

## QUARTERLY ACTIVITIES REPORT

For the quarter ended 30 September 2022

### Highlights:

- Duketon Gold Project: Results from the June 2022 geochemical soil survey identified four new gold targets to the north of GSN's Southern Star prospect along the same geological trend as Regis Resources (ASX:RRL) ~390Koz Ben Hur deposit, located approximately 4km north
- Duketon Gold Project: Subsequent geochemical surveys conducted during the quarter tested for southern extensions to both the Southern Star and the Amy Clarke prospects. Analysis of results currently in progress
- East Laverton Nickel Project: Plans to drill previously defined electromagnetic (EM) plates within the Diorite Hill Complex in the coming weeks
- Appointment of Managing Director, Matthew Keane, with over 20 years' mining, exploration and capital markets experience
- Application for two additional Exploration Permits at the Company's 100% owned Edinburgh Park Project in Queensland, increasing GSN's belt scale landholding to ~1,750km<sup>2</sup>
- Completion of an entitlement offer during the quarter and the successful placement of the shortfall offer (post quarter end) raising a combined A\$1.5 million.
- Post quarter end, completion of a purchase and sale agreement with Revolver Resources (ASX:RRR) on the Company's 100% owned Palmer River Project for consideration of a A\$100,000 option fee (received in July 2022), and A\$150,000 cash and RRR shares to the value of A\$750,000 (received in October 2022).

### Corporate

Great Southern Mining ("Great Southern" or the "Company") finished the quarter with a cash balance of A\$256,587. Post quarter end, the Company completed the placement of shortfall shares, in relation to the entitlement offer that closed on 25 July 2022, raising A\$1.2 million. This sum included a commitment of A\$400,000 from an entity related to GSN Non-Executive Director Matthew Blake (refer to ASX announcement dated 19 October 2022). The issue of shares to this related party entity is subject to shareholder approval and a meeting of members will be called as soon as practicably possible.

All Listed Options (ASX: GSNOA) on issue expired on 4 September 2022.

On 18 October 2022, the Company announced the completion of the sale of its 100% owned subsidiary, Mt Bennett Exploration Pty Ltd, comprising the Palmer River Project on EPM 27305 and EPM 27921 in north Queensland, to ASX listed company, Revolver Resources Holdings Limited (ASX:RRR). The consideration to GSN under the sale and purchase agreement of Mt Bennett Exploration Pty Ltd was as follows:

1. A\$100,000 cash option fee payable upon the signing of an option deed in relation to the sale of the Palmer River Project (received July 2022)
2. A\$150,000 cash upon (received October 2022),
3. 2,516,694 RRR shares received upon completion of the sale and purchase agreement, (based on a scrip valuation of A\$750,000 calculated on a 10-day Volume Weighted Average Price). GSN has executed a voluntary escrow deed on the RRR shares for 12 months from the date of issue of the RRR shares

At 30 September, GSN had 556,529,247 shares on issue, which increased to 580,090,413 following the post-quarter completion of the aforementioned shortfall offer. The Company also has 35.3 million unlisted options at an average exercise price of \$0.10 and 17 million employee performance rights (refer to ASX announcement of 20 September 2022).

### Duketon Gold Project, Western Australia (100% GSN)

Great Southern Mining holds Exploration Licenses totalling 265km<sup>2</sup> in the Duketon Greenstone Belt located to the north of the town of Laverton in Western Australia. The Company shares the belt with gold producer Regis Resources Limited (ASX:RRL), which has been successful in the identification of +8Moz of gold resources (refer to RRL website). It is interpreted that the three primary mineralised corridors in the belt continue into GSN's tenure, incorporating ~8km of the Eristoun Trend, ~7km of the Garden Well Trend and ~11km of the Rosemont-Ben - Hur Trend. The Company is exploring primarily for gold with three active exploration areas including Southern Star, Amy Clarke and Golden Boulder (Figure 1).

