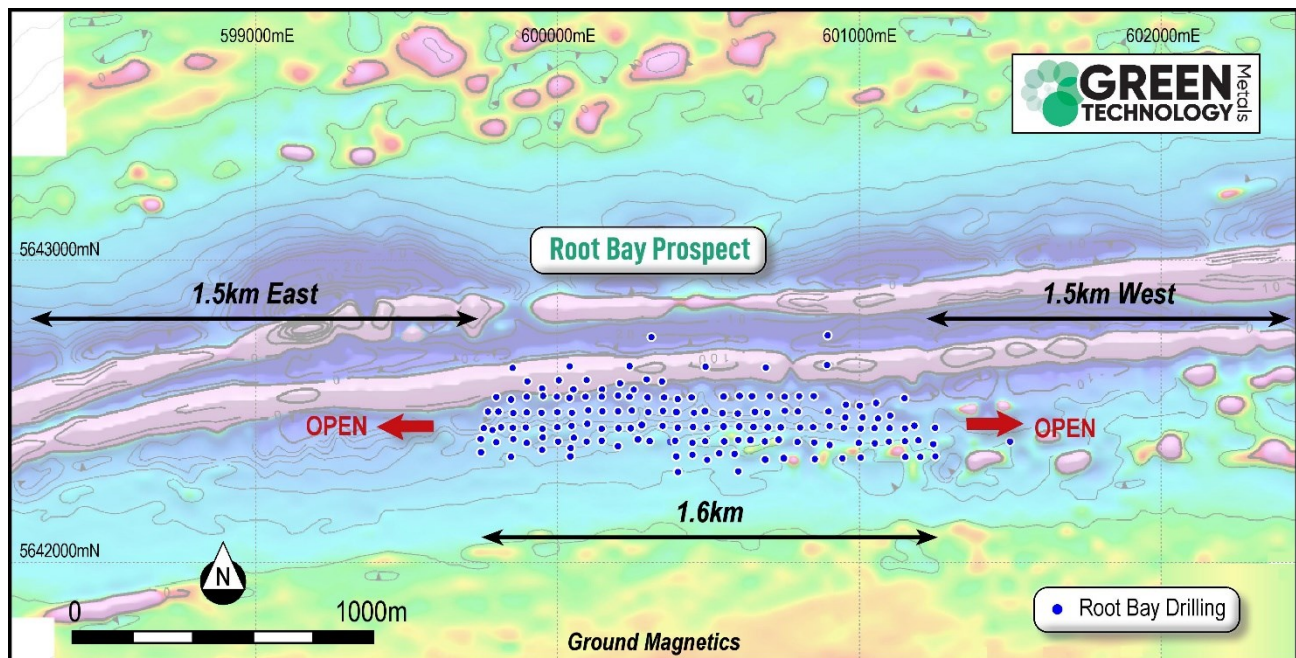


Figure 4: Root Bay diamond drill hole locations



## Indigenous Partners Acknowledgement

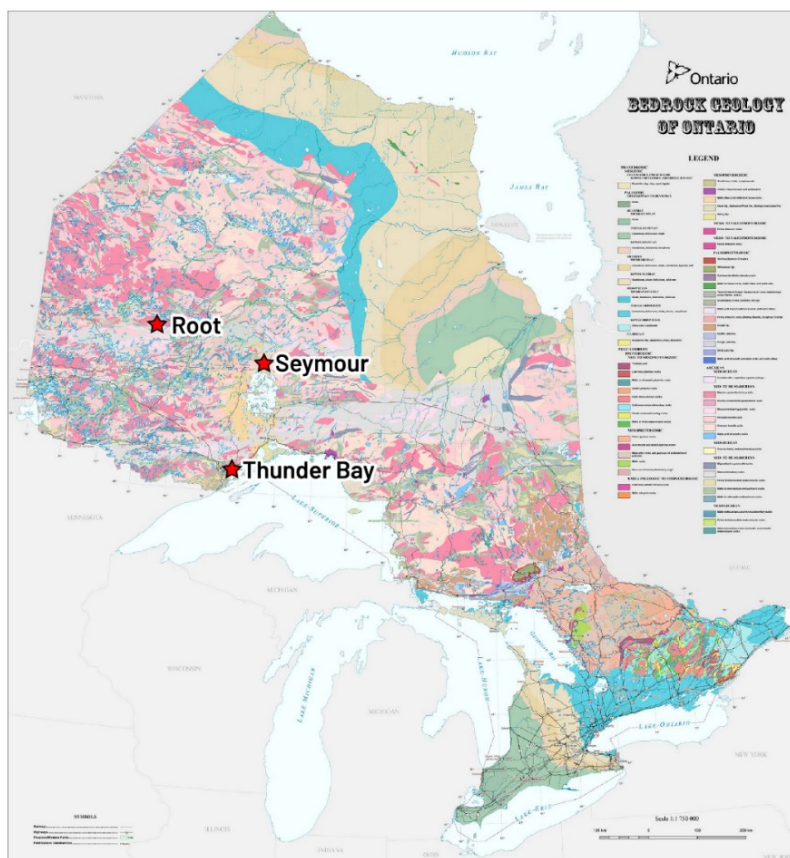
We would like to say Gchi Miigwech to our Indigenous partners. GT1 appreciates the opportunity to work in their Traditional Territory and is committed to the recognition and respect of those who have lived, travelled, and gathered on the lands since time immemorial. Green Technology Metals is committed to stewarding Indigenous heritage and remains committed to building, fostering, and encouraging a respectful relationship with Indigenous Peoples based upon principles of mutual trust, respect, reciprocity, and collaboration in the spirit of reconciliation.

## Root Mineral Resource Estimate Detail

### Regional and Local Geology

The Root Lake Lithium Project is located the boundary between the Uchi Domain and the English River sub province is defined by the Sydney Lake – Lake St. Joseph Fault, a steeply dipping brittle ductile fault zone over 450km along strike and 1–3km wide. It is estimated that the fault had accommodated 30km dextral, transcurrent displacement and 2.5km of south side up normal movement.

The English River Terrane is an east-west trending sub province composed of highly metamorphosed sedimentary rock, including turbiditic sediments and oxide iron formations, abundant granitoid batholiths, mafic to ultramafic plutons and rare felsic to intermediate metavolcanic rock.



**Figure 5: Root and Seymour Property Locations and Geology**

### Bedrock Geology

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McCombe, Morrison and Root Bay project areas bedrock consist primarily of metavolcanic rocks of the Lake St. Joseph greenstone belt within the Uchi Domain, while the Root Lake pegmatite is within metasedimentary rocks of the English River Terrane.

### Property Geology

The Root Lake Lithium Project is covered in a veneer of patchy glacial deposits comprising shallow gravelly soils, boulder till and in places thick moraines. In low-lying areas the bedrock is also obscured by lakes and swamps with the Roadhouse River transecting the southern portion of the McCombe deposit and western Morrison pegmatites.

The local bedrock consists primarily of Archean metavolcanics and intercalated sediments with later cross-cutting felsic intrusions to the east of the McCombe pegmatites. East-west or northeast, steep or moderately dipping lithium bearing pegmatites crosscut the meta-volcanics and sediments. The Root Bay deposit lies along an east-west trending ridge of meta-basalts hosting moderately easterly dipping pegmatites and sandwiched between meta-sediments to the south and north. The northern sediments host steeply dipping magnetite rich horizons.

### Pegmatites

Four spodumene bearing pegmatite groups are found on GT1's Root Lake land holdings, McCombe, Morrison and Root Bay and Root Lake.

The **McCombe** pegmatites is a combination of several spodumene-bearing granitic pegmatites located on the northwest side of the property. The dykes are exposed over 200m along strike length and vary from east-west to northeast orientations. Dips are the south and southeast and vary from 30-40 degrees to 60-70 degrees. Pegmatite width vary from 2-15m wide.

The **Morrison** Lake pegmatite is located on the northwest side of the property, 1.7km southeast from the McCombe pegmatite. The pegmatite trends east-west, dips moderately-steeply to the south, is exposed along strike over 195m and is 6.5m wide.

The **Root Bay** pegmatite is located on the south-eastern side of the property. It is exposed approximately 60m along strike, is 10m wide (Smyk et al., 2008; Magyarosi, 2016) and follows the presumed trace of the Lake St. Joseph Fault (Smyk et al., 2008). The pegmatites are hosted in foliated, locally pillowed mafic metavolcanic rock that contain metasomatic holmquistite near the contact of the pegmatite (Magyarosi, 2016).

The **Root Lake** pegmatite is located on the southwestern side of the property, south of the McCombe and Morrison pegmatites. The pegmatite is based on an occurrence from a single drill hole. The 168.55m drill hole intersected 7 spodumene-bearing and spodumene-absent granite pegmatite intervals between 0.15-1.22m thick within quartz biotite schists and metagreywackes.

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## Mineral Resource Estimates

### Sampling and sub-sampling techniques

Green Technology Metals Ltd have drilled 308 holes within the Root Lake project area with 116 holes drilled at McCombe, a further 34 holes into the neighbouring Morrison prospect and 158 holes in Root Bay for a total of 56,965m as of 19 September 2023.

The bulk of the core is NQ diameter core with some BQTK that a previous owner drilled at McCombe. All recent drilling by GT1 is NQ diameter core. Each ½ core sample was dried, crushed to entirety to 90% -10 mesh, riffle split (up to 5 kg) and then pulverized with hardened steel (250 g sample to 95% -150 mesh) (includes cleaner sand). Blanks and Certified Reference samples were inserted in each batch submitted to the laboratory at a rate of approximately 1:20. A proportion of the mineralised pulps were re-tested by an independent laboratory, ACTLABS, Thunder Bay. The sample preparation process is considered representative of the whole core sample.

### Drilling Techniques

HQ drilling was undertaken through the thin overburden prior to NQ2 diamond drilling through the primary rock. The holes were drilled using a standard barrel configuration and the core was orientated using a Reflex ACTIII tool located on the rear of the downhole barrel.

### Database Integrity

Data was imported into the database directly from source geology logs and laboratory csv files. The data was then passed through a series of validation checks before final acceptance of the data for downstream use.

### Site Visits

A site visit was undertaken by the Competent Person (John Winterbottom) between 14 to 15 March 2023 and 9th to 11th August 2023; general site layout, drilling sites, logging practices, and diamond drilling operations were viewed. GT1 store diamond core in a dedicated facility at Thunder Bay. The storage facility was visited on 13 March and 16 August and several holes reviewed and compared to logging.

### Geological interpretation

Interpretation was made directly from pegmatites noted in geological logs with confirmation through core photographs and structural orientation data recorded directly from orientated core. The overburden lower contact and pegmatite units, as logged in the drilling, were digitised using Leapfrog© software and cut to the Lidar surface to create individual pegmatite and geological solids.

No high-grade envelopes were warranted at Root Bay due to the consistent high-grade nature of the main pegmatites. Pegmatite wireframes were seamlessly utilised in Seequent Leapfrog Edge© software for use in building the sub-blocked block models. Alternative geological interpretations would have a minimal effect on the resource estimate. Root Bay has two main types of pegmatites, thin low-grade pegmatites and thicker higher-grade pegmatites. The thinner low-grade units were interpreted and estimated in the MRE but were not considered as Mineral Resource inventory due to the likely low recovery and low-grade nature of these pegmatites. 2m thickness envelopes were generated for each of the pegmatites, where this was possible, for later MRE reporting purposes.



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### Dimensions

The Root Bay deposit has a total strike extent of approximately 300m and has been drilled to a down dip extent of over 1000m down dip (550m below ground level). The pegmatites all dip to the east at approximately 35 degrees. The pegmatites are stacked and occur along a 1,300m east-west corridor.

### Estimation and modelling techniques

An Ordinary Kriging (OK) grade estimation methodology has been used for  $\text{Li}_2\text{O}$  in the Mineral Resource Estimate which is considered appropriate for the style of mineralisation under review. OK was also applied to important potential bi-product or deleterious elements ( $\text{Ta}_2\text{O}_5$ , Fe, K, S). Elements other than  $\text{Li}_2\text{O}$  have not been included in the Mineral Resource figures as they have no economic value. All estimates were made to parent blocks. Leapfrog Edge version 2022.1.0 software was used for estimation, statistical and geostatistical data analysis at Root Bay.

### Estimation Methodology

The Root Bay block model used 5mE x 10mN x 5mRL unrotated blocks and sub blocked to ensure they faithfully captured the pegmatite volumes. Variable Orientation searches were used for each pegmatite. Two passes were used to ensure blocks are filled in areas with sparser drilling. Root Bay also used two searches the first at 100m x 100m x 25m and a second at 150m search radii with all blocks filled after the second pass.

### Moisture

All tonnages are reported on a dry basis.

### Cut-off parameters

The Root Bay Mineral Resource is reported using open-pit mining constraints.

The open-pit Mineral Resource is only the portion of the resource that is constrained within a US\$4,000 / t SC6 optimised shell and above a 0.2%  $\text{Li}_2\text{O}$  cut-off grade. The optimised open pit shell

- \$4/t mining cost
- \$15.19/t processing costs
- Mining loss of 5% with no mining dilution
- 55-degree pit slope angles
- 75% Product Recovery Modifying Factors

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### Bulk density

McCombe - 1,599 bulk density measurements were made by GT1 on ½ NQ core 20cm billets using water immersion (Archimedes) techniques. 217 of the measurements were directly on pegmatite core. 2 pegmatite measurements were rejected as being anomalously low, 1.3 and 1.96.

Root Bay - 2,993 bulk densities were tested on Root Bay ½ NQ drill core billets with 890 measurements made directly on pegmatite core. Results were similar to those measured at McCombe.

Rock Type	Cumulative Length (m)	Root Bay Bulk Density
<b>Pegmatite</b>	257.9	2.72
<b>BIF</b>	19.43	2.90
<b>Black Shale</b>	2.90	2.78
<b>Sediment</b>	80.96	2.78
<b>Basalt</b>	122.13	2.74
<b>Overburden*</b>	751.45	3.02

\* Estimated

Root Bay pegmatite bulk density measurements averaged 2.72. No bulk density data is available for the largely glacial cover over the deposit due to the difficulty in recovering this material in the drilling process. This material is volumetrically negligible ranging in depths from 0 to 19m and averaging around 6m at Root Bay. An assumed bulk density of 2.2 was used for overburden. There is a weak to moderate correlation between bulk density and Li<sub>2</sub>O grade (Correlation Coefficient 58%) and so an assumed average pegmatite bulk density was used.

*This ASX release has been approved for release by the Board.*

## KEY CONTACTS

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## Green Technology Metals (ASX:GT1)

GT1 is a North American-focused lithium exploration and development business with a current global Mineral Resource estimate of 24.5Mt at 1.14% Li<sub>2</sub>O. The Company's main 100% owned Ontario lithium projects comprise high-grade, hard rock spodumene assets (Seymour, Root and Wisa) and lithium exploration claims (Allison, Falcon, Gathering, Junior, Pennock and Superb) located on highly prospective Archean Greenstone tenure in north-west Ontario, Canada. All sites are proximate to excellent existing infrastructure (including clean hydro power generation and transmission facilities), readily accessible by road, and with nearby rail delivering transport optionality. Targeted exploration across all three projects delivers outstanding potential to grow resources rapidly and substantially.

## Combined Lithium Mineral Resources

Project	Tonnes (Mt)	Li <sub>2</sub> O (%)
<b>Root Project</b>		
<b>Root Bay</b>		
Indicated	9.4	1.30
Inferred	0.7	1.14
<b>Total</b>	<b>10.1</b>	<b>1.29</b>
<b>McCombe</b>		
Inferred	4.5	1.01
<b>Total</b>	<b>14.6</b>	<b>1.21</b>
<b>Seymour Project</b>		
<b>North Aubry</b>		
Indicated	5.2	1.29
Inferred	2.6	0.93
<b>South Aubry</b> Inferred	2.1	0.55
<b>Total</b>	<b>9.9</b>	<b>1.04</b>
<b>Combined Total</b>	<b>24.5</b>	<b>1.14</b>

### Combined Lithium Mineral Resources - 0.2% Li<sub>2</sub>O cut-off



<sup>1</sup> For full details of the Seymour Mineral Resource estimate, see GT1 ASX release dated 23 June 2022, *Interim Seymour Mineral Resource Doubles to 9.9Mt*. For full details of the Root Maiden Mineral Resource estimate, see GT1 ASX release dated 19 April



2023, *GT1 Mineral Resources Increased to 14.4MT*. The Company confirms that it is not aware of any new information or data that materially affects the information in that release and that the material assumptions and technical parameters underpinning this estimate continue to apply and have not materially changed.

## **APPENDIX A: IMPORTANT NOTICES**

### **Competent Person's Statements**

Information in this report relating to Mineral Resource Estimation is based on information reviewed by Mr John Winterbottom (Member AIG). Mr Winterbottom has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Winterbottom consents to the inclusion of the data in the form and context in which it appears in this release. Mr Winterbottom is the General Manager of Technical Service for the Company and holds securities in the Company.

### **No new information**

Except where explicitly stated, this announcement contains references to prior exploration results, all of which have been cross-referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements.

The information in this report relating to the Mineral Resource estimate for the Seymour Project is extracted from the Company's ASX announcement dated 23 June 2022. GT1 confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply.

The information in this report relating to the Mineral Resource estimate for the Root Project is extracted from the Company's ASX announcement dated 19 April 2023. GT1 confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply.

### **Forward Looking Statements**

Certain information in this document refers to the intentions of Green Technology Metals Limited (ASX: GT1), however these are not intended to be forecasts, forward looking statements or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to GT1's projects are forward looking statements and can generally be identified by the use of words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the GT1's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause GT1's actual results, performance or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, GT1 and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortious, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

# APPENDIX A: JORC CODE, 2012 EDITION – Table 1 Report

## Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

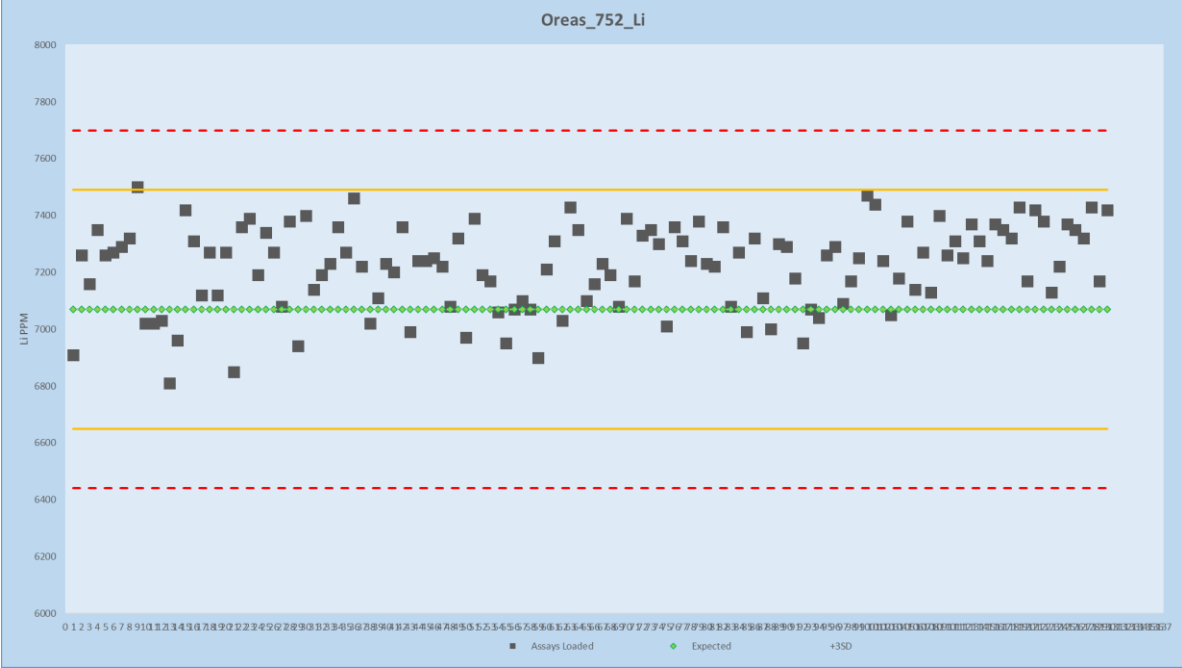
Criteria	JORC Code explanation	Commentary																																																																														
<b>Sampling techniques</b>	<ul style="list-style-type: none"> <li>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</li> <li>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</li> <li>Aspects of the determination of mineralisation that are Material to the Public Report.</li> <li>In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.</li> </ul>	<p><b>Diamond Drilling</b></p> <ul style="list-style-type: none"> <li>Capital Lithium and CME drilled numerous holes in the McCombe and Morrison area. None of this earlier drilling was used to inform the current MRE as drill hole spatial location, sampling and preparation practices or assaying and QAQC protocols could not be verified to the requirements of JORC 2012.</li> <li>In 2016 Ardiden drilled a total of 8 diamond NQ holes and took one channel sample to test the historic McCombe pegmatites identified by earlier historic drill programs. Ardiden confirmed the presence of the pegmatites but no further work at McCombe was undertaken.</li> <li>Green Technology Metals Ltd have drilled 308 holes within the Root Lake project area with 116 holes drilled at McCombe, a further 34 holes into the neighbouring Morrison prospect and 158 holes in Root Bay for a total of 58,599.7m as of 26 September 2023.</li> </ul> <p style="text-align: center;"><i>Table 1 MRE figures</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="10">Drilling Used in the June 2023 Mineral Resource Estimate</th> </tr> <tr> <th>Company</th> <th colspan="3">Ardiden</th> <th colspan="5">Green Technology Metals</th> <th></th> </tr> <tr> <th>Type</th> <th>CH</th> <th>DDH</th> <th rowspan="2">Total</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th rowspan="2">Total</th> </tr> <tr> <th>Prospect</th> <th>Root Bay</th> <th>McCombe</th> <th>McCombe</th> <th>McCombe</th> <th>Morrison</th> <th>Morrison</th> <th>Root Bay</th> </tr> <tr> <th>Year</th> <td>2016</td> <td>2016</td> <td></td> <td>2022</td> <td>2023</td> <td>2022</td> <td>2023</td> <td>2023</td> <td></td> </tr> <tr> <th>Holes</th> <td>1</td> <td>8</td> <td>9</td> <td>83</td> <td>37</td> <td>7</td> <td>27</td> <td>158</td> <td>187</td> </tr> <tr> <th>Metres</th> <td>15.00</td> <td>468.50</td> <td>483.50</td> <td>13,101.93</td> <td>7,079.00</td> <td>1,230.00</td> <td>4,170.00</td> <td>31,383.80</td> <td>56,965</td> </tr> <tr> <th>Proportion</th> <td></td> <td></td> <td>1%</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>99%</td> </tr> </thead></table> <p>All historic holes from the 50's were excluded from the MRE due to unverifiable spatial location data and QAQC validation. 3 Ardiden holes were rejected due to spatial location or hole orientation concerns. Hole RB-23-001 was excluded due to unrepresentative angle to the mineralisation's as well as 1 redrill. 1 Channel sample was used in the grade estimation of the MRE.</p> <p>Drilling was contracted to G4 drilling using a NQ, standard configuration coring equipment producing 4.76cm diameter core.</p>	Drilling Used in the June 2023 Mineral Resource Estimate										Company	Ardiden			Green Technology Metals						Type	CH	DDH	Total	DDH	DDH	DDH	DDH	DDH	Total	Prospect	Root Bay	McCombe	McCombe	McCombe	Morrison	Morrison	Root Bay	Year	2016	2016		2022	2023	2022	2023	2023		Holes	1	8	9	83	37	7	27	158	187	Metres	15.00	468.50	483.50	13,101.93	7,079.00	1,230.00	4,170.00	31,383.80	56,965	Proportion			1%						99%
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Year	2016	2016		2022	2023	2022	2023	2023																																																																								
Holes	1	8	9	83	37	7	27	158	187																																																																							
Metres	15.00	468.50	483.50	13,101.93	7,079.00	1,230.00	4,170.00	31,383.80	56,965																																																																							
Proportion			1%						99%																																																																							

Criteria	JORC Code explanation	Commentary
		<p><b>Historic Grab Samples</b></p> <ul style="list-style-type: none"> <li>Grab samples were not used in the MRE</li> </ul> <p><b>Historic Channel Samples</b></p> <ul style="list-style-type: none"> <li>Preparation prior to obtaining the channel samples including grid and geo-references and marking of the pegmatite structures.</li> <li>Samples were cut across the pegmatite with a diamond saw perpendicular to strike.</li> <li>Average 1 metre samples are obtained, logged, removed and bagged and secured in accordance with QAQC procedures.</li> <li>Sampling continued past the Spodumene -Pegmatite zone, even if it is truncated by Mafic Volcanic a later intrusion.</li> <li>Samples were then transported directly to the laboratory for analysis accompanied with the log and instruction forms.</li> <li>Bagging of the samples was supervised by a geologist to ensure there are no numbering mix-ups.</li> <li>One tag from a triple tag book was inserted in the sample bag.</li> </ul> <p>As recorded, procedures were consistent with normal industry practices.</p> <p>Channel samples were used to aid the pegmatite interpretation but were not used in the estimate except one channel sample was used at Root Bay.</p>
<b>Drilling techniques</b>	<ul style="list-style-type: none"> <li>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</li> </ul>	<ul style="list-style-type: none"> <li>HQ drilling was undertaken through the thin overburden prior to NQ2 diamond drilling through the primary rock. 11 holes at MCombe were drilled by Ardiden using BQTK core.</li> <li>Holes were drilled used a standard barrel configuration.</li> <li>GT1 core was orientated using a Reflex ACTIII tool located on the rear of the downhole barrel.</li> </ul>
<b>Drill sample recovery</b>	<ul style="list-style-type: none"> <li>Method of recording and assessing core and chip sample recoveries and results assessed.</li> <li>Measures taken to maximise sample recovery and ensure representative nature of the samples.</li> <li>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</li> </ul>	<ul style="list-style-type: none"> <li>No core was recovered through the overburden, glacial cover, HQ section of the hole, typically the top 5m of the hole.</li> <li>Core recovery through the primary rock and mineralised pegmatite zones was over 97% and considered satisfactory.</li> <li>Recovery was determined by measuring the recovered metres in the core trays against the drillers core block depths for each run.</li> <li>No relationship was observed between grade and core recovery.</li> <li>Minor preferential lower recovery was observed in where micas were thought to have been present in the original rock.</li> </ul>
<b>Logging</b>	<ul style="list-style-type: none"> <li>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation,</li> </ul>	<ul style="list-style-type: none"> <li>Each sample was logged for lithology, minerals, grainsize and texture as well as alteration, sulphide content, and any structures.</li> <li>Logging is qualitative in nature.</li> <li>Samples are representative of an interval or length.</li> <li>Sampling was undertaken for the entire cross strike length of the intersected pegmatite unit at nominal 1m intervals with breaks at geological contacts. Sampling extended into the country mafic rock.</li> </ul>

