

30 April 2019

**NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

The Directors of Entek Energy Limited (“**Entek**” or “**the Company**”) provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001. This is further to the announcement released on 12 April 2019 regarding the issue of 185,000,000 Convertible Preference Shares (“**CPS**”) on completion of the transaction pursuant to the binding terms sheet with Elixir Petroleum Limited (“**Elixir**” or ASX: “**EXR**”) dated 29 November 2018 whereby Entek, through the acquisition of a wholly owned subsidiary of Elixir, has acquired Elixir’s Alaskan portfolio along a highly prospective trend on the Alaskan north slope.

The CPS were issued to Elixir pursuant to the approvals given at the recent General Meeting of the Company on 3 April 2019. These have now been distributed in-specie to shareholders of Elixir and converted to 185,000,000 fully paid ordinary shares (“**Shares**”).

The Shares issued are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

**ENTEK ENERGY LIMITED**



**Nerida Schmidt**  
**Company Secretary**

**DIRECTORS & OFFICERS**

**Dougal Ferguson**  
*Managing Director*  
**Peter Stickland**  
*Non-Executive Chairman*  
**Mark McAuliffe**  
*Non-Executive Director*  
**Tony Walsh**  
*Non-Executive Director*

**CONTACT**

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**ASX Code: ETE**