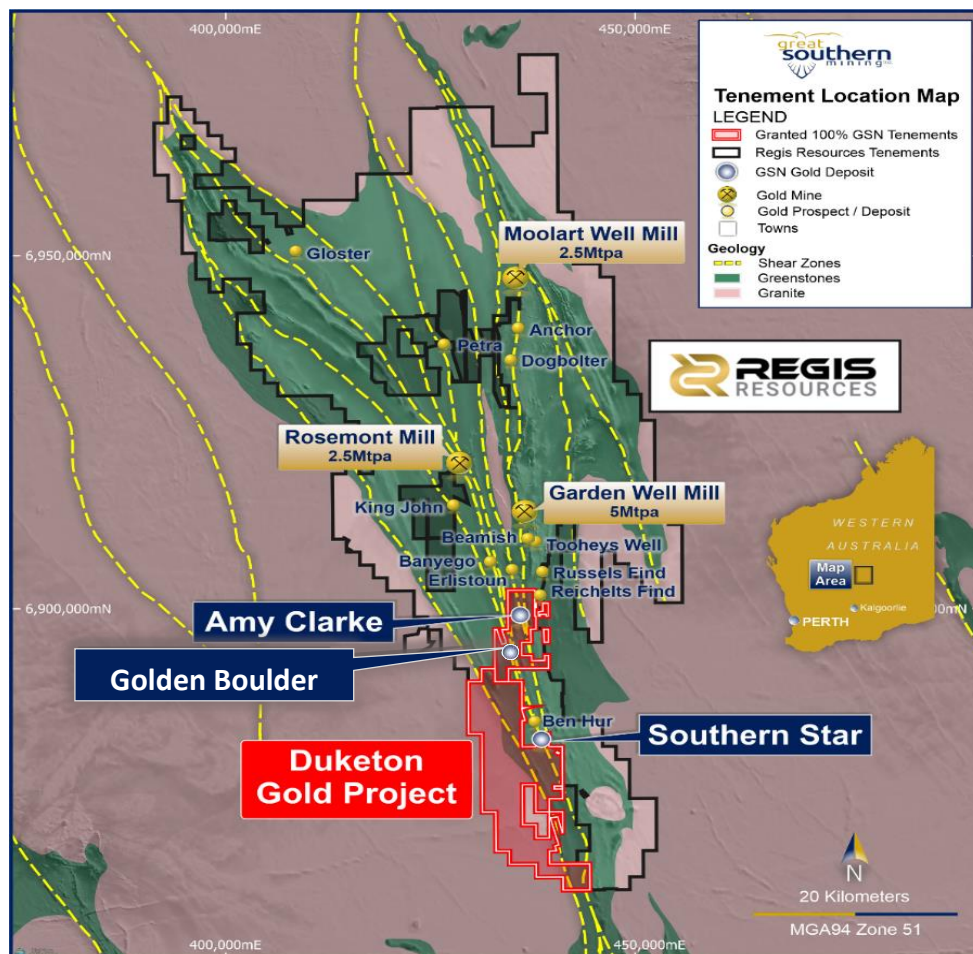


Figure 1 – Map of GSN's tenement holding in the Duketon Project highlighting mineralised corridors (in yellow) and the location of active exploration areas including Southern Star, Amy Clarke and Golden Boulder

## Southern Star

During the quarter, assay results were received for a soil geochemical survey conducted to the north of the Southern Star prospect extending over a strike length of 1.7km up to the northern license boundary with Regis Resources (RRL). Based on a combination of recent and historical surface geochemistry, geophysics and ground mapping, four new targets areas have been defined to the north of Southern Star (Figure 3). Southern Star sits on a well-endowed gold trend which hosts RRL's Rosemont and Ben Hur deposits (>1Moz and 390koz respectively). Ben Hur, which is located just 4km north of Southern Star, is due to be developed in RRL's current mine schedule (refer to RRL presentation dated 6 September 2022). Best results from the Company's drilling to date at Southern Star include:

- **59m @ 2.1 g/t Au** incl. **9m @ 4.5 g/t Au** and **16m @ 3.2 g/t Au** from 53m in 21SSRC0009
- **68m @ 1.9 g/t Au** from 61m incl **4m @ 15.3 g/t Au** from 89m and **5m @ 7.0 g/t Au** from 114m in 21SSRC0036
- **7m @ 13.9 g/t Au** incl. **1m @ 91.7g/t Au** from 123m in 21SSRC0017

A second soil geochemical survey was conducted in August over a strike length of 3.7km to the south of Southern Star. Final assays for this program were recently received with results to be released shortly following data processing and interpretation.

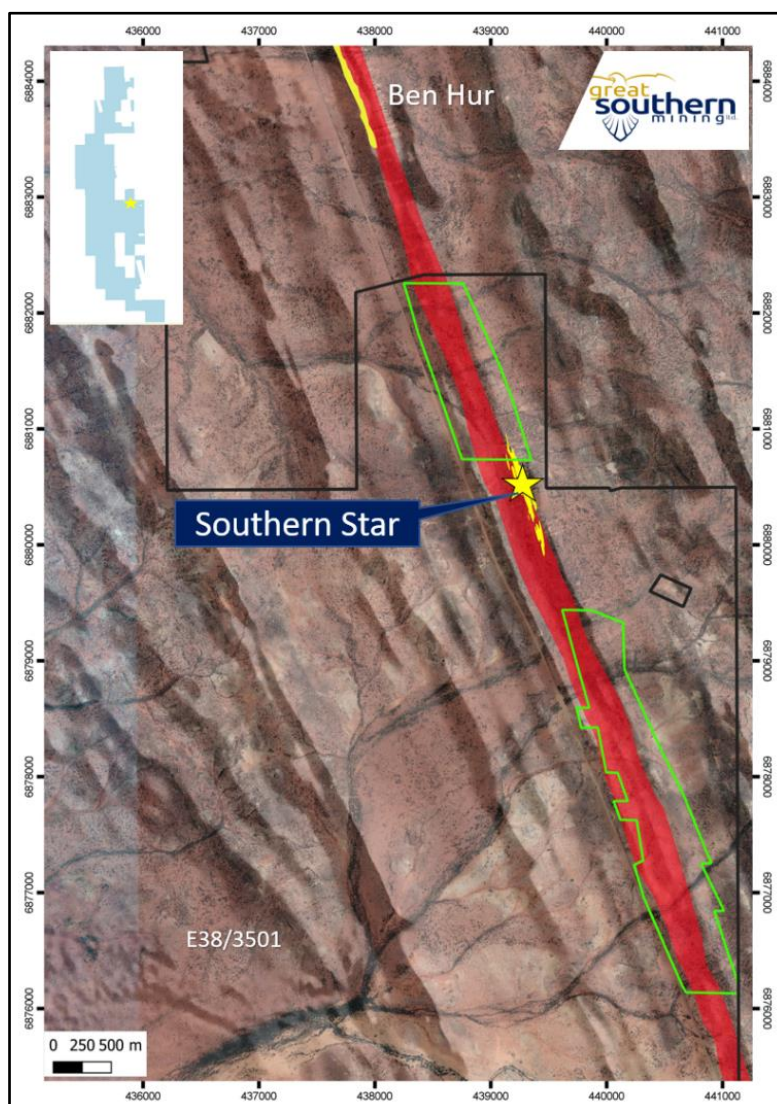


Figure 2 – Location Map of the Southern Star prospect showing the location of recent soil geochemical programs (green outline) and Regis Resources Ben Hur deposit to the north directly along strike along the gold trend (red)