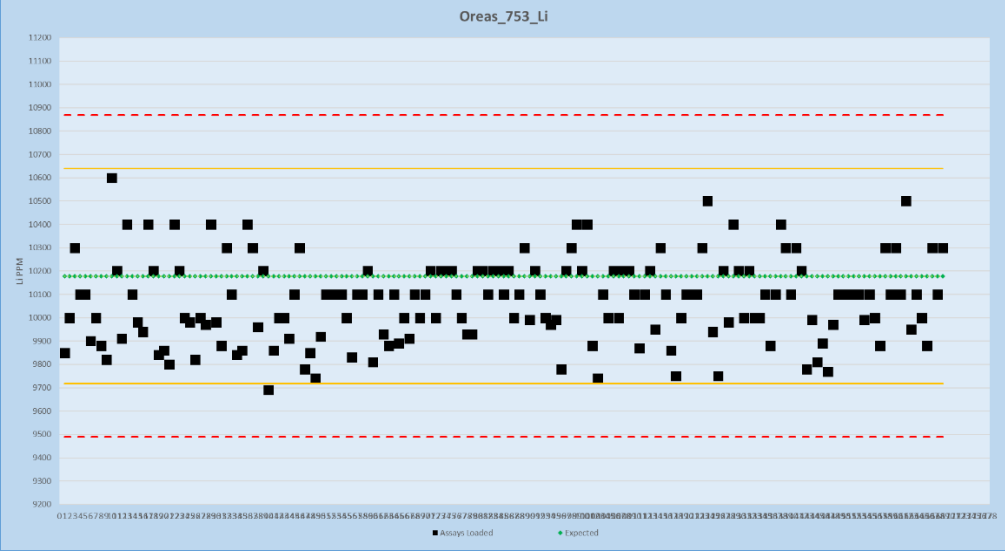


Criteria	JORC Code explanation	Commentary
	<p><i>mining studies and metallurgical studies.</i></p> <ul style="list-style-type: none"> <li>• <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i></li> <li>• <i>The total length and percentage of the relevant intersections logged.</i></li> </ul>	<ul style="list-style-type: none"> <li>• Logging is qualitative in nature based on visual estimates of mineral species and geological features.</li> <li>• All core was photographed in both a wet and dry condition after metres marks and lithology had been transcribed onto the core surface with wax crayon.</li> </ul>
<p><b>Sub-sampling techniques and sample preparation</b></p>	<ul style="list-style-type: none"> <li>• <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i></li> <li>• <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i></li> <li>• <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i></li> <li>• <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i></li> <li>• <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i></li> <li>• <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i></li> </ul>	<ul style="list-style-type: none"> <li>• The bulk of the core is NQ diameter core with some BQTK Ardiden at McCombe. All recent drilling is NQ diameter core.</li> <li>• Each ½ core sample was dried, crushed to entirety to 90% -10 mesh, riffle split (up to 5 kg) and then pulverized with hardened steel (250 g sample to 95% -150 mesh)(includes cleaner sand).</li> <li>• Blanks and Certified Reference samples were inserted in each batch submitted to the laboratory at a rate of approximately 1:20.</li> <li>• A proportion of the mineralised pulps were re-tested by an independent laboratory, ACTLABS, ThunderBay.</li> <li>• The sample preparation process is considered representative of the whole core sample.</li> </ul>
<p><b>Quality of assay data and laboratory tests</b></p>	<ul style="list-style-type: none"> <li>• <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i></li> <li>• <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i></li> <li>• <i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable</i></li> </ul>	<ul style="list-style-type: none"> <li>• GT1 inserted certified ORES standards and blanks at a rate of 1:20 or better into each batch of samples submitted to the laboratory. The laboratory tested the control samples in sequence and any control failures were repeated. A failure was considered as any control sample that was outside 3 standards deviations from the certified value or where 2 controls samples were outside 2 standards deviations within the same batch. OREAS control samples were lithium certified standards, OREAS 751,752 and 753.</li> </ul>

Criteria	JORC Code explanation	Commentary																												
	<p>levels of accuracy (ie lack of bias) and precision have been established.</p>	<ul style="list-style-type: none"> <li>Lithium QAQC control data results were acceptable although a slight positive bias was observed in standards around 0.5-0.7% Li and a similar negative bias around 1% Li. The biases are not considered material to the MRE.</li> </ul>  <p style="text-align: center;">Figure 1 QAQC OREAS 751 Control Chart</p> <p style="text-align: center;">Table 2 QAQC OREAS 751 Statistics</p> <table border="1" data-bbox="1115 1072 1653 1369"> <thead> <tr> <th>Summary Statistics</th> <th></th> <th colspan="2">Oreas 751</th> </tr> </thead> <tbody> <tr> <td>No of samples</td> <td>124</td> <td>Min Cert</td> <td>Max Cert</td> </tr> <tr> <td>Certified Value</td> <td>4,675</td> <td>4,165</td> <td>5,185</td> </tr> <tr> <td>Actual Mean</td> <td>4,819</td> <td>4,350</td> <td>5,190</td> </tr> <tr> <td>Abs Difference</td> <td>144</td> <td></td> <td></td> </tr> <tr> <td>Rel. Difference</td> <td>3%</td> <td></td> <td></td> </tr> <tr> <td>Records Outside 2SD</td> <td>6</td> <td>5%</td> <td>Fail Rate</td> </tr> </tbody> </table>	Summary Statistics		Oreas 751		No of samples	124	Min Cert	Max Cert	Certified Value	4,675	4,165	5,185	Actual Mean	4,819	4,350	5,190	Abs Difference	144			Rel. Difference	3%			Records Outside 2SD	6	5%	Fail Rate
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		<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> Records Outside 3SD      1      1%      Fail Rate </div>  <p style="text-align: center;">Figure 2 QAQC OREAS 752 Control Chart</p> <p style="text-align: center;">Table 3 QAQC OREAS 752 Statistics</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Summary Statistics</th> <th colspan="3" style="text-align: center;">3SD</th> </tr> <tr> <th></th> <th></th> <th>Min Cert</th> <th>Max Cert</th> </tr> </thead> <tbody> <tr> <td>No of samples</td> <td style="text-align: center;">130</td> <td></td> <td></td> </tr> <tr> <td>Certified Value</td> <td style="text-align: center;">7,070</td> <td style="text-align: center;">6,440</td> <td style="text-align: center;">7,700</td> </tr> <tr> <td>Actual Mean</td> <td style="text-align: center;">7,220</td> <td style="text-align: center;">6,810</td> <td style="text-align: center;">7,500</td> </tr> <tr> <td>Abs Difference</td> <td style="text-align: center;">150</td> <td></td> <td></td> </tr> <tr> <td>Rel. Difference</td> <td style="text-align: center;">2%</td> <td></td> <td></td> </tr> </tbody> </table>	Summary Statistics	3SD					Min Cert	Max Cert	No of samples	130			Certified Value	7,070	6,440	7,700	Actual Mean	7,220	6,810	7,500	Abs Difference	150			Rel. Difference	2%		
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Criteria	JORC Code explanation	Commentary				
			Basalt	292.85	3.02	
<b>Verification of sampling and assaying</b>	<ul style="list-style-type: none"> <li>The verification of significant intersections by either independent or alternative company personnel.</li> <li>The use of twinned holes.</li> <li>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</li> <li>Discuss any adjustment to assay data.</li> </ul>	<ul style="list-style-type: none"> <li>Significant Li<sub>2</sub>O intersections were verified by the site geologist as well as the competent person from core photography and visits to the Thunder Bay core facility to inspect the core first hand. Spodumene, the principal lithium bearing mineral, is a good indicator of likely Li grades and is visually conspicuous at higher Li grades. High grades were generally confirmed when comparing returned assays to the corresponding pegmatite intercepts and spodumene content.</li> <li>Geological logs and supporting data are uploaded directly to the database using custom built importers to ensure no chance of typographical errors.</li> <li>Drill and surface sample data is retained in a purpose-built SQL database managed by a third-party Database Administrator based in Albany Western Australia.</li> <li>All original assay certificates are retained on the companies secure OneDrive directory.</li> <li>No adjustment to laboratory assay data was made. Oxide conversions were calculated for Li<sub>2</sub>O and Ta<sub>2</sub>O<sub>5</sub> using factors of 2.153 and 1.2211 respectively.</li> </ul>				
<b>Location of data points</b>	<ul style="list-style-type: none"> <li>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</li> <li>Specification of the grid system used.</li> <li>Quality and adequacy of topographic control.</li> </ul>	<ul style="list-style-type: none"> <li>A differential GPS (dGPS) reading was taken for each sample location using UTM NAD83 Zone15 (for Root); GPS readings were used in some cases where access proved difficult.</li> <li>Lidar survey of the Root area in 2021 (+/- 0.15m) which underpins the local topographic surface. All drill collars have been draped onto the LIDAR surface to ensure accurate elevation data for the drillholes.</li> <li>GT1 employed a calibrated Reflex SprintIQ North Seeking Gyroscopic tool on all 2022 and 2023 drill holes and surveyed the holes in their entirety with readings downhole every 5m. North Seeking gyroscopes have a typical azimuth accuracy of +/-0.75 degrees and +/-0.15 degrees for dip. 7 holes only obtained partial or no gyroscopic surveys.</li> </ul>				



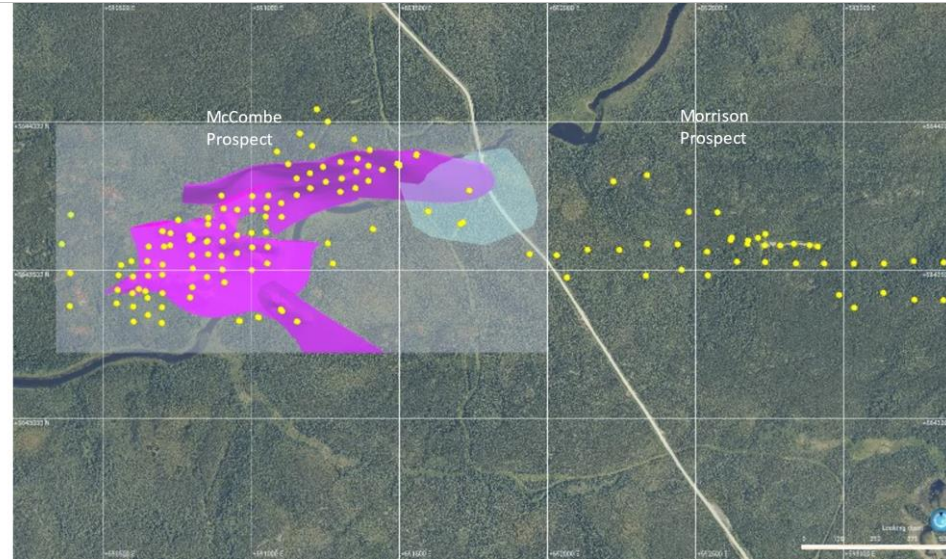
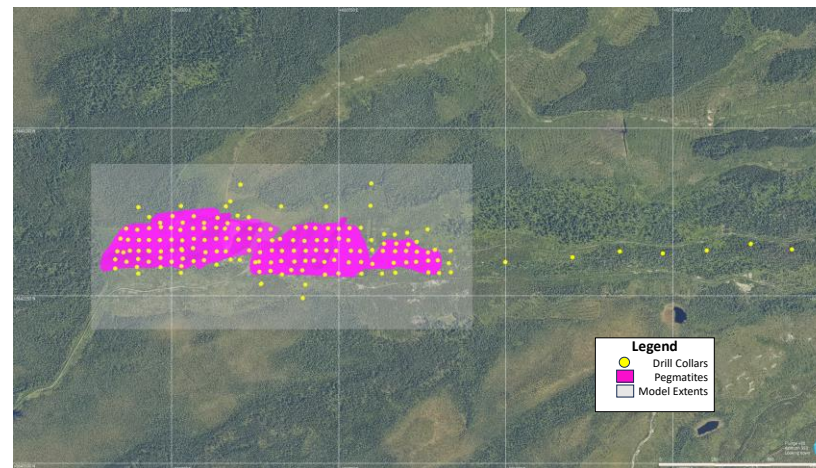
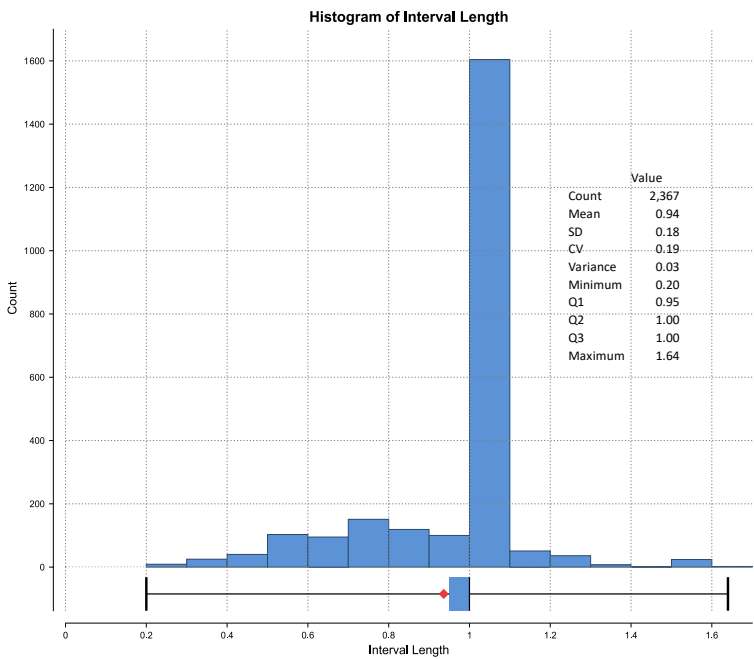
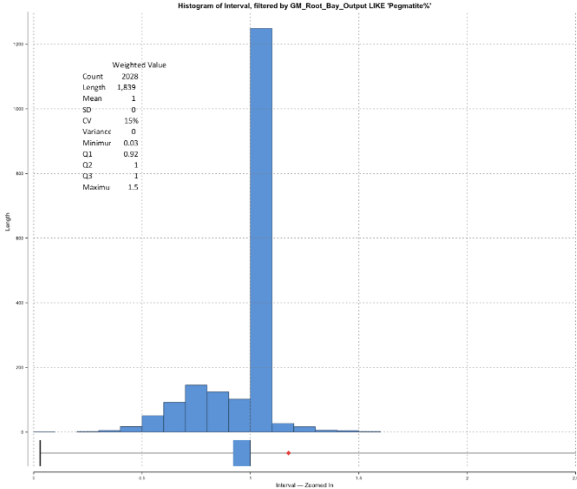


Figure 4 McCombe prospect area



Criteria	JORC Code explanation	Commentary																						
		<p style="text-align: center;"><i>Figure 5 Root Bay prospect area</i></p> <ul style="list-style-type: none"> <li>All collars are picked up and stored in the database in North American Datum of 1983 (NAD83) Zone 15 horizontal and geometric control datum projection for the United States.</li> </ul>																						
<p><b>Data spacing and distribution</b></p>	<ul style="list-style-type: none"> <li>Data spacing for reporting of Exploration Results.</li> <li>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</li> <li>Whether sample compositing has been applied.</li> </ul>	<ul style="list-style-type: none"> <li>Drill spacing at McCombe was variable ranging from 50 x 50 to 50 x 100 with some more sparsely drilled areas of the deposit.</li> <li>Drill spacing at Root Bay was 50 x 50 to 100 x 150m.</li> <li>The drill spacing is sufficient to support the inferred level of Mineral Resource classification applied to the estimate.</li> <li>1m compositing was applied to the Mineral Resource update based on a review of sample interval lengths.</li> </ul> <div style="text-align: center;">  <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th colspan="2">Value</th> </tr> </thead> <tbody> <tr> <td>Count</td> <td>2,367</td> </tr> <tr> <td>Mean</td> <td>0.94</td> </tr> <tr> <td>SD</td> <td>0.18</td> </tr> <tr> <td>CV</td> <td>0.19</td> </tr> <tr> <td>Variance</td> <td>0.03</td> </tr> <tr> <td>Minimum</td> <td>0.20</td> </tr> <tr> <td>Q1</td> <td>0.95</td> </tr> <tr> <td>Q2</td> <td>1.00</td> </tr> <tr> <td>Q3</td> <td>1.00</td> </tr> <tr> <td>Maximum</td> <td>1.64</td> </tr> </tbody> </table> </div> <p style="text-align: center;"><i>Figure 6 McCombe sample intervals</i></p>	Value		Count	2,367	Mean	0.94	SD	0.18	CV	0.19	Variance	0.03	Minimum	0.20	Q1	0.95	Q2	1.00	Q3	1.00	Maximum	1.64
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		 <p style="text-align: center;">Figure 7 Root Bay Sample Intervals</p>
<b>Orientation of data in relation to geological structure</b>	<ul style="list-style-type: none"> <li>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</li> <li>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</li> </ul>	<ul style="list-style-type: none"> <li>GT1 drill samples were drilled close to perpendicular to the strike of the pegmatite unit and sampled the entire length of the pegmatite as well including several metres into the mafic country rock either side of the pegmatite. Hole RB-23-001 was an exception and was drilled down the pegmatite dip direction. This hole and any re-drill were ignored for the Root Bay MRE.</li> <li>Grab and trench samples were taken where outcrop was available. All attempts were made to ensure trench samples represented traverses across strike of the pegmatite.</li> </ul>
<b>Sample security</b>	<ul style="list-style-type: none"> <li>The measures taken to ensure sample security.</li> </ul>	<ul style="list-style-type: none"> <li>All core and samples were supervised and secured in a locked vehicle, warehouse, or container until delivery to AGAT in Thunder Bay for cutting, preparation and analysis.</li> </ul>
<b>Audits or reviews</b>	<ul style="list-style-type: none"> <li>The results of any audits or reviews of sampling techniques and data.</li> </ul>	<ul style="list-style-type: none"> <li>No independent audits or reviews have been undertaken on this Mineral Resource estimate.</li> </ul>

## Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<b>Mineral tenement and land tenure status</b>	<ul style="list-style-type: none"> <li>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</li> <li>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</li> </ul>	<ul style="list-style-type: none"> <li>Green Technology Metals (ASX:GT1) owns 100% interest in the Ontario Lithium Projects (Seymour, Root and Wisa).</li> <li>A 1.5% NSR exists over the Root project where 0.5% is held by Primero Holdings, a subsidiary of NRW Holdings Group and 1% is held by Lithium Royalty Corp.</li> <li>The Root Lithium Asset consists of 249 boundary Cell mining claims (Exploration Licences), 33 mining license of occupation claims (285 total claims) with a total claim area of 5,377 ha.</li> <li>Generally surface rights to the Root Property remain with the Crown, except for 9 Patent Claims (PAT-51965. PAT-51966. PAT-51967. PAT-51968. PAT-51970. PAT-51974. PAT-51975. PAT-51976 and PAT-51977).</li> <li>All Cell Claims are in good standing.</li> </ul>
<b>Exploration done by other parties</b>	<ul style="list-style-type: none"> <li>Acknowledgment and appraisal of exploration by other parties.</li> </ul>	<ul style="list-style-type: none"> <li>Regional exploration for lithium deposits commenced in the 1950's.</li> <li>In 1955-1956 Capital Lithium Mines Ltd. geologically mapped and sampled dikes near the McCombe Deposit with the highest recorded channel sample of 1.52m at 3.06%Li<sub>2</sub>O. 7 drill holes (1,042.26m total) within the McCombe Deposit and Root Lake Prospect yielding low lithium assays. According to Mulligan (1965), Capital Lithium Mines Ltd. reported to Mulligan that they drilled at least 55 holes totalling 10469.88m in 1956. They delineated 4 pegmatite zones and announced a non-compliant NI 41-101 reserve calculation of 2.297 million tons at 1.3% Li<sub>2</sub>O. However, none of that information is available on the government database.</li> <li>In 1956, Consolidated Morrison Explorations Ltd drilled 16 holes (1890m total) at the Morrison prospect recording 3.96m at 2.63% Li<sub>2</sub>O.</li> <li>In 1956, Three Brothers Mining Exploration southwest of the McCombe Deposit that did not intersect pegmatite</li> <li>In 1957, Geo-Technical Development Company Limited on behalf of Continental Mining Exploration conducted a magnetometer survey and an electromagnetic check survey on the eastern claims of the Root Lithium Project to locate pyrrhotite mineralization</li> <li>In 1977, Northwest Geophysics Limited on behalf of Noranda Exploration Company Ltd. conducted an electromagnetic and magnetometer survey for sulphide conductors on a small package of claims east of the Morrison Prospect. Noranda also conducted a mapping and sampling program over the same area, mapped a new pegmatite dike and sampled a graphitic schist assaying 0.03% Cu and 0.15% Zn.</li> <li>In 1998, Harold A. Watts prospected, trenched and sampled spodumene-bearing pegmatites with the Morrison Prospect assaying up to 5.91% Li<sub>2</sub>O.</li> </ul>

Criteria	JORC Code explanation	Commentary
		<p>In 2002 stripped and blasted 2 more spodumene-bearing pegmatites near the Morrison prospect.</p> <ul style="list-style-type: none"> <li>In 2005, Landore Resources Canada Inc. created a reconnaissance survey, mapping and sampling project mostly within the McCombe Deposit, but also in the Morrison and Root Lake Prospects. Highest sample was 3.69% Li<sub>2</sub>O with the McCombe Deposit.</li> <li>In 2008, Rockex Ltd. on behalf of Robert Allan Ross stripped and trenced 40 trenches for iron, gold and base metals associated with oxide iron formation. All Fe assays were above 25% (up to 47.5% Fe). 3 gold zones were discovered with assays up to 4.0g/t Au in Zone A (Root Bay Gold Prospect), 1.3%g/t Au over 0.5m in Trench 9, 0.19% Cu-Zn over 8m and up to 0.14% Li<sub>2</sub>O in Zone B. Best assays of samples collected north-east area of Root Bay had up to 394ppm Zn, 389ppm Cu, 185ppm Ni, 102ppm Co and 57.0ppm Mo.</li> <li>In 2009, Golden Dory Resources along with Harold A. Watts conducted a due diligence sampling program to validate historic data from the Morrison Prospect. Highest grab sample was 5.10% Li<sub>2</sub>O and a channel sample of 5m at 4.44% Li<sub>2</sub>O.</li> <li>In 2011, Geo Data Solutions GDS Inc. on behalf of Rockex Ltd. flew a high-resolution helicopter borne aeromagnetic survey intersecting a small portion of the south-central claims owned by GM1.</li> <li>In 2012, Stares Contracting on behalf of Golden Dory Resources Corporation conducted a ground magnetic survey near the Morrison Prospect to look for magnetic contrasts between pegmatites and metasedimentary units. They also conducted a prospecting (lithium) and soil sampling (gold) program at the Rook Lake Prospect and east of the Morrison Prospect. Highest Li assays within GM1 claims was 0.0037% Li<sub>2</sub>O and a gold soil assay of 52ppb Au.</li> <li>In 2016, the previous owner conducted a drilled 7 diamond drill holes (469m total) within the McCombe deposit. Highest assay was 1m at 3.8% Li<sub>2</sub>O. A hole drilled down dip intersected 70m at 1.7% Li<sub>2</sub>O. An outcrop sampling within the Morrison and Root Bay Prospects yielded 0.04% Li<sub>2</sub>O. Channel sample within the Morrison Prospect had 5m at 2.09% Li<sub>2</sub>O and within the Root Bay Prospect, 14m at 1.67% Li<sub>2</sub>O.</li> <li>In 2021, KBM Resources Group on behalf of Kenorland Minerals North America Ltd. conducted an 800km<sup>2</sup> aerial LIDAR acquisition survey over their South Uchi Property which intersects a very small portion of the patented claims held by GM1, just west of the McCombe Deposit.</li> </ul>
<b>Geology</b>	<ul style="list-style-type: none"> <li><i>Deposit type, geological setting and style of mineralisation.</i></li> </ul>	<ul style="list-style-type: none"> <li><b>Regional Geology:</b> The Root Lithium Asset is located within the Uchi Domain, predominately metavolcanic units interwoven with granitoid batholiths and English River Terrane, a highly metamorphosed to migmatized, clastic and chemical metasedimentary rock with abundant granitoid batholiths. They are part of the Superior craton, interpreted to be the amalgamation of Archean aged microcontinents and accretionary events. The boundary between the Uchi Domain and the English River Terrane is defined by the Sydney Lake - Lake St. Joseph fault, an east west trending, steeply dipping brittle ductile shear zone over 450km along strike and 1 - 3m wide. Several S-Type, peraluminous granitic plutons host rare-element mineralization near the Uchi Domain and English River subprovince boundary. These pegmatites include the Root Lake Pegmatite Group, Jubilee Lake Pegmatite Group, Sandy Creek Pegmatite and East Pashkokogan Lake Lithium Pegmatite.</li> <li><b>Local Geology:</b> The Root Lithium Asset contains most of the pegmatites within the Root Lake Pegmatite Group including the McCombe Pegmatite, Morrison Prospect, Root Lake Prospect and Root Bay Prospect. The McCombe Pegmatite and Morrison Prospect are hosted in predominately mafic metavolcanic rock of the Uchi Domain. The Root Lake and Root Bay Prospects are hosted in predominately metasedimentary rocks of the English River Terrane. On the eastern end of the Root Lithium Asset there is a gold showing (Root Bay Gold Prospect) hosted in or proximal to silicate, carbonate, sulphide, and oxide iron formations of the English River Terrane.</li> <li><b> Ore Geology:</b> The McCombe Pegmatite is internally zoned. These zones are classified by the tourmaline discontinuous zone along the pegmatite contact, white feldspar-rich wall zone, tourmaline-bearing, equigranular to porphyritic potassium feldspar sodic apalite zone, tourmaline-bearing, porphyritic potassium feldspar spodumene pegmatite zone and lepidolite-rich pods and seams (Breaks et al., 2003). The Root project pegmatites have been classified as complex-type, spodumene-subtype (Černý 1991a classification) based on the abundance of spodumene, highly evolved potassium feldspar chemistry and presence of petalite, microlite, lepidolite and lithium-calcium liddicoatite (Breaks et al., 2003).</li> </ul>



