



Announcement Summary

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**Entity name**

GREAT SOUTHERN MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 25, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSN	ORDINARY FULLY PAID	11,428,571	25/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GREAT SOUTHERN MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

37148168825

### 1.3 ASX issuer code

GSN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/1/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued under the Company's Shortfall Offer relating to the Entitle Issue of 6/7/22. Approval to issues securities was received at the EGM of the Company held 23/1/23.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

GSN : ORDINARY FULLY PAID

**Issue date**

25/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

11,428,571

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued pursuant to the Entitlements Issue of 6/7/22 (Refer to Appendix 3B of the same date). The shares were subject to shareholder approval (considered at Resolution 2 of the Notice of Meeting of 20/12/22) which was received following the Company's EGM held 23/1/23.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Refer above.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GSN : ORDINARY FULLY PAID	591,756,981

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GSNAA : OPTION EXPIRING VAR EX 5C	600,000
GSNAL : OPTION EXPIRING 22-AUG-2025 EX \$0.07	25,000,000
GSNAK : OPTION EXPIRING 15-JUN-2025 EX \$0.10	250,000
GSNAM : PERFORMANCE RIGHTS	17,000,000
GSNAI : OPTION EXPIRING 05-OCT-2026 EX \$0.10	4,500,000
GSNAJ : OPTION EXPIRING 29-MAR-2027 EX \$0.10	3,250,000
GSNAG : OPTION EXPIRING 31-DEC-2022 EX \$0.05	600,000
GSNAH : OPTION EXPIRING 30-JUN-2025 EX \$0.20	600,000
GSNAC : OPTION EXPIRING 30-JUN-2023 EX 10C	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/1/2023