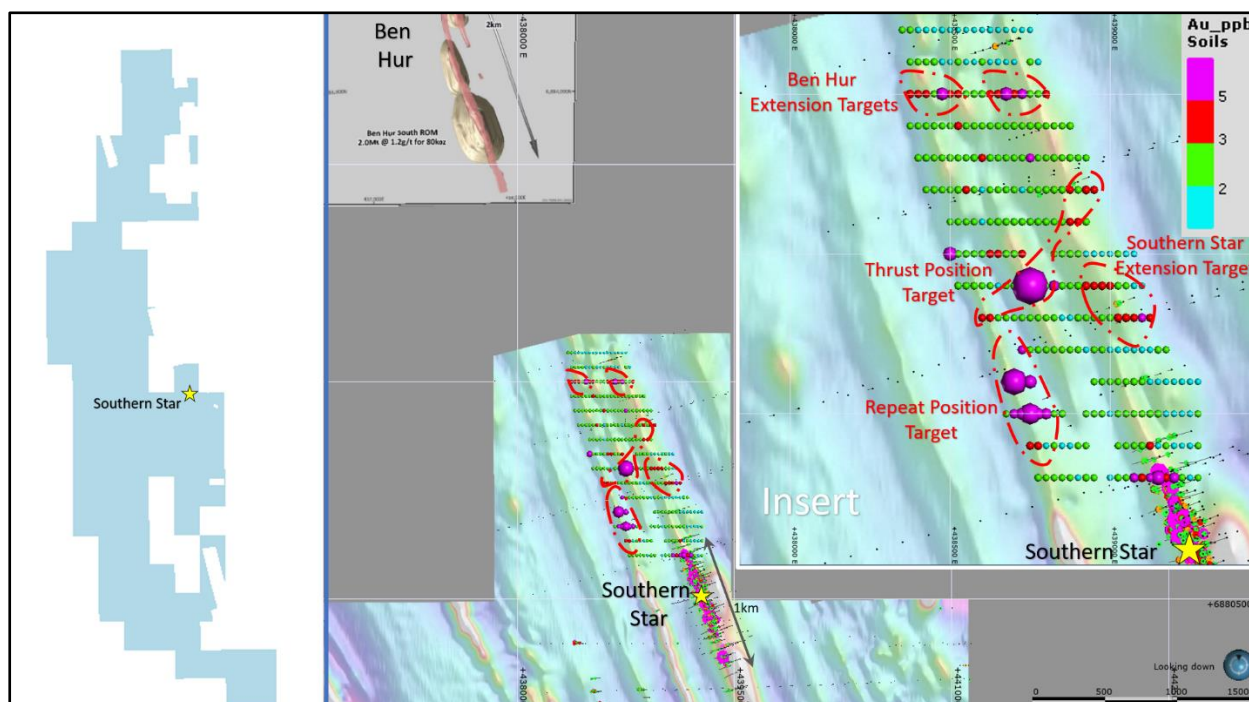


Figure 3 – Four new target areas at Southern Star defined via a combination of recent and historical surface geochemistry, geophysics and ground mapping

### Next Steps

The Company is planning further Reverse Circulation (RC) and aircore drilling commencing in late-2022 to early-2023 to test extensions both along strike and at depth from mineralisation already defined at Southern Star. Drilling will also test new targets along strike from Southern Star identified from recent soil geochemical surveys.

### Amy Clarke

During the quarter, Great Southern completed a soil geochemical survey at Amy Clarke with the objective of extending the already extensive gold anomaly defined over a 3.6km strike based on previous shallow aircore drilling and soil surveys. The new survey covered a 1.8km strike extension. Final assays for this program were recently received and results to be released shortly following data processing and interpretation.

### Next Steps

The Company is currently planning infill aircore and RC drilling to test and refine areas of higher grade gold anomalism at Amy Clarke. This drilling is planned to commence late-2022 to early-2023.

