



Announcement Summary

Entity name

HARANGA RESOURCES LIMITED.

Date of this announcement

Thursday December 21, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	HARPR1	1,000,000	21/12/2023
New class - code to be confirmed	HARPR2	1,000,000	21/12/2023
New class - code to be confirmed	HARPR3	1,000,000	21/12/2023
New class - code to be confirmed	HARPR4	1,000,000	21/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARANGA RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141128841

1.3 ASX issuer code

HAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

HARPR1

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcind.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting Milestone the Company either:

- achieving a 20-day VWAP of A\$0.25 or more based on the days the Company's Shares have traded; or
- a strategic investment by a single investor of not less than \$2,000,000 into the Company.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR2

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwclnd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company achieving a 20-day VWAP of A\$0.40 or more based on days the Company's Shares have traded.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR3

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcind.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company achieving a 20-day VWAP of A\$0.60 or more based on days the Company's Shares have traded.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR4

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwclnd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting milestone the Company announcing a JORC Mineral Resource, as defined in the JORC Code:

- minimum inferred JORC compliant Mineral Resource of 500,000 oz Au at $\geq 1\text{g/t}$; or
- a minimum inferred JORC compliant Mineral Resource of 11,000t of eU3O8,

at any of the Projects, as verified by an independent competent person under JORC Code 2012.



Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HAR : ORDINARY FULLY PAID	80,223,111
HARO : OPTION EXPIRING 27-JAN-2025	24,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HARAX : PERFORMANCE RIGHTS	5,250,000
HARAB : ORDINARY FULLY PAID RESTRICTED	9,306,265
HARAD : OPTION EXPIRING 27-JAN-2025 RESTRICTED	14,500,000
HARAE : PERFORMANCE SHARES RESTRICTED	5,000,000
HARAF : OPTION EXPIRING 07-DEC-2026 EX \$0.18	4,000,000
New class - code to be confirmed : HARPR1	1,000,000
New class - code to be confirmed : HARPR2	1,000,000
New class - code to be confirmed : HARPR3	1,000,000
New class - code to be confirmed : HARPR4	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/12/2023