Criteria	JORC Code explanation	Commentary																																																																																																													
<b>Drill hole Information</b>	<ul style="list-style-type: none"> <li>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:               <ul style="list-style-type: none"> <li>easting and northing of the drill hole collar</li> <li>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</li> <li>dip and azimuth of the hole</li> <li>down hole length and interception depth</li> <li>hole length.</li> </ul> </li> <li>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul>	<ul style="list-style-type: none"> <li>In 2016 Ardiden drilled a total of 8 diamond NQ holes and took one channel sample to test the historic McCombe pegmatites identified by earlier historic drill programs. Ardiden confirmed the presence of the pegmatites but no further work at McCombe was undertaken.</li> <li>Green Technology Metals Ltd have drilled 116 holes within the McCombe project area, a further 34 holes into the neighbouring Morrison prospect and 37 holes at Root Bay for a total of 34,443.13m as of 15 April 2023.</li> <li>All historic holes from the 50's were excluded from the MRE due to unverifiable spatial location data and QAQC validation. 3 Ardiden holes were rejected due to spatial location or hole orientation concerns and the initial Root Bay hole, RB-23-001. Channel samples were not used in the grade estimation of the MRE</li> <li>Drilling was contracted to G4 drilling using a NQ, standard configuration coring equipment producing 4.76cm diameter core.</li> <li>No visual estimates have been used in the delineation of the MRE</li> </ul> <p style="text-align: center;"><i>Table 6 Drilling Summary table</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="10" style="text-align: center;">Drilling Used in the September 2023 Mineral Resource Estimate</th> </tr> <tr> <th>Company</th> <th colspan="3">Ardiden</th> <th colspan="6">Green Technology Metals</th> </tr> <tr> <th>Type</th> <th>CH</th> <th>DDH</th> <th rowspan="2">Total</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th>DDH</th> <th rowspan="2">Total</th> </tr> <tr> <th>Prospect</th> <th>Root Bay</th> <th>McCombe</th> <th>McCombe</th> <th>McCombe</th> <th>Morrison</th> <th>Morrison</th> <th>Root Bay</th> </tr> <tr> <th>Year</th> <td>2016</td> <td>2016</td> <td></td> <td>2022</td> <td>2023</td> <td>2022</td> <td>2023</td> <td>2023</td> <td></td> </tr> <tr> <th>Holes</th> <td style="text-align: center;">1</td> <td style="text-align: center;">8</td> <td style="text-align: center;">9</td> <td style="text-align: center;">82</td> <td style="text-align: center;">34</td> <td style="text-align: center;">6</td> <td style="text-align: center;">28</td> <td style="text-align: center;">158</td> <td style="text-align: center;">308</td> </tr> <tr> <th>Metres</th> <td style="text-align: center;">15.00</td> <td style="text-align: center;">468.50</td> <td style="text-align: center;">483.50</td> <td style="text-align: center;">13,101.93</td> <td style="text-align: center;">6,566.00</td> <td style="text-align: center;">1,230.00</td> <td style="text-align: center;">4,683.00</td> <td style="text-align: center;">31,383.80</td> <td style="text-align: center;">56,965</td> </tr> <tr> <th>Proportion</th> <td></td> <td></td> <td style="text-align: center;">1%</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td style="text-align: center;">99%</td> </tr> </thead> <tbody> <tr> <td colspan="10"> <p>All historic holes from the 50's were excluded from the MRE due to unverifiable spatial location data and QAQC validation. 3 Ardiden holes were rejected due to spatial location or hole orientation concerns. Hole RB-23-001 was excluded due to unrepresentative angle to the mineralisation's as well as 1 redrill. 3 holes were used to guide the mineralisation, but assays were noted returned in time for inclusion in the grade estimate. 1 Channel sample was used in the grade estimation of the MRE.</p> </td> </tr> </tbody> </table> <ul style="list-style-type: none"> <li>Drilling used in Mineral Resource Estimates to 15 April 2023.           <ul style="list-style-type: none"> <li>McCombe MRE Drill Collars for the 89 holes used to interpolate the model grades were as follows:</li> </ul> </li> </ul> <p style="text-align: center;"><i>Table 7 McCombe Drill Collar data</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>HoleID</th> <th>Easting</th> <th>Northing</th> <th>RL</th> <th>Dip</th> <th>Azimuth</th> <th>Depth</th> </tr> </thead> <tbody> <tr> <td>RL-16-01A</td> <td style="text-align: center;">590,792</td> <td style="text-align: center;">5,643,600</td> <td style="text-align: center;">398</td> <td style="text-align: center;">- 45</td> <td style="text-align: center;">357</td> <td style="text-align: center;">75</td> </tr> <tr> <td>RL-16-03</td> <td style="text-align: center;">590,725</td> <td style="text-align: center;">5,643,582</td> <td style="text-align: center;">394</td> <td style="text-align: center;">- 45</td> <td style="text-align: center;">-</td> <td style="text-align: center;">72</td> </tr> </tbody> </table>	Drilling Used in the September 2023 Mineral Resource Estimate										Company	Ardiden			Green Technology Metals						Type	CH	DDH	Total	DDH	DDH	DDH	DDH	DDH	Total	Prospect	Root Bay	McCombe	McCombe	McCombe	Morrison	Morrison	Root Bay	Year	2016	2016		2022	2023	2022	2023	2023		Holes	1	8	9	82	34	6	28	158	308	Metres	15.00	468.50	483.50	13,101.93	6,566.00	1,230.00	4,683.00	31,383.80	56,965	Proportion			1%						99%	<p>All historic holes from the 50's were excluded from the MRE due to unverifiable spatial location data and QAQC validation. 3 Ardiden holes were rejected due to spatial location or hole orientation concerns. 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Criteria	JORC Code explanation	Commentary
		RL-16-04 590,726 5,643,623 398 - 45 - 41
		RL-16-05 590,853 5,643,552 393 - 45 - 80
		RL-16-07 590,848 5,643,594 396 - 45 - 54
		RL-22-001 590,698 5,643,630 398 - 59 359 60
		RL-22-002 590,704 5,643,578 394 - 62 1 72
		RL-22-003 590,699 5,643,517 394 - 58 359 102
		RL-22-004 590,698 5,643,483 395 - 61 358 144
		RL-22-005 590,699 5,643,421 394 - 60 360 147
		RL-22-006 590,800 5,643,605 398 - 59 1 120
		RL-22-007 590,799 5,643,549 393 - 61 360 117
		RL-22-008 590,802 5,643,504 392 - 61 0 162
		RL-22-009 590,799 5,643,441 394 - 61 3 186
		RL-22-010 590,792 5,643,407 392 - 61 359 150
		RL-22-011 590,792 5,643,406 392 - 86 89 180
		RL-22-013 590,903 5,643,644 397 - 61 360 132
		RL-22-014 590,902 5,643,596 396 - 59 2 129
		RL-22-015 590,952 5,643,702 392 - 61 1 93
		RL-22-016A 590,899 5,643,546 394 - 61 3 156
		RL-22-017 590,951 5,643,556 397 - 59 348 120
		RL-22-018 591,002 5,643,702 390 - 61 2 90
		RL-22-019 591,002 5,643,575 396 - 60 3 120
		RL-22-020 591,001 5,643,499 388 - 61 359 150
		RL-22-021 590,901 5,643,500 397 - 60 3 150
		RL-22-022 590,648 5,643,529 394 - 59 1 152
		RL-22-023 590,700 5,643,630 398 - 61 3 189
		RL-22-024 590,642 5,643,428 392 - 60 3 150
		RL-22-025 590,851 5,643,597 396 - 60 1 141
		RL-22-027 590,853 5,643,653 397 - 59 359 108

Criteria	JORC Code explanation	Commentary
		RL-22-028 591,123 5,643,856 391 - 60 316 150
		RL-22-029 590,850 5,643,475 392 - 60 1 227
		RL-22-033 590,600 5,643,476 395 - 58 5 162
		RL-22-035 590,650 5,643,480 397 - 59 1 162
		RL-22-037 590,598 5,643,421 392 - 60 1 180
		RL-22-038 591,050 5,643,709 390 - 60 1 141
		RL-22-039 590,600 5,643,375 392 - 60 357 201
		RL-22-040 591,048 5,643,679 389 - 62 0 126
		RL-22-041 590,649 5,643,405 391 - 59 0 210
		RL-22-387 590,652 5,643,578 394 - 60 356 123
		RL-22-461 590,951 5,643,616 394 - 60 1 107
		RL-22-490 591,053 5,643,521 389 - 60 8 201
		RL-22-499 591,100 5,643,725 389 - 61 1 120
		RL-22-501 591,153 5,643,752 388 - 60 2 201
		RL-22-505 591,198 5,643,775 388 - 59 359 210
		RL-22-521 590,547 5,643,432 391 - 59 360 180
		RL-22-526 590,698 5,643,373 390 - 60 1 180
		RL-22-529 591,152 5,643,808 389 - 59 320 150
		RL-22-530 591,197 5,643,826 390 - 59 322 150
		RL-22-531 591,241 5,643,847 391 - 61 321 150
		RL-22-532 591,199 5,643,775 388 - 85 320 231
		RL-22-533 591,153 5,643,752 388 - 86 313 204
		RL-22-534 591,251 5,643,797 388 - 61 320 201
		RL-22-535 591,300 5,643,864 391 - 60 322 150
		RL-22-536 591,304 5,643,808 390 - 60 320 180
		RL-22-537 591,299 5,643,763 388 - 58 322 201
		RL-22-538 590,619 5,643,435 392 - 45 302 102
		RL-22-539 590,619 5,643,435 392 - 70 300 117

Criteria	JORC Code explanation	Commentary
		RL-22-540 591,357 5,643,875 392 - 59 322 150
		RL-22-541 591,353 5,643,831 389 - 59 322 180
		RL-22-542 591,351 5,643,776 388 - 59 318 252
		RL-22-543 591,351 5,643,776 388 - 74 323 252
		RL-22-548 591,394 5,643,851 389 - 60 321 192
		RL-22-549 591,394 5,643,800 388 - 59 319 249
		RL-22-550 591,441 5,643,838 389 - 59 313 150
		RL-22-571 591,735 5,643,768 391 - 49 1 273
		RL-23-044 591,054 5,643,576 397 - 60 1 381
		RL-23-353 591,939 5,643,553 393 - 61 359 221
		RL-23-442 590,908 5,643,457 388 - 74 3 168
		RL-23-452 590,905 5,643,706 392 - 60 1 201
		RL-23-454 590,898 5,643,750 391 - 60 320 180
		RL-23-480 591,002 5,643,748 390 - 59 1 201
		RL-23-544A 591,021 5,643,340 393 - 61 319 225
		RL-23-545 591,099 5,643,364 395 - 60 321 225
		RL-23-546 590,957 5,643,327 388 - 59 321 210
		RL-23-553 591,441 5,643,838 389 - 46 318 120
		RL-23-554 591,057 5,643,750 389 - 45 1 150
		RL-23-556 591,103 5,643,360 395 - 60 12 222
		RL-23-558 591,099 5,643,365 395 - 82 314 210
		RL-23-560 591,257 5,643,589 388 - 57 335 351
		RL-23-561 591,103 5,643,360 395 - 45 354 225
		RL-23-567 591,557 5,643,890 388 - 44 350 129
		RL-23-568C 591,499 5,643,851 388 - 75 348 132
		RL-23-569 591,499 5,643,855 388 - 45 353 120
		RL-23-570 591,557 5,643,886 388 - 83 350 120
		RL-23-572 591,705 5,643,654 390 - 60 2 240

Criteria	JORC Code explanation	Commentary																																																																																																																																																																																																					
		<table border="1"> <tr> <td>RL-23-573</td> <td>591,153</td> <td>5,643,326</td> <td>394</td> <td>- 80</td> <td>13</td> <td>201</td> </tr> <tr> <td>RL-23-575</td> <td>591,492</td> <td>5,643,858</td> <td>388</td> <td>- 88</td> <td>131</td> <td>324</td> </tr> <tr> <td>RL-23-576</td> <td>591,595</td> <td>5,643,696</td> <td>388</td> <td>- 55</td> <td>4</td> <td>270</td> </tr> </table> <ul style="list-style-type: none"> <li>Root Bay Collars</li> </ul> <p style="text-align: center;"><i>Table 8 Root Bay Collar data</i></p> <table border="1"> <thead> <tr> <th>Prospect</th> <th>HoleID</th> <th>Easting</th> <th>Northing</th> <th>RL</th> <th>Dip</th> <th>Azi</th> <th>Depth</th> </tr> </thead> <tbody> <tr><td>Root Bay</td><td>GT-23-003</td><td>600,589</td><td>5,642,239</td><td>418</td><td>- 62</td><td>32</td><td>225</td></tr> <tr><td>Root Bay</td><td>GT-23-004</td><td>600,264</td><td>5,642,672</td><td>431</td><td>- 57</td><td>181</td><td>183</td></tr> <tr><td>Root Bay</td><td>RB-23-001*</td><td>600,403</td><td>5,642,412</td><td>434</td><td>- 46</td><td>90</td><td>204</td></tr> <tr><td>Root Bay</td><td>RB-23-003</td><td>600,493</td><td>5,642,405</td><td>439</td><td>- 61</td><td>274</td><td>201</td></tr> <tr><td>Root Bay</td><td>RB-23-005</td><td>600,601</td><td>5,642,407</td><td>438</td><td>- 60</td><td>266</td><td>210</td></tr> <tr><td>Root Bay</td><td>RB-23-007</td><td>600,686</td><td>5,642,401</td><td>435</td><td>- 60</td><td>272</td><td>231</td></tr> <tr><td>Root Bay</td><td>RB-23-009</td><td>600,795</td><td>5,642,399</td><td>430</td><td>- 61</td><td>274</td><td>288</td></tr> <tr><td>Root Bay</td><td>RB-23-011</td><td>600,901</td><td>5,642,392</td><td>432</td><td>- 60</td><td>283</td><td>353</td></tr> <tr><td>Root Bay</td><td>RB-23-013</td><td>600,997</td><td>5,642,397</td><td>443</td><td>- 60</td><td>272</td><td>402</td></tr> <tr><td>Root Bay</td><td>RB-23-014</td><td>600,397</td><td>5,642,445</td><td>434</td><td>- 60</td><td>272</td><td>372</td></tr> <tr><td>Root Bay</td><td>RB-23-016</td><td>600,496</td><td>5,642,451</td><td>437</td><td>- 61</td><td>274</td><td>162</td></tr> <tr><td>Root Bay</td><td>RB-23-029</td><td>600,496</td><td>5,642,345</td><td>428</td><td>- 60</td><td>274</td><td>171</td></tr> <tr><td>Root Bay</td><td>RB-23-040</td><td>600,393</td><td>5,642,498</td><td>432</td><td>- 61</td><td>274</td><td>354</td></tr> <tr><td>Root Bay</td><td>RB-23-042</td><td>600,487</td><td>5,642,504</td><td>431</td><td>- 61</td><td>275</td><td>168</td></tr> <tr><td>Root Bay</td><td>RB-23-044</td><td>600,597</td><td>5,642,495</td><td>435</td><td>- 61</td><td>275</td><td>558</td></tr> <tr><td>Root Bay</td><td>RB-23-046</td><td>600,693</td><td>5,642,499</td><td>438</td><td>- 61</td><td>273</td><td>252</td></tr> <tr><td>Root Bay</td><td>RB-23-048</td><td>600,793</td><td>5,642,498</td><td>435</td><td>- 60</td><td>273</td><td>291</td></tr> <tr><td>Root Bay</td><td>RB-23-050</td><td>600,897</td><td>5,642,499</td><td>434</td><td>- 61</td><td>272</td><td>354</td></tr> <tr><td>Root Bay</td><td>RB-23-053</td><td>600,401</td><td>5,642,302</td><td>394</td><td>- 47</td><td>72</td><td>219</td></tr> <tr><td>Root Bay</td><td>RB-23-057</td><td>600,600</td><td>5,642,300</td><td>418</td><td>- 61</td><td>272</td><td>192</td></tr> <tr><td>Root Bay</td><td>RB-23-081</td><td>600,243</td><td>5,642,448</td><td>435</td><td>- 60</td><td>269</td><td>351</td></tr> </tbody> </table>	RL-23-573	591,153	5,643,326	394	- 80	13	201	RL-23-575	591,492	5,643,858	388	- 88	131	324	RL-23-576	591,595	5,643,696	388	- 55	4	270	Prospect	HoleID	Easting	Northing	RL	Dip	Azi	Depth	Root Bay	GT-23-003	600,589	5,642,239	418	- 62	32	225	Root Bay	GT-23-004	600,264	5,642,672	431	- 57	181	183	Root Bay	RB-23-001*	600,403	5,642,412	434	- 46	90	204	Root Bay	RB-23-003	600,493	5,642,405	439	- 61	274	201	Root Bay	RB-23-005	600,601	5,642,407	438	- 60	266	210	Root Bay	RB-23-007	600,686	5,642,401	435	- 60	272	231	Root Bay	RB-23-009	600,795	5,642,399	430	- 61	274	288	Root Bay	RB-23-011	600,901	5,642,392	432	- 60	283	353	Root Bay	RB-23-013	600,997	5,642,397	443	- 60	272	402	Root Bay	RB-23-014	600,397	5,642,445	434	- 60	272	372	Root Bay	RB-23-016	600,496	5,642,451	437	- 61	274	162	Root Bay	RB-23-029	600,496	5,642,345	428	- 60	274	171	Root Bay	RB-23-040	600,393	5,642,498	432	- 61	274	354	Root Bay	RB-23-042	600,487	5,642,504	431	- 61	275	168	Root Bay	RB-23-044	600,597	5,642,495	435	- 61	275	558	Root Bay	RB-23-046	600,693	5,642,499	438	- 61	273	252	Root Bay	RB-23-048	600,793	5,642,498	435	- 60	273	291	Root Bay	RB-23-050	600,897	5,642,499	434	- 61	272	354	Root Bay	RB-23-053	600,401	5,642,302	394	- 47	72	219	Root Bay	RB-23-057	600,600	5,642,300	418	- 61	272	192	Root Bay	RB-23-081	600,243	5,642,448	435	- 60	269	351
RL-23-573	591,153	5,643,326	394	- 80	13	201																																																																																																																																																																																																	
RL-23-575	591,492	5,643,858	388	- 88	131	324																																																																																																																																																																																																	
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Prospect	HoleID	Easting	Northing	RL	Dip	Azi	Depth																																																																																																																																																																																																
Root Bay	GT-23-003	600,589	5,642,239	418	- 62	32	225																																																																																																																																																																																																
Root Bay	GT-23-004	600,264	5,642,672	431	- 57	181	183																																																																																																																																																																																																
Root Bay	RB-23-001*	600,403	5,642,412	434	- 46	90	204																																																																																																																																																																																																
Root Bay	RB-23-003	600,493	5,642,405	439	- 61	274	201																																																																																																																																																																																																
Root Bay	RB-23-005	600,601	5,642,407	438	- 60	266	210																																																																																																																																																																																																
Root Bay	RB-23-007	600,686	5,642,401	435	- 60	272	231																																																																																																																																																																																																
Root Bay	RB-23-009	600,795	5,642,399	430	- 61	274	288																																																																																																																																																																																																
Root Bay	RB-23-011	600,901	5,642,392	432	- 60	283	353																																																																																																																																																																																																
Root Bay	RB-23-013	600,997	5,642,397	443	- 60	272	402																																																																																																																																																																																																
Root Bay	RB-23-014	600,397	5,642,445	434	- 60	272	372																																																																																																																																																																																																
Root Bay	RB-23-016	600,496	5,642,451	437	- 61	274	162																																																																																																																																																																																																
Root Bay	RB-23-029	600,496	5,642,345	428	- 60	274	171																																																																																																																																																																																																
Root Bay	RB-23-040	600,393	5,642,498	432	- 61	274	354																																																																																																																																																																																																
Root Bay	RB-23-042	600,487	5,642,504	431	- 61	275	168																																																																																																																																																																																																
Root Bay	RB-23-044	600,597	5,642,495	435	- 61	275	558																																																																																																																																																																																																
Root Bay	RB-23-046	600,693	5,642,499	438	- 61	273	252																																																																																																																																																																																																
Root Bay	RB-23-048	600,793	5,642,498	435	- 60	273	291																																																																																																																																																																																																
Root Bay	RB-23-050	600,897	5,642,499	434	- 61	272	354																																																																																																																																																																																																
Root Bay	RB-23-053	600,401	5,642,302	394	- 47	72	219																																																																																																																																																																																																
Root Bay	RB-23-057	600,600	5,642,300	418	- 61	272	192																																																																																																																																																																																																
Root Bay	RB-23-081	600,243	5,642,448	435	- 60	269	351																																																																																																																																																																																																



Criteria	JORC Code explanation	Commentary
		Root Bay RB-23-083 600,153 5,642,444 433 - 60 268 324
		Root Bay RB-23-085 600,045 5,642,458 428 - 45 271 228
		Root Bay RB-23-088 599,897 5,642,452 429 - 45 273 201
		Root Bay RB-23-091 599,785 5,642,444 425 - 45 274 207
		Root Bay RB-23-098 600,042 5,642,352 422 - 60 271 273
		Root Bay RB-23-1004 599,748 5,642,372 421 - 61 274 81
		Root Bay RB-23-1005 599,757 5,642,448 424 - 52 272 39
		Root Bay RB-23-1007 599,798 5,642,402 422 - 61 272 103
		Root Bay RB-23-1008 599,813 5,642,451 425 - 59 272 84
		Root Bay RB-23-1009 599,805 5,642,501 425 - 61 273 54
		Root Bay RB-23-1010 599,797 5,642,550 422 - 58 275 30
		Root Bay RB-23-1012 599,845 5,642,379 419 - 61 272 132
		Root Bay RB-23-1013 599,853 5,642,451 427 - 60 273 102
		Root Bay RB-23-1014 599,854 5,642,499 428 - 60 274 93
		Root Bay RB-23-1018 599,898 5,642,402 424 - 61 273 162
		Root Bay RB-23-1019 599,900 5,642,449 429 - 61 274 135
		Root Bay RB-23-102 599,851 5,642,349 420 - 59 272 162
		Root Bay RB-23-1020 599,899 5,642,499 426 - 61 273 111
		Root Bay RB-23-1021 599,899 5,642,552 424 - 60 274 96
		Root Bay RB-23-1022 599,900 5,642,602 427 - 61 271 75
		Root Bay RB-23-1024 599,951 5,642,378 418 - 61 272 201
		Root Bay RB-23-1025 599,953 5,642,448 430 - 60 273 162
		Root Bay RB-23-1026 599,948 5,642,499 429 - 61 271 141
		Root Bay RB-23-1027 599,953 5,642,557 422 - 61 273 126
		Root Bay RB-23-1028 599,949 5,642,576 424 - 61 273 126
		Root Bay RB-23-1030 600,001 5,642,402 422 - 61 272 204
		Root Bay RB-23-1031 600,002 5,642,453 429 - 60 275 186
		Root Bay RB-23-1032 600,000 5,642,501 428 - 60 272 171