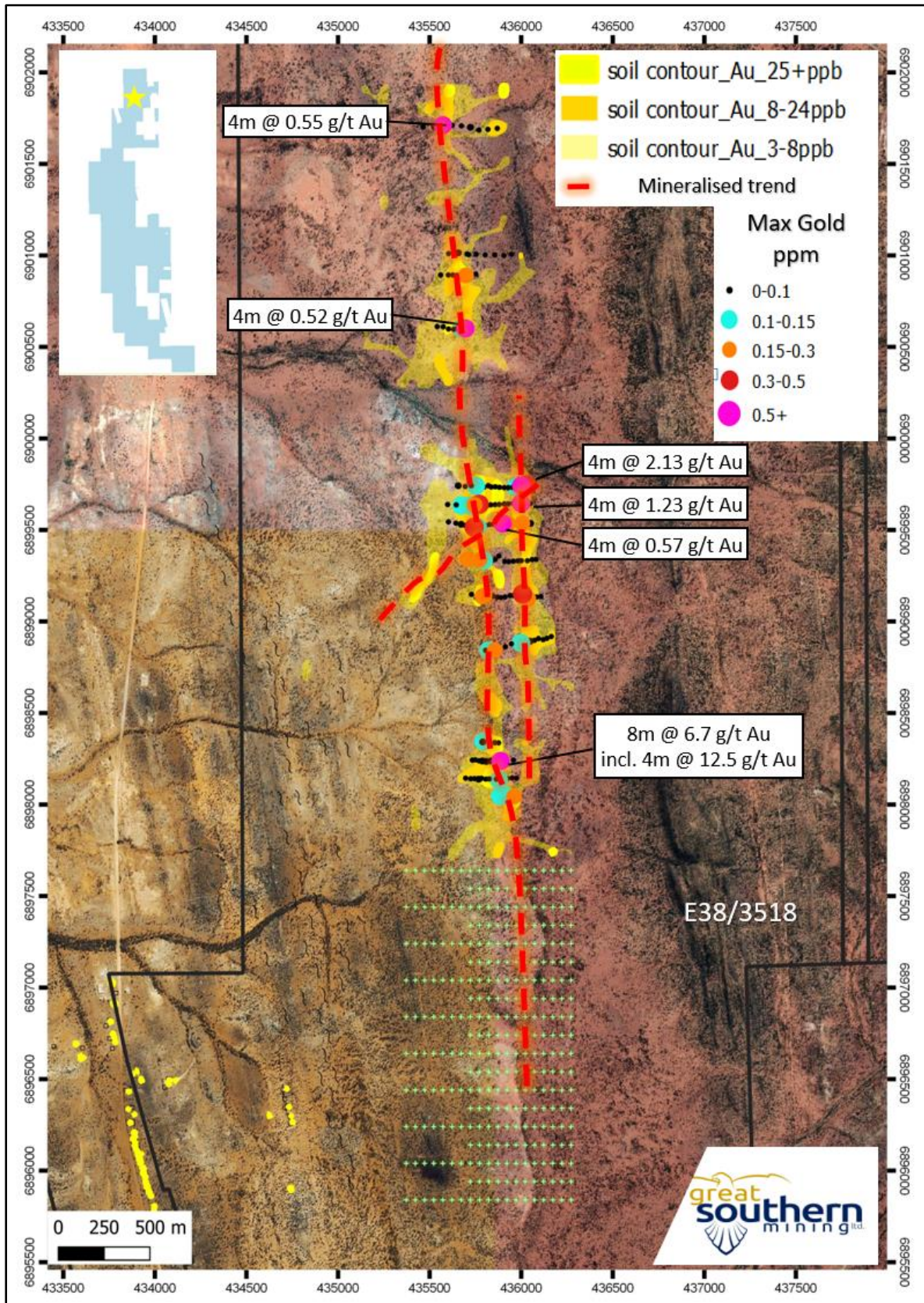


Figure 1 - Plan view of Amy Clarke, soils contours aircore drilling results that form a coherent mineralised trend into the newly extended survey area (green dotted area).

## Golden Boulder

The next stage for this project will be a comprehensive multi-element soil geochemical survey to map alteration and refine targets for drilling in 2023. This process has proven highly effective for the delineation of mineralisation at both Southern Star and Amy Clarke.

## East Laverton Nickel Project, Western Australia (100% GSN)

The East Laverton Nickel Project comprises four granted exploration licenses covering an area of 405km<sup>2</sup>, located approximately 35km from the town of Laverton (Figure 5). The Diorite Hill Layered Ultramafic Magmatic Intrusion (Diorite Hill) is a prominent geological feature in the region covering an area of 110km<sup>2</sup> and comprising ~7,000m of cumulate mafic and ultramafic intrusive rocks. It is considered prospective for intrusive style nickel-copper-PGE mineralisation, similar to IGO Group's Nova-Bollinger nickel-copper-cobalt deposit in the Fraser Range, Western Australia. In addition, the Company's tenure incorporates ~14km of interpreted komatiite stratigraphy within the Granite Well and Rotorua trends. These trends are considered prospective for Kambalda style komatiitic nickel mineralisation. East Laverton is also prospective for orogenic gold, with intercepts such as 9m @ 2.4 g/t Au including 5m @ 4.2 g/t from 48m (EIC001, WAMEX A48007) reported from historic drilling.

