

19 January 2018

Australian Securities Exchange Limited
 Level 40, Central Park
 152 – 158 St George’s Terrace
 PERTH WA 6000

Via e-lodgment

Dear Sir / Madam,

Results of Reconvened General Meeting held on 19 January 2018

We advise that the resolutions contained in the Notice of General Meeting of Haranga Resources Limited were lost at the reconvened general meeting of shareholders held on 19 January 2018 on a poll.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed were as follows:

Resolution	For	Against	Abstain	Proxy Discretion
1 Approval of issue of consideration to acquire Mt Windarra project	2,516,801	152,164,088	-	18,154,988
2 Consolidation of Capital	2,361,801	152,319,088	-	18,154,988
3 Approval of Rights Issue	2,516,801	152,164,088	-	18,154,988

We further advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), the total number of votes cast on the poll were as follows:

Resolution	For	Against	Abstain
1 Approval of issue of consideration to acquire Mt Windarra project	20,645,555	152,164,088	-
2 Consolidation of Capital	20,490,636	152,319,088	-
3 Approval of Rights Issue	20,645,654	152,164,088	-

The results set out above are due to the Company’s major shareholder voting against all resolutions. In this regard, the Company advises:

- The major shareholder had supported the disposal of the Company’s main undertaking (being the Selenge Iron Ore project in Mongolia) at the general meeting held on 26 July 2017;
- The Board had been advised that the major shareholder would support any future restructure and recapitalization of the Company as required; and
- Despite attempts by the Board to engage with the major shareholder as to its position, the major shareholder did not vote in favour of any of the above resolutions.

As the Company has been unsuccessful in obtaining the relevant shareholder approvals required, the Company's proposed acquisition of the Mt Windarra Project, the consolidation and the rights issue will not be progressed at this stage.

Yours faithfully

Jack James
Company Secretary
HARANGA RESOURCES LIMITED