Criteria	JORC Code explanation	Commentary								
		Root Bay	RB-23-1033	599,998	5,642,554	427	-	61	273	156
		Root Bay	RB-23-1034	600,005	5,642,606	426	-	60	273	126
		Root Bay	RB-23-1036	600,045	5,642,382	422	-	60	273	243
		Root Bay	RB-23-1037	600,048	5,642,453	428	-	61	273	234
		Root Bay	RB-23-1038	600,048	5,642,497	428	-	60	271	201
		Root Bay	RB-23-1040	600,051	5,642,577	426	-	62	276	183
		Root Bay	RB-23-1043	600,099	5,642,405	424	-	61	273	261
		Root Bay	RB-23-1045	600,100	5,642,505	429	-	61	273	234
		Root Bay	RB-23-1046	600,097	5,642,552	428	-	61	272	207
		Root Bay	RB-23-1047	600,100	5,642,606	429	-	60	274	195
		Root Bay	RB-23-1052	600,148	5,642,500	431	-	60	271	255
		Root Bay	RB-23-1053	600,147	5,642,552	430	-	61	271	231
		Root Bay	RB-23-1054	600,146	5,642,576	427	-	60	269	276
		Root Bay	RB-23-1057	600,202	5,642,389	425	-	61	275	321
		Root Bay	RB-23-1059	600,200	5,642,505	432	-	61	275	291
		Root Bay	RB-23-1060	600,201	5,642,554	430	-	60	273	261
		Root Bay	RB-23-1061	600,207	5,642,599	430	-	61	271	234
		Root Bay	RB-23-1066	600,246	5,642,507	434	-	61	272	327
		Root Bay	RB-23-1068	600,251	5,642,575	432	-	61	274	291
		Root Bay	RB-23-1071	600,306	5,642,410	432	-	61	275	375
		Root Bay	RB-23-1073	600,301	5,642,501	433	-	61	271	342
		Root Bay	RB-23-1074	600,299	5,642,550	412	-	60	274	315
		Root Bay	RB-23-1075	600,297	5,642,609	431	-	60	274	288
		Root Bay	RB-23-1078	600,349	5,642,453	437	-	61	277	357
		Root Bay	RB-23-1080	600,352	5,642,550	431	-	61	273	339
		Root Bay	RB-23-1081	600,347	5,642,601	432	-	61	270	315
		Root Bay	RB-23-1086	600,398	5,642,545	396	-	61	275	369
		Root Bay	RB-23-1090	600,450	5,642,453	435	-	61	275	300

Criteria	JORC Code explanation	Commentary
		Root Bay RB-23-1091 600,451 5,642,497 435 - 61 276 303
		Root Bay RB-23-1097 600,546 5,642,498 434 - 60 272 57
		Root Bay RB-23-1099 600,445 5,642,548 432 - 60 275 360
		Root Bay RB-23-1101 600,552 5,642,403 437 - 62 274 150
		Root Bay RB-23-1102 600,549 5,642,451 438 - 61 274 132
		Root Bay RB-23-1104 600,550 5,642,551 431 - 61 273 36
		Root Bay RB-23-1109 600,602 5,642,451 439 - 61 277 165
		Root Bay RB-23-1111 600,603 5,642,557 431 - 61 276 50
		Root Bay RB-23-1116 600,648 5,642,454 438 - 61 273 186
		Root Bay RB-23-1118 600,645 5,642,553 432 - 61 272 90
		Root Bay RB-23-1121 600,689 5,642,344 426 - 61 274 108
		Root Bay RB-23-1123 600,696 5,642,451 437 - 62 271 213
		Root Bay RB-23-1125 600,702 5,642,551 432 - 61 273 162
		Root Bay RB-23-1128 600,749 5,642,350 423 - 61 271 252
		Root Bay RB-23-1130 600,738 5,642,451 437 - 62 275 630
		Root Bay RB-23-1132 600,751 5,642,549 433 - 62 274 171
		Root Bay RB-23-1137 600,805 5,642,451 433 - 61 274 270
		Root Bay RB-23-1139 600,799 5,642,552 432 - 61 272 225
		Root Bay RB-23-1142 600,852 5,642,348 425 - 61 273 279
		Root Bay RB-23-1143 600,850 5,642,401 430 - 60 272 297
		Root Bay RB-23-1144 600,846 5,642,449 433 - 62 274 297
		Root Bay RB-23-1146 600,849 5,642,554 433 - 61 271 213
		Root Bay RB-23-1151 600,900 5,642,455 433 - 61 273 162
		Root Bay RB-23-1156 600,944 5,642,349 433 - 61 275 51
		Root Bay RB-23-1158 600,948 5,642,450 437 - 61 272 51
		Root Bay RB-23-1163 601,004 5,642,353 435 - 61 275 69
		Root Bay RB-23-1165 601,003 5,642,449 401 - 61 273 66
		Root Bay RB-23-1171 601,053 5,642,400 447 - 61 274 96

Criteria	JORC Code explanation	Commentary									
		Root Bay	RB-23-1172	601,052	5,642,450	444	-	61	274	114	
		Root Bay	RB-23-1177	599,748	5,642,412	419	-	60	272	69	
		Root Bay	RB-23-1178	601,097	5,642,402	446	-	61	273	123	
		Root Bay	RB-23-1179	599,951	5,642,419	425	-	60	271	180	
		Root Bay	RB-23-1183	601,152	5,642,354	434	-	61	273	150	
		Root Bay	RB-23-1184	601,151	5,642,407	449	-	61	274	150	
		Root Bay	RB-23-1185	601,151	5,642,444	447	-	62	271	150	
		Root Bay	RB-23-1186	601,200	5,642,351	432	-	60	273	180	
		Root Bay	RB-23-1187	601,195	5,642,408	446	-	61	274	180	
		Root Bay	RB-23-1188	601,181	5,642,455	458	-	61	275	180	
		Root Bay	RB-23-1189	601,253	5,642,355	434	-	60	273	201	
		Root Bay	RB-23-1190	601,251	5,642,451	448	-	60	273	201	
		Root Bay	RB-23-1191	600,954	5,642,525	432	-	60	272	30	
		Root Bay	RB-23-1192	601,001	5,642,523	434	-	61	272	57	
		Root Bay	RB-23-1193	601,057	5,642,532	435	-	61	277	81	
		Root Bay	RB-23-1200	600,392	5,642,403	433	-	60	272	42	
		Root Bay	RB-23-1201	600,265	5,642,412	433	-	61	267	345	
		Root Bay	RB-23-1202	600,350	5,642,507	431	-	61	274	342	
		Root Bay	RB-23-1206	600,051	5,642,416	425	-	61	274	225	
		Root Bay	RB-23-1207	600,097	5,642,463	429	-	61	272	243	
		Root Bay	RB-23-1208	600,146	5,642,409	430	-	62	274	291	
		Root Bay	RB-23-1209	601,149	5,642,547	439	-	61	272	150	
		Root Bay	RB-23-1210	601,101	5,642,447	449	-	62	272	120	
		Root Bay	RB-23-1211	600,953	5,642,482	435	-	61	272	36	
		Root Bay	RB-23-1212	601,008	5,642,483	439	-	61	275	57	
		Root Bay	RB-23-1213	601,062	5,642,480	442	-	61	273	84	
		Root Bay	RB-23-1214	601,100	5,642,491	441	-	61	274	111	
		Root Bay	RB-23-1215	599,772	5,642,505	422	-	61	273	33	

Criteria	JORC Code explanation	Commentary																																																																																																																																																																																																								
		<table border="1"> <tbody> <tr><td>Root Bay</td><td>RB-23-1216</td><td>599,851</td><td>5,642,414</td><td>424</td><td>- 61</td><td>274</td><td>129</td></tr> <tr><td>Root Bay</td><td>RB-23-1217</td><td>600,203</td><td>5,642,448</td><td>435</td><td>- 62</td><td>275</td><td>309</td></tr> <tr><td>Root Bay</td><td>RB-23-1220</td><td>600,446</td><td>5,642,399</td><td>437</td><td>- 61</td><td>274</td><td>69</td></tr> <tr><td>Root Bay</td><td>RB-23-1221</td><td>600,394</td><td>5,642,357</td><td>427</td><td>- 61</td><td>274</td><td>63</td></tr> <tr><td>Root Bay</td><td>RB-23-1222</td><td>600,537</td><td>5,642,365</td><td>428</td><td>- 62</td><td>275</td><td>132</td></tr> <tr><td>Root Bay</td><td>RB-23-1223</td><td>600,587</td><td>5,642,364</td><td>429</td><td>- 62</td><td>272</td><td>162</td></tr> <tr><td>Root Bay</td><td>RB-23-1224</td><td>600,639</td><td>5,642,408</td><td>436</td><td>- 61</td><td>273</td><td>195</td></tr> <tr><td>Root Bay</td><td>RB-23-1225</td><td>600,730</td><td>5,642,410</td><td>434</td><td>- 61</td><td>277</td><td>243</td></tr> <tr><td>Root Bay</td><td>RB-23-1227</td><td>600,652</td><td>5,642,499</td><td>437</td><td>- 61</td><td>276</td><td>126</td></tr> <tr><td>Root Bay</td><td>RB-23-1228</td><td>600,751</td><td>5,642,506</td><td>435</td><td>- 61</td><td>274</td><td>210</td></tr> <tr><td>Root Bay</td><td>RB-23-1229</td><td>600,445</td><td>5,642,361</td><td>428</td><td>- 61</td><td>272</td><td>66</td></tr> <tr><td>Root Bay</td><td>RB-23-132</td><td>600,403</td><td>5,642,304</td><td>391</td><td>- 60</td><td>272</td><td>120</td></tr> <tr><td>Root Bay</td><td>RB-23-148</td><td>600,240</td><td>5,642,550</td><td>431</td><td>- 61</td><td>269</td><td>369</td></tr> <tr><td>Root Bay</td><td>RB-23-152</td><td>600,040</td><td>5,642,544</td><td>435</td><td>- 60</td><td>271</td><td>300</td></tr> <tr><td>Root Bay</td><td>RB-23-156</td><td>599,846</td><td>5,642,545</td><td>422</td><td>- 60</td><td>271</td><td>120</td></tr> <tr><td>Root Bay</td><td>RB-23-161</td><td>600,492</td><td>5,642,650</td><td>432</td><td>- 60</td><td>272</td><td>201</td></tr> <tr><td>Root Bay</td><td>RB-23-165</td><td>600,693</td><td>5,642,648</td><td>434</td><td>- 60</td><td>272</td><td>231</td></tr> <tr><td>Root Bay</td><td>RB-23-169</td><td>600,892</td><td>5,642,653</td><td>432</td><td>- 61</td><td>273</td><td>411</td></tr> <tr><td>Root Bay</td><td>RB-23-174</td><td>600,244</td><td>5,642,650</td><td>433</td><td>- 60</td><td>271</td><td>347</td></tr> <tr><td>Root Bay</td><td>RB-23-178</td><td>600,043</td><td>5,642,652</td><td>432</td><td>- 60</td><td>273</td><td>222</td></tr> <tr><td>Root Bay</td><td>RB-23-182</td><td>599,851</td><td>5,642,646</td><td>427</td><td>- 60</td><td>270</td><td>126</td></tr> <tr><td>Root Bay</td><td>RB-23-195</td><td>600,896</td><td>5,642,753</td><td>431</td><td>- 60</td><td>276</td><td>312</td></tr> <tr><td>Root Bay</td><td>RB-23-200</td><td>600,310</td><td>5,642,747</td><td>434</td><td>- 60</td><td>272</td><td>342</td></tr> <tr><td>Root Bay</td><td>RB-23-213</td><td>601,243</td><td>5,642,395</td><td>448</td><td>- 60</td><td>273</td><td>219</td></tr> <tr><td>Root Bay</td><td>RB-23-214</td><td>601,497</td><td>5,642,400</td><td>452</td><td>- 61</td><td>273</td><td>300</td></tr> </tbody> </table> <p>* Hole RB-23-001 was not drilled tangential to strike and the intervals quoted are not representative of, or similar to, the pegmatite true widths intercepts. The hole was not used in the Root Bay MRE.</p>	Root Bay	RB-23-1216	599,851	5,642,414	424	- 61	274	129	Root Bay	RB-23-1217	600,203	5,642,448	435	- 62	275	309	Root Bay	RB-23-1220	600,446	5,642,399	437	- 61	274	69	Root Bay	RB-23-1221	600,394	5,642,357	427	- 61	274	63	Root Bay	RB-23-1222	600,537	5,642,365	428	- 62	275	132	Root Bay	RB-23-1223	600,587	5,642,364	429	- 62	272	162	Root Bay	RB-23-1224	600,639	5,642,408	436	- 61	273	195	Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	277	243	Root Bay	RB-23-1227	600,652	5,642,499	437	- 61	276	126	Root Bay	RB-23-1228	600,751	5,642,506	435	- 61	274	210	Root Bay	RB-23-1229	600,445	5,642,361	428	- 61	272	66	Root Bay	RB-23-132	600,403	5,642,304	391	- 60	272	120	Root Bay	RB-23-148	600,240	5,642,550	431	- 61	269	369	Root Bay	RB-23-152	600,040	5,642,544	435	- 60	271	300	Root Bay	RB-23-156	599,846	5,642,545	422	- 60	271	120	Root Bay	RB-23-161	600,492	5,642,650	432	- 60	272	201	Root Bay	RB-23-165	600,693	5,642,648	434	- 60	272	231	Root Bay	RB-23-169	600,892	5,642,653	432	- 61	273	411	Root Bay	RB-23-174	600,244	5,642,650	433	- 60	271	347	Root Bay	RB-23-178	600,043	5,642,652	432	- 60	273	222	Root Bay	RB-23-182	599,851	5,642,646	427	- 60	270	126	Root Bay	RB-23-195	600,896	5,642,753	431	- 60	276	312	Root Bay	RB-23-200	600,310	5,642,747	434	- 60	272	342	Root Bay	RB-23-213	601,243	5,642,395	448	- 60	273	219	Root Bay	RB-23-214	601,497	5,642,400	452	- 61	273	300
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Root Bay	RB-23-161	600,492	5,642,650	432	- 60	272	201																																																																																																																																																																																																			
Root Bay	RB-23-165	600,693	5,642,648	434	- 60	272	231																																																																																																																																																																																																			
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Criteria	JORC Code explanation	Commentary
<b>Data aggregation methods</b>	<ul style="list-style-type: none"> <li><i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i></li> <li><i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i></li> <li><i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i></li> </ul>	<ul style="list-style-type: none"> <li>length weighted averages and all resource estimates are tonnage weighted averages</li> <li>Grade cut-offs have not been incorporated.</li> <li>No <u>metal</u> equivalent values are quoted.</li> </ul>
<b>Relationship between mineralisation widths and intercept lengths</b>	<ul style="list-style-type: none"> <li><i>These relationships are particularly important in the reporting of Exploration Results.</i></li> <li><i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i></li> <li><i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this</i></li> </ul>	<ul style="list-style-type: none"> <li>McCombe holes drilled by GT1 attempt to pierce the mineralised pegmatite approximately perpendicular to strike, and therefore , most of the downhole intercepts reported are approximately equivalent to the true width of the mineralisation.</li> <li>Root Bay intercepts are reported as downhole depths and are generally drilled tangential to pegmatite strike and dip except for hole RB-23-001 which was drilled downdip of the initial pegmatite to confirm downdip mineralisation continuity.</li> <li>Trenches are representative widths of the exposed pegmatite outcrop. Some exposure may not be a complete representation of the total pegmatite width due to recent glacial deposit cover limiting the available material to be sampled.</li> </ul>

Criteria	JORC Code explanation	Commentary
	<p><i>effect (eg 'down hole length, true width not known').</i></p>	
<p><b>Diagrams</b></p>	<ul style="list-style-type: none"> <li>• <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i></li> </ul>	<ul style="list-style-type: none"> <li>• The appropriate maps are included in the announcement for the Root deposit.</li> </ul>

**Balanced reporting**

- Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.

Pegmatite mineralisation is summarised in the table below for Root Bay. All other intercepts failed to intercept significant lithium mineralisation.

McCombe intercepts was previously report in our news release dated 19-April 2023.

PROSPECT	HoleID	Easting	Northing	RL	Dip	Azi	Depth	From	To	Interval (m)	Pegmatite Li2O %
Root Bay	RB-23-014	600,397	5,642,444	434	- 60	271	372	343.7	359.2	15.5	1.80
Root Bay	RB-23-040	600,393	5,642,498	432	- 61	273	354	326.3	343.4	17.1	1.81
Root Bay	RB-23-044	600,597	5,642,495	435	- 61	274	558	341.0	349.4	8.4	
Root Bay	RB-23-044	600,597	5,642,495	435	- 61	274	558	427.7	436.1	8.4	1.14
Root Bay	RB-23-044	600,597	5,642,495	435	- 61	274	558	440.6	451.7	11.1	1.18
Root Bay	RB-23-044	600,597	5,642,495	435	- 61	274	558	457.5	465.5	8.0	1.06
Root Bay	RB-23-1010	599,797	5,642,550	422	- 58	274	30	11.3	20.7	9.4	0.89
Root Bay	RB-23-1019	599,900	5,642,449	429	- 61	273	135	100.7	117.7	17.0	1.64
Root Bay	RB-23-1021	599,899	5,642,552	424	- 60	273	96	72.9	90.8	17.9	1.48
Root Bay	RB-23-1033	599,998	5,642,554	427	- 61	272	156	69.2	72.8	3.7	0.49
Root Bay	RB-23-1033	599,998	5,642,554	427	- 61	272	156	129.0	146.7	17.7	1.63
Root Bay	RB-23-1037	600,048	5,642,453	428	- 61	272	234	101.4	105.2	3.8	0.14
Root Bay	RB-23-1037	600,048	5,642,453	428	- 61	272	234	184.8	194.4	9.6	0.56
Root Bay	RB-23-1045	600,100	5,642,505	429	- 61	272	234	109.7	116.1	6.4	0.53
Root Bay	RB-23-1046	600,097	5,642,552	428	- 61	271	207	182.4	194.8	12.4	1.70
Root Bay	RB-23-1052	600,148	5,642,500	431	- 61	273	255	28.6	34.3	5.7	1.46
Root Bay	RB-23-1052	600,148	5,642,500	431	- 61	273	255	149.4	152.4	3.0	0.61
Root Bay	RB-23-1052	600,148	5,642,500	431	- 61	273	255	220.0	241.0	21.0	1.32
Root Bay	RB-23-1054	600,146	5,642,576	427	- 60	268	276	198.8	216.0	17.3	0.75
Root Bay	RB-23-1059	600,200	5,642,505	432	- 61	274	291	69.0	74.3	5.3	0.35
Root Bay	RB-23-1059	600,200	5,642,505	432	- 61	274	291	247.9	264.9	17.0	1.62
Root Bay	RB-23-1060	600,201	5,642,554	430	- 60	272	261	30.1	34.7	4.7	1.60
Root Bay	RB-23-1060	600,201	5,642,554	430	- 60	272	261	197.7	201.6	3.9	0.55
Root Bay	RB-23-1060	600,201	5,642,554	430	- 60	272	261	224.7	227.9	3.2	1.33

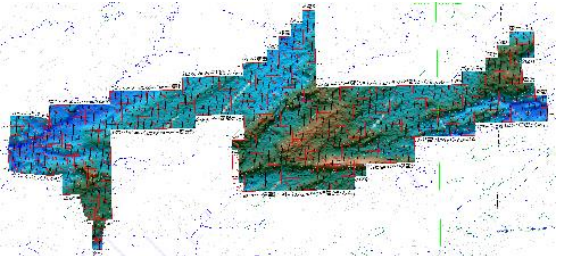
Root Bay	RB-23-1060	600,201	5,642,554	430	- 60	272	261	232.0	238.9	6.9	1.29
Root Bay	RB-23-1060	600,201	5,642,554	430	- 60	272	261	243.4	261.3	7.9	0.97
Root Bay	RB-23-1066	600,246	5,642,507	434	- 61	271	327	50.9	53.6	2.7	0.50
Root Bay	RB-23-1066	600,246	5,642,507	434	- 61	271	327	105.6	110.8	5.2	0.95
Root Bay	RB-23-1066	600,246	5,642,507	434	- 61	271	327	257.1	261.6	4.6	2.03
Root Bay	RB-23-1066	600,246	5,642,507	434	- 61	271	327	287.3	298.5	11.2	1.57
Root Bay	RB-23-1072	600,279	5,642,457	401	- 61	273	357	129.1	137.7	8.7	1.07
Root Bay	RB-23-1072	600,279	5,642,457	401	- 61	273	357	310.6	328.7	18.1	1.50
Root Bay	RB-23-1078	600,349	5,642,453	437	- 61	276	357	179.0	187.2	8.2	1.51
Root Bay	RB-23-1078	600,349	5,642,453	437	- 61	276	357	326.1	344.2	18.1	1.67
Root Bay	RB-23-1081	600,347	5,642,601	432	- 61	269	315	250.9	254.5	3.6	0.03
Root Bay	RB-23-1086	600,398	5,642,545	396	- 61	274	369	188.8	194.8	6.0	1.62
Root Bay	RB-23-1086	600,398	5,642,545	396	- 61	274	369	316.8	331.5	14.7	1.81
Root Bay	RB-23-1086	600,398	5,642,545	396	- 61	274	369	357.6	359.9	2.3	0.54
Root Bay	RB-23-1090	600,450	5,642,453	435	- 61	274	300	34.6	44.9	10.3	1.60
Root Bay	RB-23-1090	600,450	5,642,453	435	- 61	274	300	48.0	51.0	2.9	1.01
Root Bay	RB-23-1090	600,450	5,642,453	435	- 61	274	300	280.4	289.7	9.3	1.57
Root Bay	RB-23-1091	600,451	5,642,497	435	- 61	275	303	275.1	283.8	8.7	1.37
Root Bay	RB-23-1097	600,546	5,642,498	434	- 60	271	57	34.0	47.7	13.6	1.12
Root Bay	RB-23-1101	600,552	5,642,403	437	- 62	273	150	101.6	110.6	9.0	1.66
Root Bay	RB-23-1101	600,552	5,642,403	437	- 62	273	150	118.8	125.0	6.2	0.88
Root Bay	RB-23-1104	600,550	5,642,551	431	- 61	272	36	4.5	10.8	6.3	0.87
Root Bay	RB-23-1111	600,603	5,642,557	431	- 61	275	50	20.1	34.9	14.8	0.91
Root Bay	RB-23-1123	600,696	5,642,451	437	- 62	270	213	20.7	22.7	2.0	0.65
Root Bay	RB-23-1123	600,696	5,642,451	437	- 62	270	213	148.3	152.0	3.7	1.53
Root Bay	RB-23-1123	600,696	5,642,451	437	- 62	270	213	163.7	169.3	5.6	0.86
Root Bay	RB-23-1123	600,696	5,642,451	437	- 62	270	213	174.2	180.0	5.8	1.46
Root Bay	RB-23-1123	600,696	5,642,451	437	- 62	270	213	201.4	207.3	5.9	1.16
Root Bay	RB-23-1125	600,702	5,642,551	432	- 61	272	162	76.2	82.0	5.8	1.34

Root Bay	RB-23-1125	600,702	5,642,551	432	- 61	272	162	87.7	91.6	3.9	1.66
Root Bay	RB-23-1125	600,702	5,642,551	432	- 61	272	162	97.2	102.9	5.7	1.46
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	61.4	63.6	2.2	1.08
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	172.3	178.2	5.9	1.43
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	196.3	200.2	3.9	1.24
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	223.9	235.0	11.1	1.13
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	351.0	357.5	6.6	0.30
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	503.5	509.5	6.0	1.30
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	528.9	536.1	7.2	1.28
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	560.6	563.1	2.5	0.78
Root Bay	RB-23-1130	600,738	5,642,451	437	- 62	274	630	580.1	598.5	18.4	1.53
Root Bay	RB-23-1137	600,805	5,642,451	433	- 61	273	270	122.9	126.3	3.4	1.56
Root Bay	RB-23-1137	600,805	5,642,451	433	- 61	273	270	206.1	210.1	4.0	1.62
Root Bay	RB-23-1137	600,805	5,642,451	433	- 61	273	270	223.3	229.1	5.8	0.87
Root Bay	RB-23-1137	600,805	5,642,451	433	- 61	273	270	259.0	263.7	4.7	0.48
Root Bay	RB-23-1139	600,799	5,642,552	432	- 61	271	225	82.1	87.6	5.6	0.94
Root Bay	RB-23-1139	600,799	5,642,552	432	- 61	271	225	129.9	136.0	6.0	1.61
Root Bay	RB-23-1139	600,799	5,642,552	432	- 61	271	225	151.7	154.8	3.1	1.51
Root Bay	RB-23-1139	600,799	5,642,552	432	- 61	271	225	161.8	167.3	5.4	1.66
Root Bay	RB-23-1143	600,850	5,642,401	430	- 60	271	297	152.5	155.4	2.9	0.94
Root Bay	RB-23-1143	600,850	5,642,401	430	- 60	271	297	221.8	224.4	2.6	1.48
Root Bay	RB-23-1143	600,850	5,642,401	430	- 60	271	297	250.2	254.9	4.7	1.51
Root Bay	RB-23-1143	600,850	5,642,401	430	- 60	271	297	266.5	271.5	5.0	0.52
Root Bay	RB-23-1143	600,850	5,642,401	430	- 60	271	297	284.0	288.3	4.3	1.61
Root Bay	RB-23-1144	600,846	5,642,448	433	- 62	273	297	144.4	147.5	3.1	1.29
Root Bay	RB-23-1144	600,846	5,642,448	433	- 62	273	297	227.4	230.4	3.0	1.25
Root Bay	RB-23-1144	600,846	5,642,448	433	- 62	273	297	243.2	247.5	4.2	1.00
Root Bay	RB-23-1144	600,846	5,642,448	433	- 62	273	297	280.6	286.0	5.3	1.42
Root Bay	RB-23-1179	599,951	5,642,419	425	- 60	270	180	158.3	171.2	12.8	1.70