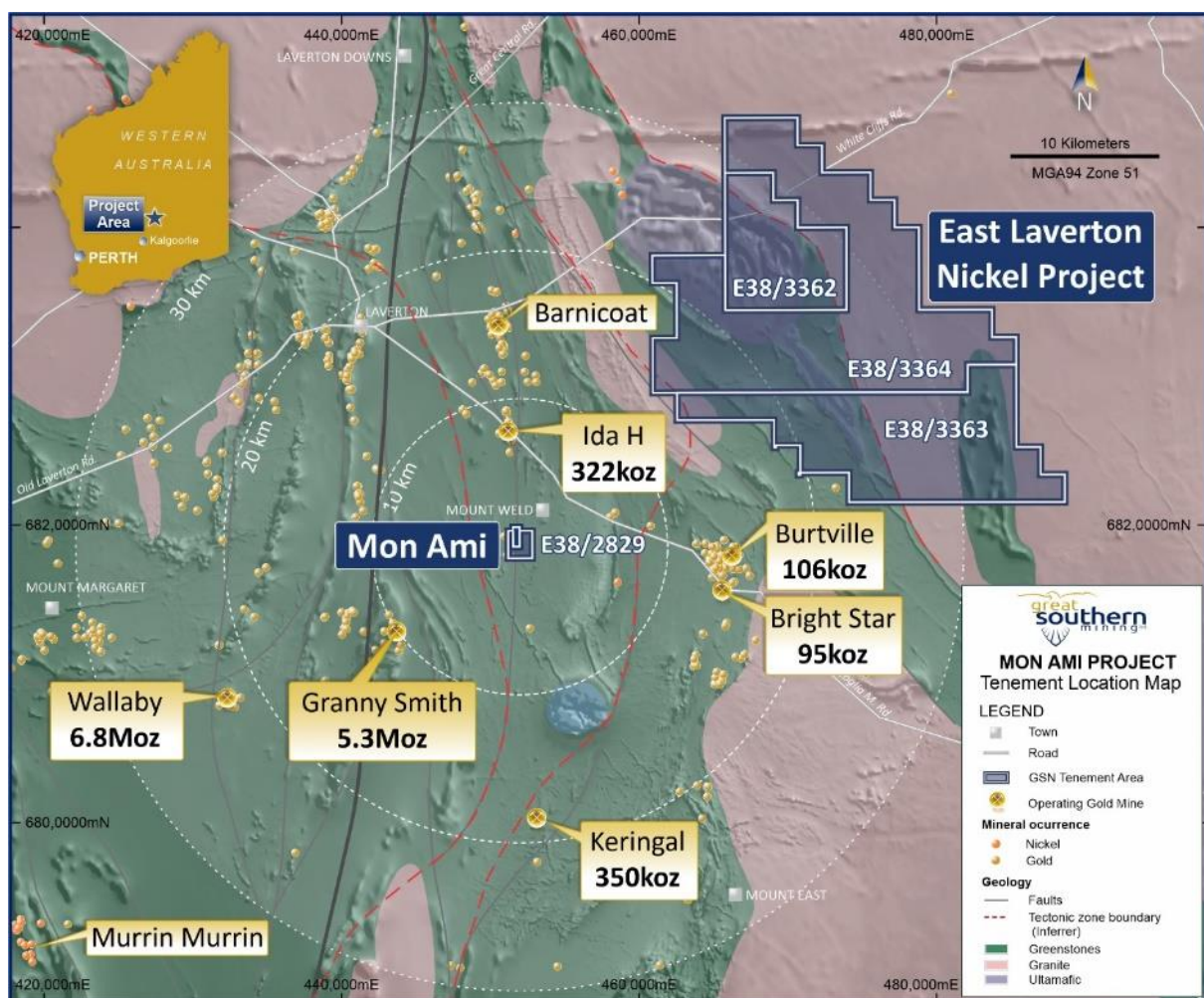


Figure 5 – Location of the East Laverton Nickel Project, Laverton Western Australia.

An initial moving loop EM (MLEM) survey was conducted by leading geophysical consultants, Newexco Exploration Pty Ltd (Newexco) in 2021 identifying numerous anomalies, of which, three were modelled as bedrock conductors. These conductors were further refined in early 2022 by follow-up fixed loop EM (FLEM) surveys. Subsequently, a combined RC and diamond drill campaign has been designed to test the two best conductors, namely L076 and L124 (refer to ASX announcements dated 9 March 2022 and see Figure 6 below).

In the June quarter, Great Southern Mining was successful in its application to participate in Round 25 of the Western Australian Government's Exploration Incentive Scheme (EIS) Co-funded Exploration Drilling Program which will contribute up to \$220,000 to test the EM anomalies (refer to ASX announcement dated 4 May 2022).

### Next Steps

Drilling of conductors L076 and L124 is planned to commence in the coming weeks. L124 is the shallower of the two conductors and will be tested by RC drilling, while the deeper L076 target is planned to be tested by an initial diamond tailed RC hole.

The Company is also looking to undertake MLEM surveys on the Rotorua and Granite Well komatiite trends. These units have had very little nickel exploration historically, however intercepts recorded in limited shallow drilling along the Rotorua trend by gold explorer Newmont demonstrated a fertile ultramafic complex (Figure 7). The survey is likely to take place in 2023 following the completion of the Diorite Hill drill program.

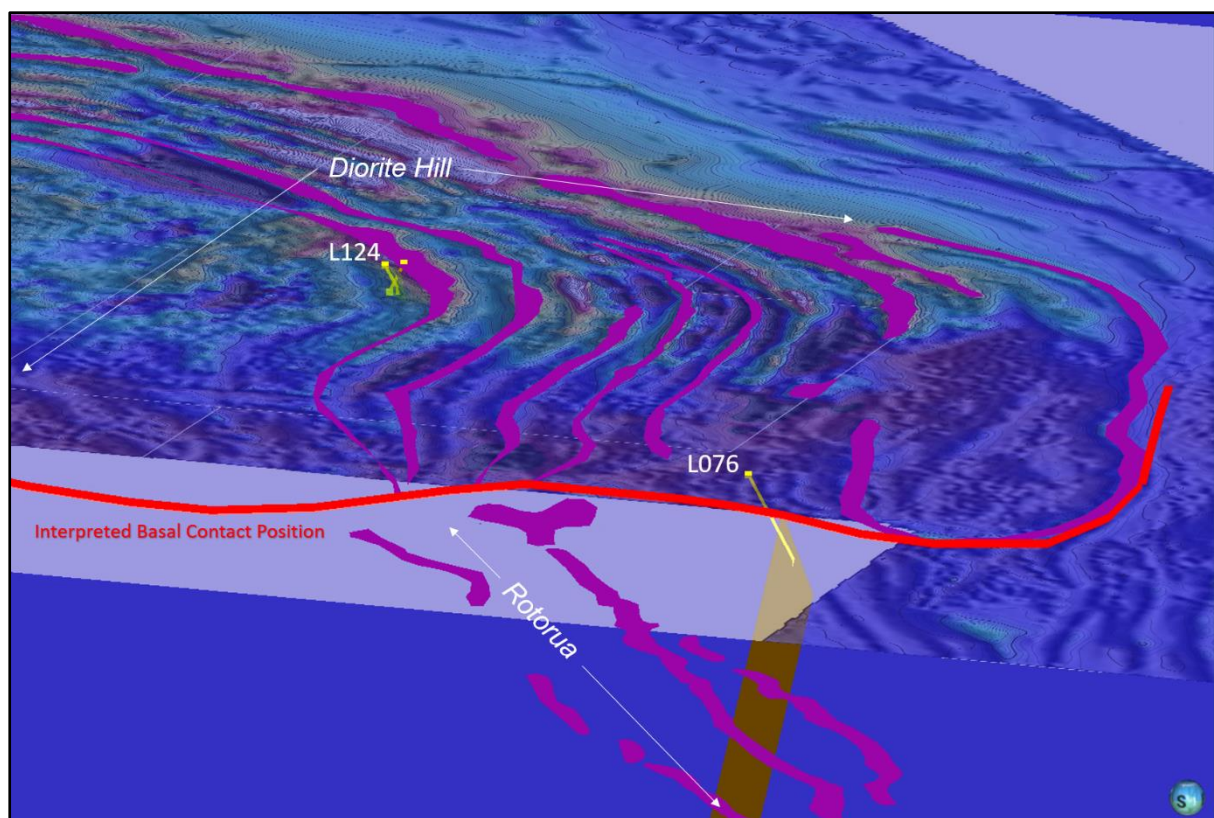


Figure 6 – Diorite Hill Magmatic complex (magnetic high response), highlighting newly identified conductors L076 and L124 and the interpreted basal contact relative to conductor L076.

