

10 February 2016

Australian Securities Exchange Limited
40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

PRO-RATA NON-RENOUCEABLE ENTITLEMENT ISSUE – DESPATCH OF OFFER DOCUMENTS

As announced to ASX on 29 January 2016, Haranga Resources Limited (**'Haranga'**) is undertaking a pro-rata non-renounceable entitlement issue of approximately 341,845,828 Shares to its shareholders who are registered as shareholders at 5pm (WST) on 5 February 2016 (**'Record Date'**) to raise up to \$1,367,383 (**'Entitlement Issue'**).

Haranga will issue approximately 341,845,838 fully paid ordinary shares on the basis of one (1) new Share for every one (1) Share held as at the Record Date under the Entitlement Issue (**'Offer'**). The shares offered under the Entitlement Issue will rank equally with the shares on issue at the date of the prospectus.

The Company advises that the Prospectus and Entitlement and Acceptance forms which relate to the Entitlement Issue have today been posted to all eligible shareholders.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (+61 8) 9200 4415.

Yours sincerely

Jack James
Company Secretary
HARANGA RESOURCES LIMITED