Root Bay	RB-23-1185	601,151	5,642,444	447	- 62	270	150	121.3	125.1	3.7	0.80
Root Bay	RB-23-1188	601,181	5,642,455	458	- 61	274	180	143.4	146.7	3.3	1.43
Root Bay	RB-23-1190	601,251	5,642,451	448	- 60	272	201	164.7	167.4	2.8	
Root Bay	RB-23-1200	600,392	5,642,403	433	- 60	271	42	11.3	25.2	13.9	1.52
Root Bay	RB-23-1201	600,265	5,642,412	433	- 61	266	345	306.3	320.8	14.5	1.72
Root Bay	RB-23-1202	600,350	5,642,507	431	- 61	273	342	165.5	168.5	2.9	0.49
Root Bay	RB-23-1202	600,350	5,642,507	431	- 61	273	342	187.0	189.6	2.6	0.05
Root Bay	RB-23-1202	600,350	5,642,507	431	- 61	273	342	310.8	329.3	18.5	1.69
Root Bay	RB-23-1206	600,051	5,642,416	425	- 61	273	225	203.6	217.5	13.9	1.61
Root Bay	RB-23-1207	600,097	5,642,463	429	- 61	271	243	145.2	147.4	2.2	1.41
Root Bay	RB-23-1207	600,097	5,642,463	429	- 61	271	243	212.0	222.4	10.4	0.38
Root Bay	RB-23-1208	600,146	5,642,409	430	- 62	273	291	82.1	84.9	2.8	0.85
Root Bay	RB-23-1208	600,146	5,642,409	430	- 62	273	291	247.3	262.8	15.5	1.60
Root Bay	RB-23-1209	601,148	5,642,547	439	- 61	271	150	34.0	37.0	3.1	1.80
Root Bay	RB-23-1210	601,101	5,642,447	449	- 62	271	120	97.5	102.0	4.4	
Root Bay	RB-23-1215	599,772	5,642,505	422	- 61	272	33	5.5	24.1	18.6	1.58
Root Bay	RB-23-1217	600,203	5,642,448	435	- 62	274	309	87.5	92.8	5.3	1.64
Root Bay	RB-23-1217	600,203	5,642,448	435	- 62	274	309	283.5	298.7	15.2	1.49
Root Bay	RB-23-1220	600,446	5,642,399	437	- 61	273	69	42.6	56.1	13.5	1.61
Root Bay	RB-23-1221	600,394	5,642,357	427	- 61	273	63	17.0	24.3	7.3	0.72
Root Bay	RB-23-1222	600,537	5,642,365	428	- 62	274	132	89.6	96.5	7.0	1.20
Root Bay	RB-23-1222	600,537	5,642,365	428	- 62	274	132	100.1	106.4	6.2	1.22
Root Bay	RB-23-1223	600,587	5,642,364	429	- 62	271	162	120.1	122.8	2.7	0.81
Root Bay	RB-23-1224	600,639	5,642,408	436	- 61	272	195	93.2	97.0	3.8	0.57
Root Bay	RB-23-1224	600,639	5,642,408	436	- 61	272	195	128.4	130.6	2.2	0.85
Root Bay	RB-23-1224	600,639	5,642,408	436	- 61	272	195	147.8	155.6	7.8	1.34
Root Bay	RB-23-1224	600,639	5,642,408	436	- 61	272	195	164.8	168.7	3.9	1.82
Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	276	243	74.7	77.3	2.6	0.56
Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	276	243	168.5	172.4	3.9	1.53



Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	276	243	192.2	199.9	7.7	0.84
Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	276	243	212.4	214.6	2.1	1.47
Root Bay	RB-23-1225	600,730	5,642,410	434	- 61	276	243	223.0	230.7	7.7	1.06
Root Bay	RB-23-1227	600,652	5,642,499	437	- 61	275	126	84.8	90.2	5.5	0.14
Root Bay	RB-23-1227	600,652	5,642,499	437	- 61	275	126	100.1	107.5	7.3	1.18
Root Bay	RB-23-1227	600,652	5,642,499	437	- 61	275	126	113.2	115.4	2.2	0.68
Root Bay	RB-23-1228	600,751	5,642,506	435	- 61	273	210	140.5	142.5	2.0	0.15
Root Bay	RB-23-1228	600,751	5,642,506	435	- 61	273	210	154.4	161.4	7.0	0.95
Root Bay	RB-23-1229	600,444	5,642,361	428	- 61	271	66	46.0	51.8	5.7	1.08

Criteria	JORC Code explanation	Commentary
<p><b>Other substantive exploration data</b></p>	<ul style="list-style-type: none"> <li>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</li> </ul>	<ul style="list-style-type: none"> <li>GT1 completed a high resolution Heliborne Magnetic geophysical survey over the property in July 2022. The survey was undertaken by Propsectair using their Robinson R-44 and EC120B helicopters.</li> <li>Survey details, 1,201 line-km, 50m line spacing, direction 179 degrees to crosscut pegmatite strike, 50m altitude. Control lines were flown perpendicular to these lines at 500m spacing.</li> <li>Images have been received Total Magnetics.</li> </ul>  <ul style="list-style-type: none"> <li>Interpretation was completed by Southern Geoscience</li> <li>Several pegmatite targets were identified based on structural interpretation of the magnetic response of basement formations. Lithium vector analysis from existing drill data and surface samples was undertaken by Dr Nigel Brand, a geochemist from Portable Spectral Services in Perth Western Australia. Dr Brand formulated an index for identifying potential LCT hosted pegmatites both in greenstone and pegmatite host rocks. Further regional country rock sampling programs is being conducted to assay for elements of interest to generate the vectoring index to allow further LCT pegmatite targets at Root.</li> </ul>
<p><b>Further work</b></p>	<ul style="list-style-type: none"> <li>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</li> <li>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</li> </ul>	<ul style="list-style-type: none"> <li>Further geological field mapping of anomalies and associated pegmatites at Root and regional claims</li> <li>Sampling country rock to assist in LCT pegmatite vector analysis and target generation.</li> <li>Infill drilling at the McCombe deposit to improve the deposits resource confidence.</li> <li>Continuation of detailed mining studies</li> <li>Further exploration and extension of the Root Bay pegmatites discovered to date.</li> </ul>

## Section 3 Estimation and Reporting of Mineral Resources – (McCombe and Root deposit)

(Criteria listed in section 1, and where relevant in section 2, also apply to this section.)

Criteria	JORC Code explanation	Commentary
<b>Database integrity</b>	<ul style="list-style-type: none"> <li>Measures taken to ensure that data has not been corrupted by, for example, transcription or keying errors, between its initial collection and its use for Mineral Resource estimation purposes.</li> <li>Data validation procedures used.</li> </ul>	<ul style="list-style-type: none"> <li>Data was imported into the database directly from source geology logs and laboratory csv files. Was then passed through a series of validation checks before final acceptance of the data for downstream use.</li> </ul>
<b>Site visits</b>	<ul style="list-style-type: none"> <li>Comment on any site visits undertaken by the Competent Person and the outcome of those visits.</li> <li>If no site visits have been undertaken indicate why this is the case.</li> </ul>	<ul style="list-style-type: none"> <li>A site visit to the Root area was undertaken by the Competent Person (John Winterbottom) between 14th and 15th March 2023 and again between the 22nd to 24th August 2023; general site layout, drilling sites, diamond drilling operations were viewed, plus diamond core in the storage facility Thunder Bay.</li> </ul>
<b>Geological interpretation</b>	<ul style="list-style-type: none"> <li>Confidence in (or conversely, the uncertainty of ) the geological interpretation of the mineral deposit.</li> <li>Nature of the data used and of any assumptions made.</li> <li>The effect, if any, of alternative interpretations on Mineral Resource estimation.</li> <li>The use of geology in guiding and controlling Mineral Resource estimation.</li> <li>The factors affecting continuity both of grade and geology.</li> </ul>	<ul style="list-style-type: none"> <li>There is sufficient confidence in the geological interpretation of the McCombe and Root Bay deposits in most areas; there are some areas of uncertainty at the outer limits of the deposits where drill spacing is sparse.</li> <li>Interpretation was made directly from pegmatites noted in geological logs and confirmation through core photographs.</li> <li>Alternative geological interpretation would have a minimal effect on the resource estimate.</li> <li>Pegmatite intrusions were used to constrain the mineral resource estimation.</li> </ul>
<b>Dimensions</b>	<ul style="list-style-type: none"> <li>The extent and variability of the Mineral Resource expressed as length (along strike or otherwise), plan width, and depth below surface to the upper and lower limits of the Mineral Resource.</li> </ul>	<p><b>McCombe</b></p> <ul style="list-style-type: none"> <li>The deposit consists of 6 LCT pegmatite units of varying thicknesses and attitudes.</li> <li>The McCombe deposit has a total strike extent of approximately 1,500m and has been drilled to a down dip depth of over 250m. McCombes pegmatites varying in strike direction from east-west to southwest-northeast and all dip towards the south or southeast at varying degrees of inclination ranging from 40 to 70 degrees.</li> </ul>

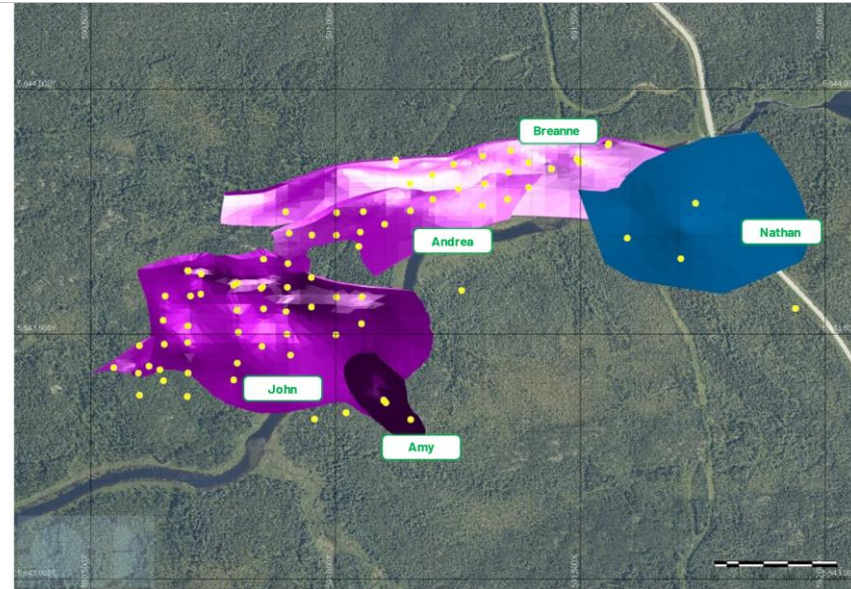
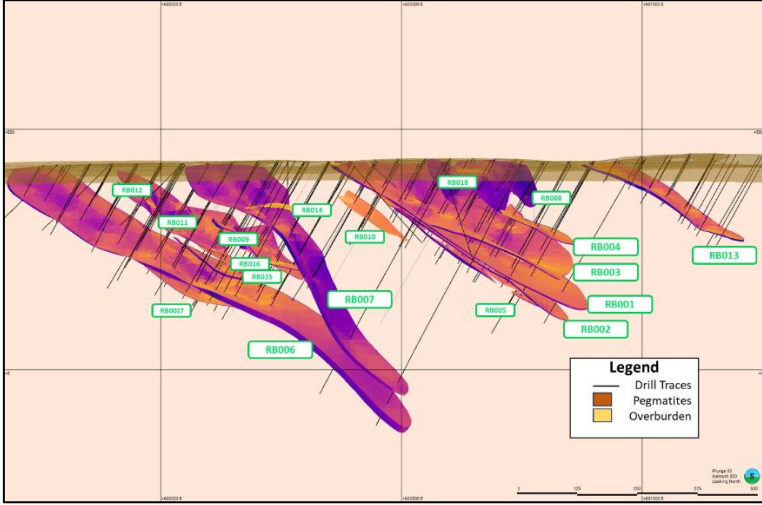
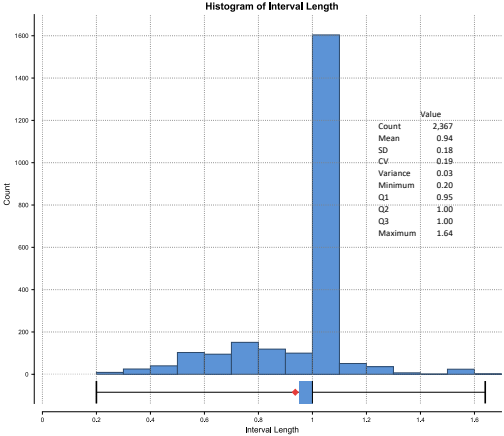


Figure 8 McCombe pegmatites - Plan view

**Root Bay**

- The deposit consists of 18 LCT pegmatite units of varying thicknesses and attitudes.
- The Root Bay deposit has a total strike extent of approximately 200m along a 1500m trend and has been drilled to a down dip depth of nearly 1,000m (6000m from surface)
- Root Bays pegmatites strike direction from north-south and moderately dip towards the east.

Criteria	JORC Code explanation	Commentary
		 <p data-bbox="1272 770 1682 794">Figure 9 Root Bay Pegmatites - Looking North</p>
<p data-bbox="203 826 349 906"><b>Estimation and modelling techniques</b></p>	<ul data-bbox="371 826 775 1383" style="list-style-type: none"> <li>• The nature and appropriateness of the estimation technique(s) applied and key assumptions, including treatment of extreme grade values, domaining, interpolation parameters and maximum distance of extrapolation from data points. If a computer assisted estimation method was chosen include a description of computer software and parameters used.</li> <li>• The availability of check estimates, previous estimates and/or mine production records and whether the Mineral Resource estimate takes appropriate account of such data.</li> <li>• The assumptions made regarding recovery of by-products.</li> <li>• Estimation of deleterious elements or other non-grade variables of economic significance (eg sulphur for acid mine drainage characterisation).</li> <li>• In the case of block model interpolation,</li> </ul>	<ul data-bbox="797 826 2152 1034" style="list-style-type: none"> <li>• An Ordinary Kriging (OK) grade estimation methodology has been used for Li<sub>2</sub>O in the Mineral Resource Estimate which is considered appropriate for the style of mineralisation under review. OK was also applied to important potential bi-product or deleterious elements (Ta<sub>2</sub>O<sub>5</sub>, K, Fe, S).</li> <li>• Geological units were first interpreted in Leapfrog 2022.1.1 software from geological logs and core photography references.</li> <li>• Each pegmatite was assigned its own domain and drill intercepts flagged with the corresponding domain name.</li> <li>• Wireframes were also generated for the enclosing country rock including, the glacial overburden, felsic intrusives (McCombe only), Black Shales and BIF units (Root Bay only) and the greenstone sediments and basalt units.</li> <li>• Data was composited to 1m length to geological contacts and exploratory data analysis was performed each of the pegmatite units.</li> </ul>

Criteria	JORC Code explanation	Commentary
	<p><i>the block size in relation to the average sample spacing and the search employed.</i></p> <ul style="list-style-type: none"> <li>• Any assumptions behind modelling of selective mining units.</li> <li>• Any assumptions about correlation between variables.</li> <li>• Description of how the geological interpretation was used to control the resource estimates.</li> <li>• Discussion of basis for using or not using grade cutting or capping.</li> <li>• The process of validation, the checking process used, the comparison of model data to drill hole data, and use of reconciliation data if available.</li> </ul>	 <p style="text-align: center;"><i>Figure 10 MCombe Intervals</i></p>

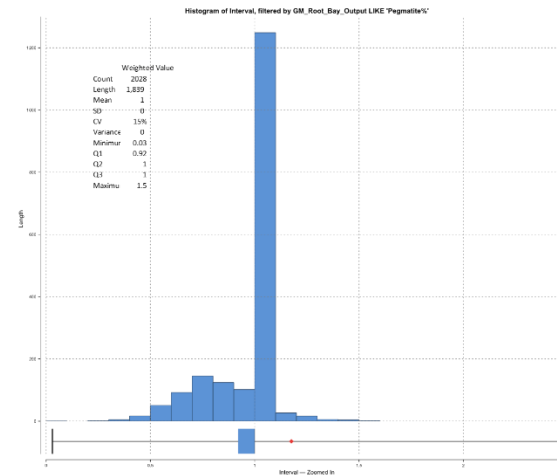


Figure 11 Root Bay Intervals

- Li20 showed poor correlation with the other elements of interest.

Table 9 McCombe Element Correlation

Field Name	Li20 ppm	Ta205 ppm	Rb20 ppm	Cs20 ppm	Ca ppm	Fe ppm	Mg ppm	K ppm	S ppm
<b>Correlation Matrix</b>									
<b>Li20 ppm</b>	100%								
<b>Ta205 ppm</b>	7%	100%							
<b>Rb20 ppm</b>	19%	-7%	100%						
<b>Cs20 ppm</b>	9%	1%	58%	100%					
<b>Ca ppm</b>	-26%	-45%	-29%	-4%	100%				
<b>Fe ppm</b>	-18%	-47%	-27%	4%	91%	100%			
<b>Mg ppm</b>	-22%	-48%	-25%	9%	89%	91%	100%		
<b>K ppm</b>	5%	-16%	86%	44%	-31%	-29%	-28%	100%	



Criteria	JORC Code explanation	Commentary																																																																																																																							
		<table border="1"> <tr> <td><b>S ppm</b></td> <td>-12%</td> <td>-21%</td> <td>-15%</td> <td>-7%</td> <td>48%</td> <td>54%</td> <td>35%</td> <td>-14%</td> <td>100%</td> </tr> </table>										<b>S ppm</b>	-12%	-21%	-15%	-7%	48%	54%	35%	-14%	100%																																																																																																				
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		<p>Table 10 Root Bay Element Correlation</p> <table border="1"> <thead> <tr> <th>Field Name</th> <th>Li2O ppm</th> <th>Ta2O5 ppm</th> <th>Rb2O ppm</th> <th>Cs2O ppm</th> <th>Ca ppm</th> <th>Fe ppm</th> <th>Mg ppm</th> <th>K ppm</th> <th>S ppm</th> </tr> </thead> <tbody> <tr> <td><b>Correlation Matrix</b></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Li2O ppm</b></td> <td>100%</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Ta2O5 ppm</b></td> <td>-22%</td> <td>100%</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Rb2O ppm</b></td> <td>14%</td> <td>17%</td> <td>100%</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Cs2O ppm</b></td> <td>20%</td> <td>36%</td> <td>72%</td> <td>100%</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Ca ppm</b></td> <td>-38%</td> <td>-9%</td> <td>-31%</td> <td>-21%</td> <td>100%</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Fe ppm</b></td> <td>-26%</td> <td>-12%</td> <td>-33%</td> <td>-19%</td> <td>83%</td> <td>100%</td> <td></td> <td></td> <td></td> </tr> <tr> <td><b>Mg ppm</b></td> <td>-34%</td> <td>-6%</td> <td>-35%</td> <td>-19%</td> <td>88%</td> <td>94%</td> <td>100%</td> <td></td> <td></td> </tr> <tr> <td><b>K ppm</b></td> <td>7%</td> <td>-21%</td> <td>75%</td> <td>29%</td> <td>-33%</td> <td>-34%</td> <td>-36%</td> <td>100%</td> <td></td> </tr> <tr> <td><b>S ppm</b></td> <td>-16%</td> <td>-6%</td> <td>-15%</td> <td>-11%</td> <td>35%</td> <td>52%</td> <td>40%</td> <td>-14%</td> <td>100%</td> </tr> </tbody> </table>										Field Name	Li2O ppm	Ta2O5 ppm	Rb2O ppm	Cs2O ppm	Ca ppm	Fe ppm	Mg ppm	K ppm	S ppm	<b>Correlation Matrix</b>										<b>Li2O ppm</b>	100%									<b>Ta2O5 ppm</b>	-22%	100%								<b>Rb2O ppm</b>	14%	17%	100%							<b>Cs2O ppm</b>	20%	36%	72%	100%						<b>Ca ppm</b>	-38%	-9%	-31%	-21%	100%					<b>Fe ppm</b>	-26%	-12%	-33%	-19%	83%	100%				<b>Mg ppm</b>	-34%	-6%	-35%	-19%	88%	94%	100%			<b>K ppm</b>	7%	-21%	75%	29%	-33%	-34%	-36%	100%		<b>S ppm</b>	-16%	-6%	-15%	-11%	35%	52%	40%	-14%	100%
Field Name	Li2O ppm	Ta2O5 ppm	Rb2O ppm	Cs2O ppm	Ca ppm	Fe ppm	Mg ppm	K ppm	S ppm																																																																																																																
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		<ul style="list-style-type: none"> <li>Data statistics was evaluated for each element within each domain including mean, coefficient of variation and grade distribution.</li> <li>Most domains showed a log normal distribution. John Pegmatite, the thickest unit, showed a bimodal distribution of Li<sub>2</sub>O. A high-grade sub-domain was generated in an attempt to better confine the two populations. A 0.5% Li<sub>2</sub>O envelope was created within the John Pegmatite using Leapfrog numerical modelling to better sub-domain the higher-grade zones within the pegmatite.</li> <li>Histograms below demonstrate that the sub-domaining was reasonably effective in achieving this objective.</li> </ul>																																																																																																																							

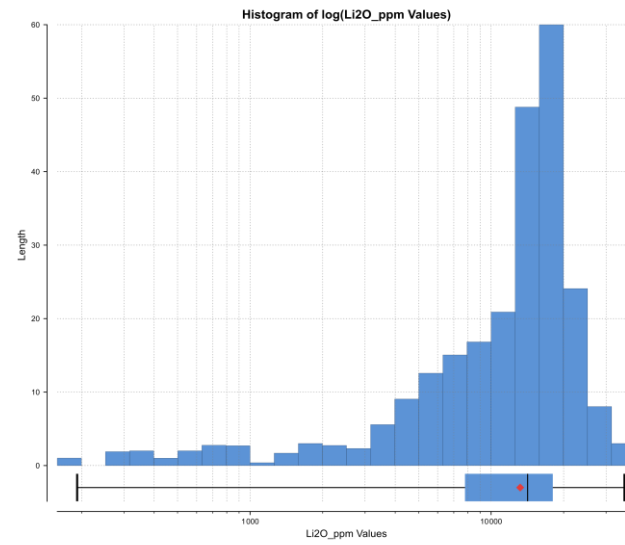
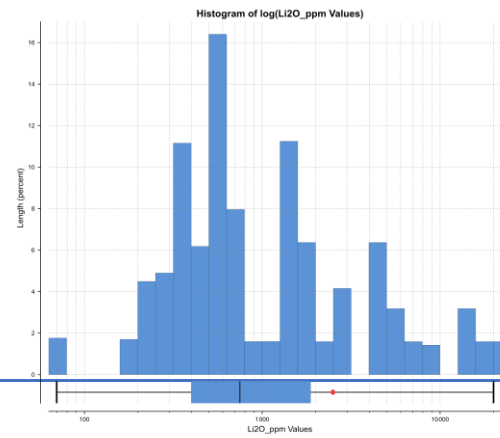


Figure 12 McCombe Pegmatite John Li2O Histogram



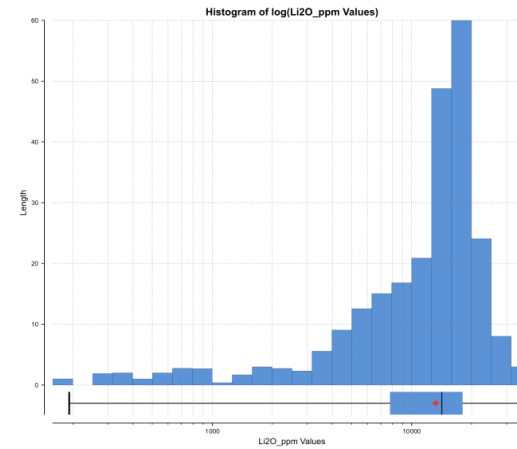


Figure 13 McCombe Pegmatite John sub-domained comparison histograms

- Most pegmatites within the Root Bay deposit showed low lithium variability and did not require further sub-domaining.