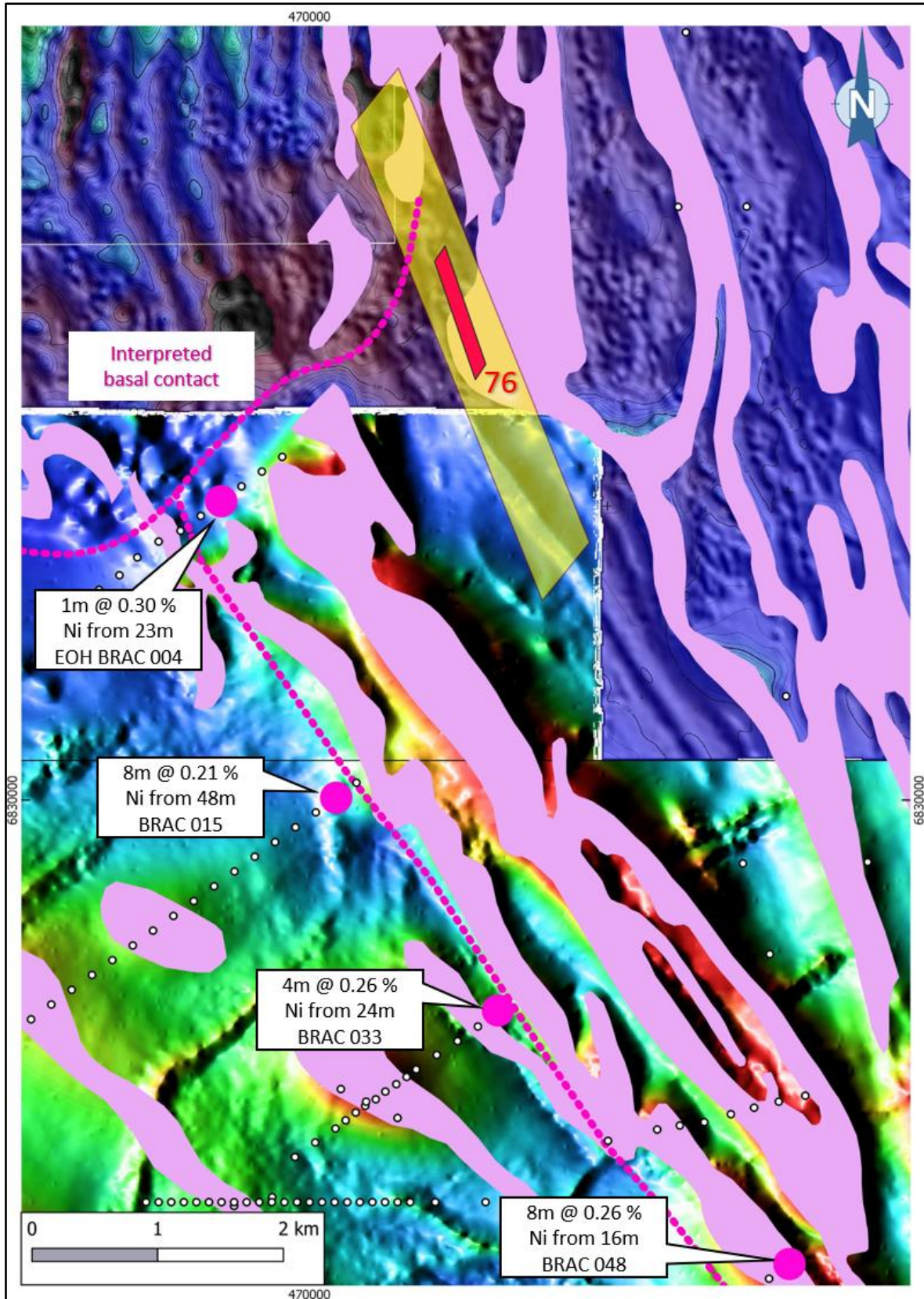


Figure 7 - Detailed magnetics with interpreted basal contact, highlighting the proximity of the newly modelled large conductor L076 (interpreted ultramafic geology is coloured pink). Also shown are the better nickel intercepts from drilling by Newmont Gold the edge Rotorua complex.



## Edinburgh Park Project, North Queensland (100% GSN)

The Edinburgh Park Project is a belt scale opportunity prospective for copper-gold porphyry systems and both high a low epithermal gold systems. The project encompasses an area of ~1,750km<sup>2</sup> surrounding Navarre Minerals' (ASX:NML) high sulphuration epithermal Mt Carlton gold-silver mine. The project is located approximately 100km south-east of Townsville in north Queensland (Figure 8).

During the quarter, geological consultants from Outcrop Exploration Services delivered a detailed geological and structural review of the Edinburgh Park Project. This review will form the basis for ongoing targeting for future exploration. Preliminary results have already highlighted up to 16 new target areas, on top of the 13 defined previously.

Field activities for the quarter included detailed mapping, rock chip sampling and soil geochemical programs focusing on new and previously defined targets, including the Fish Creek, Mt Dillon, Molongle, Leichardt Creek and Sledgehammer areas (Figure 8).