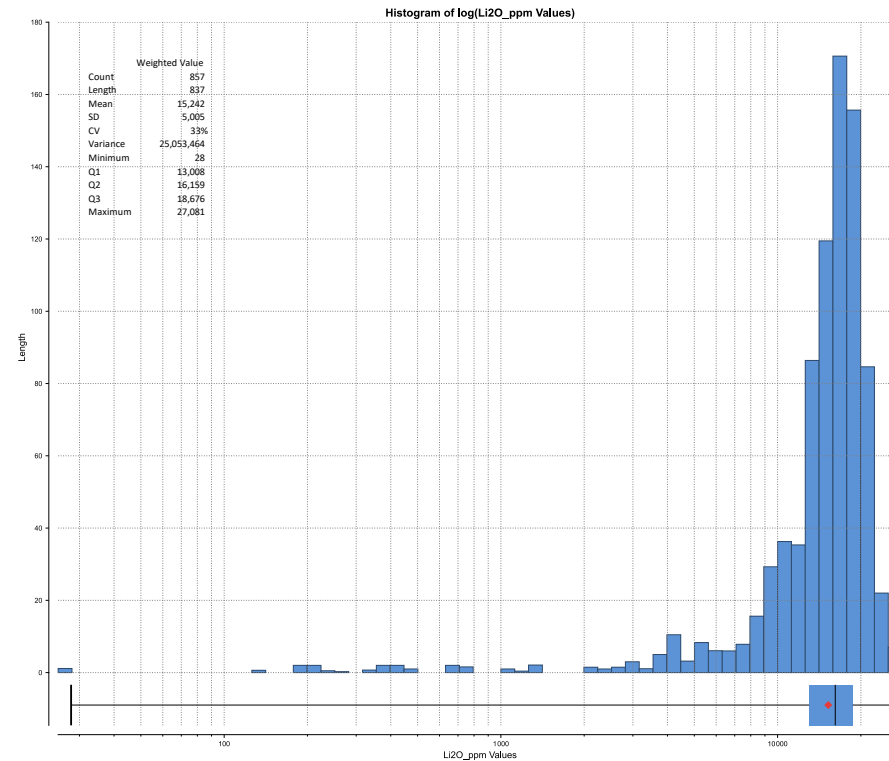


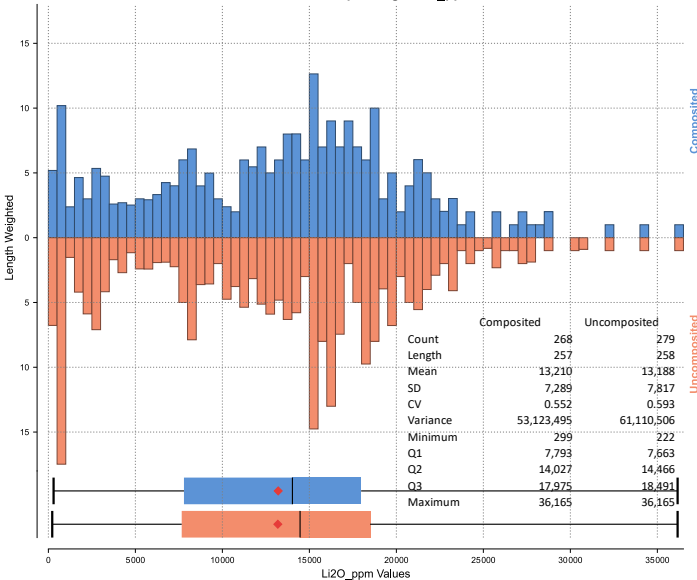
Figure 14 Root Bay - Pegmatite RB006 Li<sub>2</sub>O ppm histogram

Sample data was composited to 1m down-hole composites, while honouring geological contacts at both deposits. Residual lengths were distributed evenly across the interval.

- Variography was carried out to define the variogram models for the Ordinary Kriging (OK) interpolation.

*\_Top cut*

Top cut analysis was carried out to identify extreme outliers, using a combination of plots, and histograms and coefficient of variation. No top cuts have been applied to estimated elements. Instead, outlier values were clamped at 50% of the variogram range above the identified outlier cut-off for each element within each domain.

Criteria	JORC Code explanation	Commentary																																				
		<ul style="list-style-type: none"> <li>Top cuts were applied to some Root Bay pegmatites, Table 12</li> </ul> <div data-bbox="972 296 1995 994" style="border: 1px solid black; padding: 10px;"> <p style="text-align: center;"><b>Before and after compositing: Li2O_ppm Values</b></p>  <table border="1" data-bbox="1523 678 1814 877"> <thead> <tr> <th></th> <th>Composited</th> <th>Uncomposited</th> </tr> </thead> <tbody> <tr> <td>Count</td> <td>268</td> <td>279</td> </tr> <tr> <td>Length</td> <td>257</td> <td>258</td> </tr> <tr> <td>Mean</td> <td>13,210</td> <td>13,188</td> </tr> <tr> <td>SD</td> <td>7,289</td> <td>7,817</td> </tr> <tr> <td>CV</td> <td>0,552</td> <td>0,593</td> </tr> <tr> <td>Variance</td> <td>53,123,495</td> <td>61,110,506</td> </tr> <tr> <td>Minimum</td> <td>299</td> <td>222</td> </tr> <tr> <td>Q1</td> <td>7,793</td> <td>7,663</td> </tr> <tr> <td>Q2</td> <td>14,027</td> <td>14,466</td> </tr> <tr> <td>Q3</td> <td>17,975</td> <td>18,491</td> </tr> <tr> <td>Maximum</td> <td>36,165</td> <td>36,165</td> </tr> </tbody> </table> </div>		Composited	Uncomposited	Count	268	279	Length	257	258	Mean	13,210	13,188	SD	7,289	7,817	CV	0,552	0,593	Variance	53,123,495	61,110,506	Minimum	299	222	Q1	7,793	7,663	Q2	14,027	14,466	Q3	17,975	18,491	Maximum	36,165	36,165
	Composited	Uncomposited																																				
Count	268	279																																				
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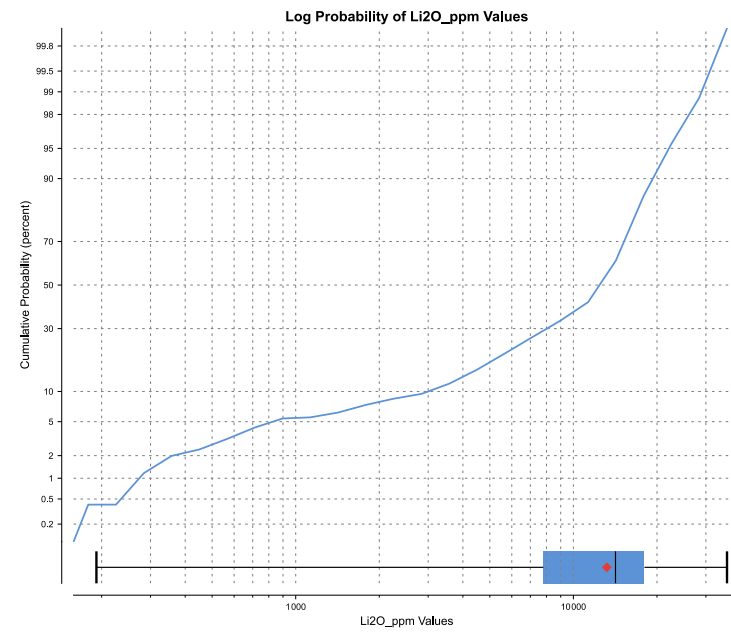


Figure 15 John High Grade (HG) Statistics

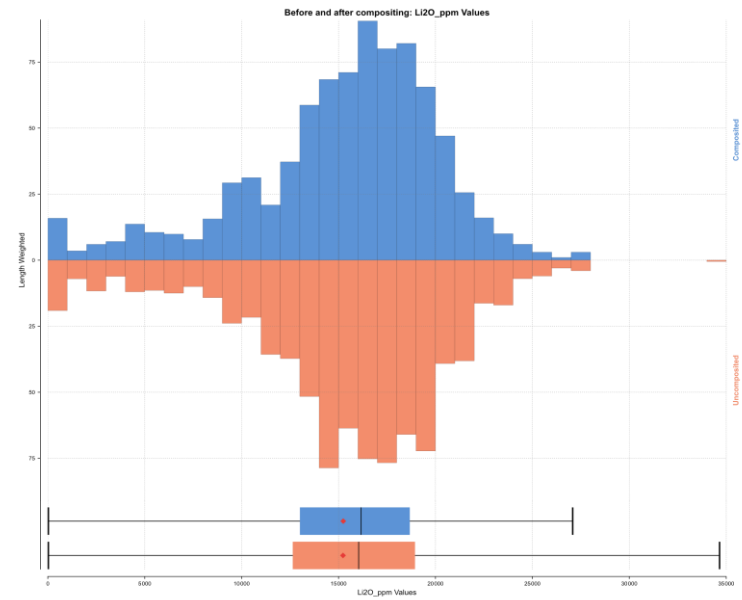


Figure 16 Root Bay Pegmatite RB006 Composite Statistics



Criteria	JORC Code explanation	Commentary																																			
		<div data-bbox="1151 288 1771 807" data-label="Figure"> </div> <p data-bbox="1218 868 1738 895">Figure 17 Root Bay Pegmatite RB006 Composite Statistics</p> <p data-bbox="1290 954 1666 981">Summary Statistics McCombe Pegmatites</p> <p data-bbox="1308 1007 1648 1034">Table 11 McCombe SummaryStatistics</p> <table border="1" data-bbox="1032 1054 1924 1351"> <thead> <tr> <th>Parameter</th> <th>Li2O_ppm Pegmatite - Amy</th> <th>Li2O_ppm Pegmatite - Andrea</th> <th>Li2O_ppm Pegmatite - John</th> <th>Li2O_ppm Pegmatite - John HG</th> <th>Li2O_ppm Pegmatite - Luke</th> <th>Li2O_ppm Pegmatite - Breanne</th> </tr> </thead> <tbody> <tr> <td>Vertices:</td> <td>481</td> <td>2,167</td> <td>2,822</td> <td>2,539</td> <td>408</td> <td>3,403</td> </tr> <tr> <td>Triangles:</td> <td>958</td> <td>4,330</td> <td>5,640</td> <td>5,078</td> <td>816</td> <td>6,802</td> </tr> <tr> <td>Volume:</td> <td>39,585</td> <td>480,490</td> <td>914,020</td> <td>628,260</td> <td>13,515</td> <td>1,157,000</td> </tr> <tr> <td>Area:</td> <td>54,543</td> <td>273,680</td> <td>356,080</td> <td>230,020</td> <td>14,268</td> <td>669,830</td> </tr> </tbody> </table>	Parameter	Li2O_ppm Pegmatite - Amy	Li2O_ppm Pegmatite - Andrea	Li2O_ppm Pegmatite - John	Li2O_ppm Pegmatite - John HG	Li2O_ppm Pegmatite - Luke	Li2O_ppm Pegmatite - Breanne	Vertices:	481	2,167	2,822	2,539	408	3,403	Triangles:	958	4,330	5,640	5,078	816	6,802	Volume:	39,585	480,490	914,020	628,260	13,515	1,157,000	Area:	54,543	273,680	356,080	230,020	14,268	669,830
Parameter	Li2O_ppm Pegmatite - Amy	Li2O_ppm Pegmatite - Andrea	Li2O_ppm Pegmatite - John	Li2O_ppm Pegmatite - John HG	Li2O_ppm Pegmatite - Luke	Li2O_ppm Pegmatite - Breanne																															
Vertices:	481	2,167	2,822	2,539	408	3,403																															
Triangles:	958	4,330	5,640	5,078	816	6,802																															
Volume:	39,585	480,490	914,020	628,260	13,515	1,157,000																															
Area:	54,543	273,680	356,080	230,020	14,268	669,830																															

Criteria	JORC Code explanation	Commentary						
		Parts:	1	2	1	1	1	1
		Closed:	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
		Consistent:	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
		Manifold:	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
		Number of points:	23	162	64	268	18	150
		Number of Values:	23	162	64	268	18	150
		Min Value:	257	160	69	299	415	77
		Lower Quartile:	483	1,270	483	7,000	2,613	258
		Median:	4,284	7,319	749	13,756	7,313	1,938
		Upper Quartile:	10,753	18,592	2,725	17,836	15,551	13,849
		Max Value:	25,422	40,556	20,924	36,165	21,528	32,721
		Clamped	N/A	35000	18000	30000	N/A	25000
		Mean:	6,297	10,778	3,155	12,835	8,848	6,891
		Cut: Mean	6,297	10,778	3,155	12,835	8,848	6,891
		Declustered Mean	5,960	8,965	2,480	11,607	7,518	6,545
		Std Deviation:	7,199	10,122	5,092	7,406	7,094	8,521
		Variance:	51,821,300	102,444,000	25,932,000	54,855,800	50,320,800	72,608,700

Table 12 – Summary Statistics Root Bay Pegmatites

Criteria	JORC Code explanation	Commentary											
		Statistics weighting: Length-weighted											
		Name	Count	Length	Mean	Std deviation	CoV	Variance	Min	Lower quartile	Median	Upper quartile	Max
		Pegmatite_RB001	303	277									
		Li2O_ppm	303	277	12,537	5,863	0.47	34,375,719	77	9,063	13,648	16,985	23,034
		Cut_Li2O_ppm	303	277	12,537	5,863	0.47	34,375,719	77	9,063	13,648	16,985	23,034
		Pegmatite_RB002	97	86									
		Li2O_ppm	97	86	10,987	6,426	0.58	41,299,436	301	6,393	11,302	15,693	27,554
		Cut_Li2O_ppm	97	86	10,911	6,263	0.57	39,226,334	301	6,393	11,302	15,693	23,000
		Pegmatite_RB003	122	107									
		Li2O_ppm	122	107	9,501	7,274	0.77	52,912,098	22	1,010	10,118	15,305	22,388
		Cut_Li2O_ppm	122	107	9,501	7,274	0.77	52,912,098	22	1,010	10,118	15,305	22,388
		Pegmatite_RB004	48	40									
		Li2O_ppm	48	40	10,812	7,262	0.67	52,735,903	118	3,251	12,894	17,307	22,172
		Cut_Li2O_ppm	48	40	10,751	7,181	0.67	51,561,724	118	3,251	12,894	17,307	19,000
		Pegmatite_RB005	33	28									
		Li2O_ppm	33	28	11,156	6,096	0.55	37,156,579	250	6,824	9,450	16,554	21,268
		Cut_Li2O_ppm	33	28	11,156	6,096	0.55	37,156,579	250	6,824	9,450	16,554	21,268
		Pegmatite_RB006	923	871									
		Li2O_ppm	887	837	15,230	5,438	0.36	29,576,241	28	12,636	16,037	18,943	34,658
		Cut_Li2O_ppm	887	837	15,184	5,348	0.35	28,598,250	28	12,636	16,037	18,943	24,000
		Pegmatite_RB007	163	147									
		Li2O_ppm	152	138	12,571	6,340	0.50	40,201,600	32	8,503	14,121	17,307	26,693
		Cut_Li2O_ppm	152	138	12,533	6,263	0.50	39,223,917	32	8,503	14,121	17,307	24,000
		Pegmatite_RB008	28	24									

Criteria	JORC Code explanation	Commentary											
		Li2O_ppm	28	24	7,051	4,924	0.70	24,247,577	187	2,073	8,374	11,000	15,714
		Cut_Li2O_ppm	28	24	7,051	4,924	0.70	24,247,577	187	2,073	8,374	11,000	15,714
		Pegmatite_RB009	17	16									
		Li2O_ppm	17	16	6,991	5,640	0.81	31,811,418	189	2,497	4,973	12,098	16,102
		Cut_Li2O_ppm	17	16	6,991	5,640	0.81	31,811,418	189	2,497	4,973	12,098	16,102
		Pegmatite_RB010	7	5									
		Li2O_ppm	7	5	2,204	2,707	1.23	7,327,937	95	508	721	4,391	7,362
		Cut_Li2O_ppm	7	5	1,944	2,163	1.11	4,679,064	95	508	721	4,391	5,400
		Pegmatite_RB011	42	30									
		Li2O_ppm	41	30	4,044	4,697	1.16	22,063,782	41	359	1,888	6,652	17,415
		Cut_Li2O_ppm	41	30	3,965	4,480	1.13	20,068,687	41	359	1,888	6,652	15,000
		Pegmatite_RB012	34	45									
		Li2O_ppm	32	23	2,960	3,520	1.19	12,391,903	121	387	947	5,016	12,916
		Cut_Li2O_ppm	32	23	2,862	3,272	1.14	10,705,324	121	387	947	5,016	10,000
		Pegmatite_RB013	80	71									
		Li2O_ppm	75	67	11,834	6,594	0.56	43,478,628	187	6,781	12,701	16,339	26,693
		Cut_Li2O_ppm	75	67	11,776	6,474	0.55	41,911,593	187	6,781	12,701	16,339	24,000
		Pegmatite_RB014	13	10									
		Li2O_ppm	13	10	8,235	6,201	0.75	38,454,082	73	1,012	10,354	11,323	17,996
		Cut_Li2O_ppm	13	10	8,235	6,201	0.75	38,454,082	73	1,012	10,354	11,323	17,996
		Pegmatite_RB015	23	20									
		Li2O_ppm	23	20	14,041	5,473	0.39	29,957,786	3,961	9,622	14,789	17,243	26,047
		Cut_Li2O_ppm	23	20	13,945	5,266	0.38	27,734,378	3,961	9,622	14,789	17,243	24,000
		Pegmatite_RB016	13	11									
		Li2O_ppm	13	11	6,876	5,105	0.74	26,060,211	41	2,011	8,288	10,268	16,167

Criteria	JORC Code explanation	Commentary																																																																																				
		<table border="1"> <tbody> <tr> <td>Cut_Li2O_ppm</td> <td>13</td> <td>11</td> <td>6,876</td> <td>5,105</td> <td>0.74</td> <td>26,060,211</td> <td>41</td> <td>2,011</td> <td>8,288</td> <td>10,268</td> <td>16,167</td> </tr> <tr> <td>Pegmatite_RB017</td> <td>33</td> <td>28</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Li2O_ppm</td> <td>33</td> <td>28</td> <td>8,183</td> <td>7,262</td> <td>0.89</td> <td>52,737,507</td> <td>396</td> <td>911</td> <td>6,092</td> <td>14,186</td> <td>23,464</td> </tr> <tr> <td>Cut_Li2O_ppm</td> <td>33</td> <td>28</td> <td>8,139</td> <td>7,170</td> <td>0.88</td> <td>51,405,975</td> <td>396</td> <td>911</td> <td>6,092</td> <td>14,186</td> <td>22,000</td> </tr> <tr> <td>Pegmatite_RB018</td> <td>50</td> <td>44</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Li2O_ppm</td> <td>50</td> <td>44</td> <td>6,634</td> <td>5,870</td> <td>0.88</td> <td>34,451,282</td> <td>105</td> <td>945</td> <td>5,016</td> <td>10,785</td> <td>19,352</td> </tr> <tr> <td>Cut_Li2O_ppm</td> <td>50</td> <td>44</td> <td>6,634</td> <td>5,870</td> <td>0.88</td> <td>34,451,282</td> <td>105</td> <td>945</td> <td>5,016</td> <td>10,785</td> <td>19,352</td> </tr> </tbody> </table> <p> <ul style="list-style-type: none"> <li>• <i>Variography</i></li> </ul>           Variograms models were constructed for each element estimated for each pegmatite domain. Variogram model parameters have been summarised in Table 13 for McCombe and Table 14 for Root Bay. Domains that had poorer data support used variograms from the better supported pegmatites orientated to each pegmatite's orientation. Estimation searches were aligned to variogram directions.         </p>	Cut_Li2O_ppm	13	11	6,876	5,105	0.74	26,060,211	41	2,011	8,288	10,268	16,167	Pegmatite_RB017	33	28										Li2O_ppm	33	28	8,183	7,262	0.89	52,737,507	396	911	6,092	14,186	23,464	Cut_Li2O_ppm	33	28	8,139	7,170	0.88	51,405,975	396	911	6,092	14,186	22,000	Pegmatite_RB018	50	44										Li2O_ppm	50	44	6,634	5,870	0.88	34,451,282	105	945	5,016	10,785	19,352	Cut_Li2O_ppm	50	44	6,634	5,870	0.88	34,451,282	105	945	5,016	10,785	19,352
Cut_Li2O_ppm	13	11	6,876	5,105	0.74	26,060,211	41	2,011	8,288	10,268	16,167																																																																											
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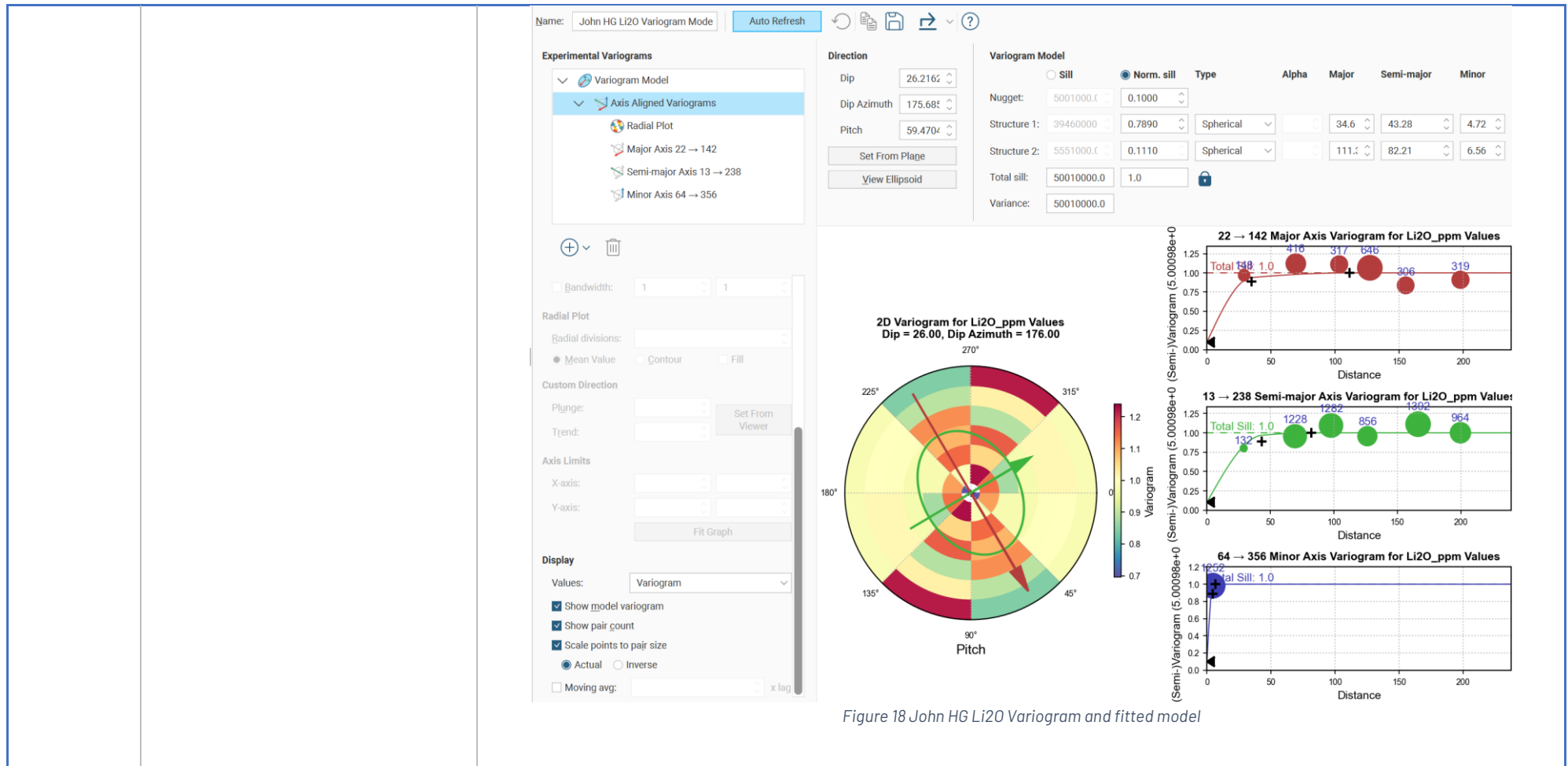


Figure 18 John HG Li2O Variogram and fitted model

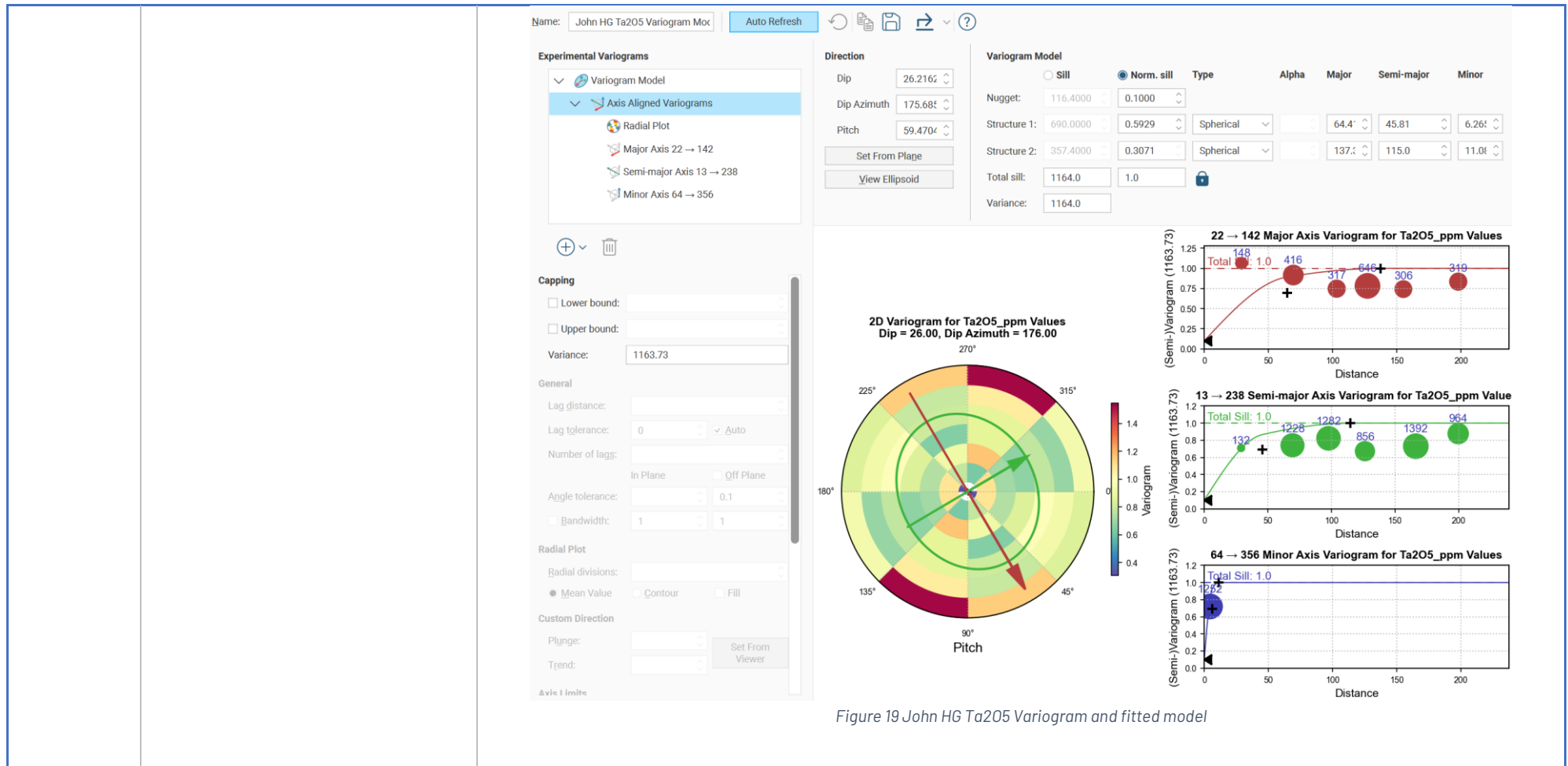


Figure 19 John HG Ta2O5 Variogram and fitted model

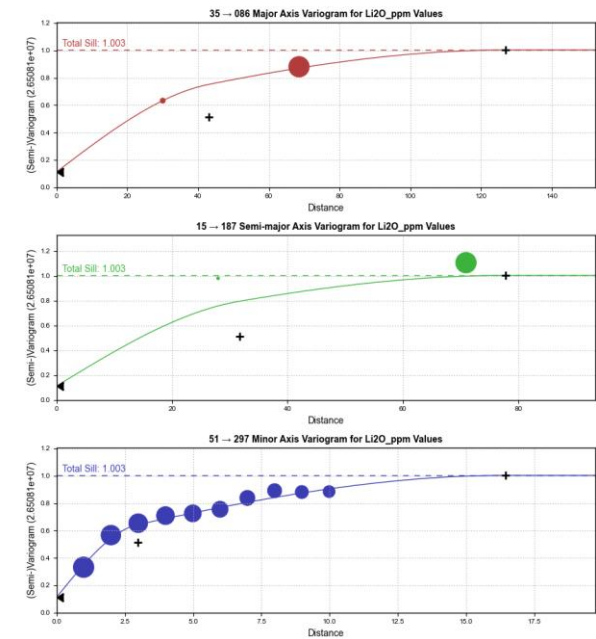
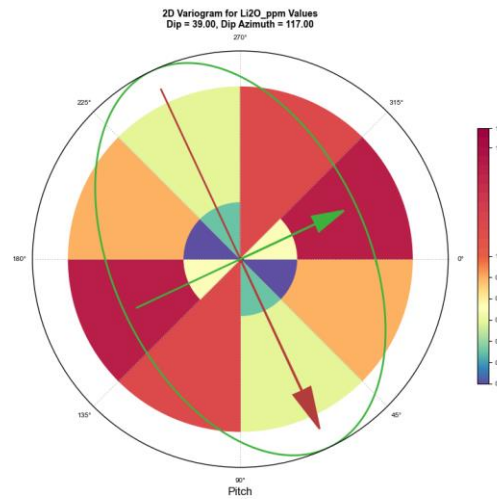


Figure 20 - Root Bay Pegmatite RB006 Li<sub>2</sub>O Variogram and fitted model

Variogram model parameters

Table 13 McCombe Variogram models

General	Direction			Structure 1						Structure 2				
	Variogram Name	Dip	Dip Azimuth	Pitch	Normalised Nugget	Normalised sill	Structure	Major	Semi-major	Minor	Normalised sill	Structure	Major	Semi-major
Fe_ppm Pegmatite - Amy	41	216	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4



Criteria	JORC Code explanation	Commentary															
		Fe_ppm Pegmatite - Andrea	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		Fe_ppm Pegmatite - John HG	26	176	59	0.10	0.66	Spherical	55	112	5	0.24	Spherical	129	116	7	
		Fe_ppm Pegmatite - John	26	176	59	0.10	0.60	Spherical	64	42	5	0.30	Spherical	137	115	7	
		Fe_ppm Pegmatite - Luke	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		Fe_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		Fe_ppm Pegmatite- Breanne	69	169	8	0.10	0.03	Spherical	64	80	2	0.87	Spherical	104	102	5	
		K_ppm Pegmatite - Amy	49	217	16	0.10	0.38	Spherical	9	39	5	0.52	Spherical	67	67	7	
		K_ppm Pegmatite - Andrea	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		K_ppm Pegmatite - John HG	26	176	59	0.10	0.60	Spherical	64	42	5	0.30	Spherical	137	115	7	
		K_ppm Pegmatite - John	26	176	59	0.10	0.60	Spherical	64	42	5	0.30	Spherical	137	115	7	
		K_ppm Pegmatite - Luke	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		K_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		K_ppm Pegmatite- Breanne	69	169	8	0.10	0.03	Spherical	64	80	2	0.87	Spherical	104	102	5	
		Li20_ppm Pegmatite - Amy	49	217	16	0.10	0.44	Spherical	37	42	5	0.46	Spherical	87	51	7	
		Li20_ppm Pegmatite - Andrea	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		Li20_ppm Pegmatite - John HG	26	176	59	0.10	0.79	Spherical	35	43	5	0.11	Spherical	111	82	7	
		Li20_ppm Pegmatite - John	26	176	66	0.19	0.29	Spherical	34	27	7	0.52	Spherical	120	138	10	
		Li20_ppm Pegmatite - Luke	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	
		Li20_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4	

Criteria	JORC Code explanation	Commentary														
		Li2O_ppm Pegmatite- Breanne	69	169	8	0.10	0.03	Spherical	64	80	2	0.87	Spherical	104	102	5
		Mg_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		S_ppm Pegmatite - Amy	49	217	16	0.10	0.44	Spherical	37	42	5	0.46	Spherical	87	51	7
		S_ppm Pegmatite - Andrea	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		S_ppm Pegmatite - John HG	26	176	59	0.10	0.60	Spherical	64	42	5	0.30	Spherical	137	115	7
		S_ppm Pegmatite - John	26	176	59	0.10	0.60	Spherical	64	42	5	0.30	Spherical	137	115	7
		S_ppm Pegmatite - Luke	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		S_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		S_ppm Pegmatite- Breanne	69	169	8	0.10	0.03	Spherical	64	80	2	0.87	Spherical	104	102	5
		Ta2O5_ppm Pegmatite - Amy	49	217	16	0.10	0.44	Spherical	37	42	5	0.46	Spherical	67	51	7
		Ta2O5_ppm Pegmatite - Andrea	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		Ta2O5_ppm Pegmatite - John HG	26	176	59	0.10	0.59	Spherical	64	46	6	0.31	Spherical	137	115	11
		Ta2O5_ppm Pegmatite - John	26	176	66	0.19	0.29	Spherical	34	27	7	0.52	Spherical	120	138	10
		Ta2O5_ppm Pegmatite - Luke	67	157	17	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		Ta2O5_ppm Pegmatite - Nathan	27	170	22	0.14	0.44	Spherical	50	46	2	0.42	Spherical	150	100	4
		Ta2O5_ppm Pegmatite- Breanne	69	169	8	0.10	0.03	Spherical	64	80	2	0.87	Spherical	104	102	5

Table 14 Root Bay Variogram model parameters

General	Direction			Nugget	Structure 1 Spherical			Structure 2 Spherical		
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Criteria	JORC Code explanation	Commentary												
		Variogram Name	Dip	Dip Azi.	Pitch		Sill	Major	Semi-major	Minor	Sill	Major	Semi-major	Minor
		Ca_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Ca_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Ca_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Ca_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		Ca_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Ca_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Ca_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Ca_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Ca_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Ca_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Ca_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Ca_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Ca_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Ca_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Ca_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Ca_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Ca_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Ca_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Cs20_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Cs20_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Cs20_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Cs20_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6

Criteria	JORC Code explanation	Commentary												
		Cs20_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Cs20_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Cs20_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Cs20_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Cs20_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Cs20_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Cs20_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Cs20_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Cs20_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Cs20_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Cs20_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Cs20_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Cs20_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Cs20_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Fe_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Fe_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Fe_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Fe_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		Fe_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Fe_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Fe_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Fe_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Fe_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Fe_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6

Criteria	JORC Code explanation	Commentary												
		Fe_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Fe_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Fe_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Fe_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Fe_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Fe_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Fe_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Fe_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Fe_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		K_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		K_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		K_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		K_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		K_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		K_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		K_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		K_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		K_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		K_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		K_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		K_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		K_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		K_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		K_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5

Criteria	JORC Code explanation	Commentary												
		K_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		K_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		K_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		K_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		K_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Li2O_ppm Pegmatite_RB001	33	115	67	0.11	0.39	102	41	5	0.50	300	71	9
		Li2O_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	96	82	6
		Li2O_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	170	119	7
		Li2O_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		Li2O_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Li2O_ppm Pegmatite_RB006	39	117	65	0.11	0.40	43	32	3	0.49	127	78	16
		Li2O_ppm Pegmatite_RB007	52	119	71	0.11	0.20	58	13	3	0.69	113	103	5
		Li2O_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Li2O_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Li2O_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Li2O_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Li2O_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Li2O_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Li2O_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Li2O_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Li2O_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Li2O_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Li2O_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Li2O_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9

Criteria	JORC Code explanation	Commentary												
		Mg_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Mg_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Mg_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Mg_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		Mg_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Mg_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Mg_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Mg_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Mg_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Mg_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Mg_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Mg_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Mg_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Mg_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Mg_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Mg_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Mg_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Mg_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Mg_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Mg_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Rb20_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Rb20_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Rb20_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Rb20_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6

Criteria	JORC Code explanation	Commentary												
		Rb20_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Rb20_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Rb20_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Rb20_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		Rb20_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Rb20_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Rb20_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Rb20_ppm Pegmatite_RB012	38	121	62	0.11	0.30	58	33	1	0.59	114	103	3
		Rb20_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Rb20_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		Rb20_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		Rb20_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		Rb20_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Rb20_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Rb20_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Rb20_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		S_ppm Black Shale	86	359	153	0.11	0.37	102	30	5	0.52	126	89	9
		S_ppm Black Shale	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		S_ppm Pegmatite_Halo	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		S_ppm Pegmatite_Halo	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		S_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		S_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		S_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		S_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6



Criteria	JORC Code explanation	Commentary												
		S_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		S_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		S_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		S_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1
		S_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		S_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		S_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		S_ppm Pegmatite_RB012	38	121	62	0.11	0.30	58	33	1	0.59	114	103	3
		S_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		S_ppm Pegmatite_RB014	13	135	71	0.11	0.37	30	60	3	0.52	100	150	5
		S_ppm Pegmatite_RB015	33	116	65	0.11	0.39	58	32	2	0.50	87	81	5
		S_ppm Pegmatite_RB016	25	102	65	0.11	0.36	58	32	3	0.53	101	76	5
		S_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		S_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		S_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		S_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Ta205_ppm Pegmatite_RB001	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Ta205_ppm Pegmatite_RB002	38	113	79	0.11	0.32	72	94	3	0.57	120	120	6
		Ta205_ppm Pegmatite_RB003	34	120	72	0.08	0.43	72	61	5	0.49	104	97	6
		Ta205_ppm Pegmatite_RB004	30	108	82	0.11	0.30	38	13	1	0.59	122	67	6
		Ta205_ppm Pegmatite_RB005	39	117	71	0.11	0.30	38	13	1	0.59	122	67	6
		Ta205_ppm Pegmatite_RB006	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Ta205_ppm Pegmatite_RB007	52	119	71	0.11	0.29	58	13	1	0.60	113	103	1
		Ta205_ppm Pegmatite_RB008	32	128	59	0.11	0.56	58	13	0	0.33	71	50	1

Criteria	JORC Code explanation	Commentary												
		Ta205_ppm Pegmatite_RB009	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Ta205_ppm Pegmatite_RB010	39	117	65	0.11	0.20	58	13	2	0.69	120	103	6
		Ta205_ppm Pegmatite_RB011	36	127	57	0.11	0.31	58	38	2	0.58	143	103	4
		Ta205_ppm Pegmatite_RB012	39	121	69	0.11	0.30	58	33	1	0.59	113	103	3
		Ta205_ppm Pegmatite_RB013	19	96	79	0.11	0.29	58	36	1	0.60	113	103	2
		Ta205_ppm Pegmatite_RB014	14	124	-	0.11	0.37	58	32	3	0.52	145	108	5
		Ta205_ppm Pegmatite_RB015	39	117	65	0.11	0.37	58	32	3	0.52	145	108	5
		Ta205_ppm Pegmatite_RB016	21	102	65	0.11	0.37	58	32	3	0.52	145	108	5
		Ta205_ppm Pegmatite_RB017	33	137	50	0.11	0.37	102	61	5	0.52	102	71	9
		Ta205_ppm Pegmatite_RB017	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		Ta205_ppm Pegmatite_RB018	68	108	81	0.11	0.37	102	61	5	0.52	104	95	9
		Ta205_ppm Pegmatite_RB018	33	115	67	0.11	0.37	102	61	5	0.52	221	130	9
		<ul style="list-style-type: none"> <li>The McCombe block model used block sizes 10mE x 10mN x 5.0mRL unrotated. Due to the variability of the spatial orientation of the McCombe pegmatites an optimal block size that suited each pegmatite was not possible.</li> <li>The Root Bay block model used 5mE x 10mN x 5mRL unrotated.</li> <li>Blocks were sub blocked to ensure they faithfully captured the pegmatite volumes.</li> </ul>												

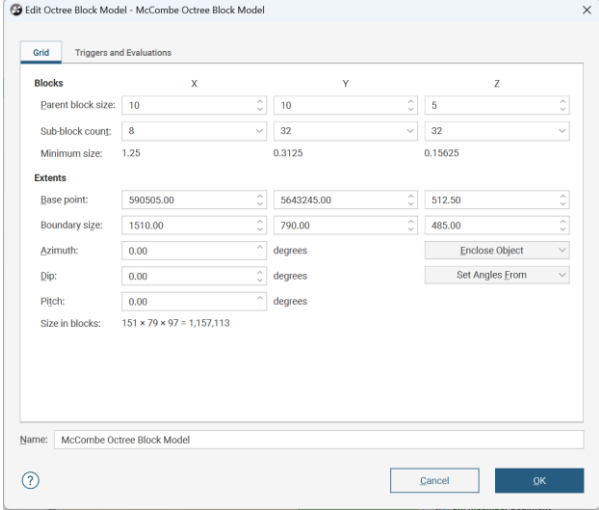
Criteria	JORC Code explanation	Commentary
		 <p>The screenshot shows a software dialog box titled "Edit Octree Block Model - McCombe Octree Block Model". It has two tabs: "Grid" and "Triggers and Evaluations". The "Grid" tab is selected. Under "Blocks", there are three columns for X, Y, and Z. The "Parent block size" is 10 for all. The "Sub-block count" is 8 for X and Y, and 32 for Z. The "Minimum size" is 1.25 for X, 0.3125 for Y, and 0.15625 for Z. Under "Extents", the "Base point" is 590505.00 (X), 5643245.00 (Y), and 512.50 (Z). The "Boundary size" is 1510.00 (X), 790.00 (Y), and 485.00 (Z). "Azimuth" is 0.00 degrees, "Dip" is 0.00 degrees, and "Pitch" is 0.00 degrees. There are buttons for "Enclose Object" and "Set Angles From". The "Size in blocks" is 151 x 79 x 97 = 1,157,113. At the bottom, there is a "Name" field with "McCombe Octree Block Model", a help icon, and "Cancel" and "OK" buttons.</p>

Figure 21 Block Model Extents and Run Criteria - McCombe

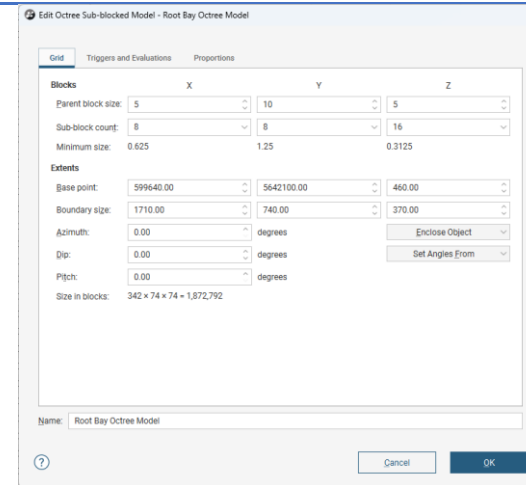


Figure 22 Block Model Extents and Run Criteria – Root Bay

- Variable Orientation searches were used for each pegmatite.
- Two passes were used to ensure blocks are filled in areas with sparser drilling.
- At McCombe searches of 150m x 150m and 20m with applied anisotropy and orientation to the search ellipsoid based on the trend model were made. A final 250m search radii was applied to all the pegmatite blocks. Blocks outside the limits of the second search were not estimated. This final estimation run only accounted for 2% of the tonnes at McCombe within the pit optimisation shell. 98% of blocks within the constraining pit shell were estimated within the first estimation run.
- Root Bay also used two searches the first at 100m x 100m x 25m and a second at 150m search radii with all blocks filled after the second pass. Root Bay used a smaller search radius due to its more predictable geometry and closer spaced drilling.
- 

Table 0-15 – Proportion of MRE by Estimation Run

Estimation Run	% of Reported McCombe Total Tonnes	% of Reported Root Bay Total Tonnes
Run 1	98%	96%
Run 2	2%	4%
<b>Total</b>	<b>100%</b>	<b>100%</b>

Criteria	JORC Code explanation	Commentary														
		<ul style="list-style-type: none"> <li>Recovery of by-products will be determined following detailed metallurgical testwork.</li> <li>Estimated averages for bi product and deleterious elements for McCombe are tabulated below.</li> </ul> <p style="text-align: center;"><i>Table 0-16 – McCombe Approximate figures for biproduct and deleterious elements</i></p> <p><b>Bi-product and deleterious elements</b> Reported within \$US4000 pit design above 0.2% Li<sub>2</sub>O cut-off</p> <p>Deleterious elements reported to 2 significant figures</p> <table border="1" data-bbox="1319 692 1635 935"> <tbody> <tr> <td><b>Tonnes (Mt)</b></td> <td>4.5</td> </tr> <tr> <td><b>Li<sub>2</sub>O %</b></td> <td>1.01</td> </tr> <tr> <td><b>Ta<sub>2</sub>O<sub>5</sub> ppm</b></td> <td>106</td> </tr> <tr> <td><b>Fe ppm</b></td> <td>8,500</td> </tr> <tr> <td><b>K ppm</b></td> <td>18,000</td> </tr> <tr> <td><b>S ppm</b></td> <td>160</td> </tr> </tbody> </table> <p style="text-align: center;"><i>Table 0-17 – Root Bay - Approximate figures for biproduct and deleterious elements</i></p> <p><b>Bi-product and deleterious elements</b> Reported within \$US4000 pit design above 0.2% Li<sub>2</sub>O cut-off</p> <p>Deleterious elements reported to 2 significant figures</p> <table border="1" data-bbox="1319 1331 1635 1369"> <tbody> <tr> <td><b>Tonnes (Mt)</b></td> <td>10.1</td> </tr> </tbody> </table>	<b>Tonnes (Mt)</b>	4.5	<b>Li<sub>2</sub>O %</b>	1.01	<b>Ta<sub>2</sub>O<sub>5</sub> ppm</b>	106	<b>Fe ppm</b>	8,500	<b>K ppm</b>	18,000	<b>S ppm</b>	160	<b>Tonnes (Mt)</b>	10.1
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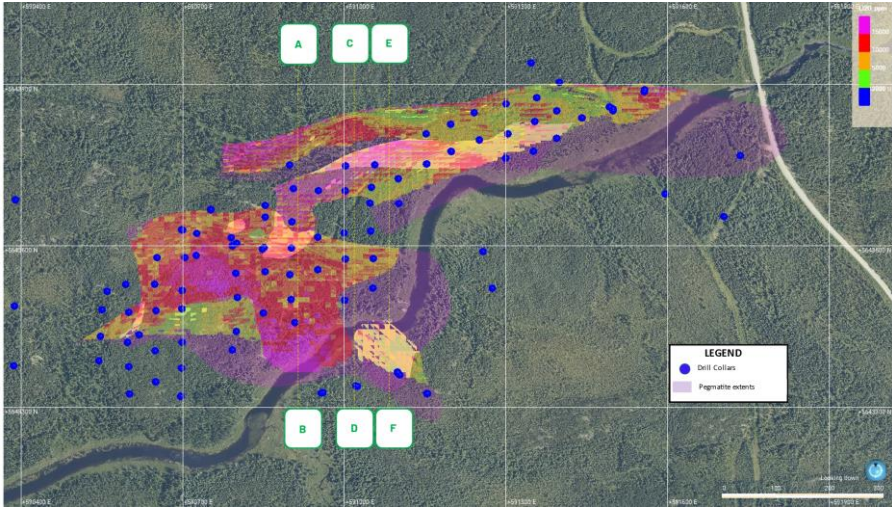
Criteria	JORC Code explanation	Commentary										
		<table border="1" data-bbox="1319 240 1635 443"> <tr> <td><b>Li<sub>2</sub>O %</b></td> <td>1.30</td> </tr> <tr> <td><b>Ta<sub>2</sub>O<sub>5</sub> ppm</b></td> <td>43</td> </tr> <tr> <td><b>Fe ppm</b></td> <td>8,900</td> </tr> <tr> <td><b>K ppm</b></td> <td>21,000</td> </tr> <tr> <td><b>S ppm</b></td> <td>120</td> </tr> </table> <p data-bbox="853 523 958 544">.Validation</p> <ul data-bbox="853 555 2163 608" style="list-style-type: none"> <li>Validation was carried out in several ways, including visual inspection in plan and cross-section comparing block estimates to composite values, Swath plots and model and composite statistical comparison.</li> </ul>  <p data-bbox="999 1161 1957 1182">Figure 23 McCombe plan showing block model, Pegmatite interpretations, collar locations and section lines</p>	<b>Li<sub>2</sub>O %</b>	1.30	<b>Ta<sub>2</sub>O<sub>5</sub> ppm</b>	43	<b>Fe ppm</b>	8,900	<b>K ppm</b>	21,000	<b>S ppm</b>	120
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<b>K ppm</b>	21,000											
<b>S ppm</b>	120											



Figure 24 McCombe Section through 590925mE

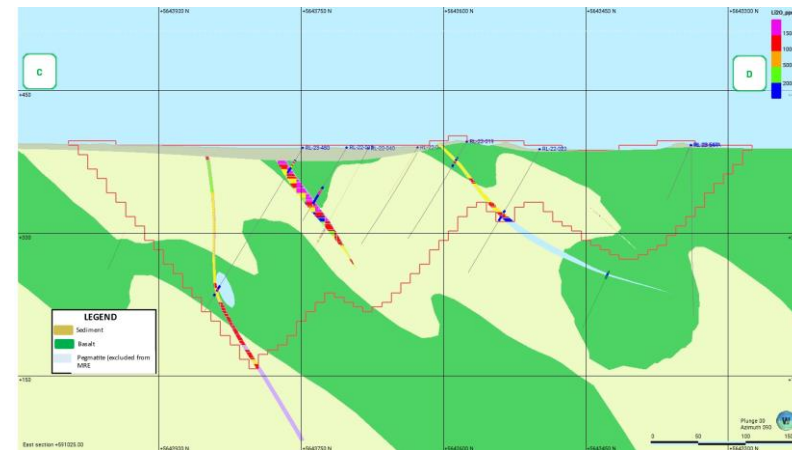


Figure 25 McCombe Section through 591025mE



Figure 26 McCombe Section through 591075mE

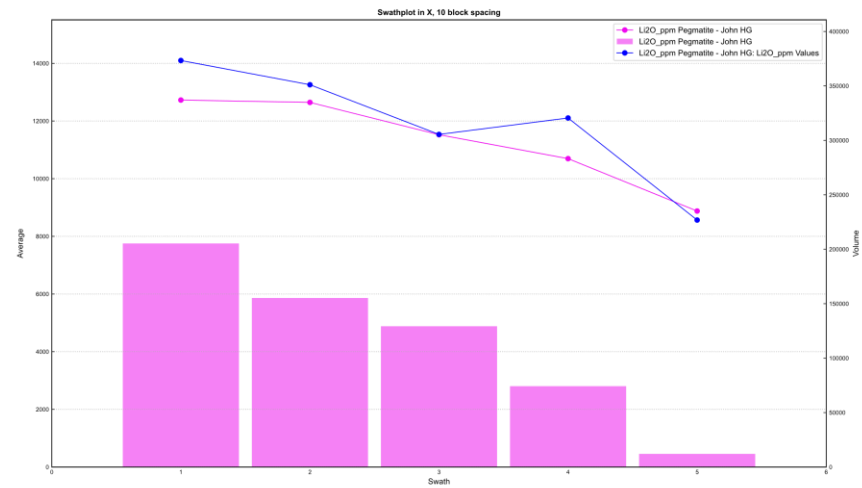
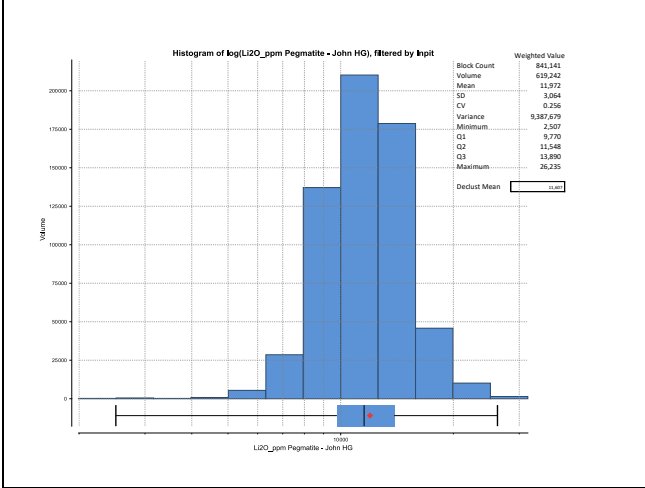
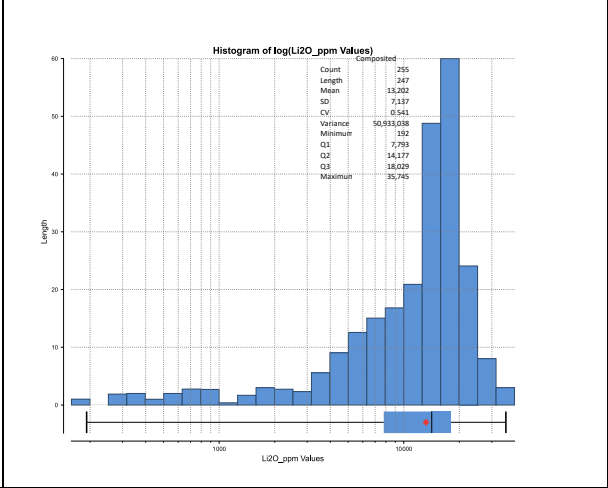