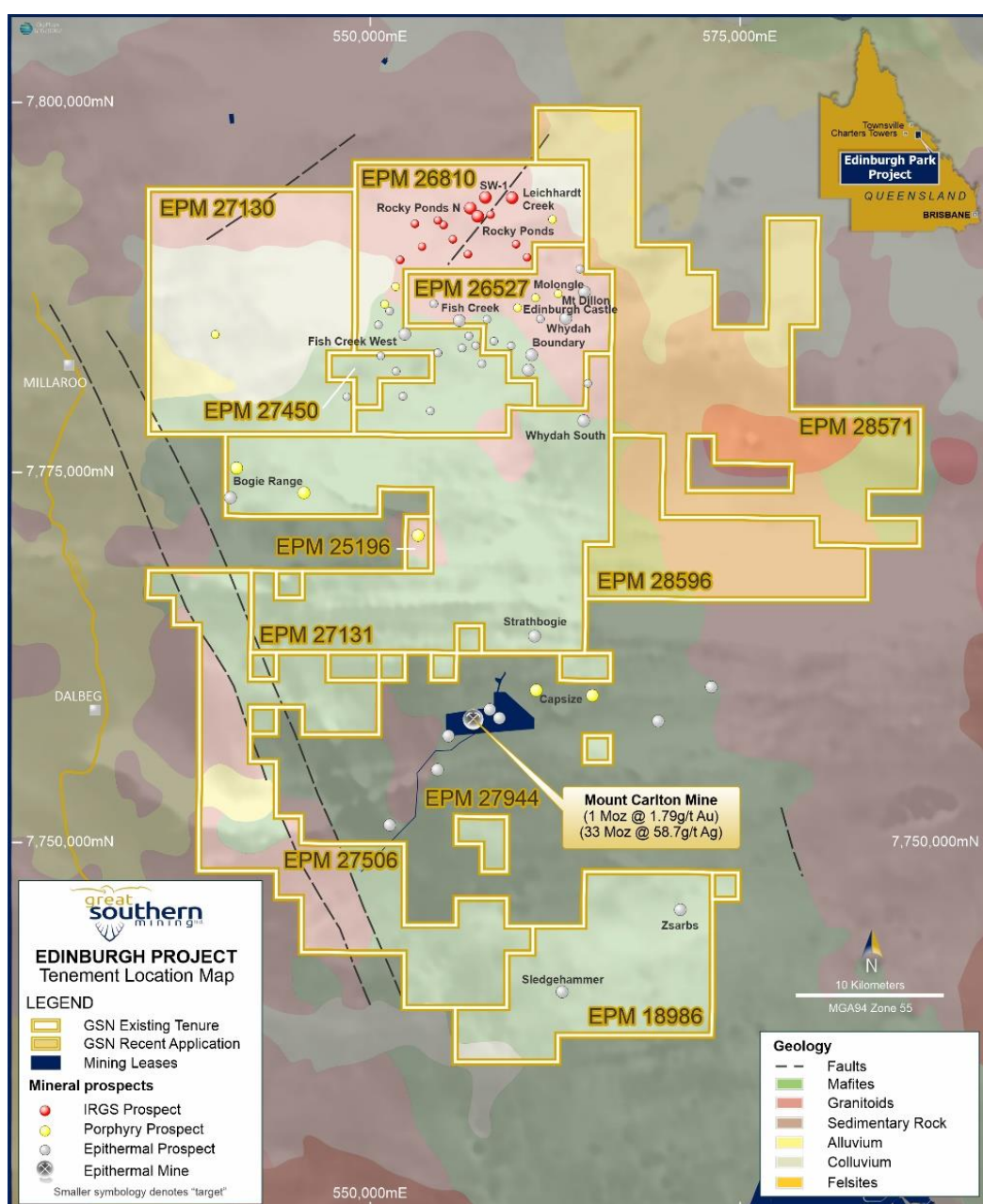


Figure 8 – Location map of the Edinburgh Park Project licenses relative to the Mt Carlton Mine and underlain by regional geology.

## Additional disclosures pursuant to Listing Rule 5.3.3

**Project Summary:** refer to Table 2 below.

**Mining tenements acquired/disposed of during the quarter:** refer Table 2 below.

**Beneficial percentage interests held in farm-in or farm-out agreements at the end of the quarter:** Nil

**Beneficial percentage interests held in farm-in or farm-out agreements acquired or disposed during the quarter:** Nil

Project	Tenement	% Interest	Grant date	Expiry date	Tenement Area km <sup>2</sup>	
<b>WESTERN AUSTRALIA</b>						
<b>Mon Ami</b>	M38/1256	100%	03/09/12	02/09/33	0.6	
	E38/2829	100%	23/12/13	22/12/23	1	
	G38/38	100%	01/07/21	08/07/42	0.1	
	L38/349	100%	19/04/21	18/04/42	0.2	
	L38/328	100%	18/11/20	17/11/41	0.04	
<b>Duketon Project</b>	E38/3501	100%	17/02/21	16/02/26	210	
	M38/1299	100%	11/04/22	10/04/43	0.6	
	E38/3476*	100%	10/09/20	09/09/25	1	
	P38/4523*	100%	04/03/21	03/03/25	1	
	P38/4524*	100%	23/02/21	22/02/25	1	
	P38/4525*	100%	04/03/21	03/03/25	1	
	P38/4542*	100%	Pending grant			
	E38/3723	100%	Pending grant			
E38/3518*	100%	17/02/21	16/02/26	54		
<b>East Laverton</b>	E38/3362	100%	28/04/21	28/04/26	60	
	E38/3363	100%	03/07/19	02/07/24	135	
	E38/3364	100%	28/04/21	28/04/26	210	
	E38/3662	100%	12/04/22	11/04/27	2	
<b>QUEENSLAND</b>						
<b>Edinburgh Park Project</b>						
Johnnycake	EPM 18986	100%	13/12/12	11/12/22	150	
Mc Area	EPM 25196	100%	03/03/14	01/03/23	9	
Johnnycake North	EPM 26527	100%	23/08/17	21/08/22	89	
Beaks Mountain	EPM 26810	100%	17/07/18	15/07/23	185	
Reedy Range	EPM 27130	100%	24/09/19	22/09/24	227	
Stretchable	EPM 27131	100%	24/09/19	22/09/24	317	
King Creek	EPM 27506	100%	30/11/20	28/11/25	233	
Bogie Range	EPM 27450	100%	03/06/21	01/06/26	121	
Strathalbyn South	EPM 27944	100%	06/04/22	05/04/27	25	
Mt Abbott	EPM 28571	100%	Pending grant			
Abbott Creek	EPM 28596	100%	Pending grant			
<b>Palmer River</b>						
<b>Mosman Project</b>						
Mt Bennett (Note 1)	EPM 27291	100%	10/02/20	08/02/25	294	
Eagle Mountain (Note 1)	EPM 27305	100%	10/02/20	08/02/25	96	
<b>Tablelands Project</b>						
Driscolls Hill	EPM 27460	100%	30/09/20	28/09/25	320	