Figure 27 McCombe Swath Plot (Easting) John HG



Criteria	JORC Code explanation	Commentary																																																		
		<div style="display: flex; justify-content: space-around;"> <div data-bbox="853 280 1496 770">  <table border="1" data-bbox="1299 327 1422 478"> <thead> <tr> <th>Block Count</th> <th>Weighted Value</th> </tr> </thead> <tbody> <tr> <td>841,141</td> <td></td> </tr> <tr> <td>Volume</td> <td>619,242</td> </tr> <tr> <td>Mean</td> <td>11,972</td> </tr> <tr> <td>SD</td> <td>3,064</td> </tr> <tr> <td>CV</td> <td>0,256</td> </tr> <tr> <td>Variance</td> <td>9,387,679</td> </tr> <tr> <td>Minimum</td> <td>2,507</td> </tr> <tr> <td>Q1</td> <td>9,770</td> </tr> <tr> <td>Q2</td> <td>11,548</td> </tr> <tr> <td>Q3</td> <td>13,890</td> </tr> <tr> <td>Maximum</td> <td>26,235</td> </tr> <tr> <td>Deduct Mean</td> <td>11,972</td> </tr> </tbody> </table> </div> <div data-bbox="1496 280 2101 770">  <table border="1" data-bbox="1803 327 1926 478"> <thead> <tr> <th>Count</th> <th>Composite</th> </tr> </thead> <tbody> <tr> <td>295</td> <td></td> </tr> <tr> <td>Length</td> <td>247</td> </tr> <tr> <td>Mean</td> <td>13,202</td> </tr> <tr> <td>SD</td> <td>7,127</td> </tr> <tr> <td>CV</td> <td>0,541</td> </tr> <tr> <td>Variance</td> <td>50,933,038</td> </tr> <tr> <td>Minimum</td> <td>192</td> </tr> <tr> <td>Q1</td> <td>7,793</td> </tr> <tr> <td>Q2</td> <td>14,177</td> </tr> <tr> <td>Q3</td> <td>18,029</td> </tr> <tr> <td>Maximum</td> <td>35,745</td> </tr> </tbody> </table> </div> </div> <p data-bbox="1189 810 1760 834" style="text-align: center;"><i>McCombe Model vs Composite Statistics, respectively, John HG</i></p>	Block Count	Weighted Value	841,141		Volume	619,242	Mean	11,972	SD	3,064	CV	0,256	Variance	9,387,679	Minimum	2,507	Q1	9,770	Q2	11,548	Q3	13,890	Maximum	26,235	Deduct Mean	11,972	Count	Composite	295		Length	247	Mean	13,202	SD	7,127	CV	0,541	Variance	50,933,038	Minimum	192	Q1	7,793	Q2	14,177	Q3	18,029	Maximum	35,745
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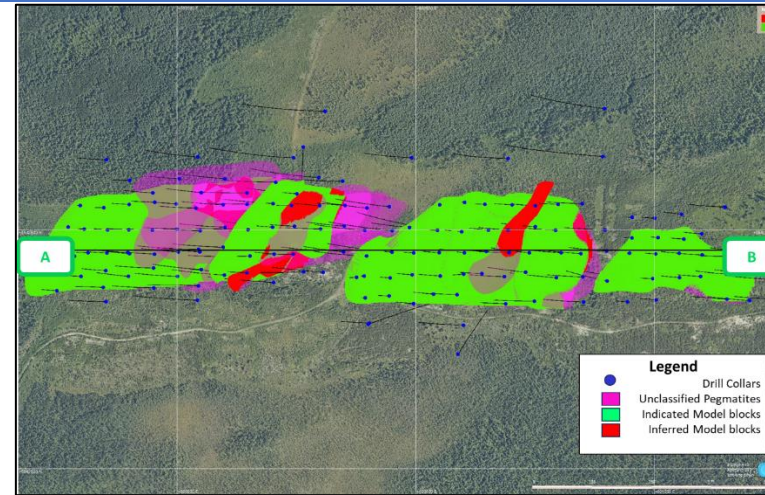


Figure 28 Root Bay Block Model and Drill Collars

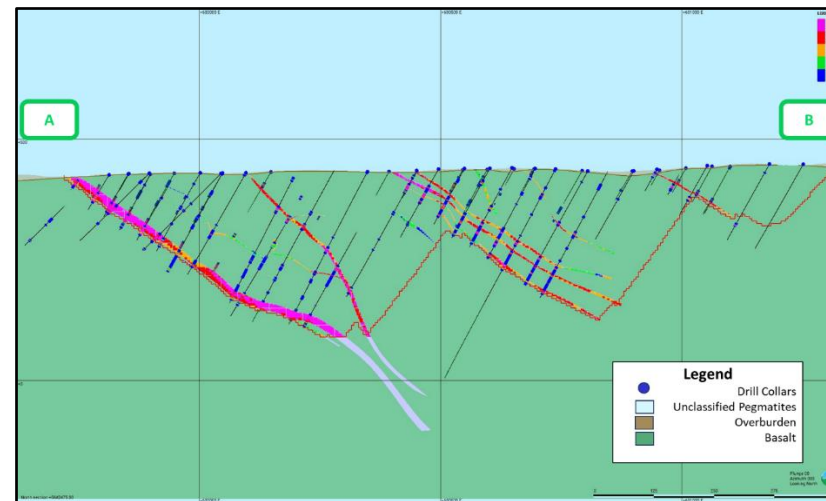


Figure 29 Root Bay Cross Section +/-50m 5642475mN

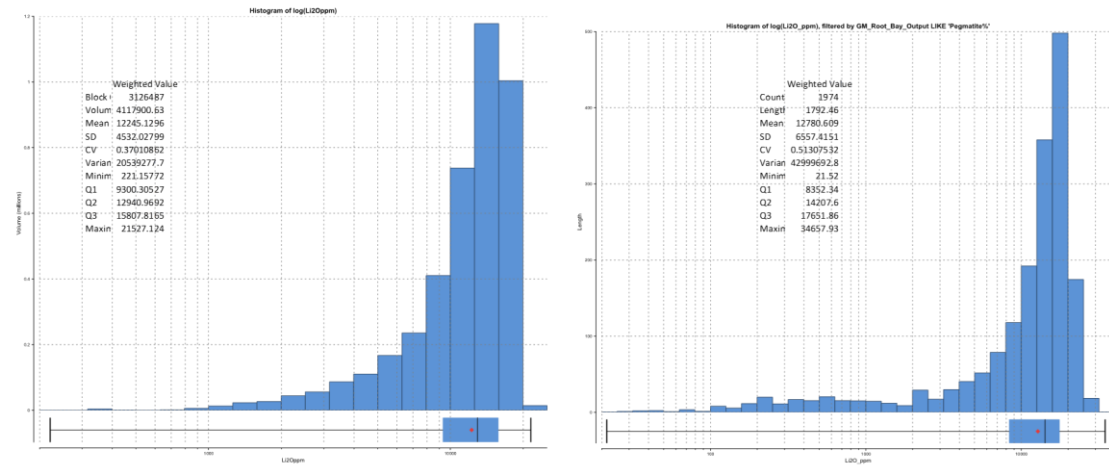


Figure 30 Root Bay Li20 Block Model vs Composite histogram comparison

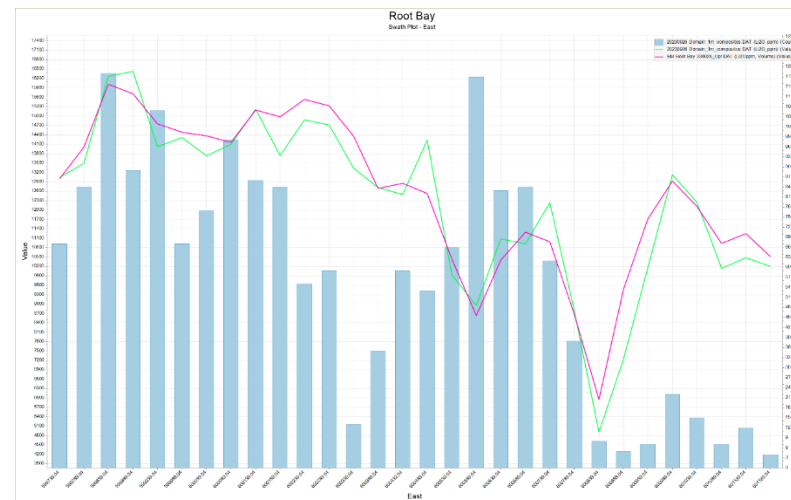


Figure 31 Root Bay Eastings Swath plot

Criteria	JORC Code explanation	Commentary
		<ul style="list-style-type: none"> <li>No reconciliation data is available.</li> </ul>
<b>Moisture</b>	<ul style="list-style-type: none"> <li>Whether the tonnages are estimated on a dry basis or with natural moisture, and the method of determination of the moisture content.</li> </ul>	<ul style="list-style-type: none"> <li>Tonnages are estimated on a dry basis</li> </ul>
<b>Cut-off parameters</b>	<ul style="list-style-type: none"> <li>The basis of the adopted cut-off grade(s) or quality parameters applied.</li> </ul>	<p>The Mineral Resources are reported using open-pit mining constraints.</p> <p>The open-pit Mineral Resource is only the portion of the resource that is constrained within a US\$4,000 / t SC6 optimised shell and above a 0.2% Li<sub>2</sub>O cut-off grade. The optimised open pit shell was generated using:</p> <ul style="list-style-type: none"> <li>\$4/t mining cost</li> <li>\$15.19/t processing costs</li> <li>Mining loss of 5% with no mining dilution</li> <li>55 degree pit slope angles</li> <li>75% Product Recovery</li> </ul>
<b>Mining factors or assumptions</b>	<ul style="list-style-type: none"> <li>Assumptions made regarding possible mining methods, minimum mining dimensions and internal (or, if applicable, external) mining dilution. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential mining methods, but the assumptions made regarding mining methods and parameters when estimating Mineral Resources may not always be rigorous. Where this is the case, this should be reported with an explanation of the basis of the mining assumptions made.</li> </ul>	<ul style="list-style-type: none"> <li>The September 2023 Mineral Resource Estimate is reported above 0.2% Li<sub>2</sub>O cut-off. The cut-off is based on lowest potential grade at which a saleable product might be extracted using a conventional DMS and / or flotation plant and employing a TOMRA Xray sorter (or equivalent) on the plant feed.</li> <li>A number of pegmatites outcrop at surface thus the mineral resource is likely to be extracted using a conventional drill and blast, haul and dump mining fleet.</li> </ul>
<b>Metallurgical factors or assumptions</b>	<ul style="list-style-type: none"> <li>The basis for assumptions or predictions regarding metallurgical amenability. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider potential metallurgical methods, but the assumptions regarding metallurgical treatment processes and parameters</li> </ul>	<ul style="list-style-type: none"> <li>No metallurgical work has been carried on the Root Lake project mineralised pegmatites to date.</li> </ul>

Criteria	JORC Code explanation	Commentary
	<p><i>made when reporting Mineral Resources may not always be rigorous. Where this is the case, this should be reported with an explanation of the basis of the metallurgical assumptions made.</i></p>	
<p><b>Environmental factors or assumptions</b></p>	<ul style="list-style-type: none"> <li>Assumptions made regarding possible waste and process residue disposal options. It is always necessary as part of the process of determining reasonable prospects for eventual economic extraction to consider the potential environmental impacts of the mining and processing operation. While at this stage the determination of potential environmental impacts, particularly for a greenfields project, may not always be well advanced, the status of early consideration of these potential environmental impacts should be reported. Where these aspects have not been considered this should be reported with an explanation of the environmental assumptions made.</li> </ul>	<ul style="list-style-type: none"> <li>Waste rock characterization work has not begun at the Root Lake project to date.</li> </ul>
<p><b>Bulk density</b></p>	<ul style="list-style-type: none"> <li>Whether assumed or determined. If assumed, the basis for the assumptions. If determined, the method used, whether wet or dry, the frequency of the measurements, the nature, size and representativeness of the samples.</li> <li>The bulk density for bulk material must have been measured by methods that adequately account for void spaces (vugs, porosity, etc), moisture and differences between rock and alteration zones within the deposit.</li> <li>Discuss assumptions for bulk density estimates used in the evaluation process of the different materials.</li> </ul>	<ul style="list-style-type: none"> <li>At McCombe 1,599 bulk density measurements were made by GT1 on ½ NQ core 20cm billets using water immersion (Archimedes) techniques. 217 of the measurements were directly on pegmatite core. 2 pegmatite measurements were rejected as being anomalously low, 1.3 and 1.96.</li> <li>GT1 also tested 2,993 bulk densities on Root Bay ½ NQ drill core with 890 measurements made directly on pegmatite core. Results were similar to those measured at McCombe.</li> </ul>



GT1's Bulk Density Apparatus

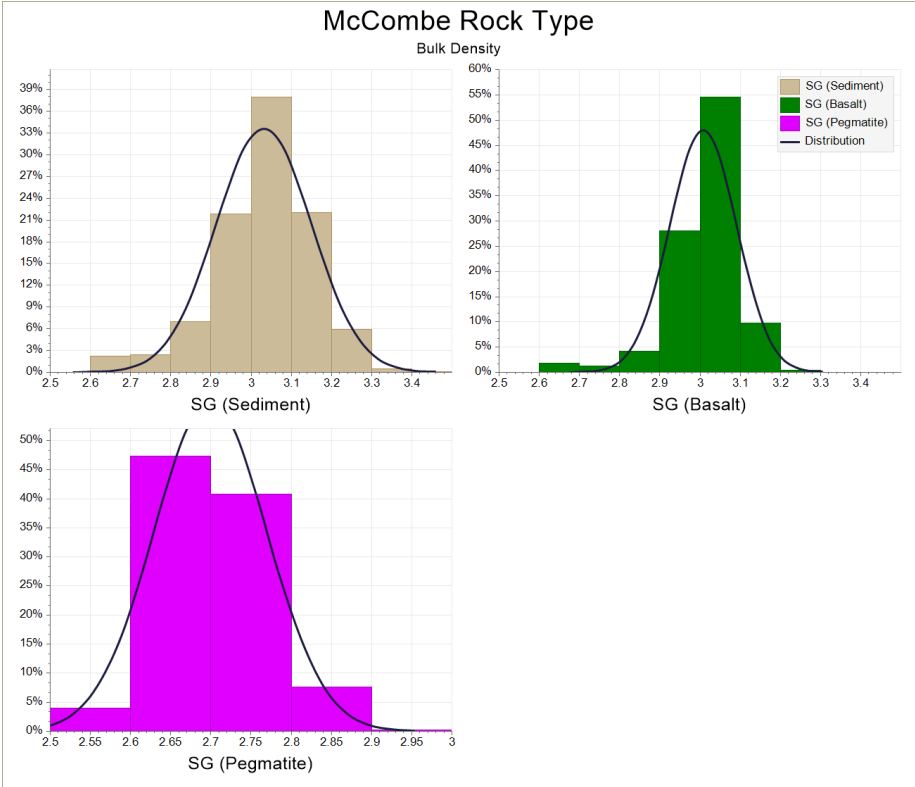
McCombe Bulk Density results

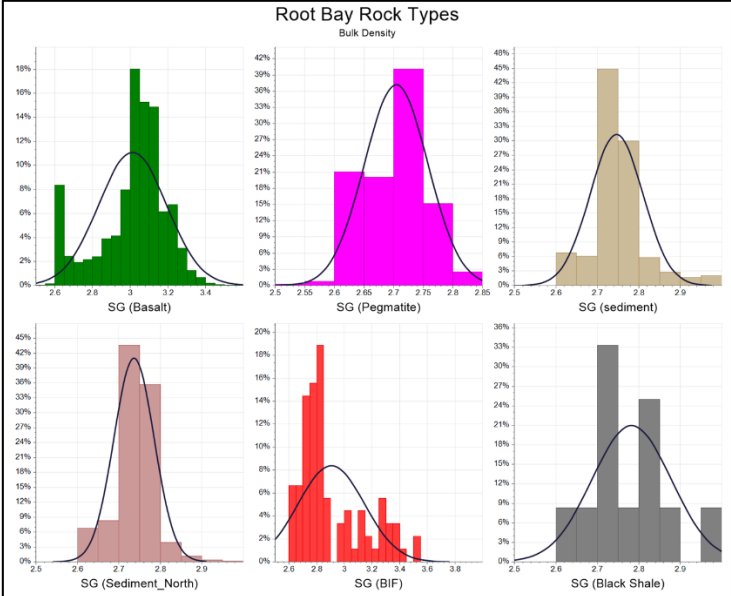
Rock Type	Length	Bulk Density
Pegmatite	94.58	2.70
Felsic	10.49	2.76
Sediment	238.39	3.03
Basalt	133.95	2.97
Overburden*	0	2.20

\* Estimated

Table 18 Root Bay Bulk Density results

Rock Type	Length	Bulk Density
Pegmatite	143.10	2.70
BIF	5.19	2.96
Sediment	116.46	2.77
Basalt	292.85	3.05
Overburden*	0	2.20

Criteria	JORC Code explanation	Commentary
		<p style="text-align: center;">* Estimated</p> <ul style="list-style-type: none"> <li>• McCombe and Root Bay pegmatites bulk density measurements averaged 2.70.</li> <li>• No bulk density data is available for the largely glacial cover over the deposit due to the difficulty in recovering this material in the drilling process. This material is volumetrically negligible ranging in depths from 0 to 24m and averaging around 5m. An assumed bulk density of 2.2 was used for overburden.</li> <li>• There is a weak to moderate correlation between bulk density and Li<sub>2</sub>O grade (Correlation Coefficient 53%) and so an assumed average pegmatite bulk density was used.</li> </ul> <div style="text-align: center;">  <p>McCombe Bulk Density Breakdown</p> </div>

Criteria	JORC Code explanation	Commentary																				
		<div style="text-align: center;">  <p>Figure 32 Root Bay Bulk Density Breakdown</p> </div>																				
<b>Classification</b>	<ul style="list-style-type: none"> <li>The basis for the classification of the Mineral Resources into varying confidence categories.</li> <li>Whether appropriate account has been taken of all relevant factors (ie relative confidence in tonnage/grade estimations, reliability of input data, confidence in continuity of geology and metal values, quality, quantity and distribution of the data).</li> <li>Whether the result appropriately reflects the Competent Person's view of the deposit.</li> </ul>	<ul style="list-style-type: none"> <li>The Mineral Resources have been classified Inferred based on drill spacing and geological continuity and modifying factor confidence levels.</li> <li>The Resource models uses a classification scheme based upon drill hole spacing plus block estimation parameters, including kriging variance, number of composites in search ellipsoid informing the block cell and average distance of data to block centroid.</li> <li>The results of the Mineral Resource Estimation reflect the views of the Competent Person.</li> </ul> <p style="text-align: center;">Table 19c September 2023 Mineral Resource Estimate Figures</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th rowspan="2">Deposit</th> <th colspan="2">Indicated</th> <th colspan="2">Inferred</th> <th colspan="2">Total</th> </tr> <tr> <th>Tonnes (Mt)</th> <th>Li<sub>2</sub>O (%)</th> <th>Tonnes (Mt)</th> <th>Li<sub>2</sub>O (%)</th> <th>Tonnes (Mt)</th> <th>Li<sub>2</sub>O (%)</th> </tr> </thead> <tbody> <tr> <td>McCombe</td> <td>0</td> <td>0</td> <td>4.5</td> <td>1.0</td> <td>4.5</td> <td>1.0</td> </tr> </tbody> </table>	Deposit	Indicated		Inferred		Total		Tonnes (Mt)	Li <sub>2</sub> O (%)	Tonnes (Mt)	Li <sub>2</sub> O (%)	Tonnes (Mt)	Li <sub>2</sub> O (%)	McCombe	0	0	4.5	1.0	4.5	1.0
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		<table border="1"> <tr> <td>Root Bay</td> <td>9.4</td> <td>1.30</td> <td>0.7</td> <td>1.1</td> <td>10.1</td> <td>1.29</td> </tr> <tr> <td><b>Total</b></td> <td><b>9.4</b></td> <td><b>1.30</b></td> <td><b>5.2</b></td> <td><b>1.0</b></td> <td><b>14.6</b></td> <td><b>1.20</b></td> </tr> </table> <p>1. Mineral Resource produced in accordance with the 2012 Edition of the Australian Code for Reporting of Mineral Resources and Ore Reserves (JORC 2012)  2. Figures constrained to US\$4,000 open pit shell and reported above a 0.2% cut-off grade.  3. Numbers in the mineral resource table have been rounded.</p> <p><i>Table 20 McCombe Grade Tonnage Table</i></p> <table border="1"> <thead> <tr> <th rowspan="2">Cut Off Grade (%Li<sub>2</sub>O)</th> <th colspan="2">McCombe</th> </tr> <tr> <th>Tonnes (Mt)</th> <th>Grade (% Li<sub>2</sub>O)</th> </tr> </thead> <tbody> <tr> <td>0%</td> <td>4.6</td> <td>1.01</td> </tr> <tr> <td>0.2%</td> <td>4.5</td> <td>1.01</td> </tr> <tr> <td>0.4%</td> <td>4.2</td> <td>1.07</td> </tr> <tr> <td>0.6%</td> <td>3.6</td> <td>1.15</td> </tr> </tbody> </table> <p><i>Table 21 Root Bay Grade Tonnage Table</i></p> <table border="1"> <thead> <tr> <th rowspan="2">Cut Off Grade (%Li<sub>2</sub>O)</th> <th colspan="2">Root Bay</th> </tr> <tr> <th>Tonnes (Mt)</th> <th>Grade (% Li<sub>2</sub>O)</th> </tr> </thead> <tbody> <tr> <td>0%</td> <td>10.1</td> <td>1.29</td> </tr> <tr> <td>0.2%</td> <td>10.1</td> <td>1.29</td> </tr> <tr> <td>0.4%</td> <td>9.8</td> <td>1.30</td> </tr> <tr> <td>0.6%</td> <td>9.4</td> <td>1.35</td> </tr> </tbody> </table>	Root Bay	9.4	1.30	0.7	1.1	10.1	1.29	<b>Total</b>	<b>9.4</b>	<b>1.30</b>	<b>5.2</b>	<b>1.0</b>	<b>14.6</b>	<b>1.20</b>	Cut Off Grade (%Li <sub>2</sub> O)	McCombe		Tonnes (Mt)	Grade (% Li <sub>2</sub> O)	0%	4.6	1.01	0.2%	4.5	1.01	0.4%	4.2	1.07	0.6%	3.6	1.15	Cut Off Grade (%Li <sub>2</sub> O)	Root Bay		Tonnes (Mt)	Grade (% Li <sub>2</sub> O)	0%	10.1	1.29	0.2%	10.1	1.29	0.4%	9.8	1.30	0.6%	9.4	1.35
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0%	10.1	1.29																																																
0.2%	10.1	1.29																																																
0.4%	9.8	1.30																																																
0.6%	9.4	1.35																																																

Criteria	JORC Code explanation	Commentary
<b>Audits or reviews</b>	<ul style="list-style-type: none"> <li>The results of any audits or reviews of Mineral Resource estimates.</li> </ul>	<ul style="list-style-type: none"> <li>No audits or reviews have been undertaken by GT1</li> </ul>
<b>Discussion of relative accuracy/confidence</b>	<ul style="list-style-type: none"> <li>Where appropriate a statement of the relative accuracy and confidence level in the Mineral Resource estimate using an approach or procedure deemed appropriate by the Competent Person. For example, the application of statistical or geostatistical procedures to quantify the relative accuracy of the resource within stated confidence limits, or, if such an approach is not deemed appropriate, a qualitative discussion of the factors that could affect the relative accuracy and confidence of the estimate.</li> <li>The statement should specify whether it relates to global or local estimates, and, if local, state the relevant tonnages, which should be relevant to technical and economic evaluation. Documentation should include assumptions made and the procedures used.</li> <li>These statements of relative accuracy and confidence of the estimate should be compared with production data, where available.</li> </ul>	<ul style="list-style-type: none"> <li>The relative accuracy of the Mineral Resource is reflected in the reporting of the Mineral Resource as being in line with the guidelines of the 2012 JORC Code.</li> <li>The statement relates to local estimates of tonnes and grade, with reference made to resources above a certain cut-off that are intended to assist mining studies.</li> </ul>