\* Tenement held by East Laverton Exploration Pty Ltd, a wholly owned subsidiary of Great Southern Mining Ltd.

Note 1: On 18 October 2022, the Company announced the completion of the sale of its 100% owned subsidiary, Mt Bennett Exploration Pty Ltd, comprising the Palmer River Project on EPM 27305 and EPM 27921 in north Queensland, to ASX listed company, Revolver Resources Holdings Limited (ASX:RRR). Refer to the commentary above for further details on the transaction and consideration received.

**This ASX announcement was approved and authorised for release by the Board of Great Southern Mining Limited.**

**For further information contact:**

Matthew Keane

Managing Director +61 8 9240 4111

## About Great Southern Mining

Great Southern Mining Limited is a leading Australian listed exploration company. With significant land holdings in the world-renowned districts of Laverton in Western Australia and Mt Carlton in north Queensland, all projects are located within 25km of operating mills and major operations.

The Company's focus is on creating shareholder wealth through efficient exploration programs and strategic acquisitions of projects that complement the Company's existing portfolio of quality assets.

For further information regarding Great Southern Mining Limited please visit the ASX platform (ASX:GSM) or the Company's website [www.gsml.com.au](http://www.gsml.com.au).

## Competent Person's Statement

Deposit	Competent Person	Employer	Professional Institute
Southern Star, Duketon Targets, East Laverton Results and Geological Interpretation	Simon Buswell-Smith	Great Southern Mining Ltd	MAIG

*The information in this report that relates Exploration Results and Mineral Resources is based on the information of the Competent Persons listed in the table above. Each of the Competent Persons have sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity they are undertaking to qualify as Competent Persons under the JORC Code (2012). For new information each consent to the inclusion in the report of the matters based on his information in the form and context in which they occur. Previously announced information is cross referenced to the original announcements. In these cases, the Company is not aware of any new information or data that materially affects the information presented and that the technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original market announcements.*

## Forward Looking Statements

*Forward-looking statements are only predictions and are not guaranteed. They are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of the Company. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements to differ from those referred to in this announcement. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, the Company, its directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of the events referred to in this announcement will occur as contemplated.*

## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

GREAT SOUTHERN MINING LIMITED

ABN

37 148 168 825

Quarter ended ("current quarter")

30 September 2022

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(40)	(40)
(e) administration and corporate costs	(350)	(350)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(3)	(3)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(393)</b>	<b>(393)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(669)	(669)
(e) investments	-	-
(f) other non-current assets	-	-

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	62	62
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Divestment of Cox's Find	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(607)</b>	<b>(607)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	346	346
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Director Loan	-	-
3.9	Interest on Director Loan	(7)	(7)
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>339</b>	<b>339</b>

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	918	918
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(393)	(393)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(607)	(607)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	339	339
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>257</b>	<b>257</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	257	918
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>257</b>	<b>918</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(88)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Item 6.1 includes payment of Director fees and superannuation and also includes payments made to a Director related entity for the lease of office premises.

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	52	52
7.2 Credit standby arrangements	-	-
7.3 Director Loan Facility	-	-
7.4 <b>Total financing facilities</b>	52	52
7.5 <b>Unused financing facilities available at quarter end</b>		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	At quarter end, the Company has a finance facility over a vehicle used for field operations. The facility is secured with the vehicle used as collateral / security. The remaining term of the facility is one year with interest being 3.32% pa.	
	On 15/06/22, the Company announced it had entered into a loan facility agreement with an entity related to Executive Chairman, John Terpu. The \$500,000 facility is interest bearing at 10% per annum. The facility was extinguished through the Executive Chairman subscribing for his full Entitlement under the Entitlement Issue announced 06/07/22.	

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(393)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(669)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(1,062)
8.4 Cash and cash equivalents at quarter end (item 4.6)	257
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	257
8.7 <b>Estimated quarters of funding available (item 8.6 divided by item 8.3)</b>	0.24
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
	Answer: No. The Company has completed the Entitlement Issue and placement of the Shortfall Shares as announced on 19 October 2022. Exploration activity for the coming quarter is being planned with outflows not expected to be consistent with prior quarters.



**Mining exploration entity or oil and gas exploration entity quarterly cash flow report**

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Yes. On 6 July 2022 the Company announced a non-renounceable Rights Issue and entitlement offer which closed on 25 July 2022. The Shortfall Shares were placed in October 2022 raising \$1.2m (before costs), refer to ASX announcement of 19 October 2022.

Since quarter end, the Company received a cash payment of \$0.15m following the completion of the sale of the Palmer River tenements (refer ASX announcement of 18 October 2022).

In addition to the cash on hand at the date of this Appendix 5B, the Company maintains its ability to raise capital in accordance with Listing Rules 7.1/7.1A and to revise exploration expenditure and operating overheads further in order to maintain sufficient cash reserves.

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes. Refer to commentary in 8.8.2 above.

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

27 October 2022

Date: .....

By the Board of Directors

Authorised by: .....

(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.